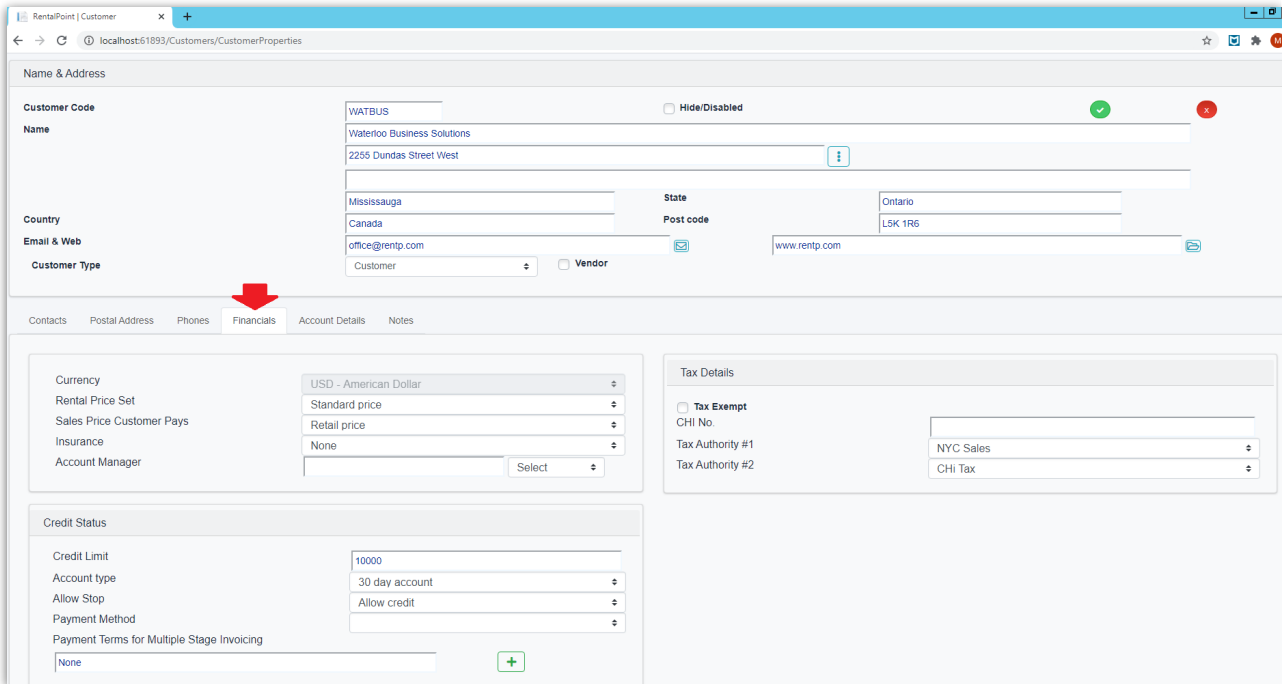# Financials

Last Modified on 25/04/2023 3:16 pm EDT

Access to financials can be limited via operator privileges. This tab contains information on the financial status of the customer, the price scheme the customer is on, insurance, taxes etc. Financial operations (i.e. statement printing etc) are performed via the Financials menu option outside the customer record.

Use the [+] if needed to set up default stages for multiple stage invoicing (Fig 1.1 below)

Fig 1.1