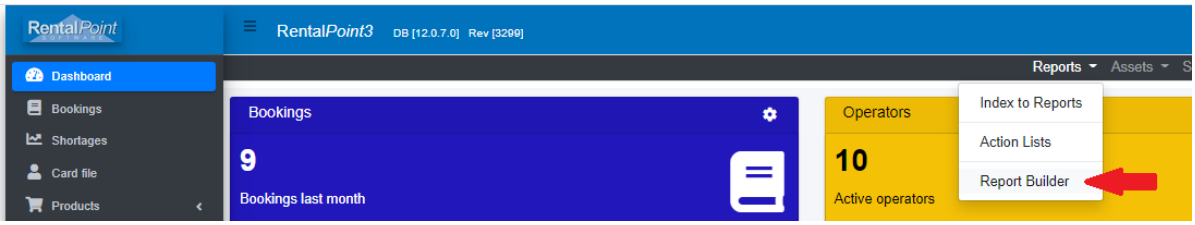
Reports & Templates

Last Modified on 18/08/2026 11:51 am EDT

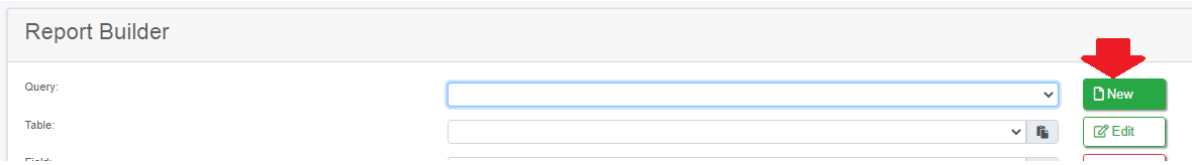
Report Builder

Occasionally you may find the need to retrieve information from RentalPoint that is not provided in standard reports. Using the Report Builder you can write an SQL query to retrieve information from the database, and save/print the output report.

Access the Report Builder from the Reports Menu

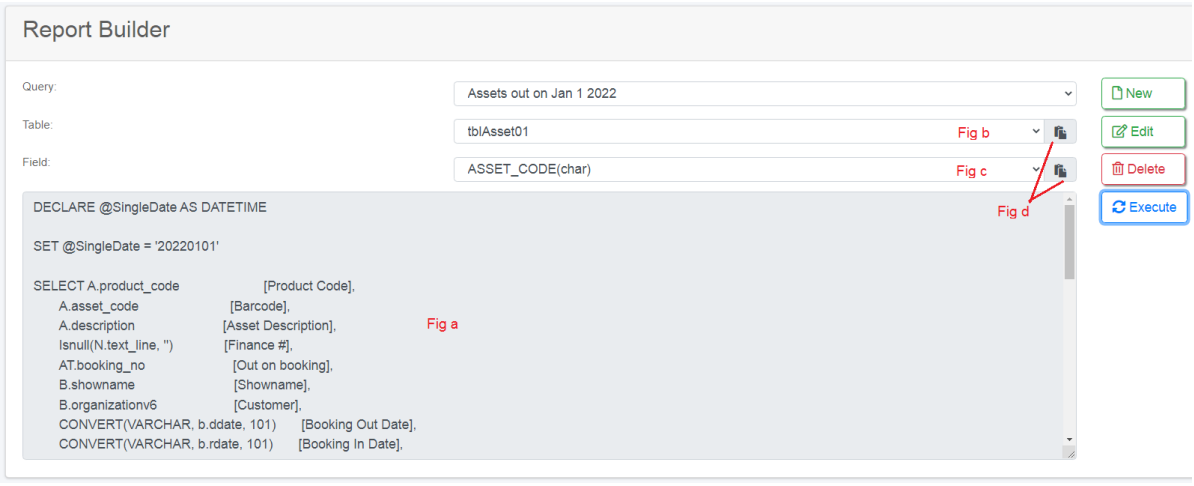


Click New to create a new report or Edit to edit an existing one

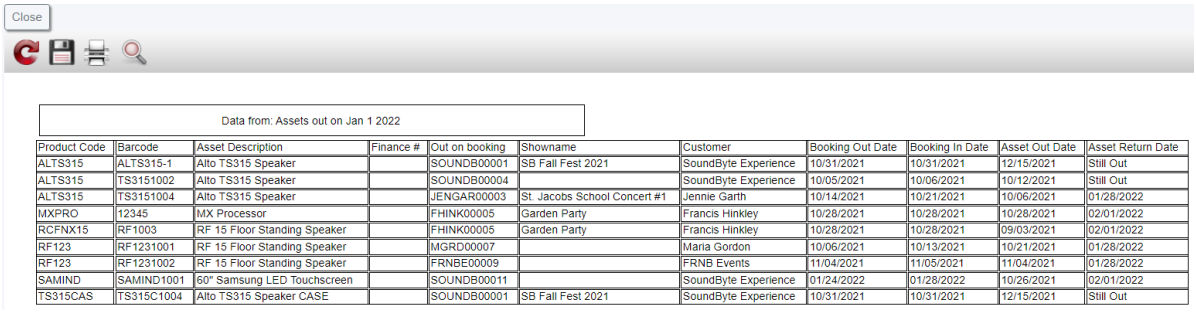


Once you've given your report a name, you can copy/paste an existing SQL Query into the report window, then save and execute. You'll find *some existing SQL queries in our KB*

Alternatively, you can build your report syntax in the syntax window (fig a below) using the drop down table list (fig b below) and the corresponding drop down field list (fig c below) to add field and table names to your syntax as needed. The icon (fig d below) can be used to copy the selected table/field name to your current cursor position in the syntax window.

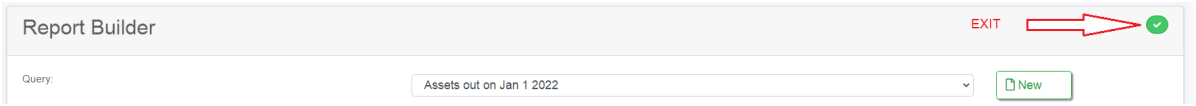


Once you Execute the report, you'll have an option to save to many different formats including Excel, Word, PowerPoint, txt, csv etc. and/or print from browser or Adobe Reader. Use the option to zoom/change the size of the output display



Product Code	Barcode	Asset Description	Finance #	Out on booking	Showname	Customer	Booking Out Date	Booking In Date	Asset Out Date	Asset Return Date
ALTS315	ALTS315-1	Alto TS315 Speaker		SOUNDB00001	SB Fall Fest 2021	SoundByte Experience	10/31/2021	10/31/2021	12/15/2021	Still Out
ALTS315	TS3151002	Alto TS315 Speaker		SOUNDB00004		SoundByte Experience	10/05/2021	10/06/2021	10/12/2021	Still Out
ALTS315	TS3151004	Alto TS315 Speaker		JENGAR00003	St. Jacobs School Concert #1	Jennie Garth	10/14/2021	10/21/2021	10/06/2021	01/28/2022
MXPRO	12345	MX Processor		FHINK00005	Garden Party	Francis Hinkley	10/28/2021	10/28/2021	10/28/2021	02/01/2022
RCFNX15	RF1003	RF 15 Floor Standing Speaker		FHINK00005	Garden Party	Francis Hinkley	10/28/2021	10/28/2021	09/03/2021	02/01/2022
RF123	RF1231001	RF 15 Floor Standing Speaker		MGRD00007		Maria Gordon	10/06/2021	10/13/2021	10/21/2021	01/28/2022
RF123	RF1231002	RF 15 Floor Standing Speaker		FRNBE00009		FRNB Events	11/04/2021	11/05/2021	11/04/2021	01/28/2022
SAMIND	SAMIND1001	60" Samsung LED Touchscreen		SOUNDB00011		SoundByte Experience	01/24/2022	01/28/2022	10/26/2021	02/01/2022
TS315CAS	TS315C1004	Alto TS315 Speaker CASE		SOUNDB00001	SB Fall Fest 2021	SoundByte Experience	10/31/2021	10/31/2021	12/15/2021	Still Out

Exit the Report Building using the  icon or simply close the window

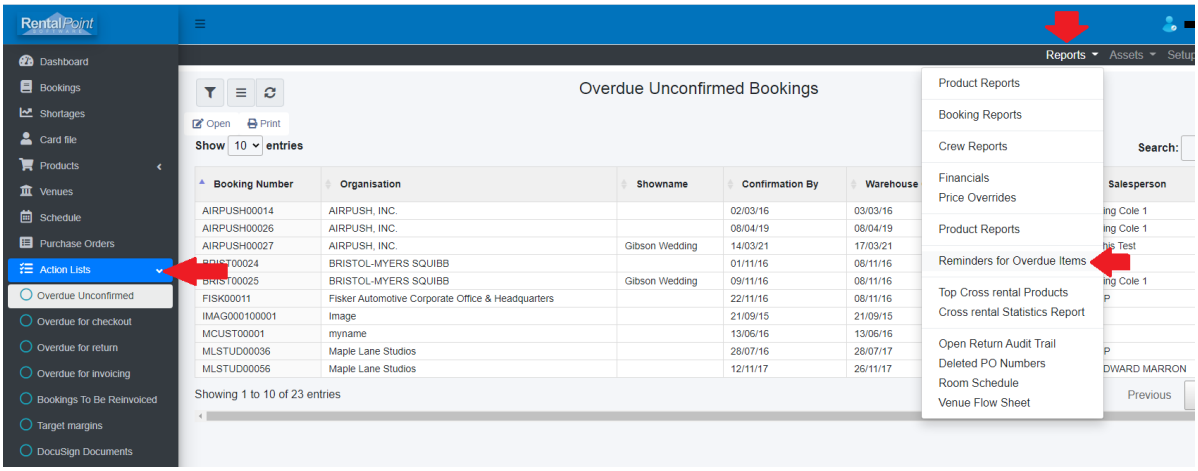


Action Lists/Reminder for Overdue Items

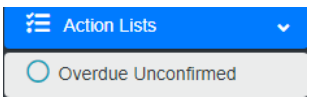
The Reminders For Overdue Items window combines several reports into one window to easily maintain all bookings overdue for specific operations, such as checkout/return/invoicing etc.

Running the Reports

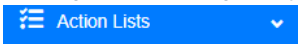
Accessible from the main Reports menu or via Action Lists on the left hand menu pain

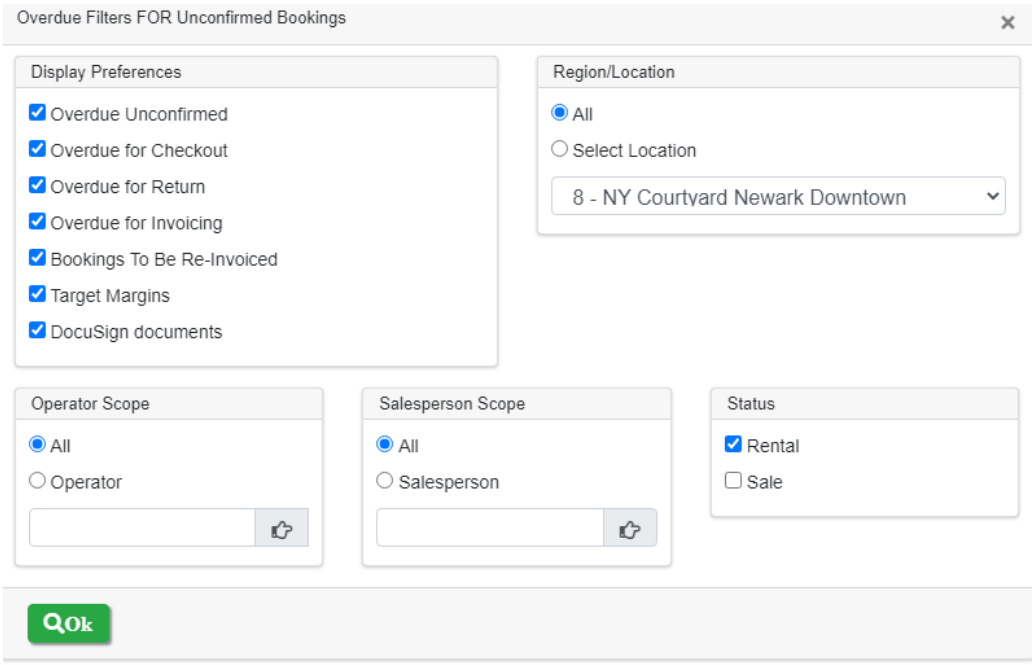


Display Preferences/Scope

Access scope for the currently highlighted report  via the  icon.

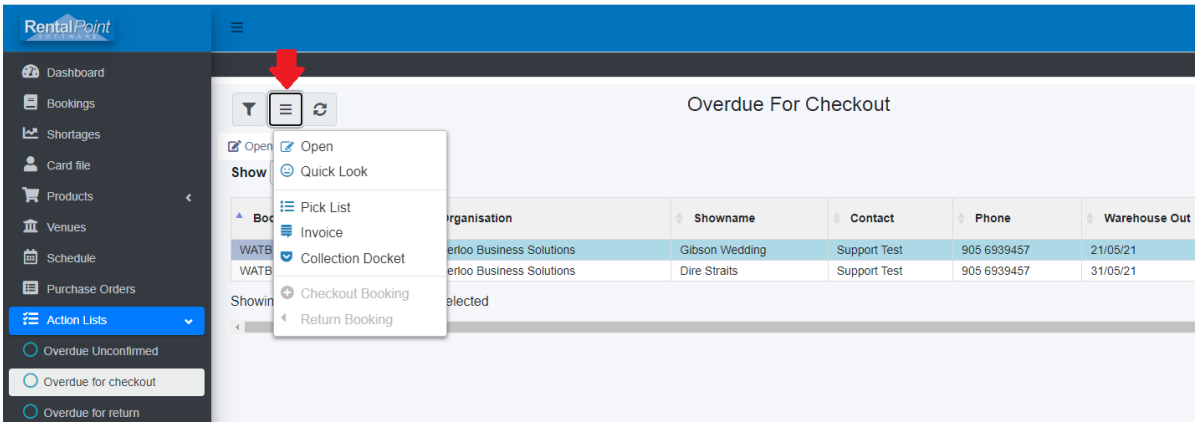
The report scope differs for each report. Use this scope area to narrow down the results displayed in the grid (eg, report for a specific location or all locations, specify a date range for some reports).

Checking and unchecking the report boxes under Display Preferences will display and hide the report tabs visible under  Your preferences will be saved for the next time you open the reminder window.



Interactive Operations

Each report is interactive and has several operation options such as opening a booking, viewing the audit trail and printing custom documents. Access booking operations available for the currently highlighted report via the ☰ icon



Available Reports

Overdue Unconfirmed Bookings

Lists all bookings that have not been saved in Confirmed status by the specified Confirm Date in the Status tab of the booking. Users can double click to open the booking and set it to Confirmed status, or they can use the Confirm Booking button to update the status in one click. The report automatically refreshes and removes the confirmed booking.

Overdue for Checkout

Lists all bookings that are still in Booked status and have passed their scheduled Warehouse Out date. Users can double click the booking to go directly to the checkout window. Once the checkout is completed and the booking status is set to Out, the booking will be removed from the report.

Overdue for Return

Lists all bookings that are still in Out status and have passed their scheduled Warehouse In date. Users can double click the booking to go directly to the return window. Once the return is completed and the booking status is set to Returned, the booking

will be removed from the report.

Overdue for Invoicing

Lists all bookings in confirmed status that have not been invoiced yet. Scope options allow you to narrow down the bookings you want to view. Users can double click a booking to go directly to the invoicing window.

Overdue for Project Invoicing

Lists all projects that have not been invoiced yet. Scope options allow you to narrow down the projects you want to view. Users can double click a project to go directly to the project invoicing window.

Bookings to be Re-invoiced

Lists all bookings that have been previously invoiced where the current total amount of the booking does not match the original invoiced amount. Users can double click the booking to access the invoicing window and re-invoice the booking.

Long Term to be Invoiced

Lists all long term bookings that need to be invoiced. Scope options allow you to narrow down the bookings you want to view (ie. 7 day, 14 day, monthly etc). Users can double click a booking to go directly to the invoicing window.

Overbooked Cross Rentals

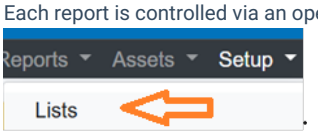
A new Cross Rental Review tab has been added to the Reminder report (v11.1.5 and higher). This new tab will display all cross rentals that contain items that are overbooked. For example, say you book qty 10 on a booking. However you only have 7, so you're now short 3. You cross rent those 3 items. Another operator receives more stock into the warehouse. So your qty avail goes from 7 to 15, which means you have enough avail to cover your original booking. In this case the cross rental is not required. The report will display the cross rental and the item(s). Warehouse staff can routinely review this report to ensure that the company saves money by not overbooking cross rented equipment.

Orphaned Cross hires and Transfers

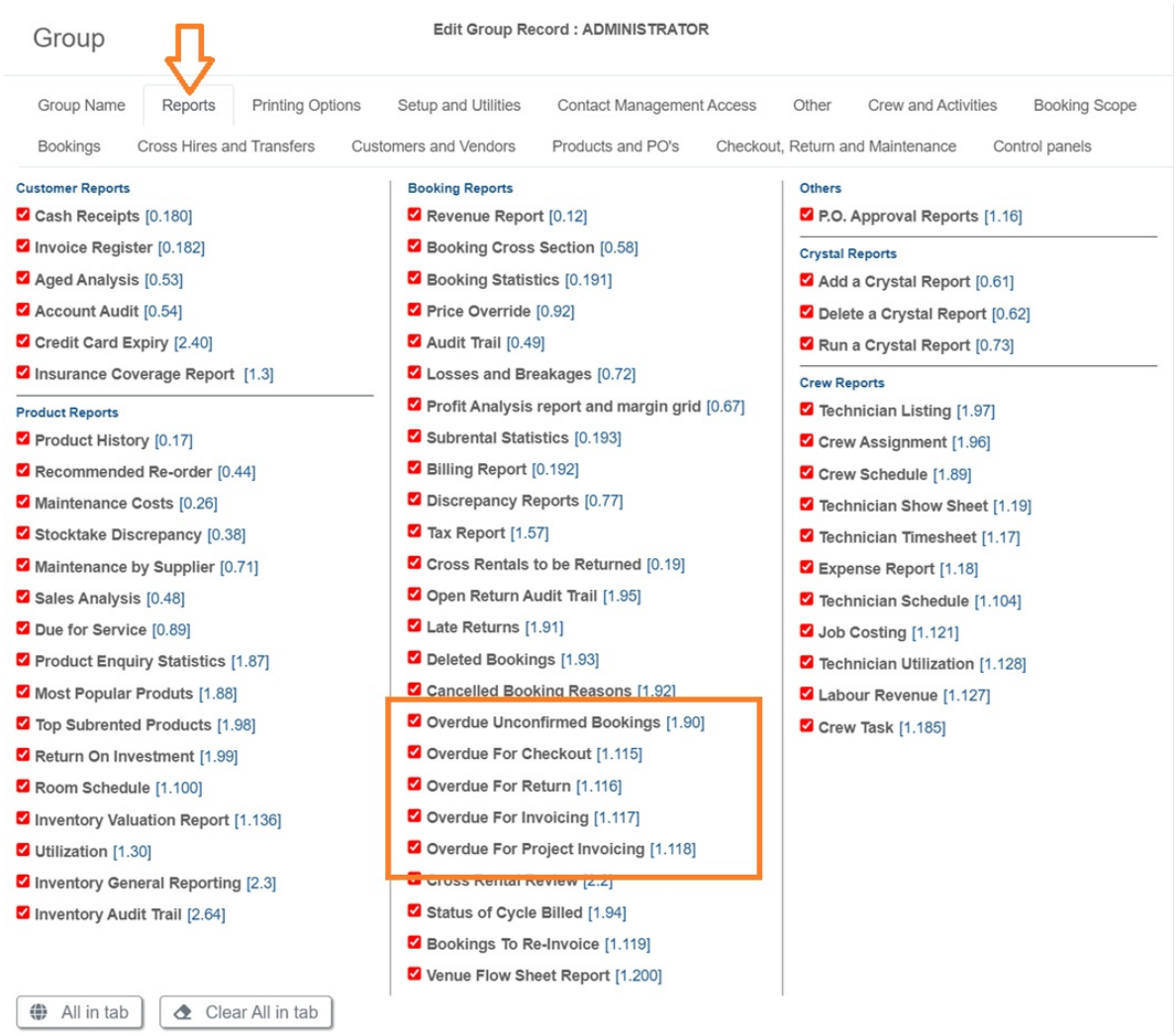
Lists items from sub rentals and transfers, that do not have a corresponding item in a booking. This can happen if equipment on a booking is modified after a cross rental or transfer has been created for that equipment, thus rendering the transfer or cross rental unnecessary. The 'List Orphaned Cross Rentals and Transfers' option allows orphaned items to be reviewed and removed as needed, so they aren't sub rented or transferred unnecessarily.

Operator Privileges

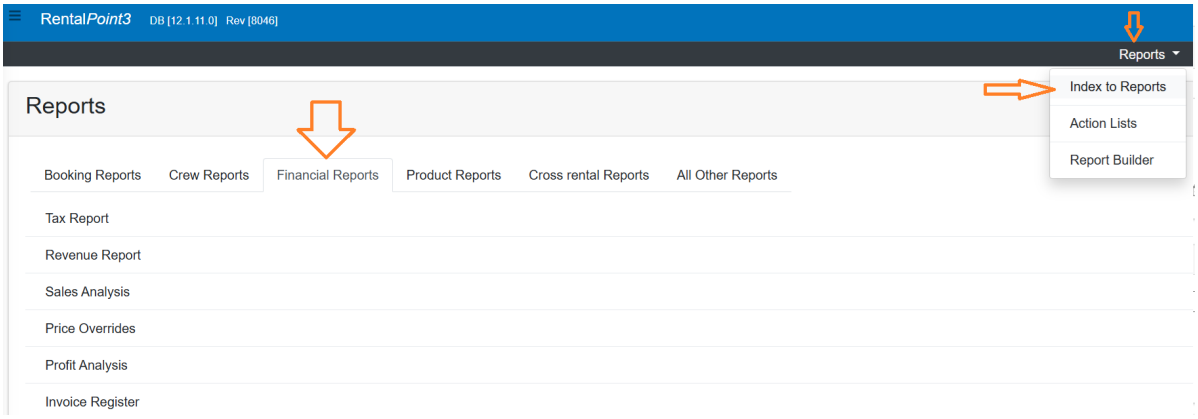
Each report is controlled via an operator privilege. To set the operator privileges go to



and open the relevant operator group. If the privileges in the following screenshot are enabled, users from that operator group can access the report in the reminder window.



