The RentalPoint Dashboard
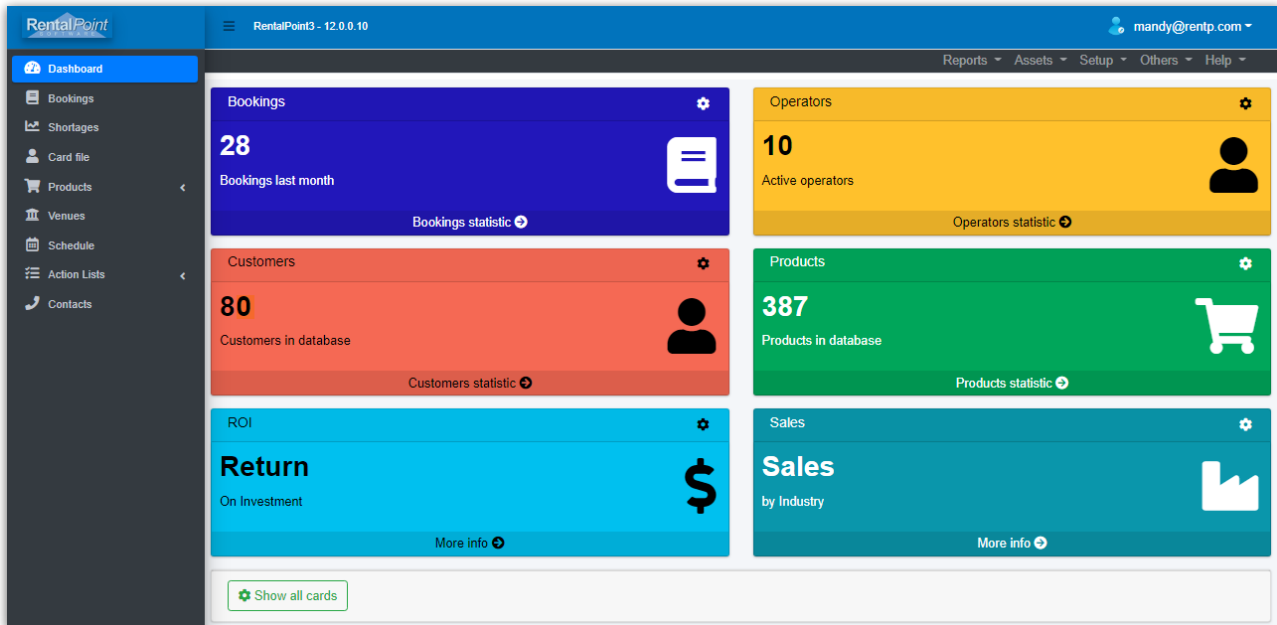
Last Modified on 25/04/2023 3:03 pm EDT

Permissions

Set dashboard permissions under the 'Others' tab in Operator Setup.

Customize

Individual Card Settings

Click the Gear Icon on the top right of any card to customize the card color or hide an individual card.

- Click 'Hide Card' to hide the card from the dashboard.
- To change color, click 'Select color, then move the dial or enter the color code, next click 'Apply Color' to submit your changes
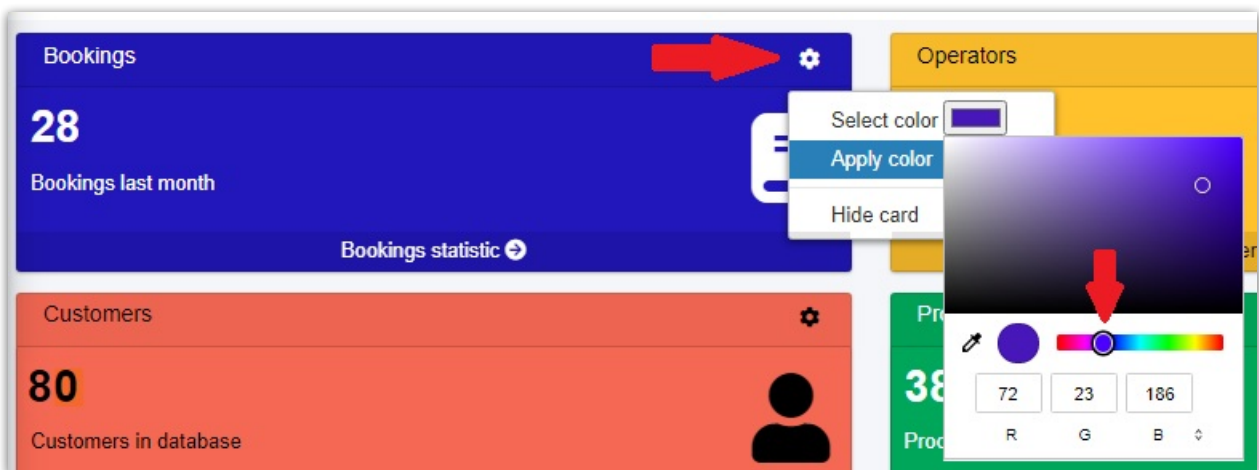
Reset View

