

# RentalPoint3 Integration with QuickBooks Online

Last Modified on 26/03/2025 4:07 pm EDT

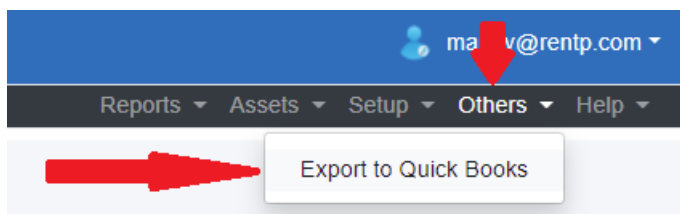
## How to Export RentalPoint3 Accounts to QuickBooks Online

Once RentalPoint3 is configured to work with QuickBooks Online, every time you produce an invoice or credit, the information will be stored and ready to export to QuickBooks Online.

Use the steps below to export RentalPoint3 accounts to Quickbooks Online at whatever intervals you prefer.




Configuration steps are outlined further below. Contact [support@rentp.com](mailto:support@rentp.com) for assistance with configuration as needed.

Click Others-->Export to Quick Books




Then sign in to your Quickbooks account

**intuit.**

 turbotax  quickbooks  mint

## Sign In

One account for everything Intuit, including QuickBooks. [Learn more](#)

 Sign in with Google

or


Email or user ID

rptestac79@gmail.com

Password

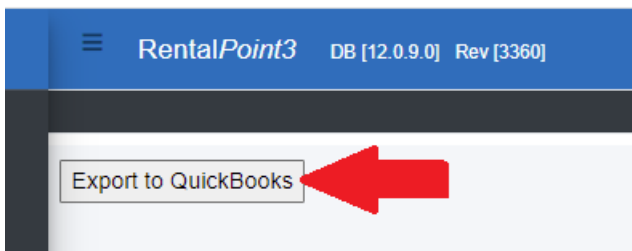
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Remember me


 Sign In

*By selecting Sign In or Sign in with Google, you agree to our [Terms](#) and have read and acknowledge our [Global Privacy Statement](#).*

Once sign is verified, you can Export to Quickbooks



You'll see a report of how the information is processed and an 'Export Complete' message when the export is finished.

RentalPoint3 DB [12.0.9.0] Rev [3360] Reports  Export complete

**Export to QuickBooks**

```

Read company info.
Export to company: Sandbox Company_US_1
Read Tax code list.
Read Tax code list success.
Get Customer: WOWAUD.
Read Customer: 60.
Read Customer: 60 success.
Customer WOW Audio & Events has invalid web address format. Ignore it.
Update Customer: WOW Audio & Events
Update Customer: WOW Audio & Events success.
Read Account: Rental Income
Read Account: Rental Income success.
Read Account: Sales and disposables income
Read Account: Sales and disposables income success.
Read Item: MSR100
Read Item: MSR100 fail.
Create Item: MSR100
Create Item: MSR100 success.
Read Item: NBM1-1
Read Item: NBM1-1 fail.
Create Item: NBM1-1
Create Item: NBM1-1 success.
Read Terms.
Read Terms success.
Create Invoice: #RP59
Create Invoice: #RP59 success.
Export Invoice RP59 success
Export complete.

```

## Sample Booking & Corresponding QuickBooks Invoice

### Booking in RentalPoint

RentalPoint3 WOWAUD00022 0 - Main IPayM

WH Out: 20/05/2022 09:00 In: 20/05/2022 18:00

Code	Description	Quantity	Avail	Short	Unit Rate	%Disc	Price	Status	C	W
MSR100	8" Powered Speaker - Yamaha MSR100	2	10	0	5	0	10	Single	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
NBM1-1	1 Foot RapcoHorizon NBM1 XLR to XLR Audio Patch Ca	2	10	0	0	0	0	Single	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**Pricing Summary**

Total Hire	10	Hire discount @ rate %	2	20	Event Management	0	0.00000	Actual	0
Delivery	0	Sub total	8						
Crew	0	HST	1.04						
		<b>Total Price \$</b>	<b>9.04</b>						

### Invoice in Quickbooks once exported



Invoice No. RP59



Help



Amounts are

#	PRODUCT/SERVICE	DESCRIPTION	QTY	RATE	AMOUNT	SALES TAX	
1		Show: PO:HG					
2		ref: WOWAUD00022					
3							
4	MSR100	8" Powered Speaker - Yamaha MSR100	2	5	10.00	HST ON	
5	NBM1-1	1 Foot RapcoHorizon NBM1 XLR to XLR Audio Patch Ca	2	0	0.00	HST ON	
6						Subtotal: \$10.00	
7							

**Subtotal** \$10.00

Message on invoice

*This will show up on the invoice.*

Discount value  \$-2.00

HST (ON) @ 13% on 9.04

**Total** \$9.04

Message on statement

**Balance due** \$9.04

## Configuration

### 1. Create Quickbooks Online App Integration Keys

There are significant processing differences between QuickBooks Online "QBO" integration in RentalPoint2 and RentalPoint3.