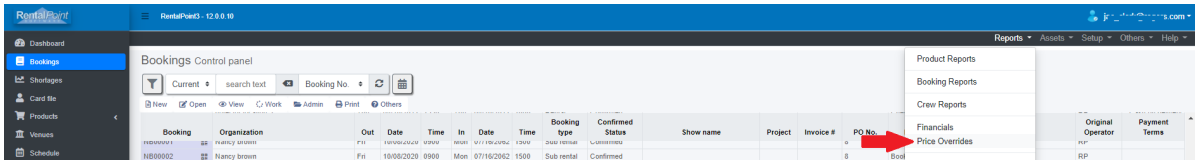
Financial Reports



Price Override

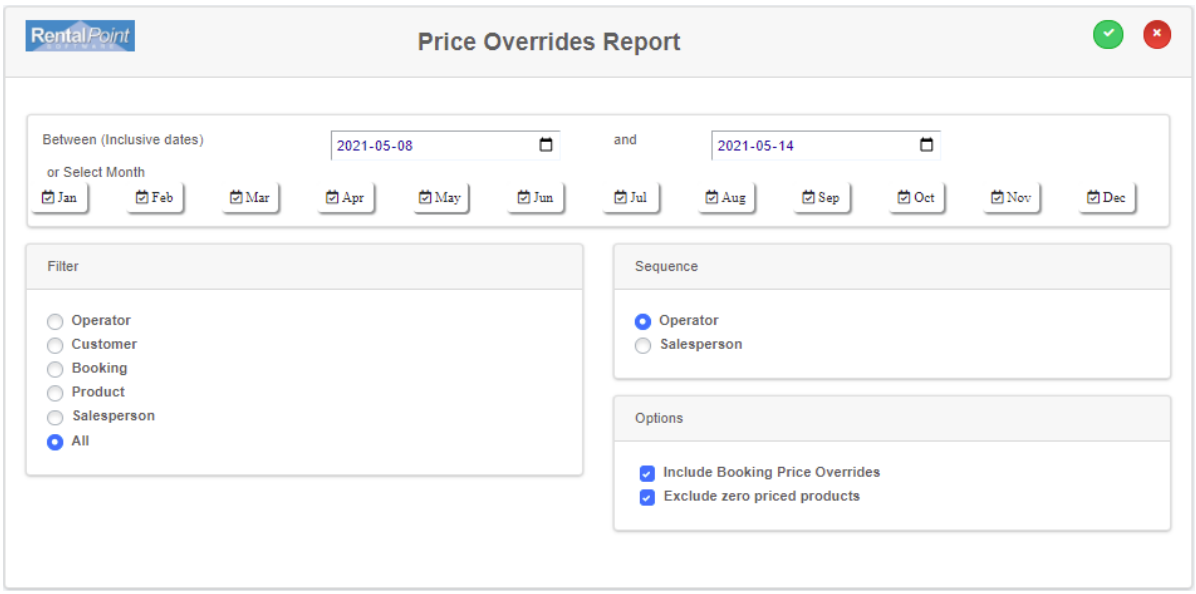
The objective of the Price Override Report is to show which operators are overriding (reducing) the calculated product price and therefore giving a discount. Every time a line item price that is calculated by the system is overridden by an operator, an entry is added to the database. The Price Override Report details all the instances that a price has been manually overridden by an operator.

To run this report, click the Price Override option from the reports menu.



for companies that don't have set prices for many of their products, the calculated price when adding items to a booking is quite often zero, leaving the user to type in a price. This action renders the report inefficient when including zero priced items, as the report would always show that the company makes money from price overrides (since the calculated price overwritten with a price increase).

Where the objective of the report is to show which operators are overriding (reducing) the calculated price and therefore giving a discount, check the box ☑ Exclude zero priced products under the Options header, thus making the report more accurate.



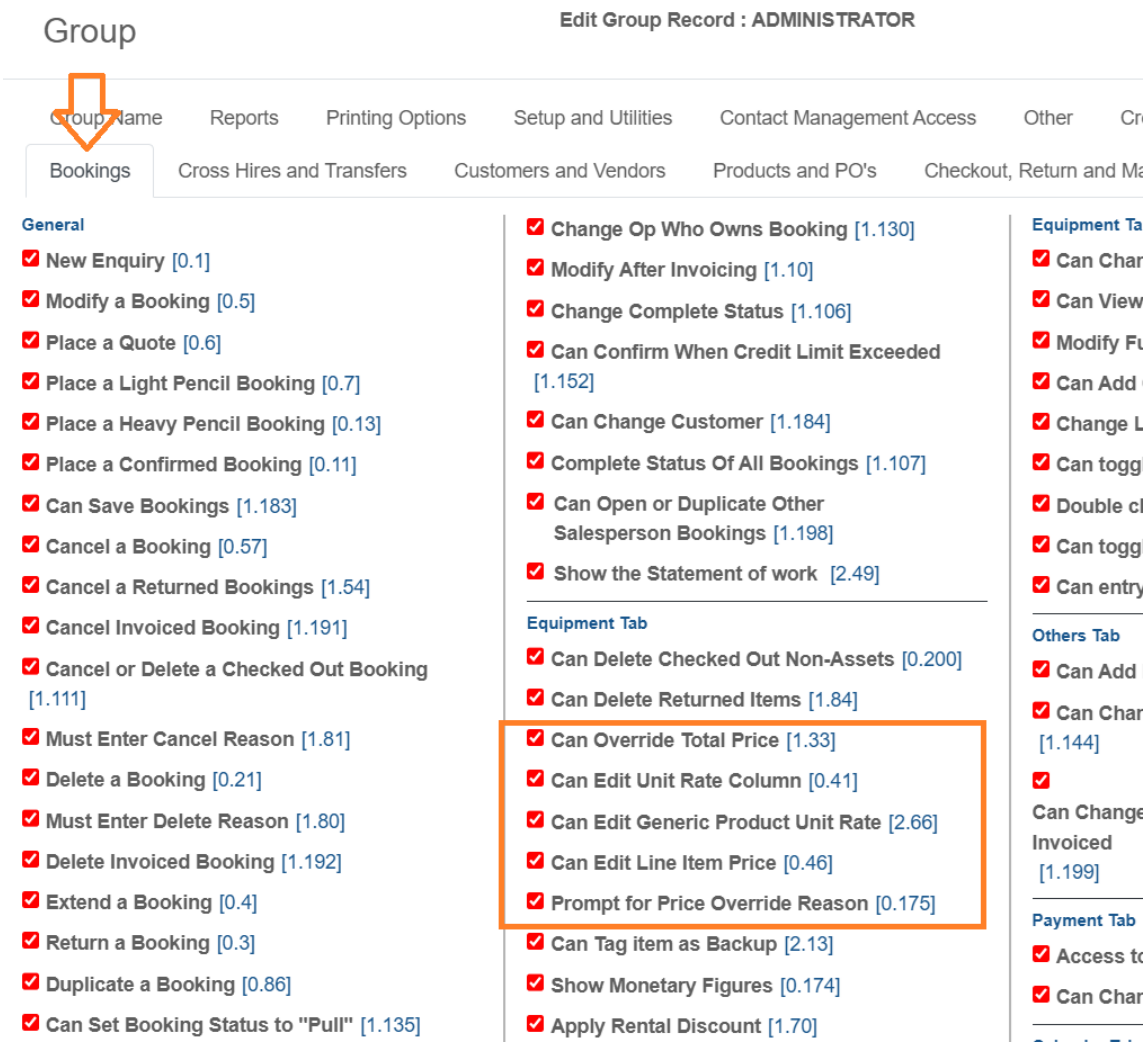
Sample Output:



Operator Privileges

Restrict operator access to price override functionality via operator privileges. The operator privileges related to price overrides are listed below and can be found in the bookings tab of operator group permissions.:

- Can override total price
- Can edit unit rate column
- Can edit line item price
- Prompt for price override reason

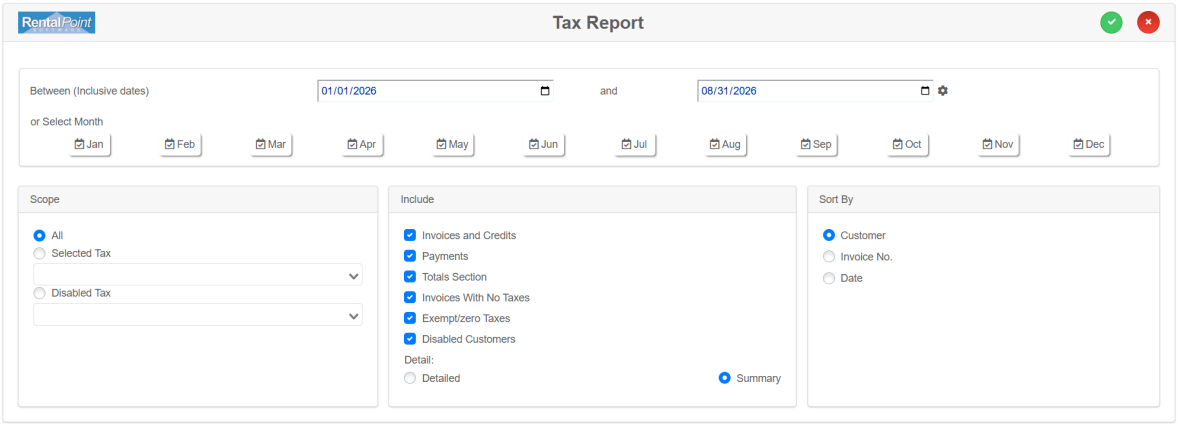


Tax Report

The Tax Report provides a listing of all customers, including the total invoice amount, any credited invoices, and the amount of tax paid on each invoice within the selected date range.

The report can be filtered to isolate specific **taxes** or **divisions**, making it easier to review tax amounts for particular areas of the business.

The Tax Report is not the only option available for managing tax information. Data can also be **exported** for use in a third-party accounting application for further processing and reporting.



Printed: 17-08-26
Date Range: 01-01-26 - 31-08-26

Tax Report

Tax Authority: Total Taxes

Code	Customer	Date	Invoice Amount	Invoice #	Ref	Tax	
SHAW889	Shaw County	18-06-26	0.00	481	00033	0.00	INV
SHAW889	Shaw County	15-07-26	10,839.45	482	00016	516.16	INV
SHAW889	Shaw County	15-07-26	(10,839.45)	482	00016	(516.16)	CR
SHAW889	Shaw County	15-07-26	10,839.45	483	00016	516.16	INV
SHAW889	Shaw County	16-07-26	(10,839.45)	483	00016	(516.16)	CR
SHAW889	Shaw County	16-07-26	10,839.45	486	00016	516.16	INV
SHAW889	Shaw County	16-07-26	(10,839.45)	486	00016	(516.16)	CR
SHAW889	Shaw County	16-07-26	10,839.45	487	00016	516.16	INV
SHAW889	Shaw County	17-07-26	(10,839.45)	487	00016	(516.16)	CR
SHAW889	Shaw County	17-07-26	10,839.45	488	00016	516.16	INV
SHAW889	Shaw County	17-07-26	943.83	489	00025	44.94	INV
SOUNDB	SoundByte Experience	25-03-26	11,037.20	451	00011	693.02	INV
SOUNDB	SoundByte Experience	25-03-26	(11,037.20)	451	00011	(693.02)	CR
SOUNDB	SoundByte Experience	25-03-26	11,037.20	453	00011	693.02	INV
SOUNDB	SoundByte Experience	01-04-26	(11,037.20)	453	00011	(693.02)	CR
SOUNDB	SoundByte Experience	01-04-26	14,711.70	456	00011	921.70	INV
SOUNDB	SoundByte Experience	16-04-26	1,035.32	462	00012	178.59	INV
SOUNDB	SoundByte Experience	11-06-26	2,323.20	476	00015	403.20	INV
SPEN	Source Personnel	16-04-26	2,498.50	457	00024	0.00	INV
SPEN	Source Personnel	16-04-26	(2,498.50)	457	00024	0.00	CR
SPEN	Source Personnel	16-04-26	2,498.50	458	00024	0.00	INV
SPEN	Source Personnel	16-07-26	950.00	484	00028	0.00	INV
SPEN	Source Personnel	16-07-26	(950.00)	484	00028	0.00	CR
SPEN	Source Personnel	16-07-26	950.00	485	00028	0.00	INV
TEST01	TESTING	25-03-26	(10,186.31)	336	00010	0.00	CR
TEST01	TESTING	25-03-26	10,186.31	452	00010	0.00	INV
THESHOW	The show company	17-04-26	3,910.41	467	00026	0.00	INV
THESHOW	The show company	28-05-26	(3,910.41)	467	00026	0.00	CR
THESHOW	The show company	28-05-26	3,910.41	474	00026	0.00	INV

Revenue Report

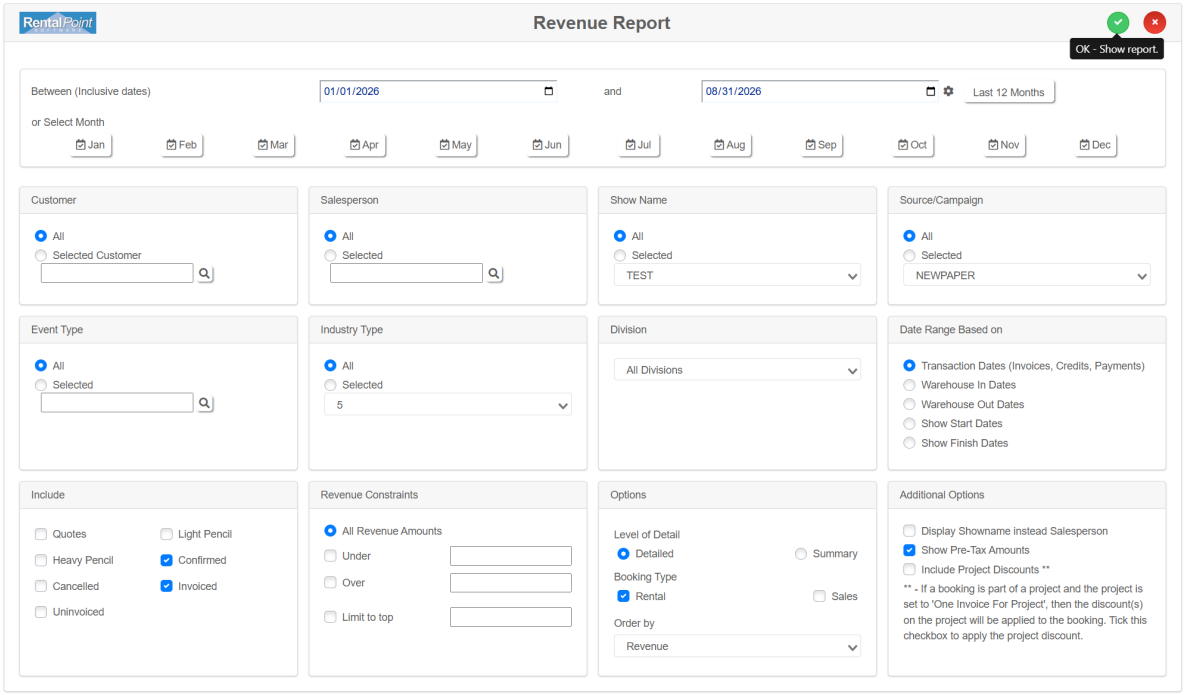
The **Revenue Report** shows revenue generated from bookings or invoices based on selected criteria such as **date, customer, salesperson, location, division, or show name**.

- **Historical revenue:** Adjust the date range to view past revenue.
- **Upcoming revenue:** Select future dates and include **Quote** and **Uninvoiced** bookings to estimate upcoming revenue.

Report Columns Summary

- **Booking Total:** Shows the total value of all booking activity within the selected time period, including bookings with payments made in different months.
- **Amount Paid:** Shows the total payments received within the selected time period.
- **Invoice Total:** Shows a list of invoices issued within the selected time period.

Narrow the scope as needed before running the report



Revenue Report **Page: 1**

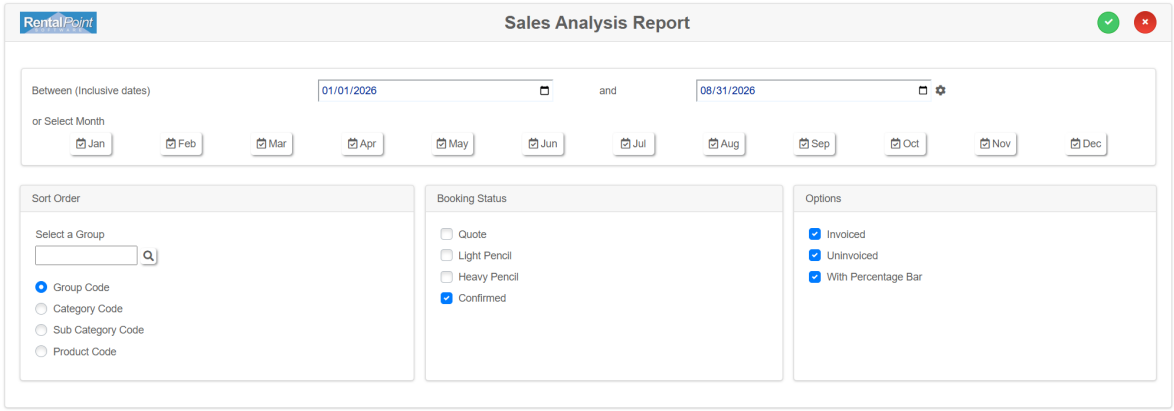
Printed: 17-08-26
For: 01-01-26 - 31-08-26
Scope: Date Range Based on Transaction Dates (Invoices, Credits, Payments)
Includes: Confirmed - Invoiced - Rental ONLY - Pre-Tax Amounts
Report Type: Detailed
Ordered By: Revenue

Customer	Salesperson	Booking	Out Date	In Date	Status	Booking Total	Amount Paid	Invoice Date	Invoice Total
SoundByte Experience	MEM	SOUNDB00011	20-01-26	20-01-26	Conf	13,790.00	0.00	01-04-26	13,790.00
Shaw County	MEM	SHAW88900016	16-06-26	16-06-26	Conf	10,323.29	10,323.29	17-07-26	10,323.29
The show company	MEM	THESHOW0002	01-04-26	22-11-26	Conf	3,910.41	0.00	28-05-26	3,910.41
Source Personnel	RS	SPEN00024	25-02-26	26-02-26	Conf	2,498.50	2,498.50	16-04-26	2,498.50
Shaw County	RE	SHAW88900009	23-01-26	23-01-26	Conf	2,231.08	1,804.13	20-04-26	1,804.13
SoundByte Experience	MEM	SOUNDB00015	10-06-26	11-06-26	Conf	1,920.00	0.00	11-06-26	1,920.00
Heidleberg Winery	RS	HEID56300001	29-04-26	29-04-26	Conf	1,653.00	2,813.00	16-04-26	2,813.00
Shaw County	RS	SHAW88900013	28-02-26	28-02-26	Conf	1,028.60	1,028.60	17-04-26	1,028.60
SoundByte Experience	RS	SOUNDB00012	27-02-26	27-02-26	Conf	856.73	856.73	16-04-26	856.73
Source Personnel	RS	SPEN00028	09-02-28	09-02-28	Conf	950.00	950.00	16-07-26	950.00
Shaw County	RS	SHAW88900025	17-06-26	18-06-26	Conf	898.89	0.00	17-07-26	898.89
Shaw County	RS	SHAW88900015	23-03-26	24-03-26	Conf	741.00	0.00	16-04-26	741.00
Shaw County	RS	SHAW88900014	28-02-26	01-03-26	Conf	517.65	517.65	17-04-26	517.65
MRC Industries	MEM	MRCI00022	31-07-26	01-08-26	Conf	477.75	0.00	07-08-26	233.75
Shaw County	MEM	SHAW88900032	04-06-26	05-06-26	Conf	210.00	0.00	11-06-26	210.00
Tower View	RE	CFAIR	07-08-26	09-08-26	Conf	0.00	0.00	03-08-26	6,164.43
Total For: (blank / no data entry)						**42,006.90**	**20,791.90**		**48,660.38**
Grand Total:						**42,006.90**	**20,791.90**		**48,660.38**

Sales Analysis Report Summary

The **Sales Analysis Report** shows total sales for the selected period, organized by **group, category, or product**. It includes a detailed list of bookings along with product and group totals.

The report includes **sales and disposable stock only** and **does not include rental item sales**.



Printed: 17-08-26 **Sales Analysis Report** **Page: Page 1**

Period From 01-01-26 to 31-08-26 **No. Days in Period: 242**

For Booking Status: Confirmed

For Invoice Status: Invoiced And Uninvoiced

Group: SALE - sales

Product: BASKET - BASKET

Qty Sold	Total Sales	Total Cost	Margin	Perc.
2	200.00	200.00	0.00	0.00%

0%

Product: BOLT - (Bolts, Nuts, Washers)

Qty Sold	Total Sales	Total Cost	Margin	Perc.
163	0.00	0.00	0.00	0.00

Product: CT - Caution tape

Qty Sold	Total Sales	Total Cost	Margin	Perc.
75	9,000.00	0.00	9,000.00	100.00%

100%

Product: CUAT - caution tapee

Qty Sold	Total Sales	Total Cost	Margin	Perc.
2	100.00	0.00	100.00	100.00%

100%

Product: TAPE - tape

Qty Sold	Total Sales	Total Cost	Margin	Perc.
1	30.00	20.00	10.00	33.33%

33%

Total For Group:

Qty Sold	Total Sales	Total Cost	Margin	Perc.
243	9,330.00	220.00	9,110.00	97.64%

98%

Grand Total:

Qty Sold	Total Sales	Total Cost	Margin	Perc.
243	9,330.00	220.00	9,110.00	97.64%

98%

Profit Analysis Report

The **Profit Analysis Report** shows the **gross profit and gross profit margin** for each segment of a booking. All values are shown **before tax**.

The report breaks down one or more bookings to show how recorded costs affect overall profitability. However, profits are based only on the expenses entered into the system. If expenses have not been recorded, the report may show an **artificially high profit**.

For the most accurate results, run the report after entering all relevant **crew expenses, purchase orders, sub-rental costs, sales expenses, and other overhead costs**.