Click at the bottom left of the dashboard to rest all cards for viewing.

Operator Privileges

The following operator privileges allow administrators to hide cards for some user groups. Accessible via Setup-->Operators, edit an operator group and look for the Dashboard privileges on the Others tab.

Bookings

See booking statistics breakdown by booking value, booking status and value of equipment rented.
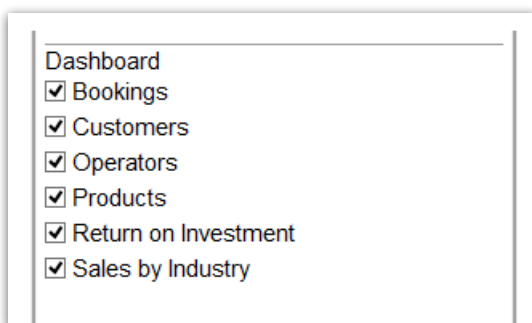
- Click the Gear Icon on the top right of any card to customize the card color
- Change the date range *(region and location subject to license)*
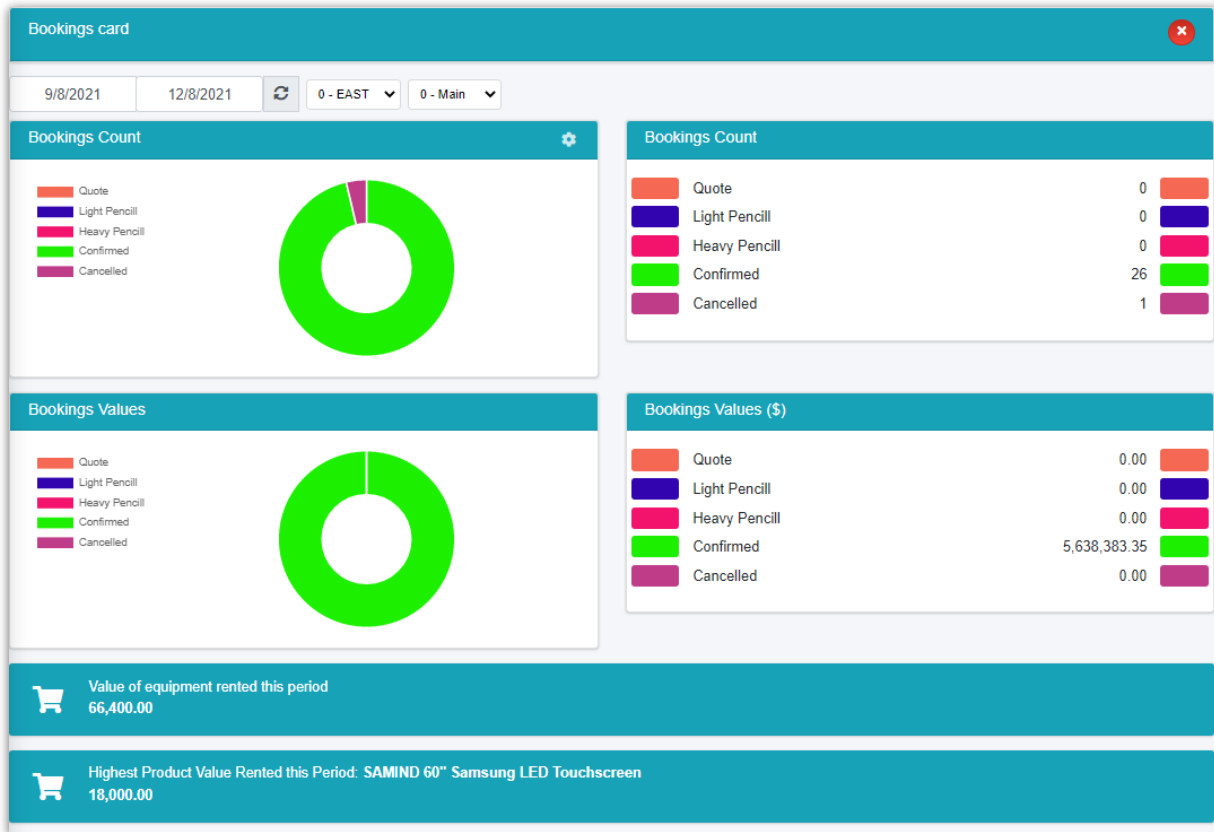
Operators