Users MUST choose to use one option exclusively:

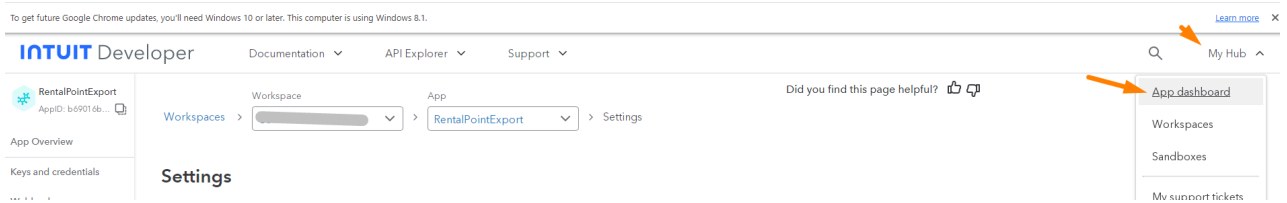
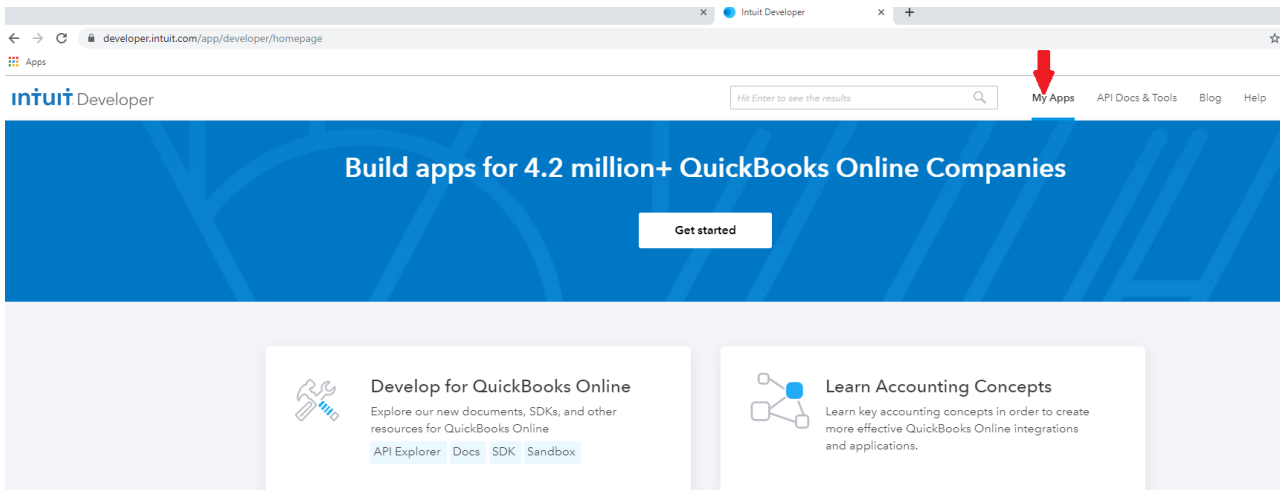
- Either set up your QBO integration for use in RentalPoint2 and print invoices from within RentalPoint2 menu options
- OR set up your QBO integration in RentalPoint3 and print invoices from within RentalPoint3 menu options.

Some of the screen displays may have changed since publishing of this article, however the information required should be the same.

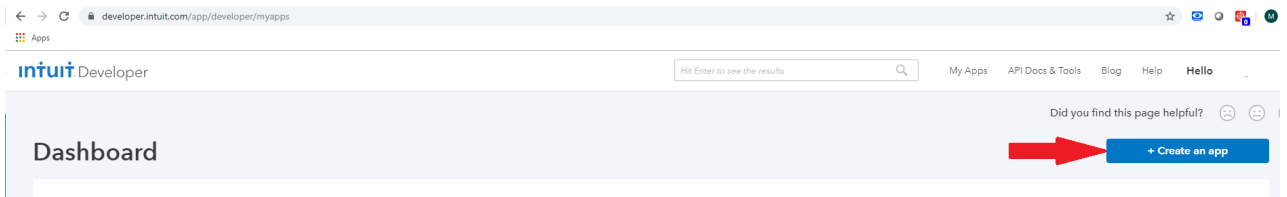
<https://developer.intuit.com/app/developer/homepage>

#### General

On the developer homepage, click 'My Apps', or 'Dashboard' if 'My Apps' isn't an option



then 'Create New App'



# Create app

Select the platform you want to develop for



## QuickBooks Online and Payments

APIs include time tracking, job costing, inventory management, process credit card payment and other business needs.