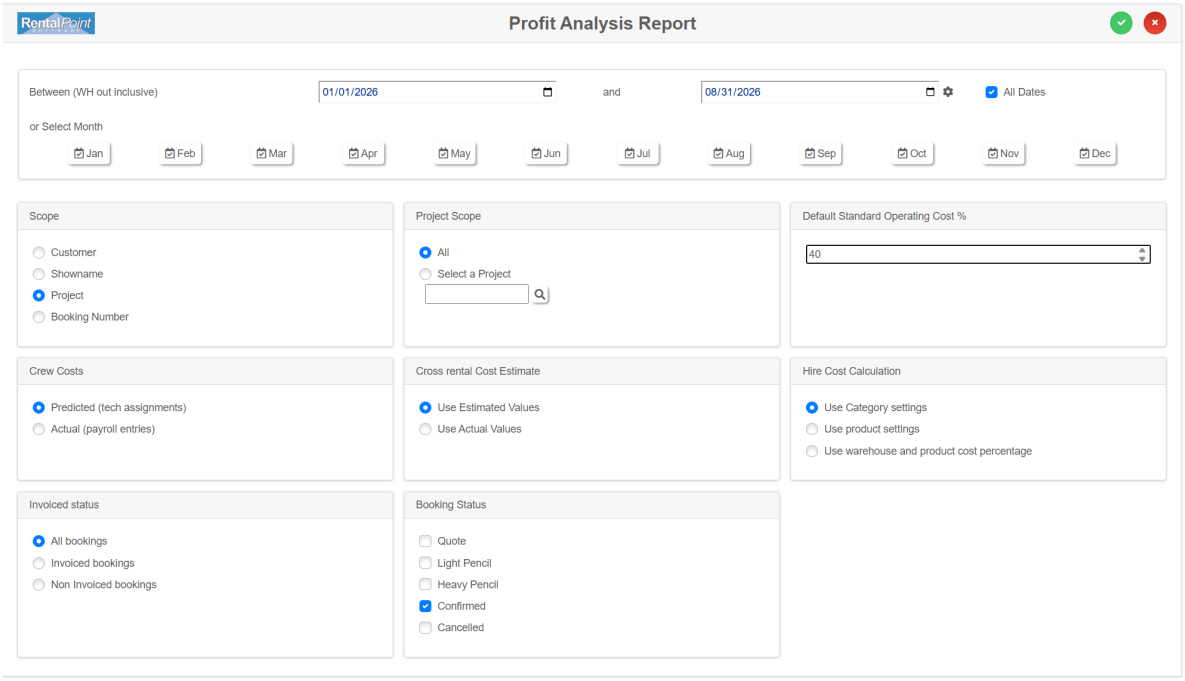
Default Standard Operating Cost Summary

The **Default Standard Operating Cost Percentage** is used to estimate the internal operating cost of rental equipment for the **Profit Analysis Report**.

For example, if a $100 rental typically has $40 in internal operating costs, enter **40%** as the Default Standard Operating Cost.

- A **Standard Cost %** can be set for individual inventory categories.
- If a category does not have a Standard Cost % specified, the report uses the **default percentage from Pricing Parameter 79**.
- The percentage is applied to the rental price and added to the equipment cost when calculating profit.

For example, run the report for a date range as below



Printed: 17-08-26
Scope: Project -
Dates: All Dates
Crew Costs: Predicted (tech assignments)

Purchase Orders

Booking No.	Vendor Organisation	Order No.	Pre Tax	Tax	Total
AGET00007		2367	-17.00	17.00	0.00
AGET00008	TECH AGENCY 1009	90065	-662.40	662.40	0.00
AGET00009	TECH AGENCY 1009	7995	0.00	0.00	0.00
AGET00010	TECH AGENCY 1009	90006	0.00	0.00	0.00
AGET00011	TECH AGENCY 1009	123	0.00	0.00	0.00
AUDEVENT00003	Audio Event Rentals	268	-0.60	0.60	0.00
BG20000002		8	0.00	0.00	0.00
BG20000004		8	-18.00	18.00	0.00
BG20000005	Bill Gallo	8	0.00	0.00	0.00
BG20000006	Bill Gallo	110	0.00	0.00	0.00
BG20000007	Bill Gallo	346543	-8.80	8.80	0.00
BG20000008	Bill Gallo	120	0.00	0.00	0.00
EM1100002	ernie McCoomb	115	0.00	0.00	0.00
EM1100003	ernie McCoomb	116	0.00	0.00	0.00
EM1100004	ernie McCoomb	122	0.00	0.00	0.00
EM1100005	ernie McCoomb	146	0.00	0.00	0.00
LU00001	Lyle Underwood	8	0.00	0.00	0.00
LU00002	Lyle Underwood	8	0.00	0.00	0.00
MRCI00004	MRC Industries	151	0.00	0.00	0.00
MRCI00005	MRC Industries	157	0.00	0.00	0.00

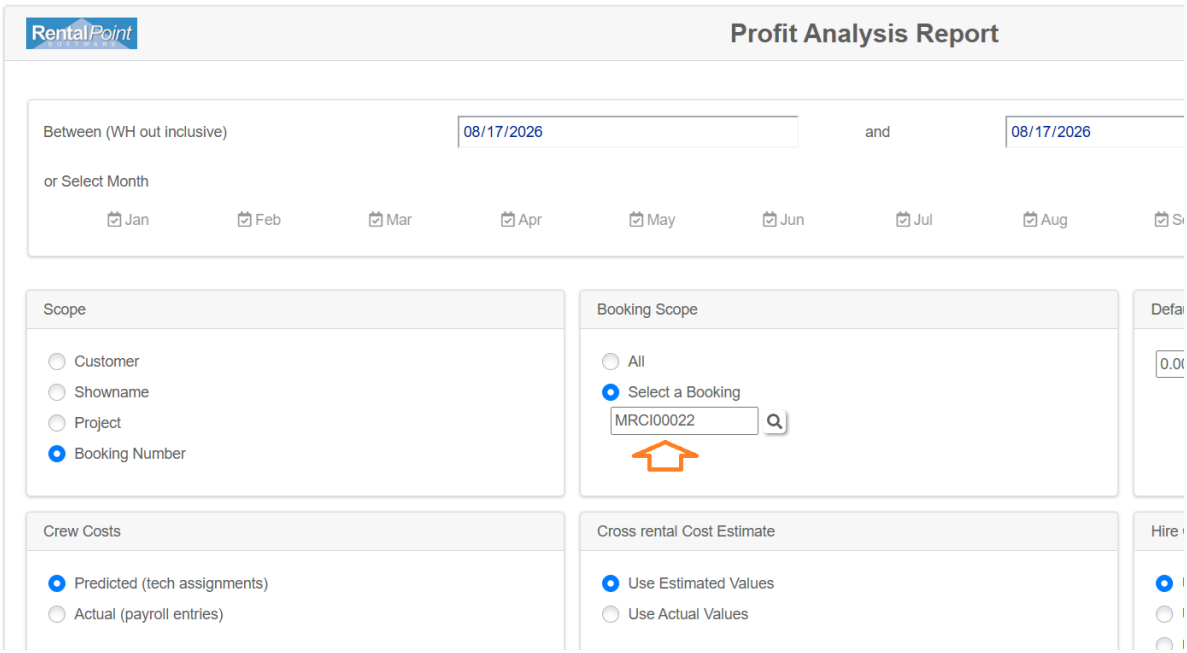
Printed: 17-08-26
Scope: Project -
Dates: All Dates
Crew Costs: Predicted (tech assignments)

Total Invoice Value	931,209.62
Minus	
Booking Taxes	88,903.32
Crew Cost	46,026.35
Crew Expense Cost	1,994.00
Sundry Cost	13,631.50
Purchase Orders	5,837.33
Estimated Cross rental	78,656.75
Estimated Freight/Delivery	900.00
Term Rental Cost:	1,375.40
Sales Cost	12,829.87
Net Profit	**430,770.95**

Return on Equipment Investment	
Total Cost of Equipment	2,003,785.40
Net Profit	430,770.95
Return on Investment	**21.50%**

ROI Calculation is (Income/Cost) x 100

OR narrow the scope to a single booking


RentalPoint
Profit Analysis Report
Between (WH out inclusive)
08/17/2026
and
08/17/2026
or Select Month
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Scope
Customer
Showname
Project
Booking Number
Booking Scope
All
Select a Booking
MRCI00022
Crew Costs
Predicted (tech assignments)
Actual (payroll entries)
Cross rental Cost Estimate
Use Estimated Values
Use Actual Values

Profit Analysis **Page: 1**

Printed: 17-08-26
Scope: Booking - MRCI00022
Dates: All Dates
Crew Costs: Predicted (tech assignments)

Booking Charges

Booking No.	Organisation	Order No.	Crew Cost	Pre Tax	Tax	Total
MRCI00022	MRC Industries		0	477.75	0.00	477.75
		Total Values	**0.00**	**477.75**	**0.00**	**477.75**

Cross rentals

Booking No.	Cross rental Organisation	Order No.	Pre Tax	Tax	Total
MRCI00022	MRC Industries		0.00	0.00	0.00
		Total Values	**0.00**	**0.00**	**0.00**
		(Freight costs	0.00)		

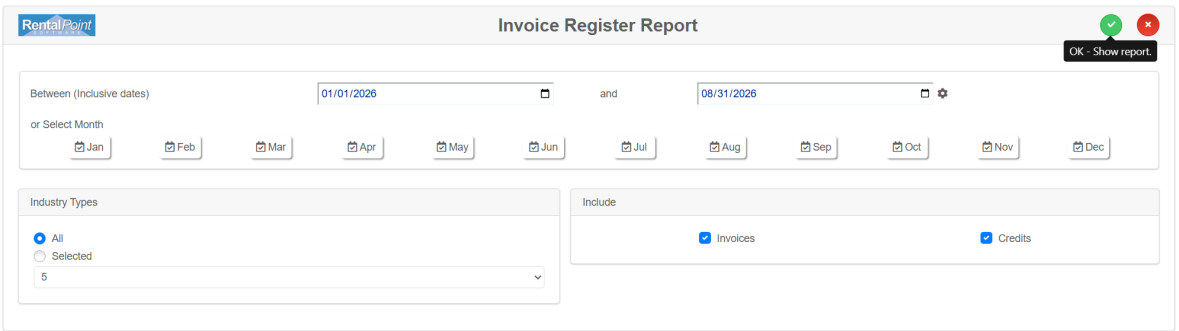
Total Invoice Value	477.75
Minus	
Booking Taxes	0.00
Crew Cost	0.00
Crew Expense Cost	0.00
Sundry Cost	0.00
Purchase Orders	0.00
Estimated Cross rental	0.00
Estimated Freight/Delivery	0.00
Term Rental Cost:	0.00
Sales Cost	0.00
Net Profit	**477.75**

Return on Equipment Investment	
Total Cost of Equipment	1,950.00
Net Profit	477.75
Return on Investment	**24.50%**

ROI Calculation is (Income/Cost) x 100

Invoice Register

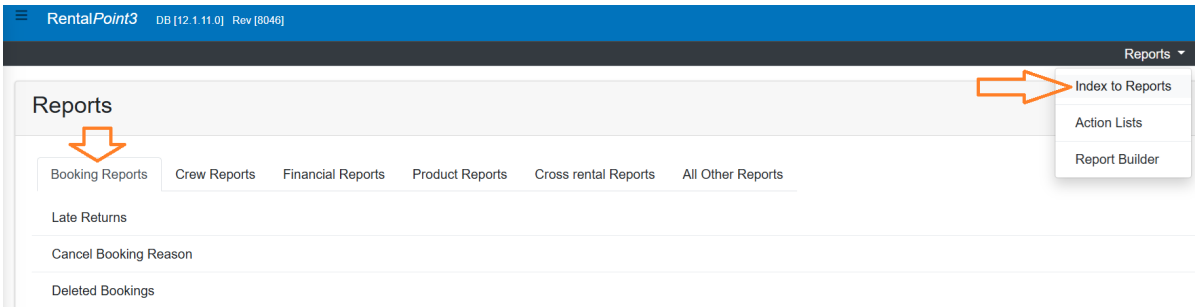
The **Invoice Register Report** provides a summary of invoices and credits within a selected date range. To exclude items from the report, narrow the scope as needed.



Printed: 17-08-26 **Invoice register report** **01-01-26 - 31-08-26** **Page: 2**

Date	Booking #	Code	Customer	Invoice No.	Pre Tax Amount	Amount
28-05-26	SHAW88900007	SHAW889	Shaw County	473	10,966.76	11,694.55
29-05-26	SHAW88900007	SHAW889	Shaw County	473	(10,966.76)CR	(11,694.55)CR
28-05-26	THESHOW00026	THESHOW	The show company	474	3,910.41	3,910.41
28-05-26	THESHOW00026	THESHOW	The show company	474	(3,910.41)CR	(3,910.41)CR
28-05-26	THESHOW00026	THESHOW	The show company	475	3,910.41	3,910.41
11-06-26	SOUNDB00015	SOUNDB	SoundByte Experience	476	1,920.00	2,323.20
11-06-26	SHAW88900032	SHAW889	Shaw County	477	210.00	225.60
11-06-26	SHAW88900032	SHAW889	Shaw County	477	(210.00)CR	(225.60)CR
11-06-26	SHAW88900025	SHAW889	Shaw County	478	898.89	964.82
17-07-26	SHAW88900025	SHAW889	Shaw County	478	(898.89)CR	(964.82)CR
11-06-26	SHAW88900032	SHAW889	Shaw County	479	210.00	225.60
11-06-26	SHAW88900032	SHAW889	Shaw County	479	(210.00)CR	(225.60)CR
11-06-26	SHAW88900032	SHAW889	Shaw County	480	210.00	225.60
18-06-26	SHAW88900033	SHAW889	Shaw County	481	0.00	0.00
15-07-26	SHAW88900016	SHAW889	Shaw County	482	10,323.29	10,839.45
15-07-26	SHAW88900016	SHAW889	Shaw County	482	(10,323.29)CR	(10,839.45)CR
15-07-26	SHAW88900016	SHAW889	Shaw County	483	10,323.29	10,839.45
16-07-26	SHAW88900016	SHAW889	Shaw County	483	(10,323.29)CR	(10,839.45)CR
16-07-26	SPEN00028	SPEN	Source Personnel	484	950.00	950.00
16-07-26	SPEN00028	SPEN	Source Personnel	484	(950.00)CR	(950.00)CR
16-07-26	SPEN00028	SPEN	Source Personnel	485	950.00	950.00
16-07-26	SHAW88900016	SHAW889	Shaw County	486	10,323.29	10,839.45
16-07-26	SHAW88900016	SHAW889	Shaw County	486	(10,323.29)CR	(10,839.45)CR
16-07-26	SHAW88900016	SHAW889	Shaw County	487	10,323.29	10,839.45
17-07-26	SHAW88900016	SHAW889	Shaw County	487	(10,323.29)CR	(10,839.45)CR
17-07-26	SHAW88900016	SHAW889	Shaw County	488	10,323.29	10,839.45
17-07-26	SHAW88900025	SHAW889	Shaw County	489	898.89	943.83
27-07-26	CFAIR	TOWE001	Tower View	490	11,571.22	13,075.48
27-07-26	CFAIR	TOWE001	Tower View	490	(11,571.22)CR	(13,075.48)CR
27-07-26	CFAIR	TOWE001	Tower View	491	11,929.05	13,479.83
28-07-26	CFAIR	TOWE001	Tower View	491	(11,929.05)CR	(13,479.83)CR
28-07-26	CFAIR	TOWE001	Tower View	492	6,164.43	6,965.80
28-07-26	CFAIR	TOWE001	Tower View	492	(6,164.43)CR	(6,965.80)CR
03-08-26	CFAIR	TOWE001	Tower View	493	6,164.43	6,965.80
07-08-26	MRCI00022	TOWE001	Tower View	494	233.75	233.75
					47,520.57	**50,716.13**

Booking Reports



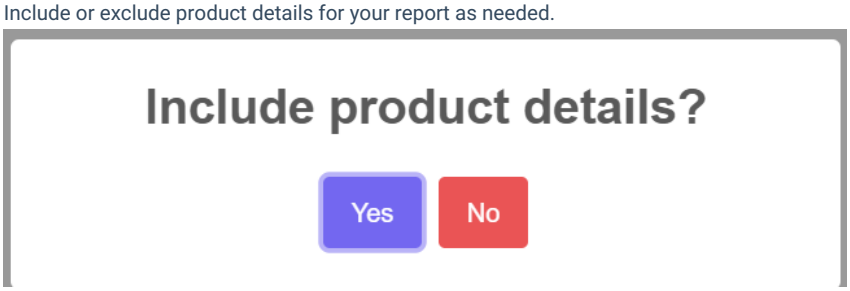
Late Returns Report

The **Late Returns** report lists all rentals that are past their expected return date. Partial returns are not taken into account. If a

booking has not been moved to **Returned** status and its expected return date has passed, the booking will be flagged as late.

The example below shows the booking along with the specific items that are late.

Include or exclude product details for your report as needed.



Overdue Hire Returns **Page 1**

Printed: 08-18-26
Includes Todays Returns
Location: Toronto

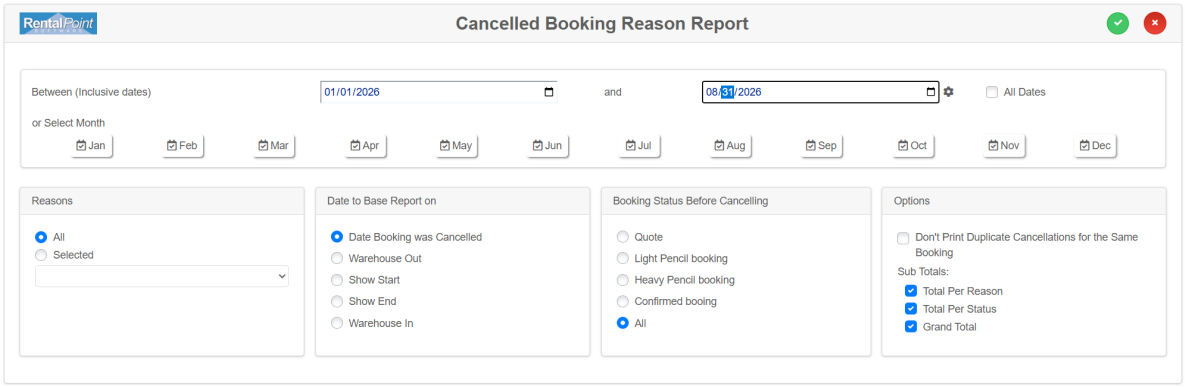
Booking No	Organisation/Contact Name	Phones	Fax	Ret Date	Via	Salesperson	Show Name
300100035	Inhouse Systems Raine Gwendle	416 5546689		26-08-2020	UPS	RentalPoint Test	

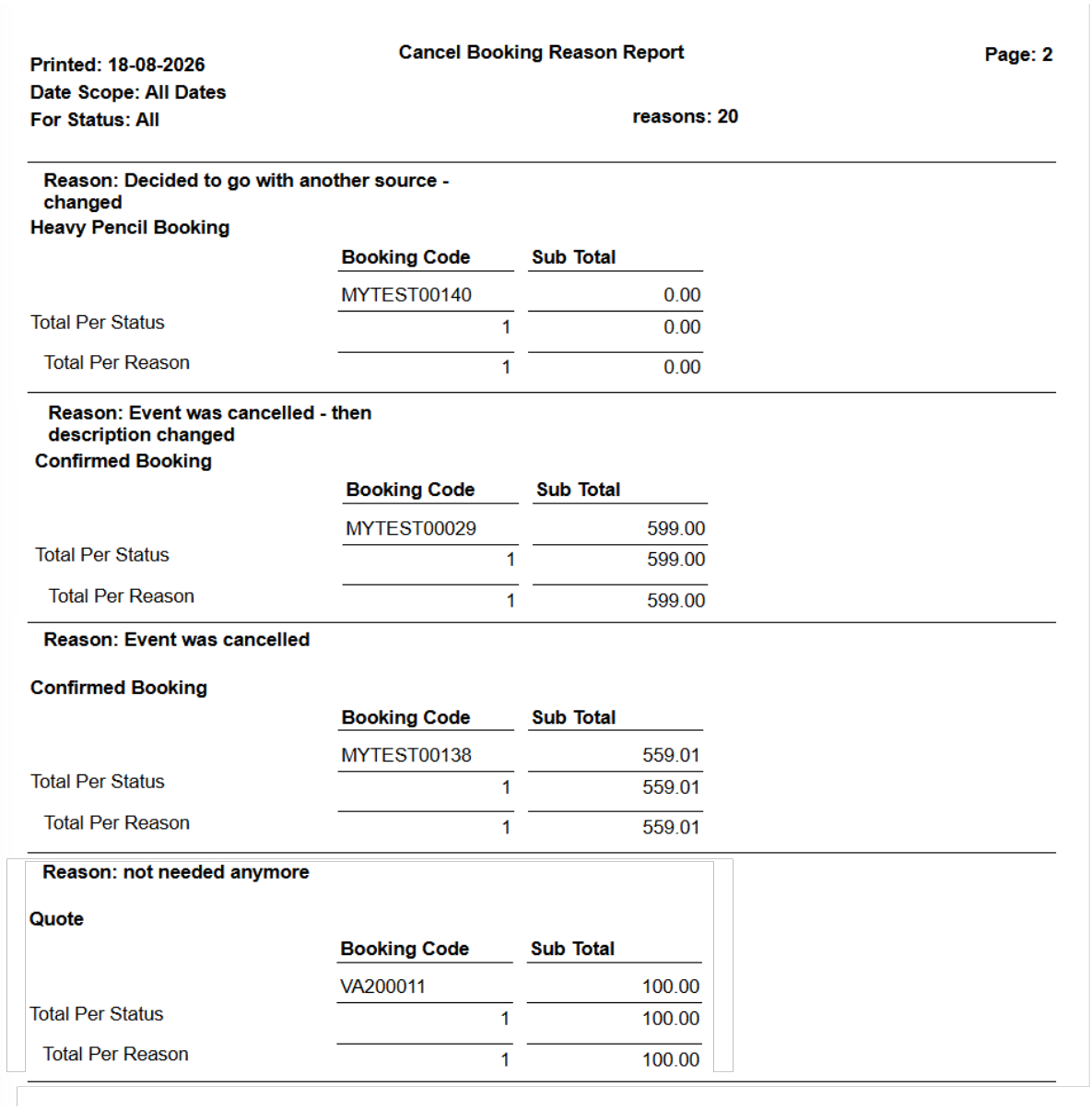
Product	Description	Qty Not Returned	Ret Date
PSHELT	Plastic Shelter	1	2020-08-26
MONitor	Monitor 25"	2	2020-08-26
P10024	Digital Audio Transformer 75ohm-> 100ohm	3	2020-08-26
P10098	Otter Powerplay Pro-XL Headphone Amp	1	2020-08-26
P10090	Dual 31 Band Graphic Equaliser	1	2020-08-26
P10061	Loudspeaker Management System	1	2020-08-26
P10025	CSuper Directional Mic	1	2020-08-26
P10032	Active Antenna Paddle	1	2020-08-26
P10035	Shotgun Condenser Mic	1	2020-08-26
P10042	Mic Clip	3	2020-08-26
P10034	Dual Source 5 Out Audio DA	2	2020-08-26
P10046	Loudspeaker System Processor	4	2020-08-26
P10051	System Digital Controller 2	1	2020-08-26
P10061	Loudspeaker Management System	1	2020-08-26
P10066	Sonifex 24 way mono DA	2	2020-08-26
P10042	Mic Clip	1	2020-08-26
P10067	Sonifex Redbox 4x5 DA	1	2020-08-26
P10068	broadcast audio field kit #1- Lawo / Micron	1	2020-08-26

Cancel Booking Reason

Use this report to view the reasons operators have provided for cancelling bookings. This report is closely related to the **Cancellation Reasons** configured in Setup.

To keep the report consistent and easy to understand, it is recommended to use predefined cancellation reasons rather than allowing users to enter their own. When users can enter custom reasons, the same reason may be worded in multiple ways, making it difficult to accurately group and interpret the results.