Review operator activity against confirmed bookings over 24 months

Customers

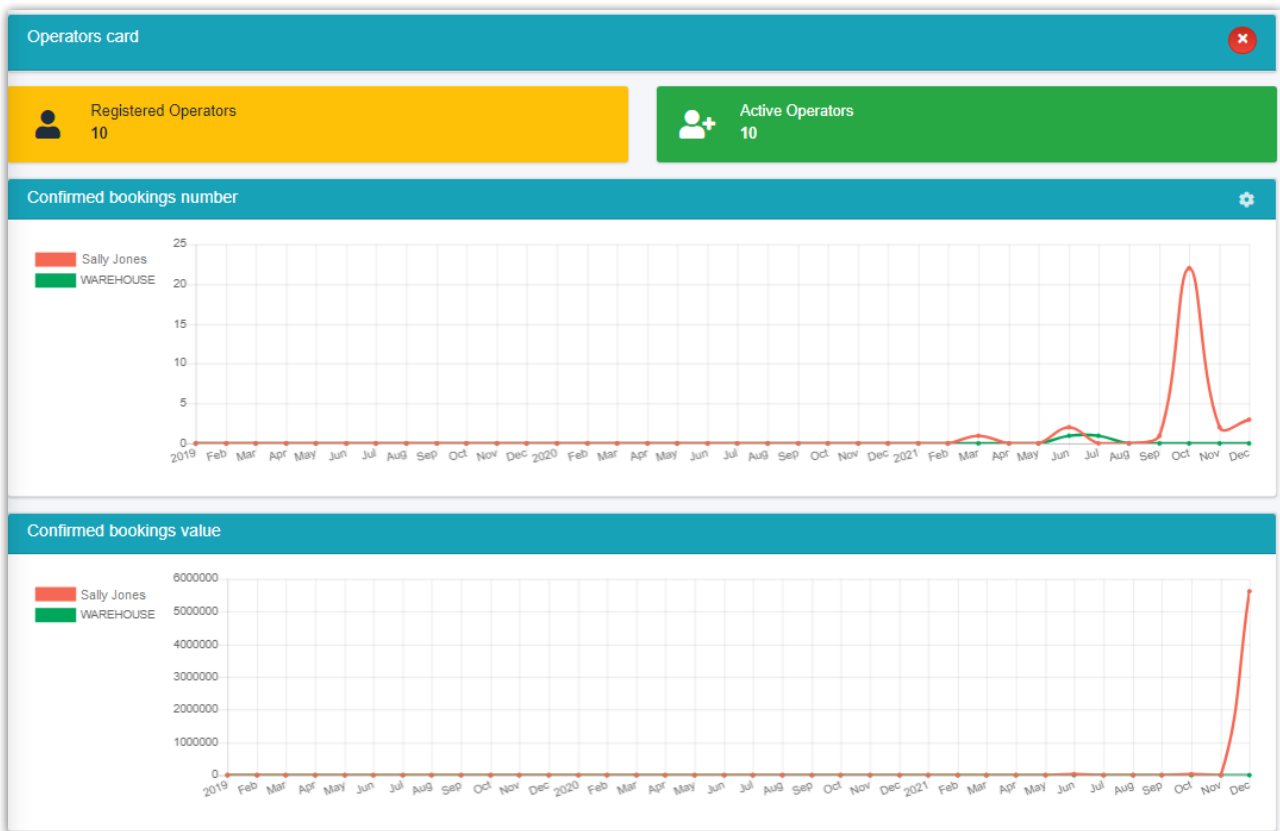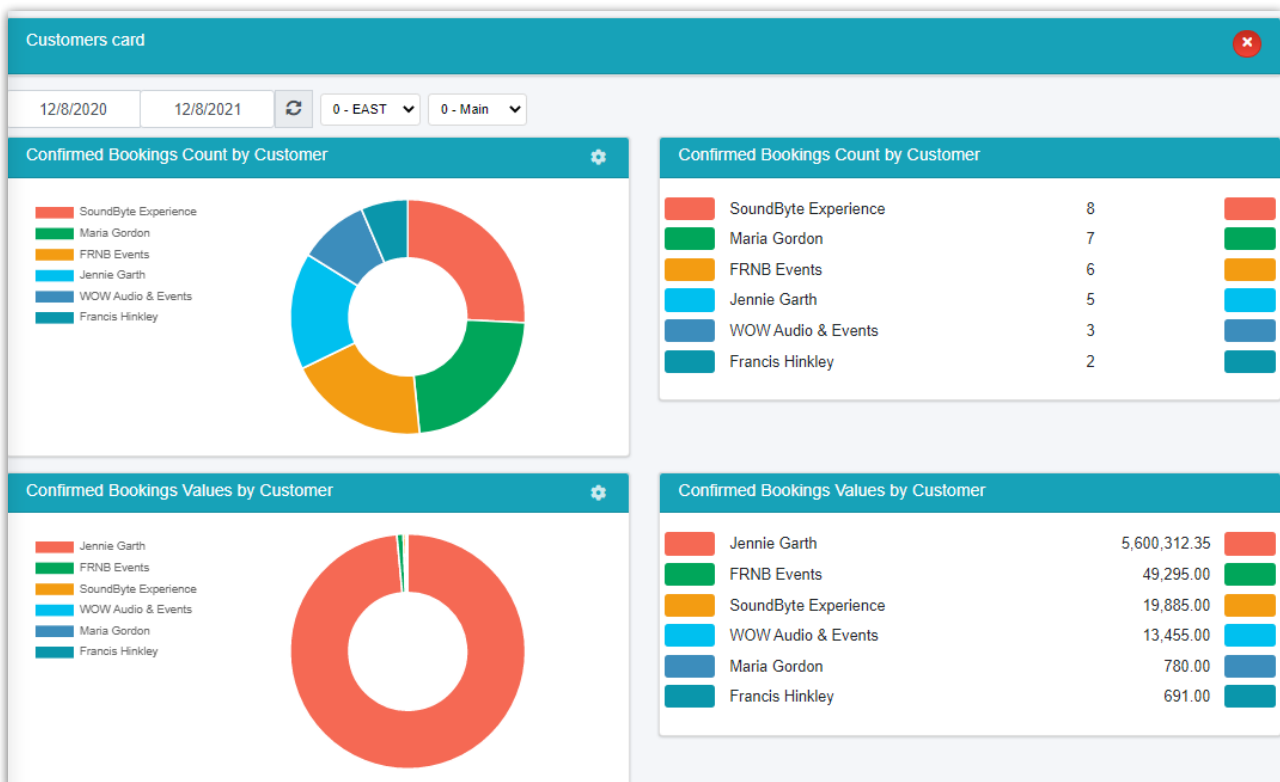