## QBMS Legacy

Legacy QBMS Apps

## QuickBooks Online and Payments

### Give your app a name

Keep the name length within 80 characters. Names exceeding this length are truncated when displayed.

What's your app name?

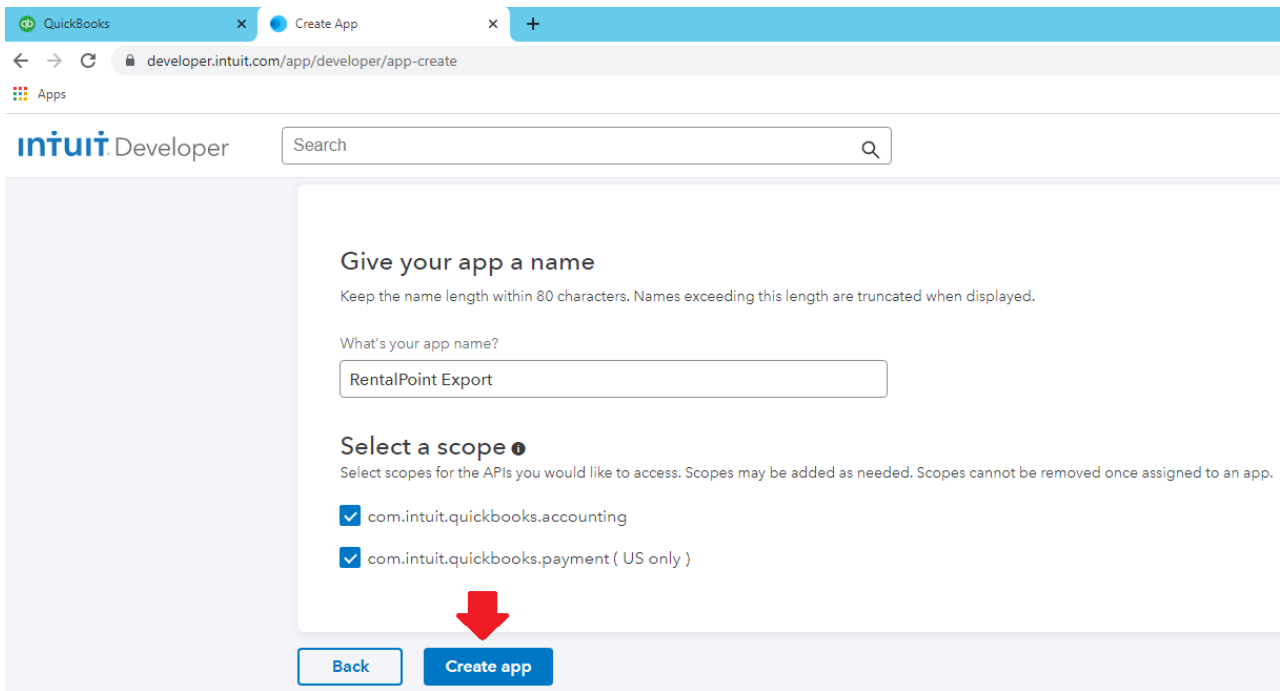
### Select a scope

Select scopes for the APIs you would like to access. Scopes may be added as needed. Scopes cannot be removed once assigned to an app.

