# The RentalPoint Dashboard

Last Modified on 25/04/2023 3:03 pm EDT

Rental Point	E RentalPoint3 - 12.0.0.10	💲 mandy@rentp.com +
🕐 Dashboard		Reports - Assets - Setup - Others - Help -
Bookings	Bookings 💠	Operators 🗢
🗠 Shortages	28	10
💄 Card file		
🏋 Products 🗸	Bookings last month	Active operators
🏛 Venues	Bookings statistic 🤿	Operators statistic 🗨
🗰 Schedule	Customers	Products 🌧
🚝 Action Lists 🖌 🖌	Customers 🏚	Products 💠
🥒 Contacts	80	387
	Customers in database	Products in database
	Customers statistic <b>O</b>	Products statistic 🛇
	ROI 🗢	Sales 🔹
	Return 📥	Sales
	On Investment	by Industry
	More info 오	More info 🥎
	Show all cards	

# Permissions

Set dashboard permissions under the 'Others' tab in Operator Setup.

Reports       Printing Options       Setup and Utilities       Contact Management Access       Other       Crew and Activities       Booking Scope       Group Name       Bookings         Cross Hiles and Transfers       Customers and Vendors       Products and PO's       Checkout, Return and Maintenance         Availability       Custom Template       Add Template       Add Template       Add Template       Add Venues         View Plot Sheet       Add Template       Øner       Modify Custom Template       Add Venues       Edit Venues         Late Plokups       Can Open Tomplate       Øner       Can Open Tomplate       Track Schedule       Can Access Truck Schedule         Late Plokups       Can Open Documents in Others / Purchase Orders / Cross Rentals       Can Open Documents in Others Folder       Can Use 'Add Tom Yack' Button         Show Credit Card Number       Can Open Documents in Others Folder       Delivery and Return Schedule       Can Use Truck Assignment         Booking and Customer       Booking S       Customers       Operators       Operators         Can Open Documents in Others Folder       Delivery and Return Schedule       Can Use Truck Assignment         Booking and Customer       Bookings       Customers       Operators       Operators         Can Hew Followup' Tab       Gachaftit Virtual Carnet       Sales by Industry	Group	Edit Group Record : ADMINISTRATOR		
Image: Add / Edit Contacts     Image: Add / Edit Contacts       Image: View Contacts Only     Image: Add / Edit Contacts       Image: Delete Contacts     Image: Keep Assigned Technicians       Image: View Other Operator's Contacts     Image: Keep Assigned Technicians	Reports       Printing Options       Setup and Utilities         Cross Hires and Transfers       Customers and Vendors         Availability       View Shortage List         View Shortage List       View Running Balance         View Plot Sheet       Manage Reservations         Other       Late Pickups         Late Pickups       Late Pickups         Allow Access To Salesperson Field In Booking and Customer         Enable Web Catalog Options         Can Change Reviewed Status         Access 'POs to be Reviewed 'Report         Can Edit Virtual Carnet         Contacts	Contact Management Access Other Crew and Activities Products and PO's Checkout, Return and Maintenance Custom Templates C Add Template Products Template Remove Template Attachments Can Open Quotes / Custom / Invoices / Purchase Orders / Cross Rentals Can Open Booking Hardcopy / Packing Lists / Collection Dockets / Return Receipts Can Open Documents in Others Folder Dashboard Bookings Customers Products Return on Investment	Venues   Venues  Venues  Venues  Edit Venues  Delete Venues  Truck Schedule  Can Access Truck Schedule  Can Use 'Add To Truck' Button  Can Use 'Remove' Button  Delivery and Return Schedule  Can Use Delivery and Return Schedule  Can Use Truck Assignment  Master Billing  Add / Edit Master Bill Commissions  Access Master Billing Report  Invoice Master Billing Venue	
All in tab	<ul> <li>View Contacts Only</li> <li>Delete Contacts</li> <li>View Other Operator's Contacts</li> </ul>		<ul> <li>Keep Assigned Technicians</li> <li>Technician Hours</li> </ul>	

# Customize

#### **Individual Card Settings**

Click the Gear Icon on the top right of any card to customize the card color or hide an individual card.

- Click 'Hide Card' to hide the card from the dashboard.
- To change color, click 'Select color, then move the dial or enter the color code, next click 'Apply Color' to submit your changes

Bookings	Operators
28	Select color
Bookings last month	Apply color Hide card
Bookings statistic ↔	
Customers	
80	38 72 23 186
Customers in database	Proc R G B ¢

#### **Reset View**

Click

Show all cards

at the bottom left of the dashboard to rest all cards for viewing.