Printed: 18-08-2026
Date Scope: All Dates
For Status: All

Cancel Booking Reason Report

Page: 2

reasons: 20

Reason: Decided to go with another source - changed

Heavy Pencil Booking

	Booking Code	Sub Total
	MYTEST00140	0.00
Total Per Status	1	0.00
Total Per Reason	1	0.00

Reason: Event was cancelled - then description changed

Confirmed Booking

	Booking Code	Sub Total
	MYTEST00029	599.00
Total Per Status	1	599.00
Total Per Reason	1	599.00

Reason: Event was cancelled

Confirmed Booking

	Booking Code	Sub Total
	MYTEST00138	559.01
Total Per Status	1	559.01
Total Per Reason	1	559.01

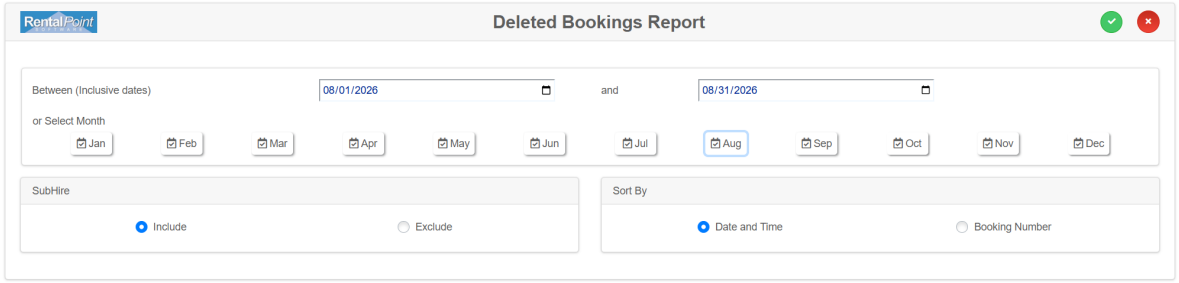
Reason: not needed anymore

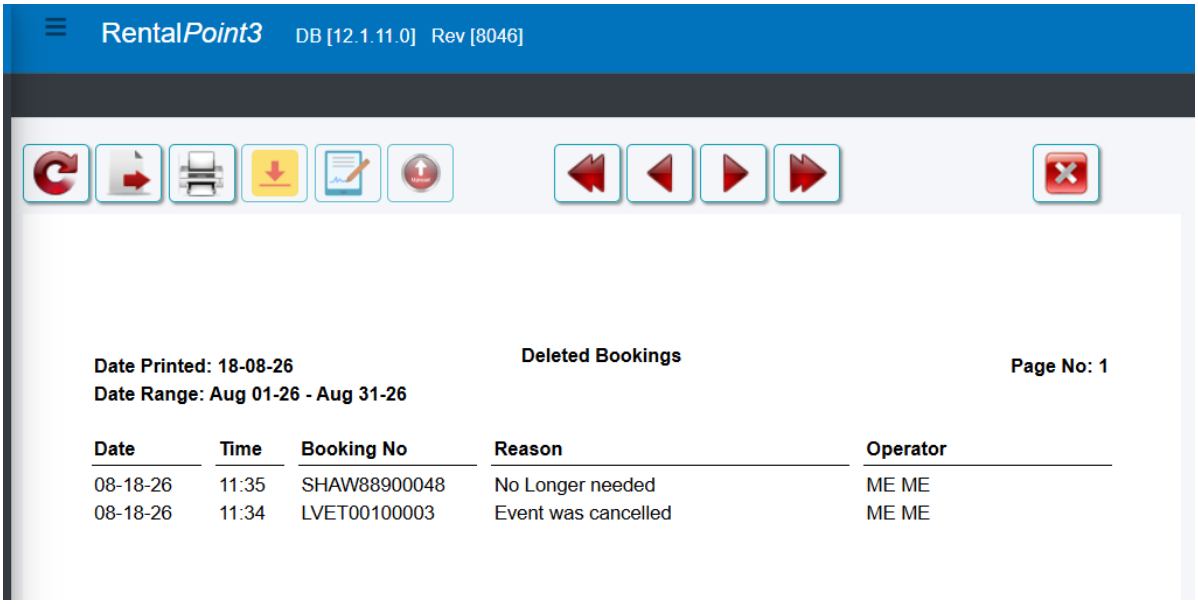
Quote

	Booking Code	Sub Total
	VA200011	100.00
Total Per Status	1	100.00
Total Per Reason	1	100.00

Deleted Bookings

Report on all bookings deleted from the database within the scope selected.



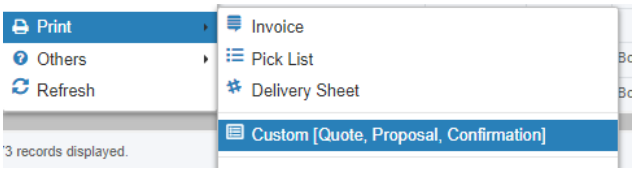


Customs Document/Carnet for Booked Items

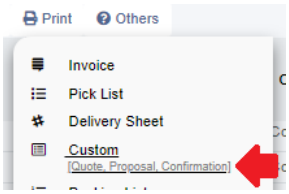
To meet international shipping requirements, RentalPoint offers functionality to build a *Virtual Carnet* for checked out bookings. Users can create a list of boxes/cases, allocate items to each case and either manually enter dimensions or have RentalPoint load dimensions from Inventory setup.

Sometimes a preview custom document is needed for booked items (not checked out yet). This is a simple report listing all items booked on the order and their relevant product information.

To print the report, first highlight the booking then access the right click menu



OR use the Print icon



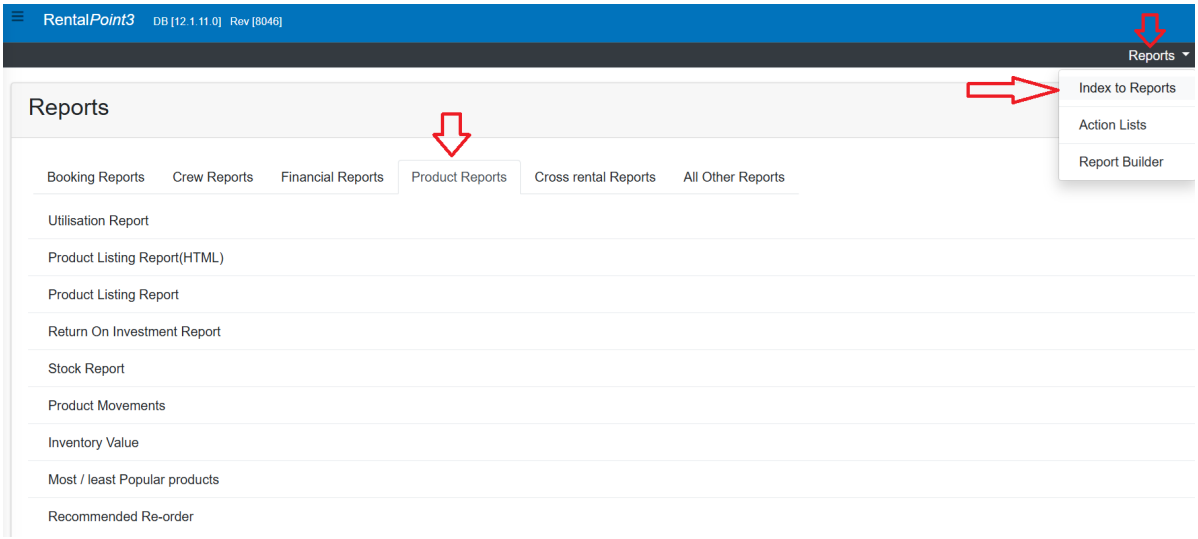
Cartnote

Date printed: 3/10/2022 10:13:13 AM
Job: WOWAUD00001
Event:

Qty	Description	Country of Origin	Serial No.	Value	Weight	Volume
20	RF 15 Floor Standing Speaker	Canada		0.00	27.20	8,253.34
1	RCF NX15 Speaker CASE			0.00	0.00	0.00
1	RCF NX15 Speaker CASE			0.00	0.00	0.00
1	RCF NX15 Speaker CASE			0.00	0.00	0.00
1	RCF NX15 Speaker CASE			0.00	0.00	0.00
1	RCF NX15 Speaker CASE			0.00	0.00	0.00
20	NX15 10' Cable	Australia		0.00	0.00	0.00
5	Sigma fp L Mirrorless Digital Camera			0.00	0.00	0.00
1	Sigma fp L Mirrorless Digital Camera			0.00	0.00	0.00
6	Sigma EVF-11 Electronic Viewfinder			0.00	0.00	0.00
6	Sigma BP-51 Lithium-Ion Battery Pack 7.2V 1200mAh			0.00	0.00	0.00
6	2 x Sigma Strap Holder for fp Camera			0.00	0.00	0.00
6	Sigma HU-11 Hot Shoe Unit			0.00	0.00	0.00
6	Sigma LCT II-TL Body Cap			0.00	0.00	0.00
6	Sigma UAC-21 USB AC Adapter			0.00	0.00	0.00
6	Sigma SUC-41 USB Cable			0.00	0.00	0.00

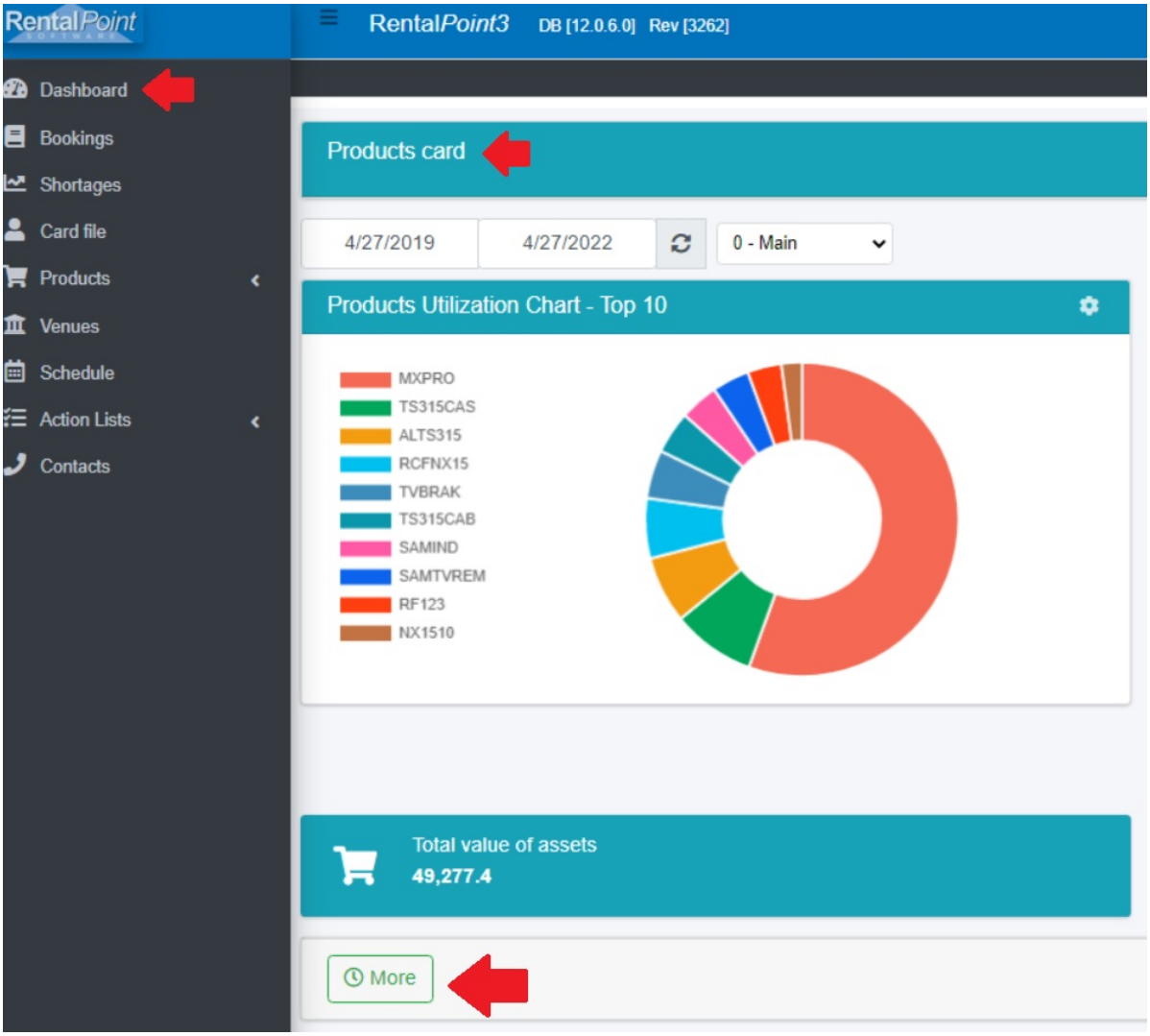
Totals:	Items	Value	Weight	Volume
	93	0.00	544.00	165,066.81

Product Reports

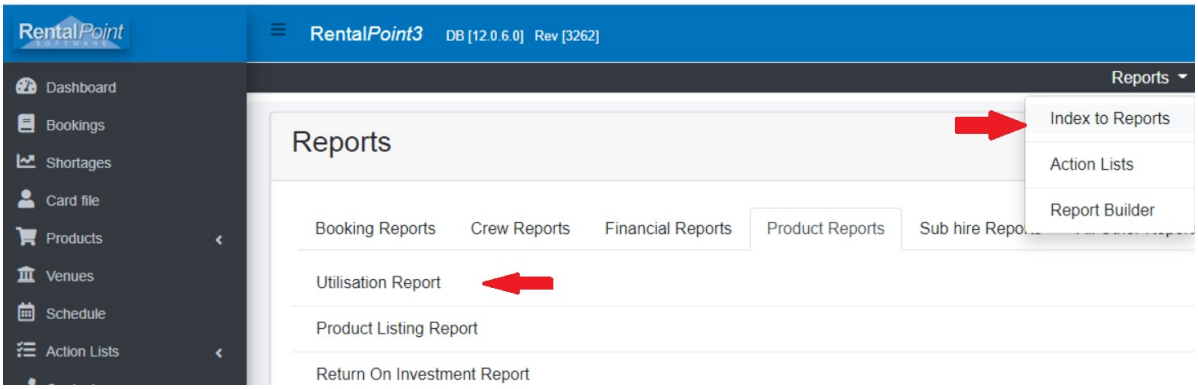


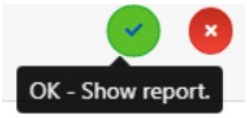
Utilization Report

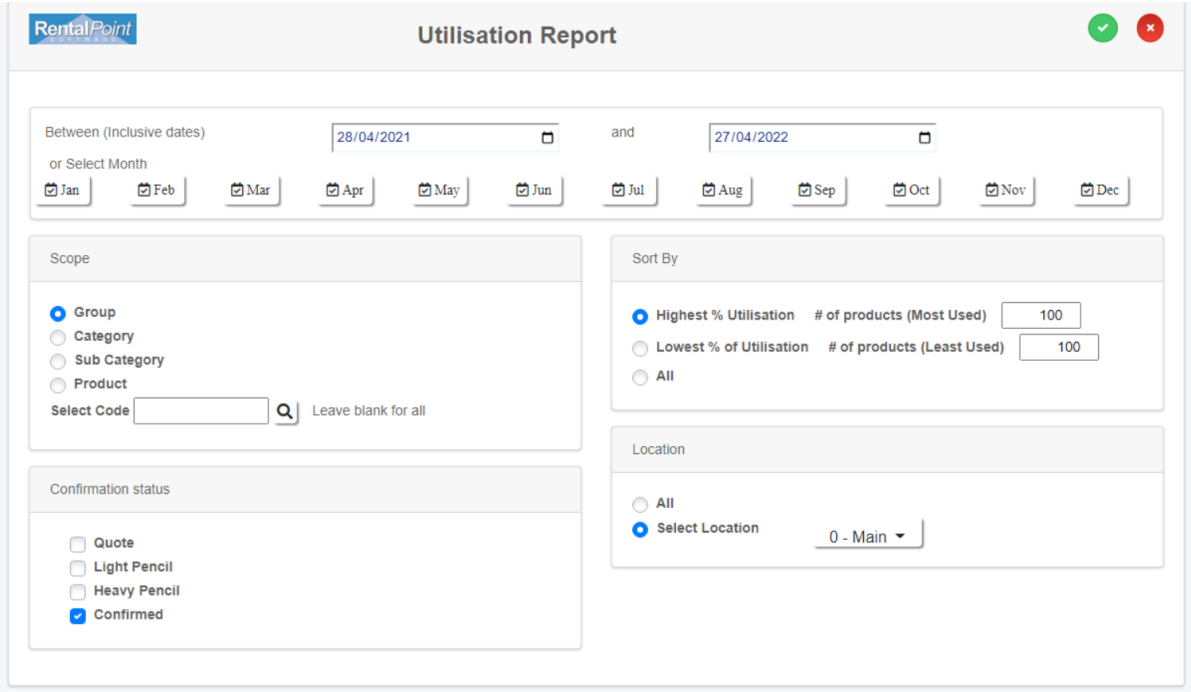
Available from the Dashboard Products Card



OR from the Reports menu



Choose selection criteria for your report, then click 



Date Printed :27/04/22

Utilization Report - Rental Stock Only

Page : 1

Location : 0 - Main
Report Dates : 28/04/2021 to 27/04/2022

Group	Category	Sub Cat.	Code	Description	# times Rented	Qty Owned	Cost Price	Util %	Max Days	Days rented
AUDIO	POWSPEAK		MXPRO	MX Processor	44	1	60.00	49.86	365	44
AUDIO	SPKCASE		TS315CAS	Alto TS315 Speaker CASE	24	6	0.00	7.63	2190	24
AUDIO	POWSPEAK		ALTS315	Alto TS315 Speaker	24	8	37.50	6.13	2920	24
AUDIO	POWSPEAK		RCFNX15	RF 15 Floor Standing Speaker	12	3	0.00	5.57	1095	12
VIDEO	TV		TVBRAK	TV Adjustable Wall Bracket	33	15	0.00	4.49	5475	33
AUDIO	SPKCABLE		TS315CAB	TS315 10' Cable	24	12	50.00	3.88	4380	24
VIDEO	TV		SAMIND	60" Samsung LED Touchscreen	12	7	1,714.29	3.56	2555	132
VIDEO	TV		SAMTVREM	Samsung TV Remote	33	20	0.00	3.45	7300	33
AUDIO	POWSPEAK		RF123	RF 15 Floor Standing Speaker	9	2	1,000.00	3.15	730	9
G1	SPKCABLE		NX1510	NX15 10' Cable	17	10	0.00	1.89	3650	17
AUDIO	SPKCASE		NX15CASE	RCF NX15 Speaker CASE	21	12	26.67	1.67	4380	21
G2	C53		SAM60	60" Samsung LED Touchscreen	20	17	470.59	0.98	6205	20
COMPUTER	NOTEBOOK		5160	Dell 5160 Notebook Computer	1	5	4,850.00	0.82	1825	15
VIDEO	CAMERA		SIGFP	Sigma fp L Mirrorless Digital Camera	3	4	0.00	0.75	1460	3
VIDEO	CAMACC		BP51	Sigma BP-51 Lithium-Ion Battery Pack 7.2V 1200mAh	3	5	0.00	0.60	1825	3

Report Title is driven by the terminology parameter for English or US spelling (fig 1.1 below)

- "Utilization" non-English spelling
- "Utilisation" - English spelling

Dates on the view are *inclusive* in respect to the end date (whereas the end date in RP2 is exclusive)

- Inclusive -- transactions for the end date will be included
- Exclusive -- transactions for the end date are not included

# of Times Rented = Number of days the product was used within the specified time period.

Quantity Owned = Number of items owned by your company.

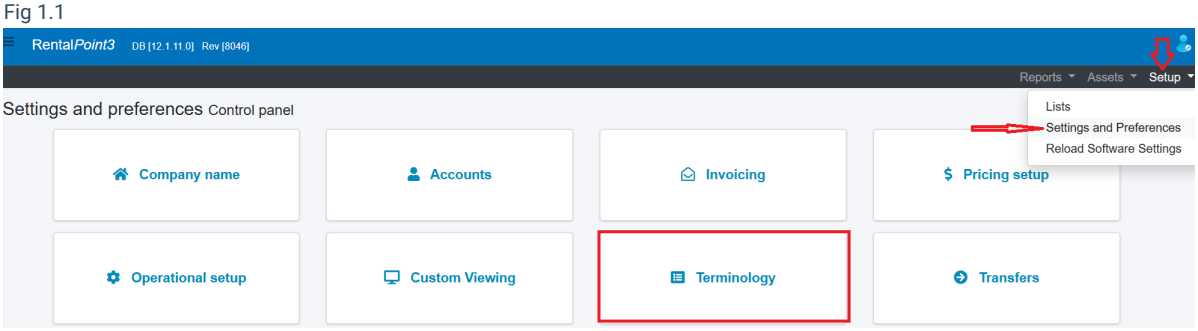
Cost Price = Amount the item was purchased for.

Util % = the amount of time the item was rented in the specified time period, expressed as a percentage.