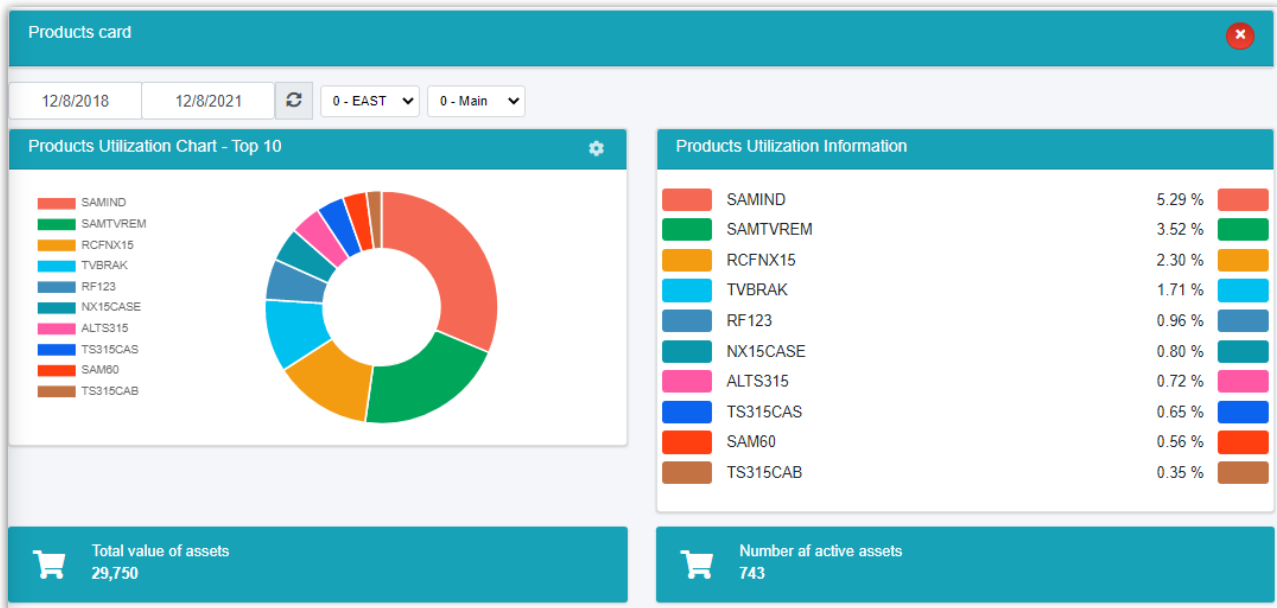Review customer statistics based on confirmed bookings count and value by customer