#### **Operator Privileges**

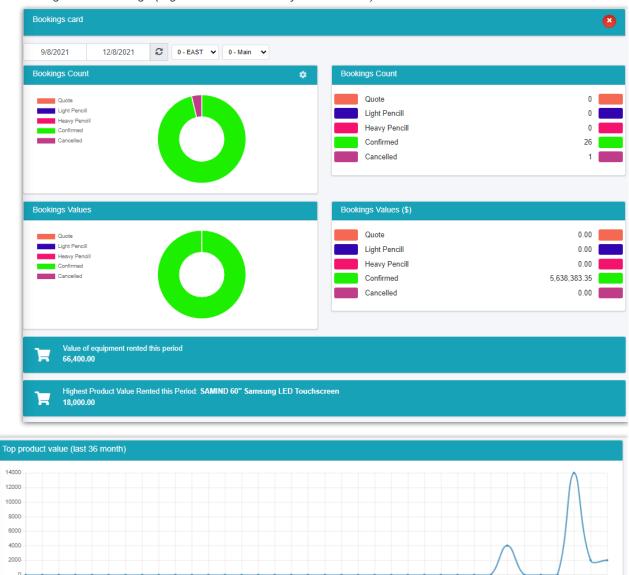
The following operator privileges allow administrators to hide cards for some user groups. Accessible via Setup-->Operators, edit an operator group and look for the Dashboard privileges on the Others tab.



### Bookings

See booking statistics breakdown by booking value, booking status and value of equipment rented.

- Click the Gear Icon on the top right of any card to customize the card color
- Change the date range (region and location subject to license)



# Operators

Review operator activity against confirmed bookings over 24 months

2019 Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec 2020 Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec 2021 Feb Mar Apr May Jun

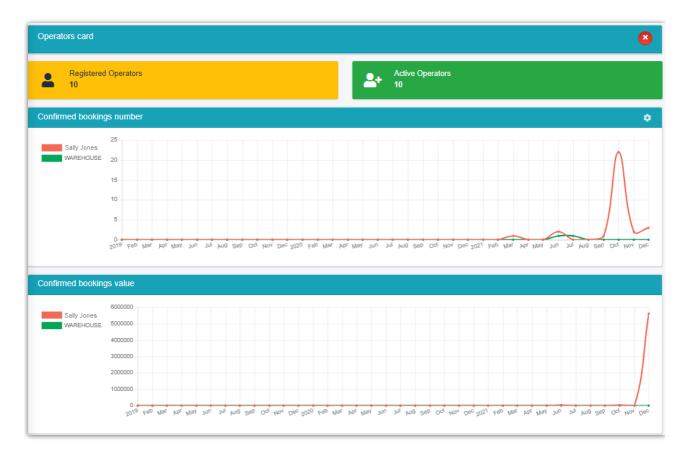
Oct

Nov Dec

Aug

Sep

Jul



### Customers

Review customer statistics based on confirmed bookings count and value by customer

- Click the Gear Icon on the top right of any card to customize the card color
- Change the date range, region and/or location (region and location subject to license)

Customers card		۵
12/8/2020 12/8/2021 C 0 - EAST V 0 - Main V		
Confirmed Bookings Count by Customer	Confirmed Bookings Count by Customer	
SoundByte Experience Maria Gordon FRNB Events Jennie Garth WOW Audio & Events Francis Hinkley	SoundByte Experience Maria Gordon FRNB Events Jennie Garth WOW Audio & Events Francis Hinkley	8 <b>6</b> 5 <b>3</b> 2 <b>1</b>
Confirmed Bookings Values by Customer	Confirmed Bookings Values by Customer	
Jennie Garth FRNB Events SoundBythe Experience WOW Audio & Events Maria Gordon Francis Hinkley	Jennie Garth FRNB Events SoundByte Experience WOW Audio & Events Maria Gordon Francis Hinkley	5,600,312.35 49,295.00 19,885.00 13,455.00 780.00 691.00

# Products

8 12/8/2021 C 0 - EAST ▼ 0 - Main ▼ 12/8/2018 SAMIND 5.29 % SAMIND SAMTVREM SAMTVREM 3.52 % RCFNX15 RCFNX15 2.30 % TVBRAK RF123 TVBRAK 1.71 % NX15CASE RF123 0.96 % ALTS315 TS315CAS NX15CASE 0.80 % SAM60 ALTS315 0.72 % TS315CAB TS315CAS 0.65 % SAM60 0.56 % TS315CAB 0.35 % Number af active assets 743 Total value of assets 29,750 H H

Review top product utilization for date range (region and location subject to license)

# ROI

Review Return on Investment for top 10 products rented (region and location subject to license)

12/8/2020 12/8/2021 2 0 - EAST V 0 - Main V			
tetum On Investment Chart - Top 10	Return On Investment	t Information	
RF123	RF123	RF 15 Floor Standing Speaker	280,121.90 %
SAMIND	SAMIND	60" Samsung LED Touchscreen	1,213.75 %
ALTS315 MXPRO	ALTS315	Alto TS315 Speaker	905.75 9
RCFNX15	MXPRO	MX Processor	615.52 %
SAM60	RCFNX15	RF 15 Floor Standing Speaker	155.12 %
GENCASE	SAM60	60" Samsung LED Touchscreen	113.75 9
NX1510 SAMTVREM	TS315CAB	TS315 10' Cable	8.43 %
SAVITAREN	GENCASE	Misc Case	0.00 %
	NX1510	NX15 10' Cable	0.00 %
	SAMTVREM	Samsung TV Remote	0.00 %

# Sales

Review top 10 product sales by industry for date range (region and location subject to license)