Max Days = the maximum number of days the item is available within the specified time period. (Days x Quantity Owned)

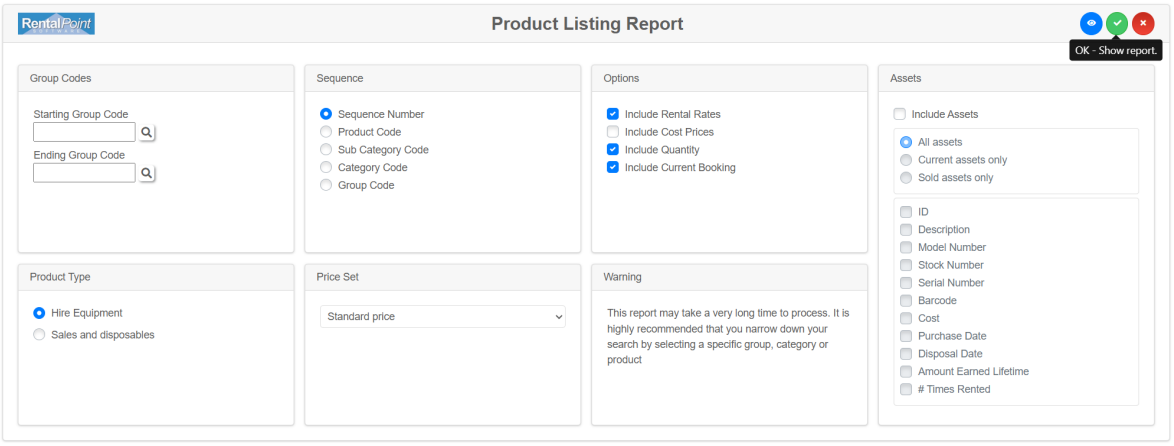
Days rented = the number of days between the warehouse out and in dates for the product for the booking

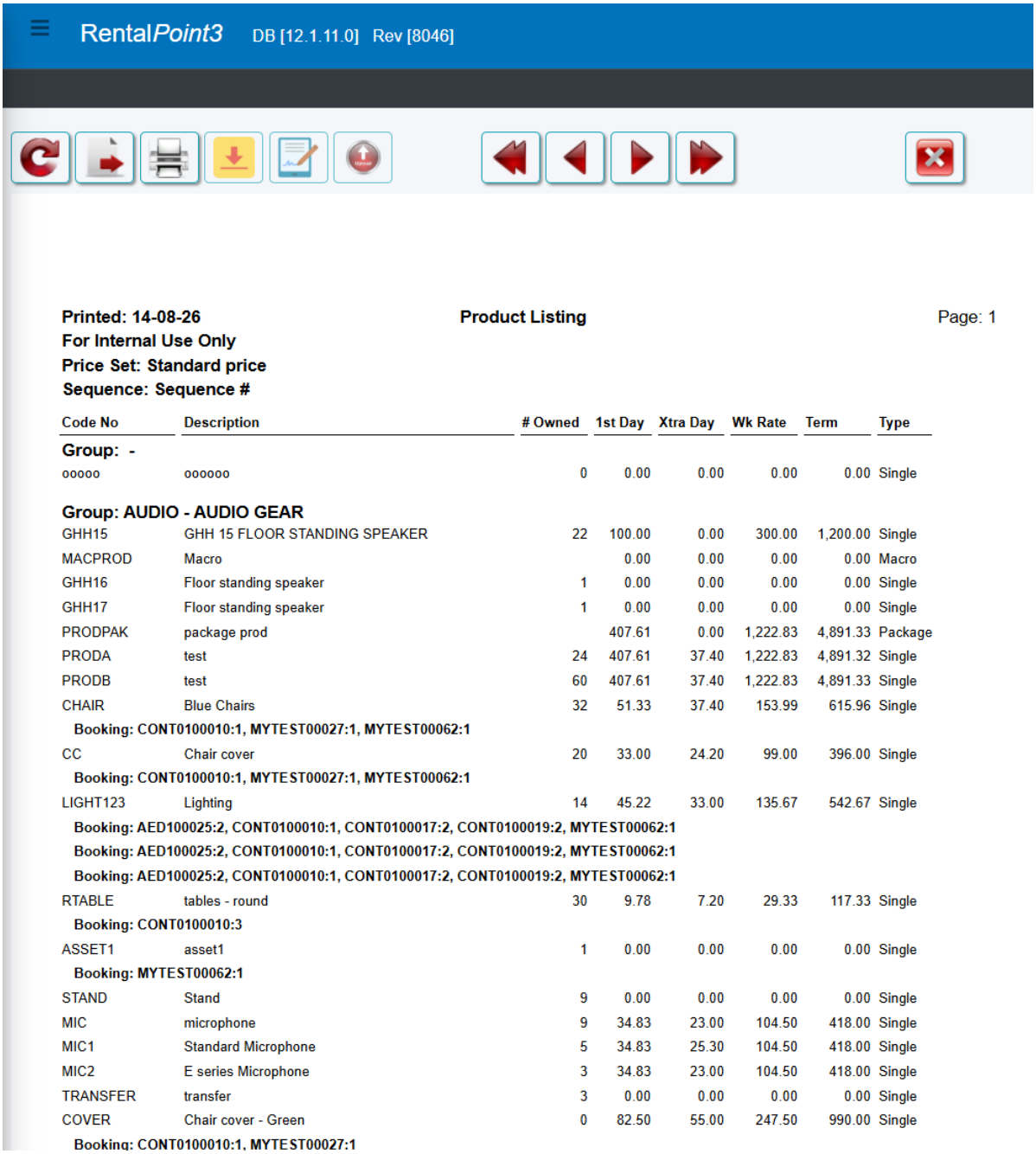
Fig 1.1



Product Listing

The Product Listing Report details all products within the selected scope that are currently in inventory. Depending on the options selected, the report can also display quantities, rates, assets, bookings, and the products for which each asset is booked.





Return On Investment

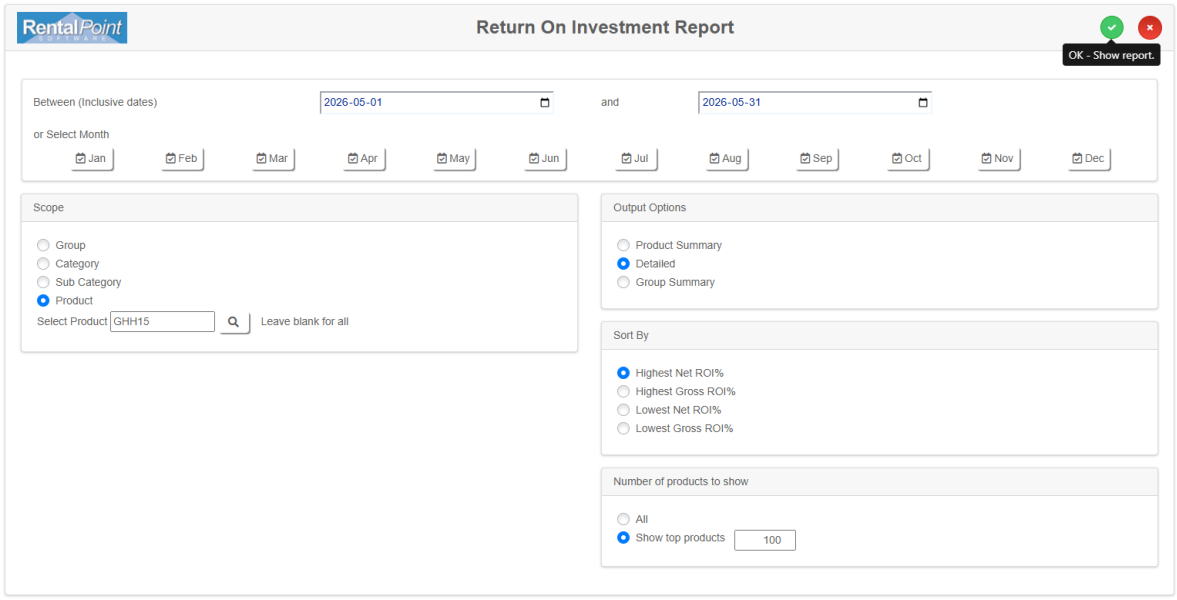
The **Return On Investment (ROI) report** is a condensed version of the Product History report. When detailed booking information is selected, the report will display the bookings on which the product has been used.

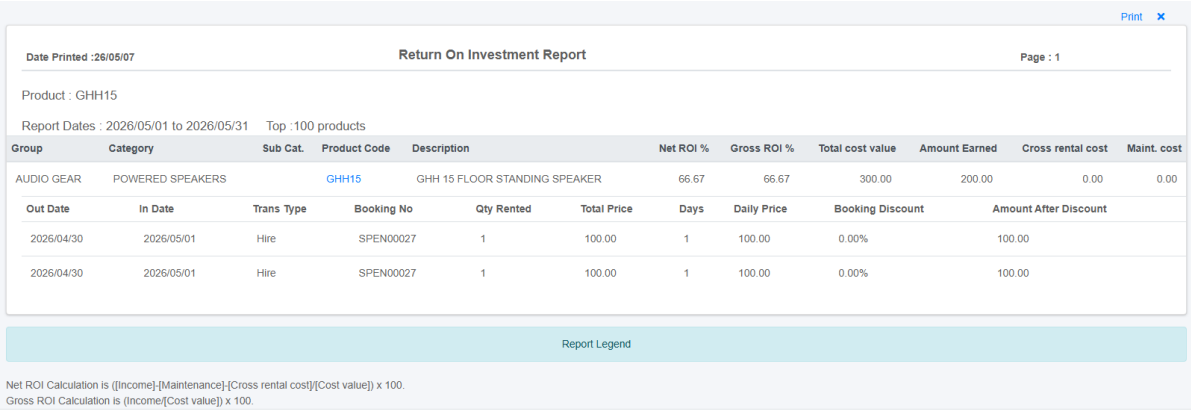
The **Total Cost Value** is determined by the setting configured in **Operational Parameter #64**:

- If **"asset register"** is enabled, the software uses the total of the asset purchase prices recorded for that product.
- If **"product master"** is enabled, the software uses the cost price entered on the product record multiplied by the quantity owned, ignoring any prices recorded at the individual asset level.

Nett ROI: ([Income] - [Maintenance] - [Cross Rental Cost]/[Cost Value]) x 100

Gross ROI: ([Income] /[Cost Value]) x 100

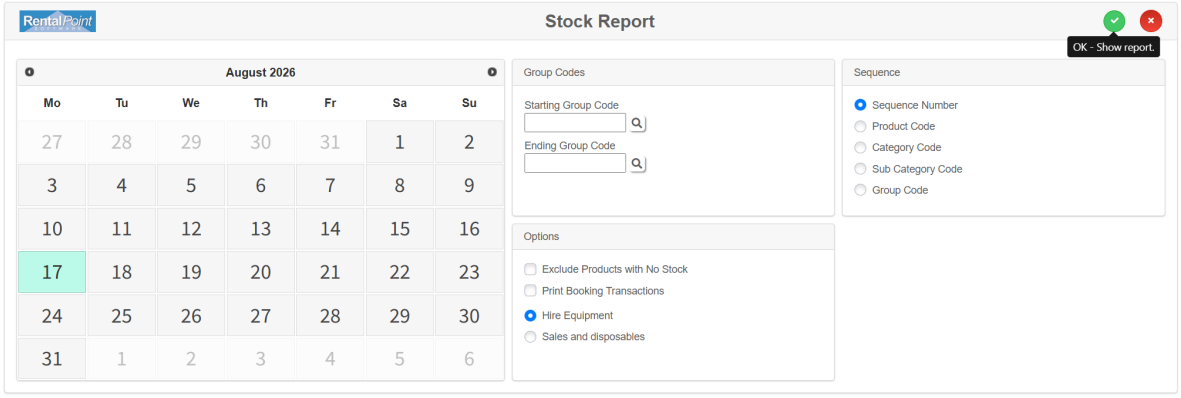




Stock Report

The Stock Report provides the current inventory stock value at the exact date and time the report is run, supporting accurate inventory counts and stock takes. It accounts for current bookings and transfers, including equipment that has been checked out and is therefore no longer physically present at the location or warehouse.

Narrow the search to any group/category/product as needed.



Printed: 17-08-26
From Date: 17-08-26
Product Type: Hire

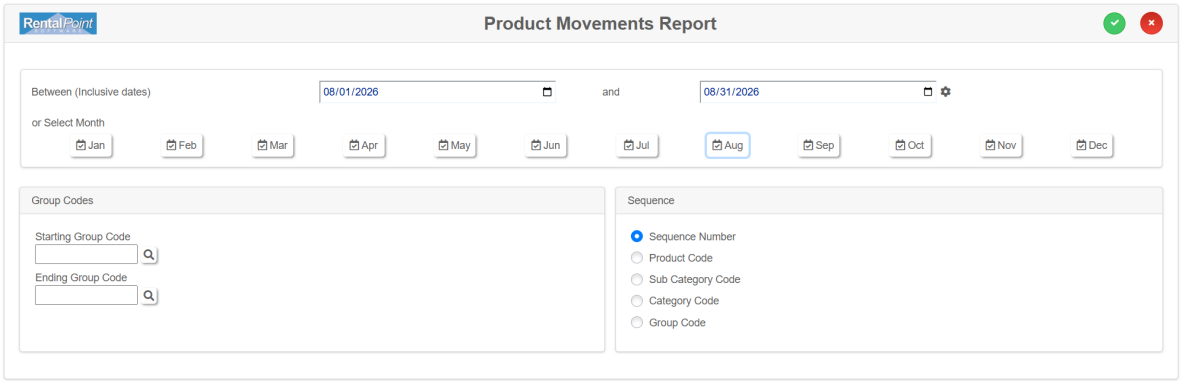
Stock Report

Product Code	Description	On Hand	Qty Sold	Trans In	Trans Out	Total Stock	Booked Out	In Warehouse
Group: G1 Truss								
Group: G2 Rigging								
BC-1T	Beam clamp, 1 ton	5	0	0	0	5	0	5
BC-2T	Beam clamp, 2 ton	1	0	0	0	1	0	1
Group: G3 Motors								
CM1/4	CM ProStar chain hoist, 1/4 Ton, 40 ft lift, 110v	4	0	0	0	4	0	4
Group: G4 CASES								
C2430S	Road case, 24 in x 30 in x 16 in. short.	6	0	0	0	6	0	6
Group: G5 LIGHTING								
OV-P56WW	Chauvet Ovation P56WW LED Par	5	0	0	0	5	0	5
Group: ACC Accessory								
2X4BASE	2' X 4' X 3/4" PLYWOOD BASE BOARD	4	0	0	0	4	0	4
4X4BASE	4' X 4' X 3/4" PLYWOOD BASE BOARD	6	0	0	0	6	0	6
6FTTBL	6' TABLE	4	0	0	0	4	0	4
BLANKET	BLUE PACKING BLANKET	20	0	0	0	20	0	20
SG	Stain Guard	87	95	0	0	-8	0	-8
OCJ071	Orange Overalls	4	0	0	0	4	0	4
CBLTEST	CABLE TESTER- CT1	3	0	0	0	3	0	3
Group: POW POWER & DISTRIBUTION								
ADP13IEC	13A TO IEC LEAD	0	0	0	0	0	0	0
Group: SOUND SOUND EQUIPMENT								
CM804F	JTS CM804F HEAD WORN MIC	8	0	0	0	8	0	8
HCM03	HCM03 MINI HEADSET MICROPHONE 3.5MM	46	0	0	0	46	0	46
HCM03LEM	HCM03 MINI HEADSET MICROPHONE LEMO	13	0	0	0	13	0	13
MKE2-3.5	SENNHEISER MKE-2 MIC WITH 3.5mm CONNECTOR	0	0	0	0	0	0	0
E935HH	SENNHEISER SK500 HH WITH E935 CAPSULE	0	0	0	0	0	0	0
EM2050	SENNHEISER EM2050 DUAL CH RX	0	0	0	0	0	0	0
EW500G3	SENNHEISER EW500 G3 BELTPACK TX 3.5MM	0	0	0	0	0	0	0
SK2000	SENNHEISER SK2000 BELTPACK TX LEMO	0	0	0	0	0	0	0

Product Movement

The Product Movements Report shows increases and decreases in stock quantities resulting from purchases, sales, and transfers to or from other locations.

Product movements can be filtered by a specific product, group, category, or location. Use the date range to determine which transactions are included in the report. For example, selecting the month of August will include transactions within August but will not show purchases with an expected date in September.



The report lists the transaction date, booking or purchase order (P.O.) number, and the quantity received or sent out. A total quantity is provided for each product.

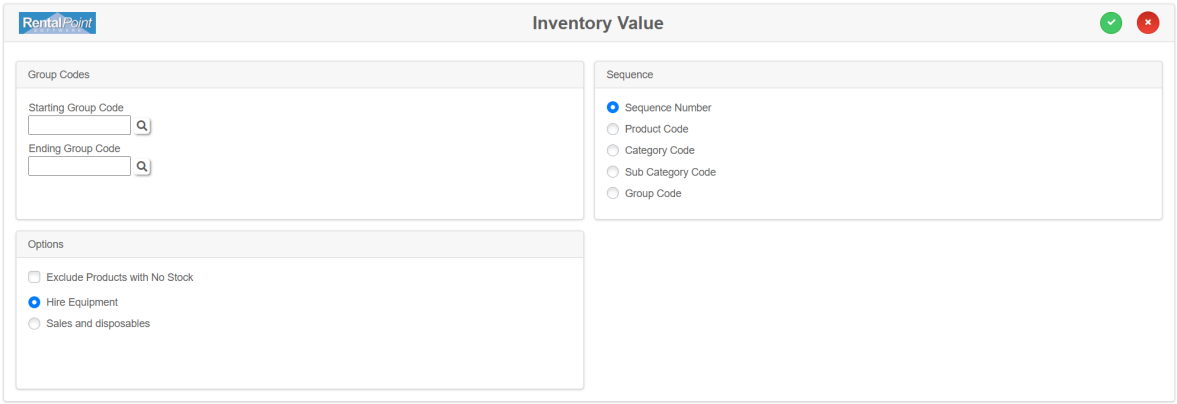
Product Movements

Date Printed: 17-08-26 **Page No: 1**
Date Range: 01-08-26 - 31-08-26
Product Type: Hire

Date	Booking/PO No.	Qty In	Qty Out	Type
Group: AUDIO AUDIO GEAR				
24CHMIX 24 Channel Digital Mixer				
08-08-26	SHAW88900002		1	Transferred Out
08-08-26	SHAW88900002	1		Transferred In
TOTAL:		**1**	**1**	
GHH15 GHH 15 FLOOR STANDING SPEAKER				
08-08-26	SHAW88900002	1		Transferred In
08-08-26	SHAW88900002		1	Transferred Out
TOTAL:		**1**	**1**	
MICWIRE Wireless Mic				
08-08-26	SHAW88900002		1	Transferred Out
08-08-26	SHAW88900002	1		Transferred In
TOTAL:		**1**	**1**	
Group: VIDEO VIDEO EQUIPMENT				
BENQ Benq widescreen				
08-08-26	SHAW88900002		1	Transferred Out
08-08-26	SHAW88900002	1		Transferred In
TOTAL:		**1**	**1**	
mon253 Monitor 25"				
08-08-26	SHAW88900002	1		Transferred In
08-08-26	SHAW88900002		1	Transferred Out
TOTAL:		**1**	**1**	
PCD PC for dashboard Control				
08-08-26	SHAW88900002		1	Transferred Out
08-08-26	SHAW88900002	1		Transferred In
TOTAL:		**1**	**1**	
Group: SALE sales				
BASKET BASKET				
08-07-26	SHAW88900001		1	Sale
08-07-26	MRCI00021		1	Sale
TOTAL:		**0**	**2**	
CUAT caution tapee				
08-07-26	MRCI00021		1	Sale
08-07-26	SHAW88900001		1	Sale
TOTAL:		**0**	**2**	

Inventory Value

The inventory value report shows current asset value of the company's inventory. Narrow the scope as required before running the report.



Inventory Value Report

Printed: 17-08-26
From Date: 17-08-26
Product Type: Hire

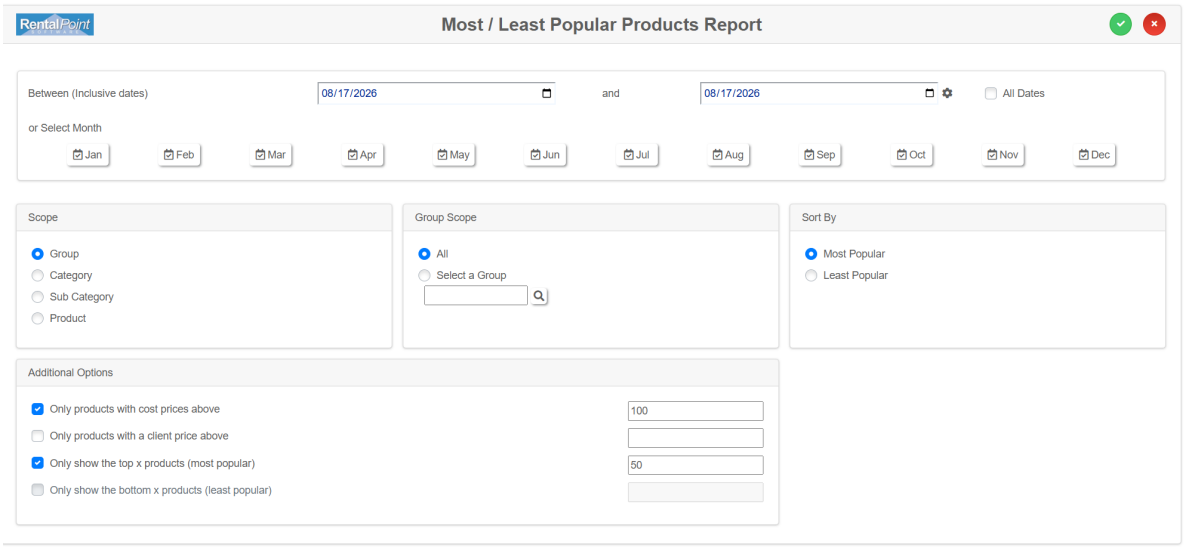
Product Code	Description	On Hand	Qty Sold	Trans In	Trans Out	Total Stock	Average Cost	Extended Cost
Group:								
ooooo	oooooo	0	0	0	0	0	0.00	0.00
Subtotal for							0.00	0.00
Group: AUDIO AUDIO GEAR								
GHH15	GHH 15 FLOOR STANDING SPEAKER	22	0	0	0	22	20.45	450.00
GHH16	Floor standing speaker	1	0	0	0	1	0.00	0.00
GHH17	Floor standing speaker	1	0	0	0	1	0.00	0.00
PRODA	test	24	0	0	0	24	13.00	312.00
PRODB	test	60	0	0	0	60	1,000.00	60,000.00
CHAIR	Blue Chairs	32	0	0	0	32	107.25	3,432.00
CC	Chair cover	20	0	0	0	20	0.00	0.00
LIGHT123	Lighting	14	0	0	0	14	300.00	4,200.00
RTABLE	tables - round	30	0	0	0	30	300.00	9,000.00
ASSET1	asset1	1	0	0	0	1	300.00	300.00
STAND	Stand	9	0	0	0	9	0.00	0.00
MIC	microphone	9	0	0	0	9	300.00	2,700.00
MIC1	Standard Microphone	5	0	0	0	5	300.00	1,500.00
MIC2	E series Microphone	3	0	0	0	3	300.00	900.00
TRANSFER	transfer	3	0	0	0	3	300.00	900.00
COVER	Chair cover - Green	0	0	0	0	0	0.00	0.00
RED	Red Chairs	10	0	0	0	10	12.00	120.00
MI3	D3098 Microphone	0	0	0	0	0	0.00	0.00
MIC43	70092-X Microphone	10	0	0	0	10	0.00	0.00
GREEN	green chairs	11	0	0	0	11	300.00	3,300.00
YELLOW	yellow chairs	0	0	0	0	0	0.00	0.00
ORANGE	Orange Chairs	13	0	0	0	13	115.38	1,500.00
BLUE	Blue chairs (swivel)	61	0	0	0	61	54.10	3,300.00
PURPLE	chairs purple	23	0	0	0	23	0.00	0.00
BLACK	black chairs	8	0	0	0	8	300.00	2,400.00
WHITE	white chairs	6	0	0	0	6	300.00	1,800.00
TEALT	Teal chairs	13	0	0	0	13	300.00	3,600.00
CLOCK	wall clock	1	0	0	0	1	300.00	300.00
RFID	rfid test	2	0	0	0	2	300.00	600.00
LRACK	LED Rack	3	0	0	0	3	300.00	1,200.00
LEDP0101	LED Panel	31	0	0	0	31	300.00	9,300.00
UPS1	098 UPS	11	0	0	0	11	300.00	3,300.00
SFSDF	sdfdsf	0	0	0	0	0	0.00	0.00
RAC3	rack3	0	0	0	0	0	300.00	1,500.00
RIA1	ria1	5	0	0	0	5	300.00	1,500.00

Most/Least Popular Products

The Most/Least Popular Products Report ranks inventory based on how frequently products are used or rented, starting with the most popular products.