- Click the Gear Icon on the top right of any card to customize the card color
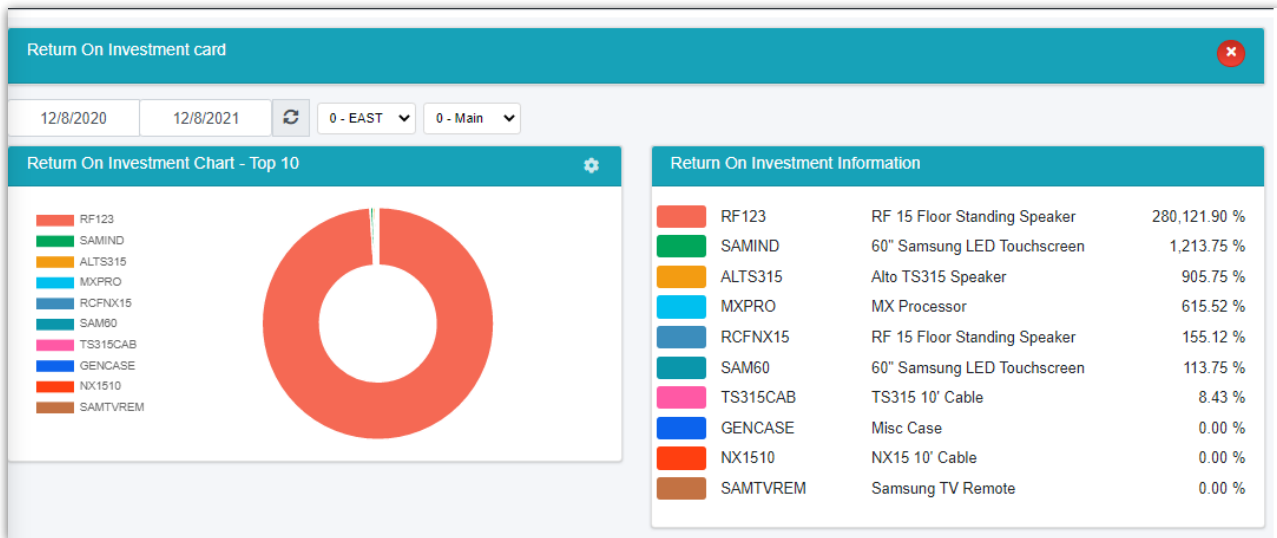- Change the date range, region and/or location *(region and location subject to license)*

Products

Review top product utilization for date range *(region and location subject to license)*

ROI

Review Return on Investment for top 10 products rented *(region and location subject to license)*

Sales

Review top 10 product sales by industry for date range *(region and location subject to license)*

Sales by industry card

12/8/2020   12/8/2021   ⟳   0 - EAST ▾   0 - Main ▾

Sales by Industry Chart - Top 10 ⚙

- AUDIO
- PROD

Sales by Industry - Top 10

🟥 AUDIO	19,060.00	% 61.79	🟥
🟩 PROD	11,785.00	% 38.21	🟩