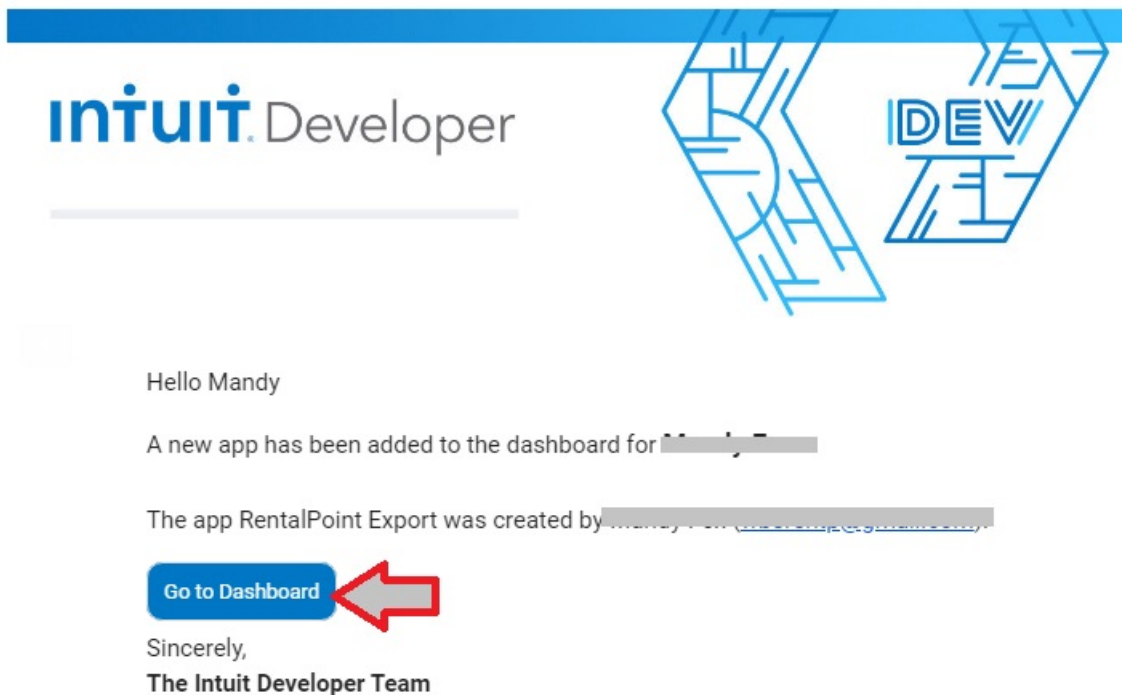
- com.intuit.quickbooks.accounting
- com.intuit.quickbooks.payment ( US only )

[Back](#)[Create app](#)

Or US version



You'll get an email from Intuit which you need to confirm in order to complete setup. Once confirmed you'll see a checkmark beside 'Verify your email address' below



Click 'Keys & OAuth' under the Production label

RentalPointExport

**Development**

- Keys & OAuth
- Connections
- Webhooks

**Production**

- Keys & OAuth

## Develop your app

Select your preferred language and the scenario you want to build, and we will personalize the resources for you.