The report can help you organize your warehouse by keeping frequently used items easily accessible, while moving less frequently used items to less accessible areas, such as corners or upper shelves.

Additional filtering options allow you to narrow the results based on **cost price** or **price per day**. If the report contains a large number of products, use the **"Only show top xx products"** option to display only the specified number of top products.



Date Printed: 17-08-26 **Most Popular Products** **Page: 1**
Date Range: Aug 17-26 - Aug 17-26
Toronto

Product	Description	Cost Price	Qty Owned	Days Using	# Times Rented	Price Per Day	Amount Earned	Cross rental Amount	Net Earned
MONITOR	Monitor 25"	300.00	32	4	7	1.54	6.18	0.00	6.18
LIGHT123	Lighting	300.00	14	3	4	7.01	21.03	0.00	21.03
BNC	Bnc Cable 50'	300.00	16	3	3	0.00	0.00	0.00	0.00
CHAIR	Blue Chairs	107.25	32	3	3	17.81	53.43	0.00	53.43
P10024	Digital Audio Transformer 75ohm-> 100ohm	214.29	14	1	3	385.26	385.26	0.00	385.26
RTABLE	tables - round	300.00	30	2	3	6.17	12.34	0.00	12.34
TIN	tin shed	300.00	29	1	2	115.71	115.71	0.00	115.71
ASSET1	asset1	300.00	1	1	1	0.00	0.00	0.00	0.00
LAPTOP	Laptop	150.00	4	1	1	0.00	0.00	0.00	0.00
P10023X	CardFrame	258.40	37	0	1	0.00	0.00	0.00	0.00
RAC3	rack3	300.00	5	1	1	0.00	0.00	0.00	0.00
RLEG	4' Riser Leg	300.00	12	1	1	0.00	0.00	0.00	0.00
RSTEPS	4' Riser Steps	300.00	3	1	1	0.00	0.00	0.00	0.00

Report Legend

Days Using - Number of days product was in use for the specified time period. If there were 3 bookings and each booking was for 5 days, then the Days Using will be 15.

Price Per Day - Is the average daily revenue for the specified time period. This value is determined by dividing Amount Earned by Days Using.

Amount Earned - Is the total revenue from all bookings this product was on, in the specified time period

Net Earned - Is the total revenue minus any Cross rentals, in the specified time period

The effect of Warehouse muted is that the term of the rental is not considered, however the number of times rented is

The effect of Client muted is that the income is not considered

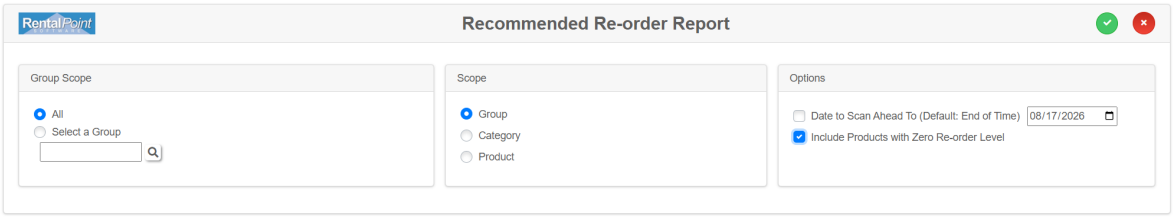
Recommended Re-Order

The Recommended Re-order Report helps users proactively order items before they run out of stock. It is a forward-looking report that identifies products whose current stock is below their defined re-order level.

If an item has already run out of stock, it can still be included by selecting the **"Include Products With Zero Re-order Level"** option.

Important: The Recommended Re-order Report is not intended to manage shortages or the actions associated with shortages. It is simply a tool for comparing current product stock levels against the defined re-order level.

This report applies **only to sales products** and does not include rental products.



Period Ending: All Time **Recommended Re-order Report - Sales Stock Only** **Page: 1**

Code	Description	On Hand	Allocated	Reord Lvl	Free Stock	Short Fall	Ord Unit
BOLT	(Bolts, Nuts, Washers)	0	0	0	0	0	
CT	Caution tape	0	0	0	0	0	
P-LOOPINGCARD	DX LOOPING AUDIO INPUT BOARD	0	0	0	0	0	
SALE1	sale item	0	0	0	0	0	
SALEPAK	Sales Package	0	0	0	0	0	
TAPE	tape	0	0	0	0	0	
V-AMPLIABGRUP	AMPLI DE PUISSANCE LAB GRUPPEN 4X500W/4OHMS	0	0	0	0	0	

Report Legend

On Hand	- Inventory that is available in the warehouse at this moment.
Allocated	- Amount of the item that is booked for upcoming bookings.
Re-Order Level	- Threshold set before a product is flagged onto this report.
Free Stock	- Availability of product that is taking booking requests into consideration.
Short Fall	- The number of units you are short between freestock and threshold.
Ord Unit	- The suggested quantity of units to replenish stock.

Fast Report Templates

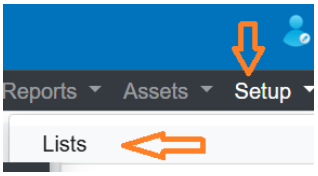
About

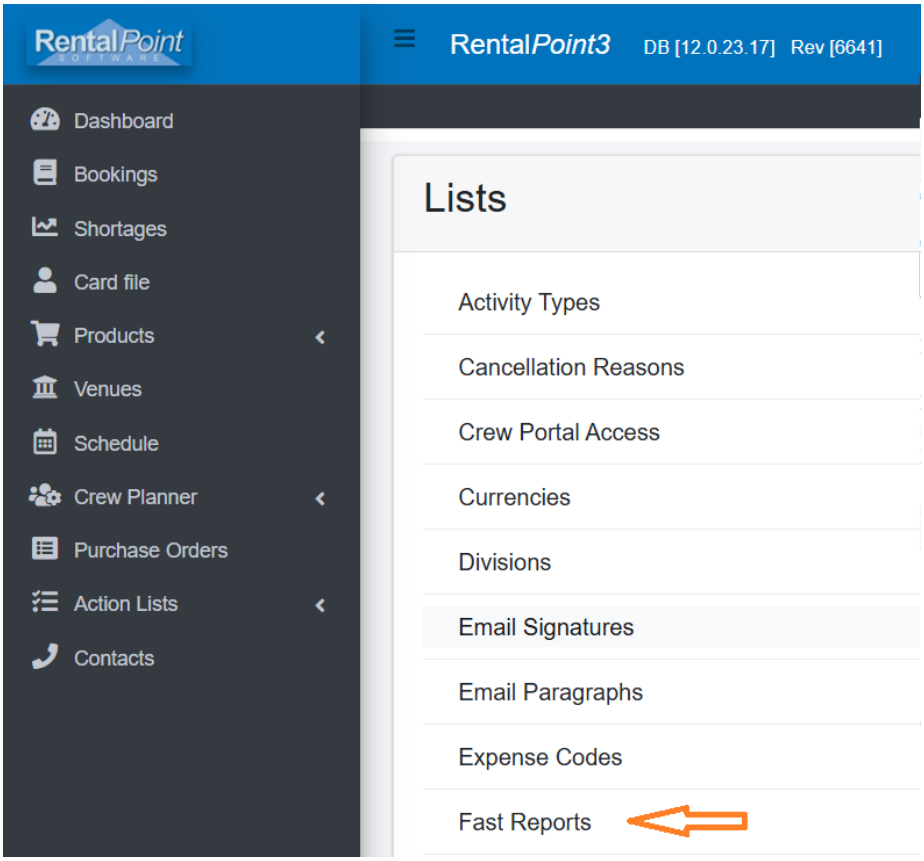
Merge your data with pre-designed templates to provide quotes, invoices picklists etc.

To make changes to templates, first copy the template to a new name, then make changes to the copy.

Contact support@rentp.com for assistance with custom template modifications.

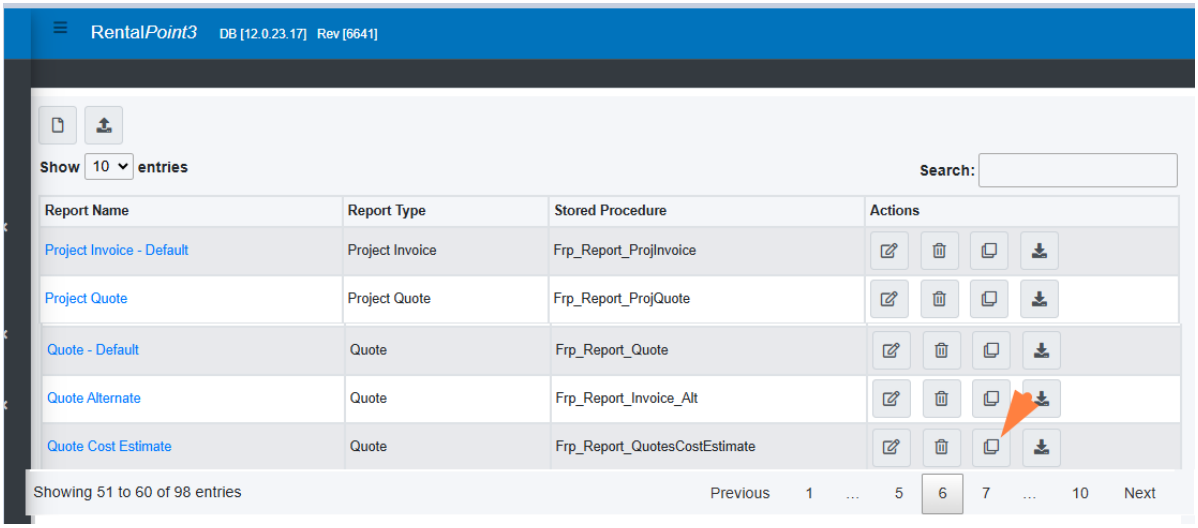
Access via:

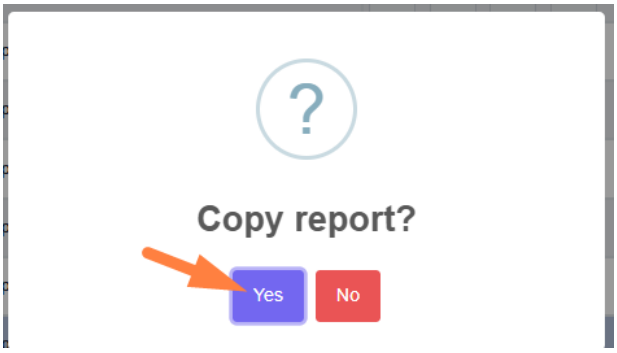




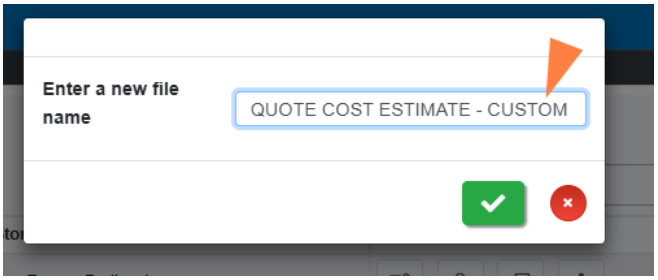
Copy

Use the  icon to copy any template to a new name

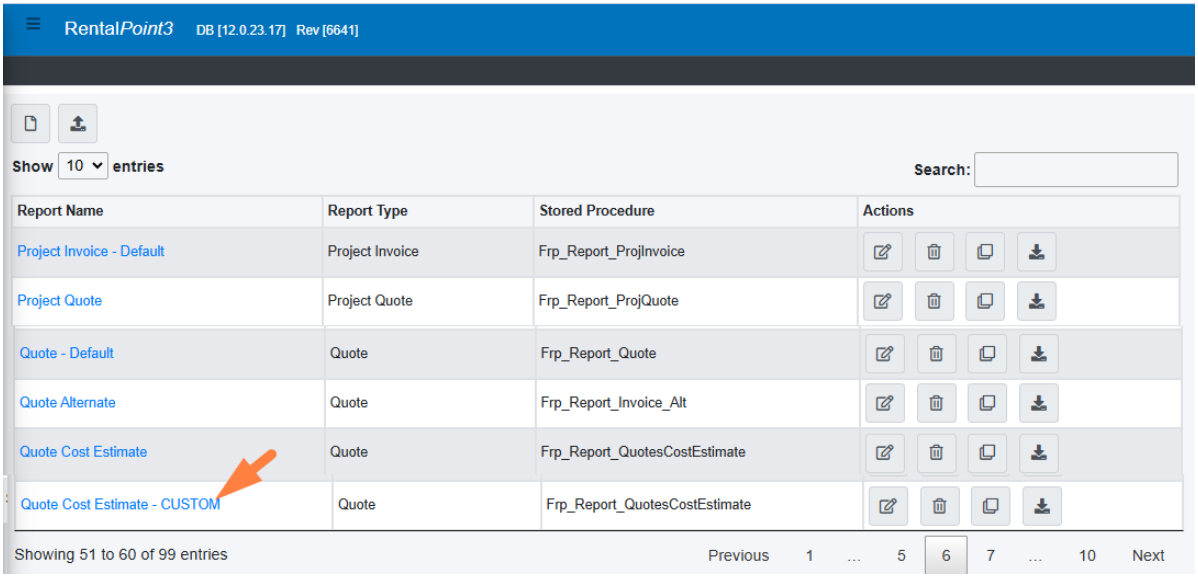




Change the name as needed

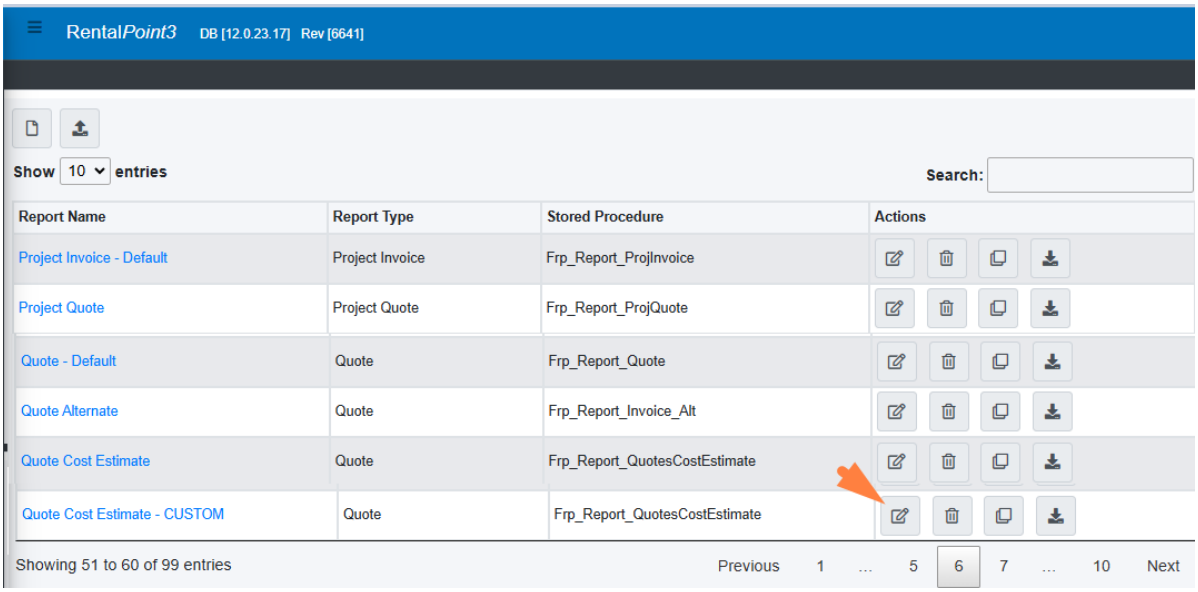


The new template will appear alphabetically sorted in the Fast Report Template window

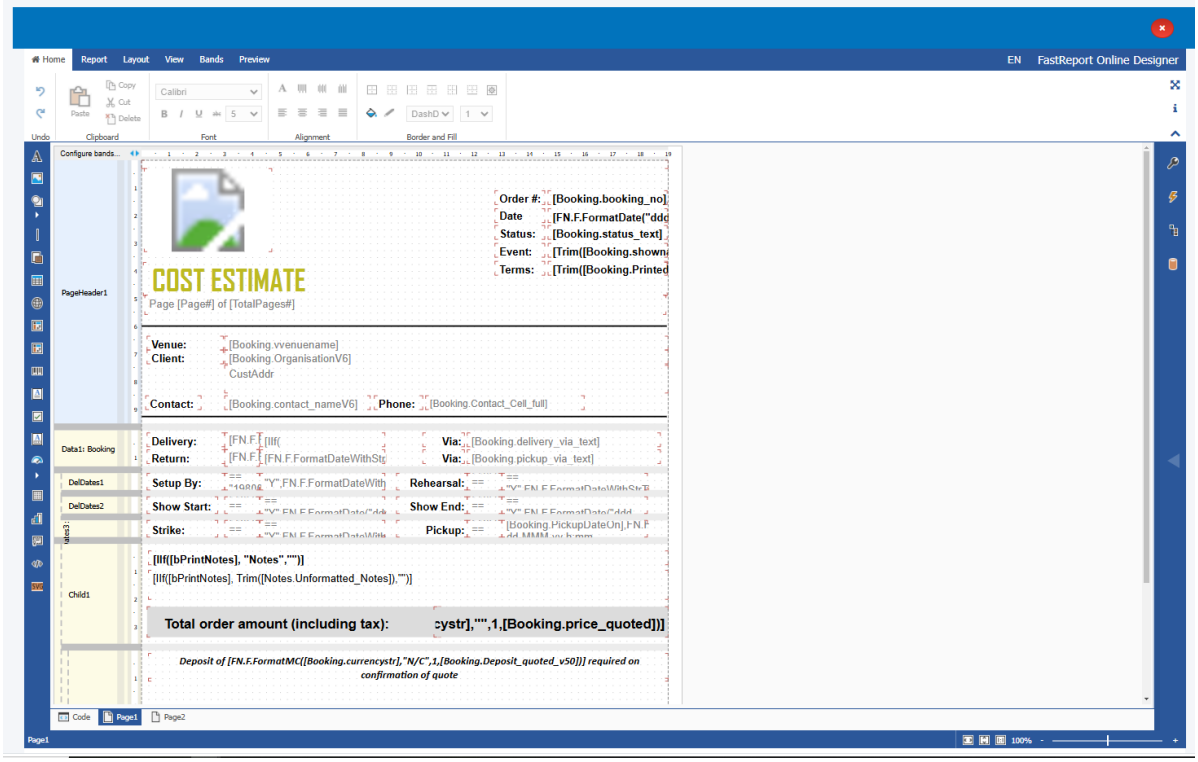


Edit

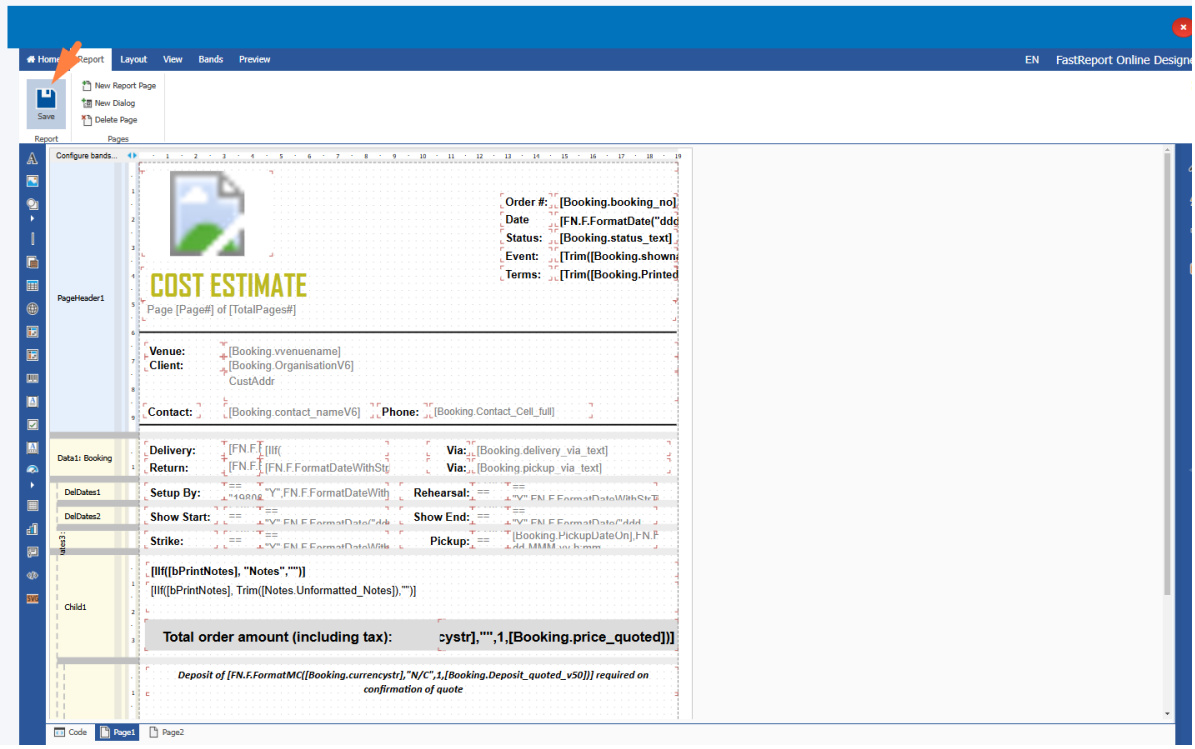
Use the  icon to edit your custom template



This opens the *Fast Report Online Designer* where the layout of the report can be manipulated. *<More information>*



Remember to save your changes when finished



A note on adding data not already available in the data list

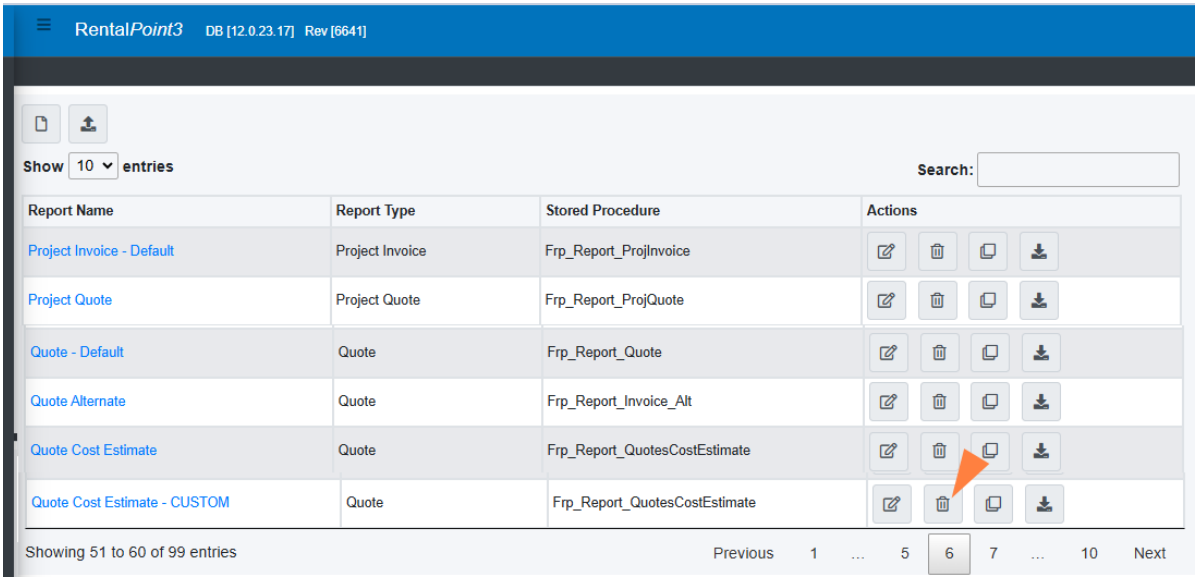
Additional fields must be made available via the stored procedure associated with the database.

