

Set up Technicians

Last Modified on 24/08/2023 1:17 pm EDT

A technician is defined as someone who works for your company, where the cost or scheduling of that work needs to be recorded against bookings in RentalPoint. Technicians associated with Labor Products in Inventory Setup can then be assigned to those Labor Products within a booking.

The order of setup is:

1. Set up Technicians tree structure
2. Identify *Existing Contacts* as Technicians
3. Associate Technicians with Labor Products

⊕ Technician Tree Structure

⊕ Identify Contacts as Technicians

⊕ Associate Technicians with Labor Products