Choose a language:  Choose a scenario:

```

intuit
Controller mapping for connectToQuickbooks button
Integrate Your Java Web App with QuickBooks Online using the Java S...
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**Sample apps**

- Hello World app
- OAuth2 without SDK
- OAuth2 using SDK

Click on 'Complete your account profile', fill in the information required, then click <---- to return to the Production Keys requirements screen illustrated below.

intuit Developer

Search

RentalPointExport

Did you find this page helpful

**Get your app's production keys**

**Add details about your app**

Before we can give your app a client ID and client secret, there are a few things we need to know so we can help you publish your app.

- ✓ Verify your email address
  - Complete your Intuit Developer Portal profile and verify your email address
  - Add your app's end-user license agreement and privacy policy
  - Add your app's host domain, launch URL, and disconnect URL
  - Select at least one category for your app
  - Tell us about regulated industries that use your app
  - Tell us where your app is hosted

Intuit requires you to complete each section before a key will be provided

**Complete the app assessment questionnaire**

Tell us a bit more about your app so we can give you a client ID and client secret.

- Go to the app assessment questionnaire

Below are the suggested answers.



Complete these tasks in any order to unlock your production credentials.

#### App details

50% ⌚ 5 min

#### Compliance

0% ⌚ 40 min

- Review your Intuit Developer Portal Profile and verify your email
- Add your app's end-user license agreement and privacy policy
- Add your app's host domain, launch URL, and disconnect URL
- Select at least one category for your app UNSAVED CHANGES

Choose up to four categories for your app. At least **one must be selected** for production keys. (1/4)

- |  |  |
|--|--|
| <input type="checkbox"/> Accounting                      | <input type="checkbox"/> Invoicing                       |
| <input type="checkbox"/> Banking                         | <input type="checkbox"/> Learning and Accessing Advice   |
| <input type="checkbox"/> Benefits                        | <input type="checkbox"/> Legal and Regulatory Compliance |
| <input type="checkbox"/> Billing                         | <input type="checkbox"/> Loans, Financing, and Credit    |
