The RentalPoint Dashboard

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Rental Point	E RentalPoint3 - 12.0.0.10	💲 mandy@rentp.com +
🕐 Dashboard		Reports - Assets - Setup - Others - Help -
Bookings	Bookings 💠	Operators 🗢
🗠 Shortages	28	10
💄 Card file		
🏋 Products 🗸	Bookings last month	Active operators
🏛 Venues	Bookings statistic 🤿	Operators statistic 🗨
🗰 Schedule	Customers	Products 🌧
🚝 Action Lists 🖌 🖌	Customers 🏚	Products 💠
🥒 Contacts	80	387
	Customers in database	Products in database
	Customers statistic O	Products statistic 🛇
	ROI 🗢	Sales 🔹
	Return 📥	Sales
	On Investment	by Industry
	More info 오	More info 🥎
	Show all cards	

Permissions

Set dashboard permissions under the 'Others' tab in Operator Setup.

Reports Printing Options Setup and Utilities Contact Management Access Other Crew and Activities Booking Scope Group Name Bookings Cross Hiles and Transfers Customers and Vendors Products and PO's Checkout, Return and Maintenance Availability Custom Template Add Template Add Template Add Template Add Venues View Plot Sheet Add Template Øner Modify Custom Template Add Venues Edit Venues Late Plokups Can Open Tomplate Øner Can Open Tomplate Track Schedule Can Access Truck Schedule Late Plokups Can Open Documents in Others / Purchase Orders / Cross Rentals Can Open Documents in Others Folder Can Use 'Add Tom Yack' Button Show Credit Card Number Can Open Documents in Others Folder Delivery and Return Schedule Can Use Truck Assignment Booking and Customer Booking S Customers Operators Operators Can Open Documents in Others Folder Delivery and Return Schedule Can Use Truck Assignment Booking and Customer Bookings Customers Operators Operators Can Hew Followup' Tab Gachaftit Virtual Carnet Sales by Industry	Group	Edit Group Record : ADMINISTRATOR		
Image: Add / Edit Contacts Image: Add / Edit Contacts Image: View Contacts Only Image: Add / Edit Contacts Image: Delete Contacts Image: Keep Assigned Technicians Image: View Other Operator's Contacts Image: Keep Assigned Technicians	Reports Printing Options Setup and Utilities Cross Hires and Transfers Customers and Vendors Availability View Shortage List View Shortage List View Running Balance View Plot Sheet Manage Reservations Other Late Pickups Late Pickups Late Pickups Allow Access To Salesperson Field In Booking and Customer Enable Web Catalog Options Can Change Reviewed Status Access 'POs to be Reviewed 'Report Can Edit Virtual Carnet Contacts	Contact Management Access Other Crew and Activities Products and PO's Checkout, Return and Maintenance Custom Templates C Add Template Products Template Remove Template Attachments Can Open Quotes / Custom / Invoices / Purchase Orders / Cross Rentals Can Open Booking Hardcopy / Packing Lists / Collection Dockets / Return Receipts Can Open Documents in Others Folder Dashboard Bookings Customers Products Return on Investment	Venues Venues Venues Venues Edit Venues Delete Venues Truck Schedule Can Access Truck Schedule Can Use 'Add To Truck' Button Can Use 'Remove' Button Delivery and Return Schedule Can Use Delivery and Return Schedule Can Use Truck Assignment Master Billing Add / Edit Master Bill Commissions Access Master Billing Report Invoice Master Billing Venue	
All in tab	 View Contacts Only Delete Contacts View Other Operator's Contacts 		 Keep Assigned Technicians Technician Hours 	

Customize

Individual Card Settings

Click the Gear Icon on the top right of any card to customize the card color or hide an individual card.

- Click 'Hide Card' to hide the card from the dashboard.
- To change color, click 'Select color, then move the dial or enter the color code, next click 'Apply Color' to submit your changes

Bookings	Operators
28	Select color
Bookings last month	Apply color Hide card
Bookings statistic ↔	
Customers	
80	38 72 23 186
Customers in database	Proc R G B ¢

Reset View

Click

Show all cards

at the bottom left of the dashboard to rest all cards for viewing.

Operator Privileges

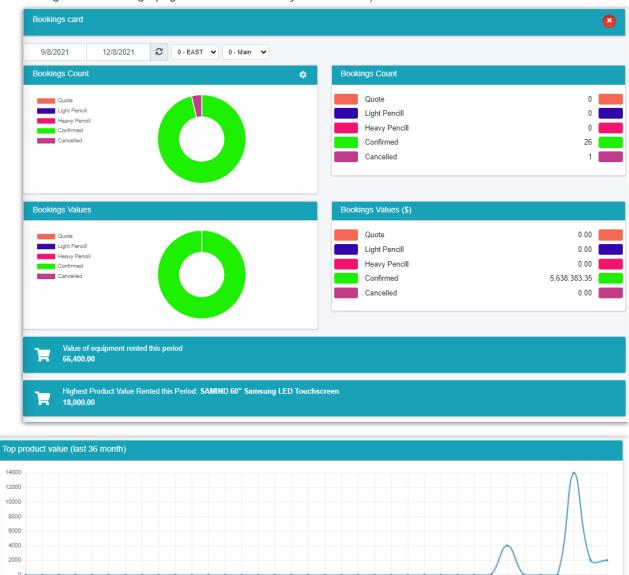
The following operator privileges allow administrators to hide cards for some user groups. Accessible via Setup-->Operators, edit an operator group and look for the Dashboard privileges on the Others tab.