Please contact support@rentp.com for assistance.

Delete

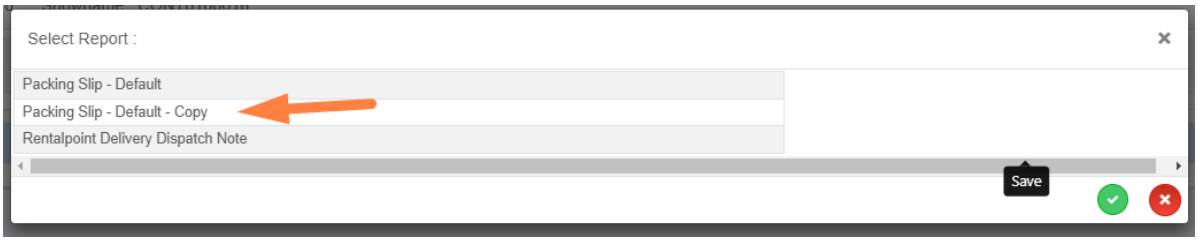
Use the  option to delete unwanted custom reports.

Deleted reports can only be restored from backup, so consider deactivating your template instead

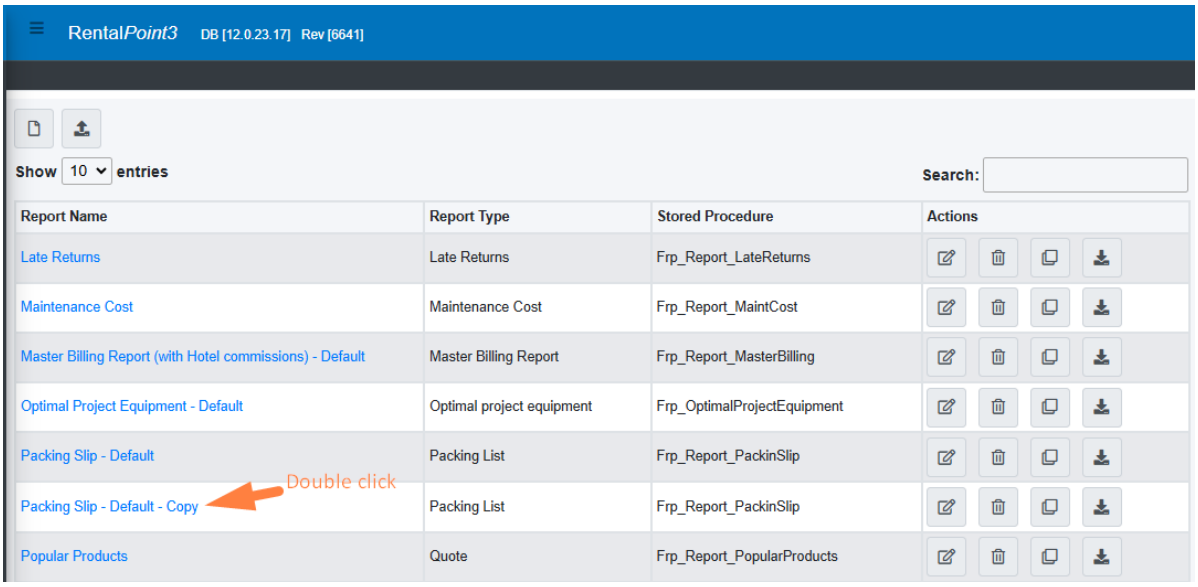


Hide

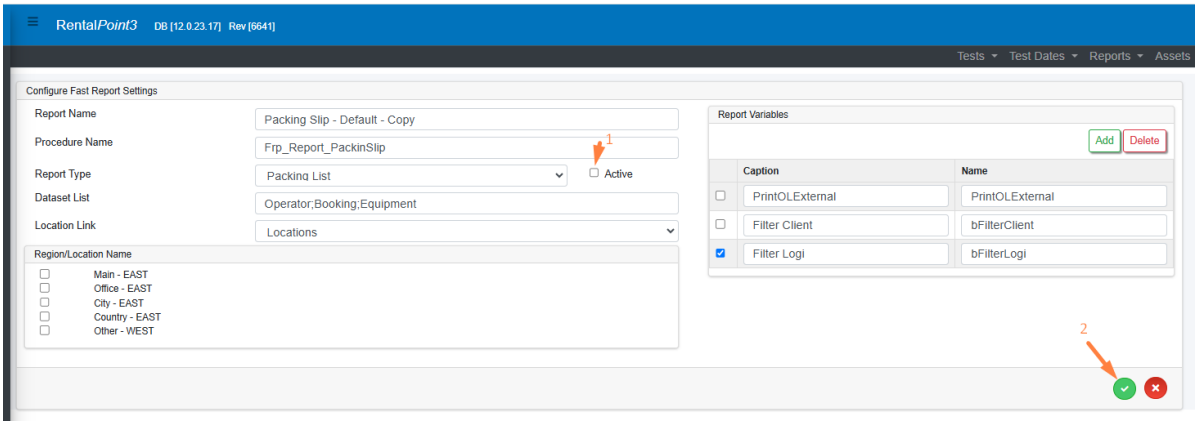
To hide your template from any selection list, uncheck ☑ Active in report settings



Goto Setup-->Lists-->Fast Reports, then double click the template name



uncheck 'Active' and save



The template will no longer show up as an option



SQL Queries

The Queries provided below are written in SQL to pull information from your RentalPoint database. The queries can be run in SQL Server Management Studio OR by using the *Report Builder* in RentalPoint3

Assets Checked Out to a Booking

Show assets checked out to the booking MYTEST00016

Change the value of @Booking_no below and execute this query

```
DECLARE @BOOKING_NO VARCHAR(13)
SET @BOOKING_NO = 'MYTEST00016'

SELECT O.Booking_no as [Booking Number],
  B.showName as [SHOWNAME],
  B.ddate as [WH OUT],
  B.rdate as [WH IN],


  O.Product_code as [Product Code],
  A.DESCRIPTION as [Asset Description],
  A.ASSET_CODE as [Barcode],
  A.SERIAL_NO AS [Serial #],
  CAST(A.Cost as decimal(9,2)) as [Cost]

FROM tblAssetran O INNER JOIN tblasset01 A ON A.product_code = O.Product_code and A.stock_number = O.stock_number
INNER JOIN tblbookings B on O.Booking_no = B.booking_no
LEFT OUTER JOIN TBLINVMAS M ON M.product_code = O.product_code
Where O.Booking_no = @BOOKING_NO
order by M.SEQ_NO
```

Assets NOT Scanned in Stocktake Since Date Specified

This query can be run to find all the assets that have not be scanned in 12 months or 24 months in a stocktake, so we know the missing items. You'll need to change the value of EntryDateTime bolded below to get the records within your specified timeframe.

```
SELECT A1.*
FROM   tblasset01 A1
WHERE  Isnull(A1.asset_code, '') <> ''
       AND A1.asset_code NOT IN (SELECT DISTINCT A.asset_code
                                 FROM   tblasset01 A
                                        INNER JOIN tblstocktakhistory S
                                                ON S.product_code =
                                                   A.product_code
                                                   AND S.stock_number =
                                                       A.stock_number
```

```
WHERE entrydatetime < '2025-12-31')
```

Assets NOT Scanned Out Since Date

In search of unused assets?

This query will show assets that have not be scanned on to or off a booking, thus haven't been used in RentalPoint.

```
SELECT A1.*
FROM   tblasset01 A1
WHERE  Isnull(A1.asset_code, '') <> ''
       AND A1.asset_code NOT IN (SELECT DISTINCT A.asset_code
                                 FROM   tblasset01 A
                                        INNER JOIN tblassetran S
                                                ON S.product_code =
                                                   A.product_code
                                                   AND S.stock_number =
                                                       A.stock_number)
```

Assets Out On A Given Date

The query you have will give you assets out on a given date - even if they were checked back in after that date Technically they were OUT on the given date, it will also show items that were never returned.

Things to Note:

- ActOutDate is the date the item was checked out
- ActInDate is the date the item was checked in
- The 1980 showing in ActInDate would mean the item was never checked back in. This could be a long term hire/an asset that was never returned or returned but not checked back in.
- A.DisDate is the disposal date of the asset, the queries below will exclude assets disposed of

Change the value of @SingleDate (bolded below) to suit your needs

```
DECLARE @SingleDate AS DATETIME

SET @SingleDate = '20210101'

SELECT A.product_code                  [Product Code],
       A.asset_code                    [Barcode],
       A.description                   [Asset Description],
       AT.booking_no                   [Out on booking],
       B.showname                      [Showname],
       B.organizationv6                [Customer],
CONVERT(VARCHAR, b.ddate, 101)       [Booking Out Date],
CONVERT(VARCHAR, b.rdate, 101)       [Booking In Date],
CONVERT(VARCHAR, AT.actoutdate, 101) [Asset Out Date],
       CASE
WHEN AT.actindate = Cast('Jan 1 1980' AS DATETIME) THEN 'Still Out'
WHEN AT.actindate > Cast('Jan 1 1980' AS DATETIME) THEN
CONVERT(VARCHAR, AT.actindate, 101)
       END                             AS [Asset Return Date]
FROM   tblassetran AT
       LEFT OUTER JOIN vwbookandhist B
```

```
            ON B.booking_no = AT.booking_no
    LEFT OUTER JOIN tblcust C
            ON B.custcode = C.customer_code
    INNER JOIN tblasset01 A
        ON A.product_code = AT.product_code
          AND A.stock_number = AT.stock_number
WHERE ( ( AT.actoutdate > Cast('Jan 1 1980' AS DATETIME) )
      AND At.actoutdate <= @SingleDate )
AND ( ( AT.actindate = Cast('Jan 1 1980' AS DATETIME) )
         OR ( AT.actindate > @SingleDate ) )
AND ( Isnull(a.disdate, '1980-01-01') = '1980-01-01' )
/*assets are not sold*/
ORDER  BY A.product_code,
       A.asset_code,
       AT.booking_no
```

Assets Out Today

The query you have will give you assets out on a given date - even if they were checked back in after that date Technically they were OUT on the given date, it will also show items that were never returned.

Things to Note:

- ActOutDate is the date the item was checked out
- ActInDate is the date the item was checked in
- The 1980 showing in ActInDate would mean the item was never checked back in. This could be a long term hire/an asset that was never returned or returned but not checked back in.
- A.DisDate is the disposal date of the asset, the queries below will exclude assets disposed of

```
DECLARE @SingleDate AS DATETIME

SET @SingleDate = GETDATE()

SELECT    A.product_code [Product Code],

       A.asset_code [Barcode],

       A.DESCRIPTION [Asset Description],

       AT.booking_no [Out on booking],

       AT.ActOutDate [Out Date],

       AT.ActInDate [In Date],

       A.COST [Cost]

FROM tblassetran AT INNER JOIN tblasset01 A ON A.product_code = AT.product_code and A.stock_number = AT.stock_number

WHERE ((AT.ActOutDate > CAST('Jan 1 1980' AS DateTime)) and At.ActOutDate <= @SingleDate)

 AND ((AT.ActInDate = CAST('Jan 1 1980' AS DateTime)) OR (AT.ActInDate > @SingleDate))

AND  (ISNULL(a.DisDate,'1980-01-01') = '1980-01-01') /*assets are not sold*/

ORDER BY A.product_code, A.asset_code, AT.booking_no
```

Asset Out Between Date Range

The query you have will give you assets out between the selected date range

Things to Note:

- ActOutDate is the date the item was checked out
- ActInDate is the date the item was checked in
- The 1980 showing in ActInDate would mean the item was never checked back in. This could be a long term hire/an asset that was never returned or returned but not checked back in.
- A.DisDate is the disposal date of the asset, the queries below will exclude assets disposed of

Change the value of @FromDate and @ToDate (bolded below) to whatever you want it to be and then copy everything from below this line into your query window.

```
DECLARE @FromDate AS DATETIME

DECLARE @ToDate AS DATETIME

SET @FromDate = '20201201'

SET @ToDate = '20210131'

SELECT A.product_code   [Product Code],

      A.asset_code     [Barcode],

      A.description    [Asset Description],

      AT.booking_no    [Out on booking],

      B.showname       [Showname],

      B.organizationv6 [Customer],

      convert(varchar,b.ddate,101)         [Booking Out Date],

      convert(varchar,b.rdate,101)         [Booking In Date],

      convert(varchar,AT.ActOutDate,101)    [Asset Out Date],

      CASE

       WHEN AT.actindate = CAST('Jan 1 1980' AS datetime) THEN 'Still Out'

       WHEN AT.ActInDate > CAST('Jan 1 1980' AS DateTime) THEN convert(varchar,AT.ActInDate,101)

       END AS [Asset Return Date]

FROM   tblassetran AT

      LEFT OUTER JOIN vwbookandhist B

                   ON B.booking_no = AT.booking_no

      LEFT OUTER JOIN tblcust C

                   ON B.custcode = C.customer_code

      INNER JOIN tblasset01 A

              ON A.product_code = AT.product_code

                 AND A.stock_number = AT.stock_number

WHERE  ( ( AT.actoutdate BETWEEN @FromDate AND @ToDate )
```

```
        OR ( AT.actindate BETWEEN @FromDate AND @ToDate ) )

ORDER  BY At.actoutdate,

          at.actindate
```

Assets Out to Maintenance

Shows a list of all assets checked out to maintenance

```
SELECT IM.groupfld    [Group],
       IM.category    [Category],
       A.product_code [Product],
       A.asset_code   [Barcode],
       A.serial_no    [Serial],
       A.locn         [Item Location],
       A.cost,
       A.est_resale,
       A.insured_val,
       CASE
         WHEN A.servicestatus = 0 THEN 'Active'
         WHEN A.servicestatus = 1 THEN 'Temporarily Out of Service'
        ELSE 'Permanently Out of Service'
       END            [Status]
FROM   tblasset01 A
       LEFT OUTER JOIN tblinvmas IM
                    ON IM.product_code = A.product_code
WHERE  A.servicestatus = 1
ORDER  BY IM.groupfld,
          IM.category,
          A.product_code,
          A.asset_code
```

Assets Not Returned

Lists all asset Tracked items checked out to a booking where the return date of the booking has passed and the items are still out

```
SELECT I.category       [Category],
       OA.product_code  [Product Code],
       OA.qtycheckedout [Qty Out],
       OA.qtyreturned   [Qty Ret],
       A.asset_code     [Asset Barcode],
       A.description    [Asset Description],
       OA.booking_no    [Booking Number],
       B.showname       [Showname],
       b.ddate          [WH Out Date],
       b.rdate          [WH In Date]
FROM   tblassetran OA
       LEFT OUTER JOIN tblbookings B
                    ON B.booking_no = OA.booking_no
       LEFT OUTER JOIN tblinvmas I
                    ON I.product_code = OA.product_code
       LEFT OUTER JOIN tblasset01 A
                    ON A.product_code = OA.product_code
                      AND A.stock_number = OA.stock_number
       LEFT OUTER JOIN tblitemtran T
```

```
                ON T.booking_no_v32 = OA.booking_no
                  AND T.subrentallinkid = OA.itemtranid
WHERE B.rdate < Getdate()
      AND OA.stock_number <> 65535
      AND ( OA.qtycheckedout > OA.qtyreturned )
      AND T.trans_type_v41 <> 6
ORDER  BY I.category,
          B.rdate
```

Asset Movement Including Last Stock Take

```
SELECT A.asset_code                         [Barcode],
       A.product_code                       [Product],
       A.description,
       A.location,
       A.stock_number                       [Stock Number],
       A.serial_no                          [Serial],
       CASE
         WHEN idisposaltype = 0 THEN 'CURRENT'
         WHEN idisposaltype = 1 THEN 'SOLD'
         WHEN idisposaltype = 2 THEN 'LOST'
         WHEN idisposaltype = 3 THEN 'STOLEN'
         WHEN idisposaltype = 4 THEN 'WRITTENOFF'
       END,
       A.cost,
       A.est_resale,
       A.insured_val,
       (SELECT TOP 1 CASE
WHEN AT.actindate = Cast('Jan 1 1980' AS DATETIME) THEN
                       'Out'
WHEN AT.actindate > Cast('Jan 1 1980' AS DATETIME) THEN
                       'In'
                     END
        FROM   tblassetran AT
        WHERE  AT.product_code = A.product_code
               AND AT.stock_number = A.stock_number
        ORDER  BY actoutdate DESC)          [Last Asset Movement Type],
       (SELECT TOP 1 AT.booking_no
        FROM   tblassetran AT
        WHERE  AT.product_code = A.product_code
               AND AT.stock_number = A.stock_number
        ORDER  BY actoutdate DESC)
       [Last Asset Movement Booking],
       (SELECT TOP 1 CASE
WHEN AT.actindate = Cast('Jan 1 1980' AS DATETIME) THEN
                       'Still Out On Booking'
ELSE CONVERT(VARCHAR, AT.actindate, 103)
                     END
        FROM   tblassetran AT
        WHERE  AT.product_code = A.product_code
               AND AT.stock_number = A.stock_number
        ORDER  BY actoutdate DESC)          [Last Asset Movement Date],
(SELECT Max(entrydatetime)
        FROM   tblstocktakhistory S
        WHERE  A.product_code = S.product_code
               AND A.stock_number = S.stock_number) [Last StockTake],
       CASE
WHEN Len(b.rdate) > 0 THEN CONVERT(VARCHAR, B.rdate, 103)
         ELSE ''
       END                                  [Warehouse IN Date]
```

```
FROM   tblasset01 A
     LEFT OUTER JOIN tblinvmas IM
               ON IM.product_code = A.product_code
     LEFT OUTER JOIN tblbookings B
               ON B.booking_no = A.booking_no
/*WHERE A.Asset_Code = 'XXXXXX'    */
ORDER  BY IM.groupfld,
        IM.category,
        A.product_code,
        A.asset_code
```

Asset Movements Including Number of Times Rented

```
SELECT IM.groupFld [Group],
IM.category [Category],
A.PRODUCT_COde [Product],
A.ASSET_CODE [Barcode],
A.SERIAL_NO [Serial],
A.locn [Item Location],
A.COST,
A.EST_RESALE,
A.INSURED_VAL,
A.ServiceStatus,
A.iDisposalType,
CASE
WHEN (A.ServiceStatus = 0
AND ISNULL(A.iDisposalType,0) = 0) THEN 'Active'
WHEN A.ServiceStatus = 1 THEN 'Temporarily Out of Service'
ELSE 'Permanently Out of Service'
END [Status],
CASE
WHEN A.iDisposalType = 1 THEN 'SOLD'
WHEN A.iDisposalType = 2 THEN 'Lost/Missing'
WHEN A.iDisposalType = 3 THEN 'Stolen'
WHEN A.iDisposalType = 4 THEN 'Written Off'
ELSE ''
END [Disposal Type],

(SELECT TOP 1 CASE
WHEN AT.ActInDate = CAST('Jan 1 1980' AS DateTime) THEN 'Out'
WHEN AT.ActInDate > CAST('Jan 1 1980' AS DateTime) THEN 'In'
END
FROM tblAssetran AT
WHERE AT.product_code = A.PRODUCT_COde
AND AT.stock_number = A.STOCK_NUMBER
ORDER BY ActOutDate DESC) [Last Asset Movement Type],

(SELECT TOP 1 AT.booking_no
FROM tblAssetran AT
WHERE AT.product_code = A.PRODUCT_COde
AND AT.stock_number = A.STOCK_NUMBER
ORDER BY ActOutDate DESC) [Last Asset Movement Booking],


((SELECT B.showname from tblbookings B where B.booking_no = (SELECT TOP 1 AT.booking_no
FROM tblAssetran AT
WHERE AT.product_code = A.PRODUCT_COde
AND AT.stock_number = A.STOCK_NUMBER
ORDER BY ActOutDate DESC))
UNION
```

```
(SELECT B.showname from tblHistbks B where B.booking_no = (SELECT TOP 1 AT.booking_no
FROM tblAssetran AT
WHERE AT.product_code = A.PRODUCT_COde
AND AT.stock_number = A.STOCK_NUMBER
ORDER BY ActOutDate DESC))) [Showname],

(SELECT TOP 1 CASE
WHEN AT.ActInDate = CAST('Jan 1 1980' AS DateTime) THEN 'Still Out On Booking'
ELSE Convert(varchar, AT.ActInDate,101)
END
FROM tblAssetran AT
WHERE AT.product_code = A.PRODUCT_COde
AND AT.stock_number = A.STOCK_NUMBER
ORDER BY ActOutDate DESC) [Last Asset Movement Date],

(SELECT COUNT(AT.ID)
FROM tblAssetran AT
LEFT OUTER JOIN tblbookings B ON B.booking_no = AT.booking_no
WHERE AT.product_code = A.PRODUCT_COde
AND AT.stock_number = A.STOCK_NUMBER /* AND B.booking_type_v32 in (0, 4, 6, 14, 15, 16, 17)*/ ) [Number Times Rented],

(SELECT ISNULL(SUM(ABS(DATEDIFF(DAY, AT.ActOutDate, AT.ActInDate))), 0)
FROM tblAssetran AT
LEFT OUTER JOIN tblbookings B ON B.booking_no = AT.booking_no
WHERE AT.product_code = A.PRODUCT_COde
AND AT.stock_number = A.STOCK_NUMBER
AND AT.ActInDate > AT.ActOutDate /* must be returned in order to calculate correctly */ /* AND B.booking_type_v32 in (0, 4, 6, 14,
15, 16, 17) */) [Number Days Rented]
FROM tblAsset01 A
LEFT OUTER JOIN tblInvmas IM ON IM.product_code = A.PRODUCT_COde
/*WHERE a.iDisposalType IN (2) */

/*WHERE A.Asset_Code = 'XXXXXX'    */
ORDER BY IM.groupFld,
IM.category,
A.PRODUCT_COde,
A.ASSET_CODE
```