| <input type="checkbox"/> Business Insights               | <input type="checkbox"/> Marketing                       |
| <input type="checkbox"/> Commission Management           | <input type="checkbox"/> Mileage Tracking                |
| <input type="checkbox"/> Contract Management             | <input type="checkbox"/> Payment                         |
| <input type="checkbox"/> Customer Management             | <input type="checkbox"/> Project Management              |
| <input type="checkbox"/> Customer Order Management       | <input type="checkbox"/> Purchase Order Management       |
| <input type="checkbox"/> Data Management                 | <input type="checkbox"/> Receipt Management              |
| <input type="checkbox"/> Document Management             | <input type="checkbox"/> Sales                           |
| <input type="checkbox"/> eCommerce Management            | <input type="checkbox"/> Scheduling                      |
| <input type="checkbox"/> Employees and Payroll           | <input type="checkbox"/> Shipping                        |
| <input type="checkbox"/> Expense Management              | <input type="checkbox"/> Taxes Preparation and Filing    |
| <input type="checkbox"/> Income Management               | <input type="checkbox"/> Time Tracking                   |
| <input checked="" type="checkbox"/> Inventory Management |  |



Next

## App URLs

These URLs let users launch your app or disconnect their QuickBooks Online companies from it.

Host Domain

rentalpointsoftware.com

Launch URL

https://rp3demo.rentalpointsoftware.com

Disconnect URL

https://rp3demo.rentalpointsoftware.com

Tell us about any regulated industries that use your app ^

Insurance

This app offers insurance products or services, either directly or indirectly.

Investment / financial planning

This app advises on the sale or purchase of securities, or helps advise, open, fund, or close 401K, IRA, or other retirement plans.

Lending

This app allows or promises funding to a small business, for example, through lending, invoice purchase or factoring, or cash advance. This applies regardless of whether you provide the funds or act as a referral agent, marketer, marketplace, or broker.

Payments / money movement