Bookings

See booking statistics breakdown by booking value, booking status and value of equipment rented.

- Click the Gear Icon on the top right of any card to customize the card color
- Change the date range (region and location subject to license)



Operators

Review operator activity against confirmed bookings over 24 months

2019 Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec 2020 Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec 2021 Feb Mar Apr May Jun

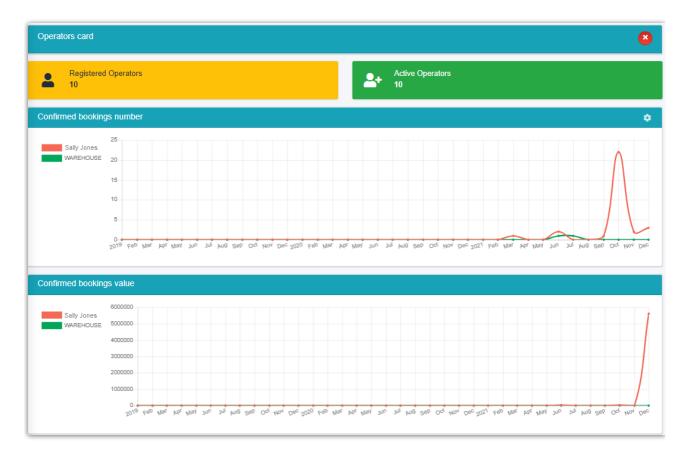
Oct

Nov Dec

Aug

Sep

Jul



Customers

Review customer statistics based on confirmed bookings count and value by customer

- Click the Gear Icon on the top right of any card to customize the card color
- Change the date range, region and/or location (region and location subject to license)

Customers card		۵
12/8/2020 12/8/2021 C 0 - EAST V 0 - Main V		
Confirmed Bookings Count by Customer	Confirmed Bookings Count by Customer	
SoundByte Experience Maria Gordon FRNB Events Jennie Garth WOW Audio & Events Francis Hinkley	SoundByte Experience Maria Gordon FRNB Events Jennie Garth WOW Audio & Events Francis Hinkley	8 6 5 3 2 1
Confirmed Bookings Values by Customer	Confirmed Bookings Values by Customer	
Jennie Garth FRNB Events SoundBythe Experience WOW Audio & Events Maria Gordon Francis Hinkley	Jennie Garth FRNB Events SoundByte Experience WOW Audio & Events Maria Gordon Francis Hinkley	5,600,312.35 49,295.00 19,885.00 13,455.00 780.00 691.00

Products

8 12/8/2021 C 0 - EAST ▼ 0 - Main ▼ 12/8/2018 SAMIND 5.29 % SAMIND SAMTVREM SAMTVREM 3.52 % RCFNX15 RCFNX15 2.30 % TVBRAK RF123 TVBRAK 1.71 % NX15CASE RF123 0.96 % ALTS315 TS315CAS NX15CASE 0.80 % SAM60 ALTS315 0.72 % TS315CAB TS315CAS 0.65 % SAM60 0.56 % TS315CAB 0.35 % Number af active assets 743 Total value of assets 29,750 H H

Review top product utilization for date range (region and location subject to license)

ROI

Review Return on Investment for top 10 products rented (region and location subject to license)

12/8/2020 12/8/2021 2 0 - EAST V 0 - Main V			
tetum On Investment Chart - Top 10	Return On Investment	t Information	
RF123	RF123	RF 15 Floor Standing Speaker	280,121.90 %
SAMIND	SAMIND	60" Samsung LED Touchscreen	1,213.75 %
ALTS315 MXPRO	ALTS315	Alto TS315 Speaker	905.75 9
RCFNX15	MXPRO	MX Processor	615.52 %
SAM60	RCFNX15	RF 15 Floor Standing Speaker	155.12 %
GENCASE	SAM60	60" Samsung LED Touchscreen	113.75 9
NX1510 SAMTVREM	TS315CAB	TS315 10' Cable	8.43 %
SAVITAREN	GENCASE	Misc Case	0.00 %
	NX1510	NX15 10' Cable	0.00 %
	SAMTVREM	Samsung TV Remote	0.00 %

Sales

Review top 10 product sales by industry for date range (region and location subject to license)