Assets Purchased Between Date Range

Provides a list of assets between the bolded dates below. Change the value of the dates to suit your criteria.

```
SELECT IM.groupfld      AS [Product Group],

    IM.category      AS [Product Category],

    A.product_code   AS [Product Code],

    IM.descriptionv6 AS [Product Description],

    A.asset_code     AS [Bar Code Number],

    A.description    AS [ASSET Description],

    A.serial_no      AS [Serial #],

    A.cost           AS [Cost Price],
```

```
    w.Locn_name      AS [Warehouse Location],
    H.locn_name      AS [Home Location],
    A.purdate        AS [Purchase Date],
    CAST(disposal_amt as decimal(9,2))     AS [Disposal Amount],
    disdate          AS [Disposal Date]
FROM   tblasset01 AS A
    LEFT OUTER JOIN tblinvmas AS IM
            ON IM.product_code = A.product_code
    LEFT OUTER JOIN tblLocnlist W on W.Locn_number = a.locn
    LEFT OUTER JOIN tblLocnlist H on H.Locn_number = a.HomeLocn
WHERE  A.purdate BETWEEN '2008-01-01' AND '2022-12-31'
ORDER  BY IM.groupfld,
      IM.category,
      A.product_code,
      A.asset_code
```

Assets Entered Since Date

Shows a list of all assets entered since a specific purchase date. Change the purchase date below (bolded below) for specific results.

```
select A.ASSET_CODE as [Barcode],
    A.DESCRIPTION as [Asset Description],
    A.modelNumber as [Asset Model #],
    A.PurDate as [Purchase Date],
    A.PRODUCT_COde as [Product Code],
    I.descriptionV6 as [Product Description]
from tblasset01 A
Left Outer Join tblinvmas I on I.product_code = A.PRODUCT_COde
where A.purdate >= '2016-04-01'
```

Asset Listing

Lists Assets in inventory with some rate and product information

```
SELECT A.description                              AS [Asset Description],
       A.asset_code                               AS [Barcode],
Cast(R.rate_1st_day AS DECIMAL(12, 2))            AS [Rate1st Day],
Cast(R.rate_week AS DECIMAL(12, 2))               AS [Rate Week],
Cast(R.rate_long_term AS DECIMAL(12, 2))          AS [Long Term Rate],
Cast(R.replacementvalue AS DECIMAL(12, 2)) AS [Replacement Value],
       IM.product_code                            AS [Product_code],
       A.serial_no                                AS [Serial #],
       A.modelnumber                              AS [Model No.]
FROM   tblasset01 A
       LEFT OUTER JOIN tblinvmas IM
                    ON A.product_code = IM.product_code
       LEFT OUTER JOIN dbo.tblratetbl AS R
                    ON R.productcode = IM.product_code
                      AND R.tableno = 0
ORDER  BY IM.product_code,
          A.asset_code
```

Assets Overdue for Return

```
Select B.booking_no 'Booking #',

       CASE WHEN B.Booking_type_v32 = 0 THEN 'Rental'

           WHEN B.booking_type_v32 = 1 THEN 'Sub Hire'

           WHEN B.booking_type_v32 = 2 THEN 'Quote'

       ELSE ''  END AS Type,

      B.dDate 'Warehouse Out',

      B.rDate 'Warehouse In',

      t.product_code 'Product Code',

      a.DESCRIPTION 'Description',

      t.stock_number 'Stock #',

      a.ASSET_CODE 'Barcode',

      a.RFIDTag 'RFID' ,

      l.Locn_name 'Location',

      a.LOCATION 'Bin Location'


from tblAssetran t

left outer join tblItemtran I on I.SubRentalLinkID = t.ItemTranID

left outer join tblbookings b on b.booking_no = I.booking_no_v32

left outer join tblasset01 A on a.PRODUCT_COde = t.product_code and a.STOCK_NUMBER = t.stock_number

left outer join tblLocnlist l on l.Locn_number = a.locn

where b.rdate <= getdate() and t.stock_number <> '65535' and t.ActInDate = '1980-01-01 00:00:00.000' and booking_type_v32 in
(0,1,2,5)

order by b.rDate,b.booking_no
```

Booking Grid View

```
SELECT S.salesperson_name                AS [Salesperson],
       o.loginname                       AS [Original Operator],
       B.booking_no                      AS [Booking #],
       B.organizationv6                  AS [Company],
       CASE
         WHEN B.booking_type_v32 = 0 THEN 'Rental'
         WHEN B.booking_type_v32 = 1 THEN 'Sub Hire'
         WHEN B.booking_type_v32 = 2 THEN 'Quote'
         WHEN B.booking_type_v32 = 3 THEN 'Rental Quote Monthly'
         WHEN B.booking_type_v32 = 4 THEN 'Rental Monthly'
         WHEN B.booking_type_v32 = 5 THEN 'Sub Rental'
         WHEN B.booking_type_v32 = 6 THEN 'Sale'
         WHEN B.booking_type_v32 = 7 THEN 'Sales Quote'
         WHEN B.booking_type_v32 = 11 THEN 'Location Transfer'
         WHEN B.booking_type_v32 = 13 THEN 'Sundry Transfer'
         WHEN B.booking_type_v32 = 14 THEN 'Rental 7'
         WHEN B.booking_type_v32 = 15 THEN 'Rental 14'
         WHEN B.booking_type_v32 = 16 THEN 'Rental 28'
         WHEN B.booking_type_v32 = 17 THEN 'Rental Quarterly'
         WHEN B.booking_type_v32 = 18 THEN 'Rental Quote 7'
         WHEN B.booking_type_v32 = 19 THEN 'rental_quote_14'
         WHEN B.booking_type_v32 = 20 THEN 'Rental Quote 28'
         WHEN B.booking_type_v32 = 21 THEN 'Rental Quote Quarterly'
         ELSE ''
       END                               AS Type,
       CASE
         WHEN B.status = 0 THEN 'Booked'
         WHEN B.status = 1 THEN 'Checked Out'
         WHEN B.status = 2 THEN 'Returned'
         ELSE ''
       END                               AS State,
       B.showname                        AS [Showname],
       B.invoiced                        AS [Invoiced],
       B.invoice_no                      AS [Invoice #],
Cast(b.price_quoted AS DECIMAL(9, 2)) AS [Price Quoted],
       B.contact_namev6                  AS [Contact Name],
       B.ddate                           AS [Out Date],
       B.rdate                           AS [Return Date],
       V.venuename                       AS [Venue],
       CASE
         WHEN B.bookingprogressstatus = 0 THEN 'Quote'
         WHEN B.bookingprogressstatus = 1 THEN 'Light Pencil'
         WHEN B.bookingprogressstatus = 2 THEN 'Heavy Pencil'
         WHEN B.bookingprogressstatus = 3 THEN 'Confirmed'
         ELSE 'Cancelled'
       END                               AS [Progress Status]
FROM   tblbookings B
       LEFT OUTER JOIN tblvenues V
                    ON B.venueid = V.id
       LEFT OUTER JOIN tblsalesper S
                    ON B.salesperson = S.salesperson_code
       LEFT OUTER JOIN tbloperators O
                    ON o.id = b.operatorsid
```

Bookings Entered Today

```
SELECT    B.booking_no    AS Code,
          B.organizationv6 AS Company,
          B.ddate         AS [Out Date],
          D.div_name      AS Division,
          CASE
                    WHEN B.bookingprogressstatus = 0 THEN 'Quote'
                    WHEN B.bookingprogressstatus = 1 THEN 'Light Pencil'
                    WHEN B.bookingprogressstatus = 2 THEN 'Heavy Pencil'
                    WHEN B.bookingprogressstatus = 3 THEN 'Confirmed'
                    ELSE 'Cancelled'
          END          AS [Progress Status],
          B.showname    AS [Show Name],
          V.venuename   AS Venue,
          B.price_quoted AS Revenue,
          CASE
                    WHEN (
                                        B.booking_type_v32 = 6
OR B.booking_type_v32 = 7) THEN Cast(B.sales_discount_rate AS DECIMAL (6,2))
ELSE Cast(B.discount_rate AS                                        DECIMAL(6,2))
          END AS [Disc %],
          CASE
WHEN B.booking_type_v32 = 6 THEN Cast(((b.sales_amount - B.sales_undisc_amount) * (b.sales_discount_rate /100))
AS DECIMAL (9,2))
ELSE Cast(((b.hire_price                    - B.un_disc_amount) * (b.discount_rate/100)) AS          DECIMAL(9,2))
          END       AS [Discount Amt],
          O.firstname AS [Operator First],
          O.lastname  AS [Operator Last],
          B.salesperson,
          B.entrydate AS [Booking Created],
          B.condate   AS [Confirmed Date],
          B.inv_date  AS [Invoiced Date],
          CASE
                    WHEN B.booking_type_v32 = 0 THEN 'Rental'
                    WHEN B.booking_type_v32 = 1 THEN 'Sub Hire'
                    WHEN B.booking_type_v32 = 2 THEN 'Quote'
                    WHEN B.booking_type_v32 = 3 THEN 'Rental Quote Monthly'
                    WHEN B.booking_type_v32 = 4 THEN 'Rental Monthly'
                    WHEN B.booking_type_v32 = 5 THEN 'Sub Rental'
                    WHEN B.booking_type_v32 = 6 THEN 'Sale'
                    WHEN B.booking_type_v32 = 7 THEN 'Sales Quote'
                    WHEN B.booking_type_v32 = 11 THEN 'Location Transfer'
                    WHEN B.booking_type_v32 = 13 THEN 'Sundry Transfer'
                    WHEN B.booking_type_v32 = 14 THEN 'Rental 7'
                    WHEN B.booking_type_v32 = 15 THEN 'Rental 14'
                    WHEN B.booking_type_v32 = 16 THEN 'Rental 28'
                    WHEN B.booking_type_v32 = 17 THEN 'Rental Quarterly'
                    WHEN B.booking_type_v32 = 18 THEN 'Rental Quote 7'
                    WHEN B.booking_type_v32 = 19 THEN 'rental_quote_14'
                    WHEN B.booking_type_v32 = 20 THEN 'Rental Quote 28'
                    WHEN B.booking_type_v32 = 21 THEN 'Rental Quote Quarterly'
                    ELSE ''
          END AS Type,
          CASE
                    WHEN B.status = 0 THEN 'Booked'
                    WHEN B.status = 1 THEN 'Checked Out'
                    WHEN B.status = 2 THEN 'Returned'
                    ELSE ''
          END AS State,
          B.invoiced,
          B.invoice_no
FROM          dbo.tblbookings AS B
LEFT OUTER JOIN dbo.tbldivlist  AS D
```

```
ON          B.division = D.div_number
LEFT OUTER JOIN dbo.tbloperators AS O
ON          B.operatorsid = O.id
LEFT OUTER JOIN dbo.tblvenues AS V
ON          B.venueid = V.id
WHERE CONVERT(VARCHAR(12),b.entrydate, 112) >= CONVERT(VARCHAR(12),Getdate(), 112)
```

Bookings Entered Within the Last 7 Days

```
Shows bookings entered IN the last 7 daysSELECT        B.booking_no     AS Code,
        B.organizationv6 AS Company,
        B.ddate         AS [Out Date],
        D.div_name      AS Division,
        CASE
                WHEN B.bookingprogressstatus = 0 THEN 'Quote'
                WHEN B.bookingprogressstatus = 1 THEN 'Light Pencil'
                WHEN B.bookingprogressstatus = 2 THEN 'Heavy Pencil'
                WHEN B.bookingprogressstatus = 3 THEN 'Confirmed'
                ELSE 'Cancelled'
        END          AS [Progress Status],
        B.showname     AS [Show Name],
        V.venuename    AS Venue,
        B.price_quoted AS Revenue,
        CASE
                WHEN (
                                B.booking_type_v32 = 6
                        OR          B.booking_type_v32 = 7) THEN  Cast(B.sales_discount_rate AS DECIMAL (6,2))
                ELSE Cast(B.discount_rate AS                                    DECIMAL(6,2))
        END AS [Disc %],
        CASE

 WHEN B.booking_type_v32 = 6 THEN Cast(((b.sales_amount - B.sales_undisc_amount) * (b.sales_discount_rate /100)) AS DECIMAL (9
                ELSE Cast(((b.hire_price                        - B.un_disc_amount) * (b.discount_rate/100)) AS
DECIMAL(9,2))
        END        AS [Discount Amt],
        O.firstname AS [Operator First],
        O.lastname  AS [Operator Last],
        B.salesperson,
        B.entrydate AS [Booking Created],
        B.condate   AS [Confirmed Date],
        B.inv_date  AS [Invoiced Date],
        CASE
                WHEN B.booking_type_v32 = 0 THEN 'Rental'
                WHEN B.booking_type_v32 = 1 THEN 'Sub Hire'
                WHEN B.booking_type_v32 = 2 THEN 'Quote'
                WHEN B.booking_type_v32 = 3 THEN 'Rental Quote Monthly'
                WHEN B.booking_type_v32 = 4 THEN 'Rental Monthly'
                WHEN B.booking_type_v32 = 5 THEN 'Sub Rental'
                WHEN B.booking_type_v32 = 6 THEN 'Sale'
                WHEN B.booking_type_v32 = 7 THEN 'Sales Quote'
                WHEN B.booking_type_v32 = 11 THEN 'Location Transfer'
                WHEN B.booking_type_v32 = 13 THEN 'Sundry Transfer'
                WHEN B.booking_type_v32 = 14 THEN 'Rental 7'
                WHEN B.booking_type_v32 = 15 THEN 'Rental 14'
                WHEN B.booking_type_v32 = 16 THEN 'Rental 28'
                WHEN B.booking_type_v32 = 17 THEN 'Rental Quarterly'
                WHEN B.booking_type_v32 = 18 THEN 'Rental Quote 7'
                WHEN B.booking_type_v32 = 19 THEN 'rental_quote_14'
                WHEN B.booking_type_v32 = 20 THEN 'Rental Quote 28'
                WHEN B.booking_type_v32 = 21 THEN 'Rental Quote Quarterly'
```

```
                ELSE ''
        END AS TYPE,
        CASE
                WHEN B.status = 0 THEN 'Booked'
                WHEN B.status = 1 THEN 'Checked Out'
                WHEN B.status = 2 THEN 'Returned'
                ELSE ''
        END AS State,
        B.invoiced,
        B.invoice_no
FROM        dbo.tblbookings AS B
LEFT OUTER JOIN dbo.tbldivlist  AS D
ON          B.division = D.div_number
LEFT OUTER JOIN dbo.tbloperators AS O
ON          B.operatorsid = O.id
LEFT OUTER JOIN dbo.tblvenues AS V
ON          B.venueid = V.id
WHERE       CONVERT(VARCHAR(12),b.entrydate, 112) >= CONVERT(VARCHAR(12),Getdate()-7, 112)
```

Inventory Packages and Macros

Provides a list of all packages and macros in the database

including their components, accessories and alternatives

```
WITH CTE AS (

  SELECT

    ISNULL(I.groupfld,' ')          AS ParentGroup,

    ISNULL(PG.group_descv6,' ')     AS ParentGroupDesc,

    ISNULL(I.category,' ')          AS ParentCategory,

    ISNULL(PC.cat_descv6,' ')       AS ParentCategoryDesc,

    ISNULL(I.subcategory,' ')       AS ParentSubCategory,

    ISNULL(PSC.cat_descv6,' ')      AS ParentSubCategoryDesc,

    ISNULL(B.parent_code,' ')       AS ParentCode,

    ISNULL(I.descriptionv6,' ')     AS ParentDescription,


    ISNULL(

      CASE I.product_config

        WHEN 0 THEN 'Product'

        WHEN 1 THEN 'PACKAGE'

        WHEN 2 THEN 'MACRO'

      END, ' '

    ) AS ParentConfig,
```

```
    ISNULL(I2.groupfld,' ')              AS ChildGroup,
    ISNULL(CG.group_descv6,' ')          AS ChildGroupDesc,
    ISNULL(I2.category,' ')              AS ChildCategory,
    ISNULL(CC.cat_descv6,' ')            AS ChildCategoryDesc,
    ISNULL(I2.subcategory,' ')           AS ChildSubCategory,
    ISNULL(CSC.cat_descv6,' ')           AS ChildSubCategoryDesc,
    ISNULL(B.product_code,' ')           AS ChildCode,
    ISNULL(I2.descriptionv6,' ')         AS ChildDescription,
    CASE B.variable_part
     WHEN 0 THEN 'Component'
     WHEN 1 THEN 'Accessory'
     WHEN 2 THEN 'Alternative'
    END AS ChildDefinedAs,
    B.SelectComp                         AS ChildSelectComp,

    ISNULL(CAST(B.qty_v5 AS varchar(20)),' ') AS ChildQty,

    ISNULL(
       CAST(I2.product_config AS varchar(10)),
       ' '
    ) AS ChildConfig,

    ROW_NUMBER() OVER (
       PARTITION BY B.parent_code
       ORDER BY B.sub_seq_no
    ) AS rn
FROM tblbill B
LEFT JOIN tblinvmas I  ON I.product_code = B.parent_code
LEFT JOIN tblgroup PG ON PG.group_code = I.groupfld
LEFT JOIN tblcategory PC  ON PC.category_code = I.category
LEFT JOIN tblcategory PSC ON PSC.category_code = I.subcategory
LEFT JOIN tblinvmas I2 ON I2.product_code = B.product_code
LEFT JOIN tblgroup CG ON CG.group_code = I2.groupfld
LEFT JOIN tblcategory CC  ON CC.category_code = I2.category
```

```
    LEFT JOIN tblcategory CSC ON CSC.category_code = I2.subcategory
    WHERE I.product_type_v41 = 0
      AND I.product_config IN (1,2)
)
SELECT
    CASE WHEN rn = 1 THEN ParentGroup ELSE ' ' END              AS [Parent Group],
    CASE WHEN rn = 1 THEN ParentGroupDesc ELSE ' ' END          AS [Parent Group Description],
    CASE WHEN rn = 1 THEN ParentCategory ELSE ' ' END           AS [Parent Category],
    CASE WHEN rn = 1 THEN ParentCategoryDesc ELSE ' ' END       AS [Parent Category Description],
    CASE WHEN rn = 1 THEN ParentSubCategory ELSE ' ' END        AS [Parent Sub Category],
    CASE WHEN rn = 1 THEN ParentSubCategoryDesc ELSE ' ' END    AS [Parent Sub Category Description],
    CASE WHEN rn = 1 THEN ParentCode ELSE ' ' END               AS [Parent Code],
    CASE WHEN rn = 1 THEN ParentDescription ELSE ' ' END        AS [Parent Description],
    CASE WHEN rn = 1 THEN ParentConfig ELSE ' ' END             AS [Parent Config],

    ChildGroup          AS [Child Group],
    ChildGroupDesc      AS [Child Group Description],
    ChildCategory       AS [Child Category],
    ChildCategoryDesc   AS [Child Category Description],
    ChildSubCategory    AS [Child Sub Category],
    ChildSubCategoryDesc AS [Child Sub Category Description],
    ChildCode           AS [Child Code],
    ChildDefinedAs      AS [Type],
    ChildSelectComp     AS [Optional],
    ChildDescription    AS [Child Description],
    ChildQty            AS [Child Qty],
    ChildConfig         AS [Product Config]
FROM CTE
ORDER BY ParentGroup, ParentCategory, ParentSubCategory, ParentCode;
```

Inventory Packages

Provides a list of all packages in the database

including their components, accessories and alternatives

```
WITH CTE AS (
  SELECT
    ISNULL(B.parent_code,' ')          AS ParentCode,
    ISNULL(I.descriptionv6,' ')        AS ParentDescription,
    ISNULL(
      CASE I.product_config
        WHEN 0 THEN 'Product'
        WHEN 1 THEN 'PACKAGE'
        WHEN 2 THEN 'MACRO'
      END, ' '
    ) AS ParentConfig,
    ISNULL(B.product_code,' ')         AS ChildCode,
    ISNULL(I2.descriptionv6,' ')       AS ChildDescription,
    CASE B.variable_part
     WHEN 0 THEN '0-Component'
     WHEN 1 THEN '1-Accessory'
     WHEN 2 THEN '2-Alternative'
    END AS ChildDefinedAs,
    B.SelectComp                       AS ChildSelectComp,

    ISNULL(CAST(B.qty_v5 AS varchar(20)),' ') AS ChildQty,
    ISNULL(
      CAST(I2.product_config AS varchar(10)),
      ' '
    ) AS ChildConfig,

    ROW_NUMBER() OVER (
      PARTITION BY B.parent_code
      ORDER BY B.sub_seq_no
    ) AS rn
  FROM tblbill B
  LEFT JOIN tblinvmas I  ON I.product_code = B.parent_code
  LEFT JOIN tblinvmas I2 ON I2.product_code = B.product_code
```

```
    WHERE I.product_type_v41 = 0
      AND I.product_config IN (1)
)
SELECT
    CASE WHEN rn = 1 THEN ParentCode ELSE ' ' END              AS [Package],
    CASE WHEN rn = 1 THEN ParentDescription ELSE ' ' END       AS [Package Description],
    ChildCode           AS [Product],
    ChildDefinedAs      AS [Type],
    ChildSelectComp     AS [Optional],
    ChildDescription    AS [Product Description],
    ChildQty            AS [Product Qty]
FROM CTE
ORDER BY ParentCode,ChildDefinedAs;
```

Inventory Macros

Provides a list of all macros in the database

including their components, accessories and alternatives

```
WITH CTE AS (
    SELECT
        ISNULL(B.parent_code,' ')           AS ParentCode,
        ISNULL(I.descriptionv6,' ')         AS ParentDescription,
        ISNULL(
            CASE I.product_config
                WHEN 0 THEN 'Product'
                WHEN 1 THEN 'PACKAGE'
                WHEN 2 THEN 'MACRO'
            END, ' '
        ) AS ParentConfig,
        ISNULL(B.product_code,' ')          AS ChildCode,
        ISNULL(I2.descriptionv6,' ')        AS ChildDescription,
        CASE B.variable_part
         WHEN 0 THEN '0-Component'
```

```
        WHEN 1 THEN '1-Accessory'
        WHEN 2 THEN '2-Alternative'
      END AS ChildDefinedAs,
      B.SelectComp                    AS ChildSelectComp,
      ISNULL(CAST(B.qty_v5 AS varchar(20)),' ') AS ChildQty,
      ISNULL(
        CAST(I2.product_config AS varchar(10)),
        ' '
      ) AS ChildConfig,

      ROW_NUMBER() OVER (
        PARTITION BY B.parent_code
        ORDER BY B.sub_seq_no
      ) AS rn
    FROM tblbill B
    LEFT JOIN tblinvmas I  ON I.product_code = B.parent_code
    LEFT JOIN tblinvmas I2 ON I2.product_code = B.product_code
    WHERE I.product_type_v41 = 0
      AND I.product_config IN (2)
)
SELECT
    CASE WHEN rn = 1 THEN ParentCode ELSE ' ' END          AS [Macro],
    CASE WHEN rn = 1 THEN ParentDescription ELSE ' ' END   AS [Macro Description],
    ChildCode          AS [Product],
    ChildDefinedAs     AS [Type],
    ChildSelectComp    AS [Optional],
    ChildDescription   AS [Product Description],
    ChildQty           AS [Product Qty]
FROM CTE
ORDER BY ParentCode,ChildDefinedAs;
```