This app automates payment transactions between two individuals (for example, between a merchant and shopper, employer and employee, individual and bill company). The transactions may include processing, verifying, accepting, or declining credit card or ACH transactions, or making tax payments on the individual's behalf. Any app that will connect to the Payments API should also be included in this category.

None of the above

Next

### Countries you accept connections from

Select the countries where QuickBooks users can connect to your app. Your app must meet all local currency, language, legal, and tax requirements.

United States

Australia

Canada

United Kingdom

All other accepted countries ([see countries](#))

### Scope for the API

Select scopes for the APIs you would like to access. Scopes may be added as needed. Scopes cannot be removed once assigned to an app.

com.intuit.quickbooks.accounting

com.intuit.quickbooks.payment ( US only )

Once you've completed each section, you will see all check marks and should be able to proceed to the company questionnaire. (for end user license, if you don't have a url, just use your company website, the link is not used to launch your app integration)

## Get your app's production keys

### Add details about your app

Before we can give your app a client ID and client secret, there are a few things we need to know so we can help you publish your app.

- ✓ Verify your email address
- ✓ Complete your Intuit Developer Portal profile and verify your email address
- ✓ Add your app's end-user license agreement and privacy policy
- ✓ Add your app's host domain, launch URL, and disconnect URL
- ✓ Select at least one category for your app
- ✓ Tell us about regulated industries that use your app
- ✓ Tell us where your app is hosted

### Complete the app assessment questionnaire

Tell us a bit more about your app so we can give you a client ID and client secret.

- [Go to the app assessment questionnaire](#)



Scroll to the top of the screen to see your Client ID and Client Secret. You'll need to copy/paste these into RentalPoint Parameters once you've completed your Quickbooks setup, so either keep the page marked OR copy/paste them to a notepad file for easy access later.

**Keys & OAuth**

**Keys**

Use these keys to set up OAuth for your environments. [Learn more here](#). And try the flow in [OAuth 2.0 Playground](#).

**Client ID**  
AB2OuQL16AihFR5VIHP4IwmVuEhDuYDi1G5E8pti...

**Client Secret**  
fkTjVMJiavahbTDHqtZb57gkea0EjTEaKcscQQaO

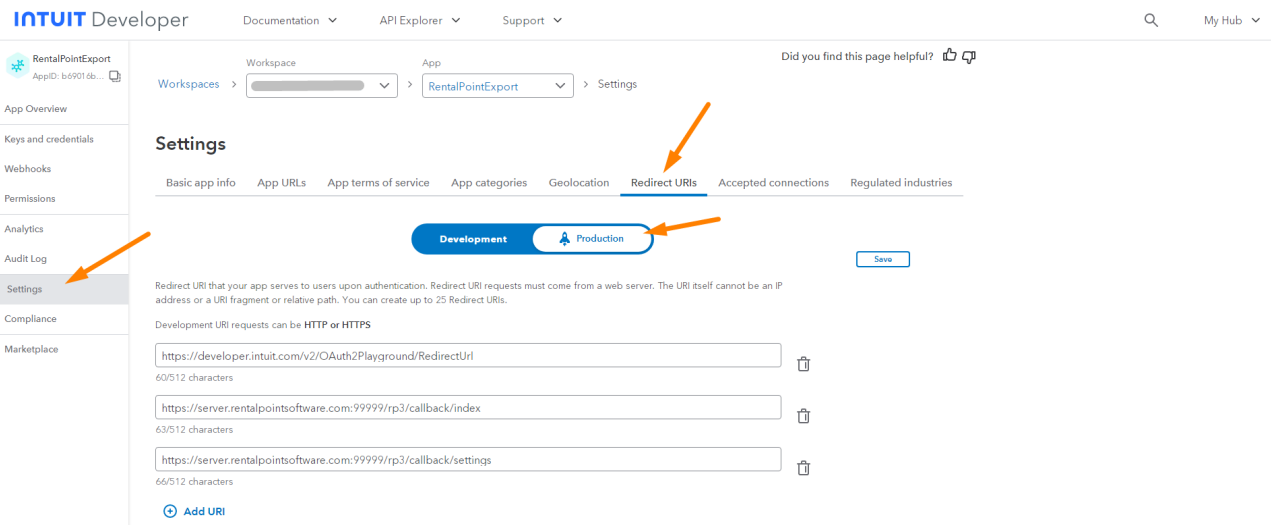
[Rotate Secret](#)

**Production Companies**  
[View Production companies](#)

### Configure Re-direct URL

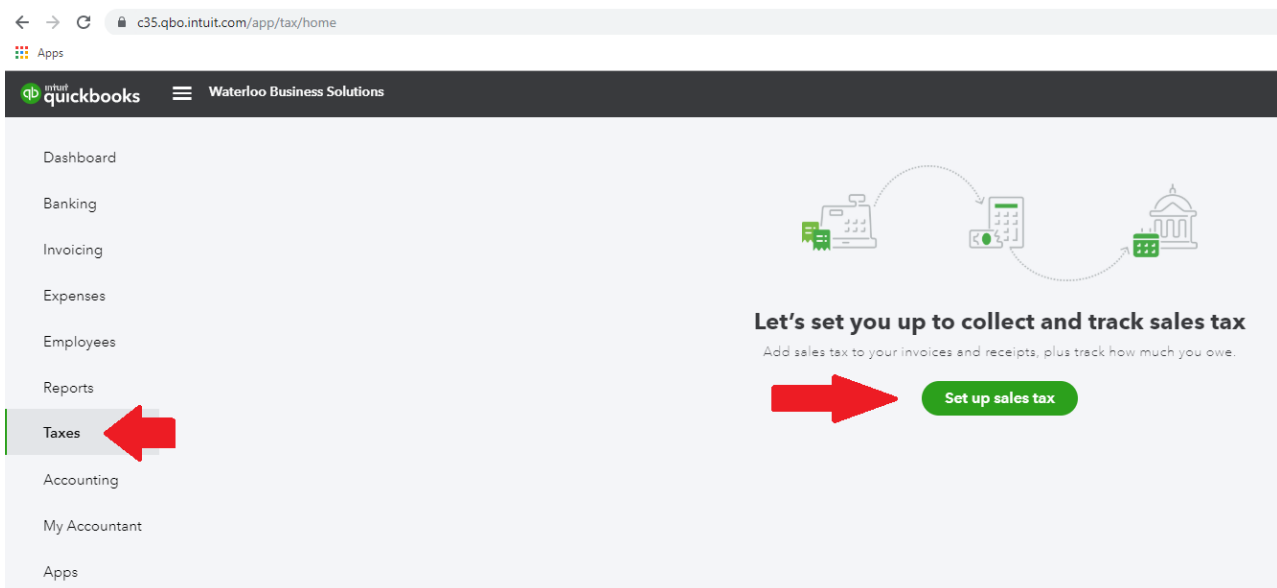
1. On the bottom of the same screen (Production Keys & OAuth) for the app you just created,
2. Enter your callback index using your server in place of 'server' and your port number (if used) in place of '99999'

3. Enter the url for callback index and settings. These urls consist of 'https://' followed by the link you were provided to access rp3 followed by '/callback/index' and '/callback/settings'. Note the urls are case sensitive.
4. Click save

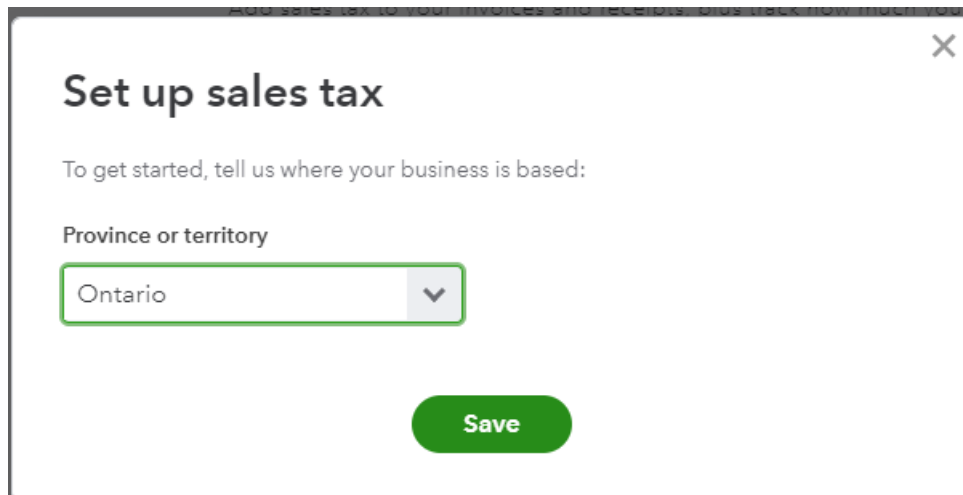


## 2. Set up Quickbooks Taxes

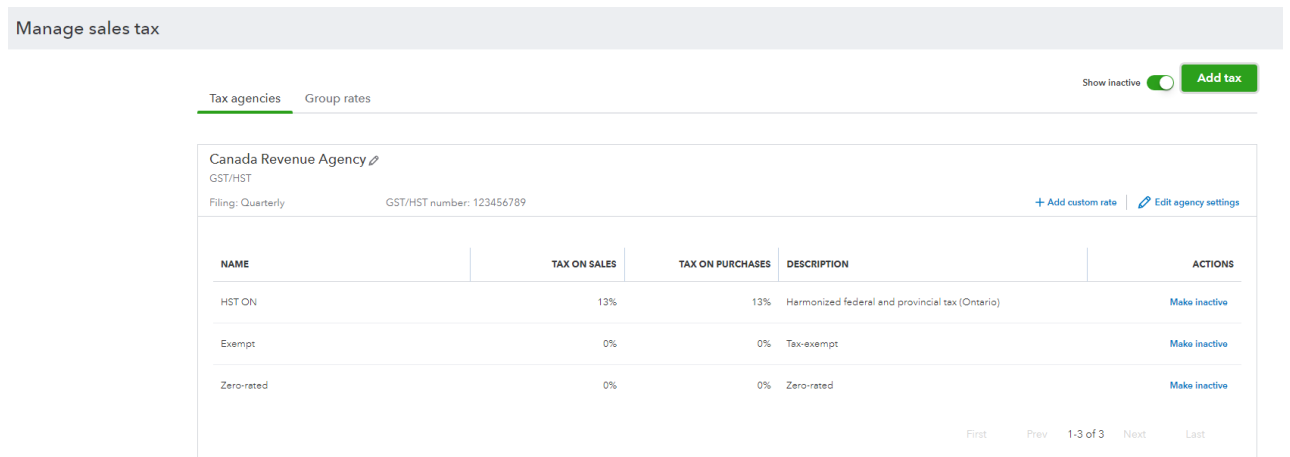
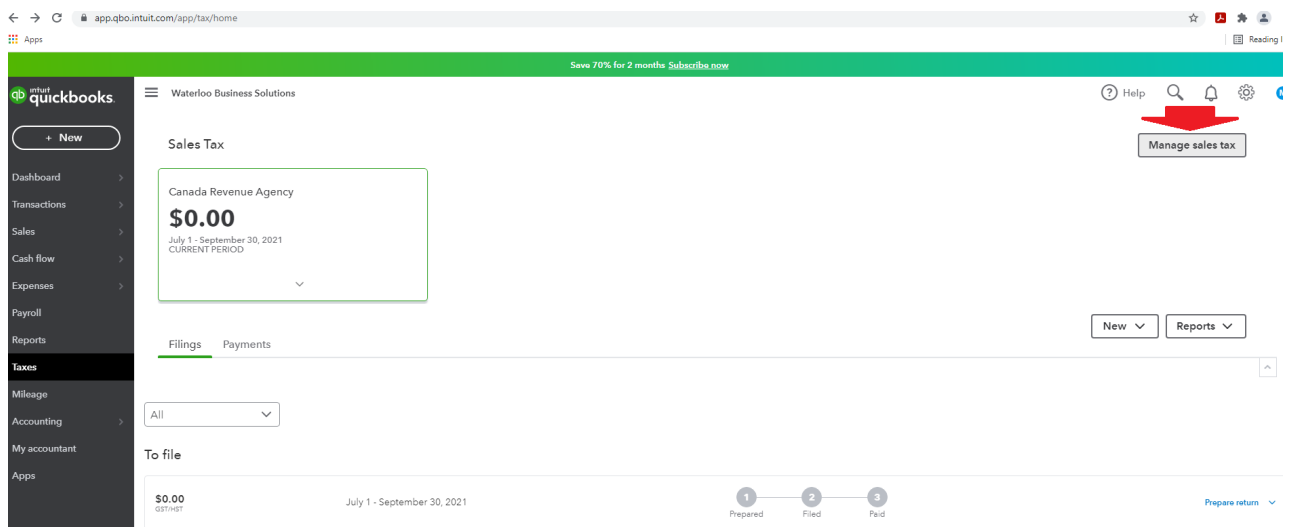
1. Login to Quick Books, Add tax for Rentalpoint export



For example, choose Ontario & Quickbooks will automatically set up the relevant taxes



Relevant sales tax has been automatically set up, click Manage Sales Tax to see it....



### 3. Set QuickBooks Custom Transaction Numbers ON

Set Customer transaction numbers ON to ensure RentalPoint invoice numbers are used in Quickbooks

### Account and Settings

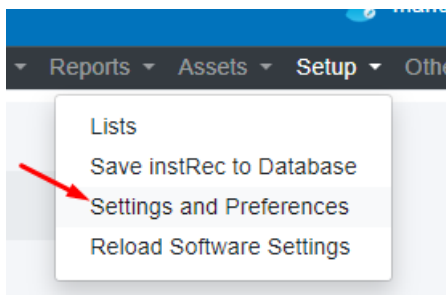
Company	Customize	Customize the way forms look to your customers	<a href="#">Customize look and feel</a>
Usage			
Payments	Sales form content	Preferred invoice terms	Net 30
<b>Sales</b>		Preferred delivery method	None
Expenses		Shipping	On
Advanced		Custom transaction numbers	On
		Service date	On
		Discount	Off
		Deposit	Off
		Tags	On
	Invoice payments	Accept online payments	<a href="#">Activate</a>

## 4. Set RentalPoint Integration Parameter

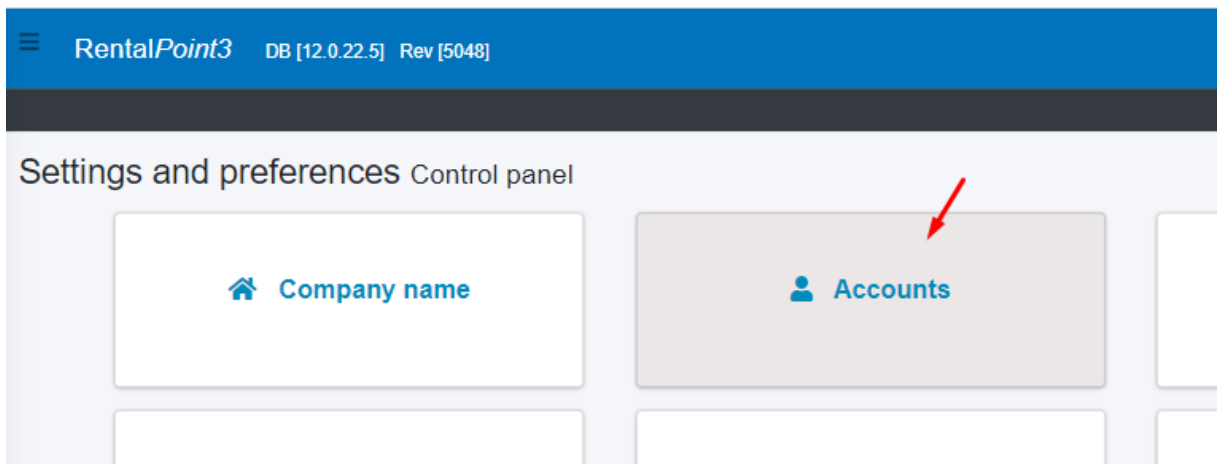
Email support@rentp.com with the keys generated from the above configuration. RentalPoint support will execute the steps below with you over a screen share as we will need you to input your login details to confirm the integration.

Once Quickbooks Online is configured for integration with third party software, proceed to setting up parameters below. If you skipped this step, see detailed instructions on how to configure Quickbooks Online in the section above.

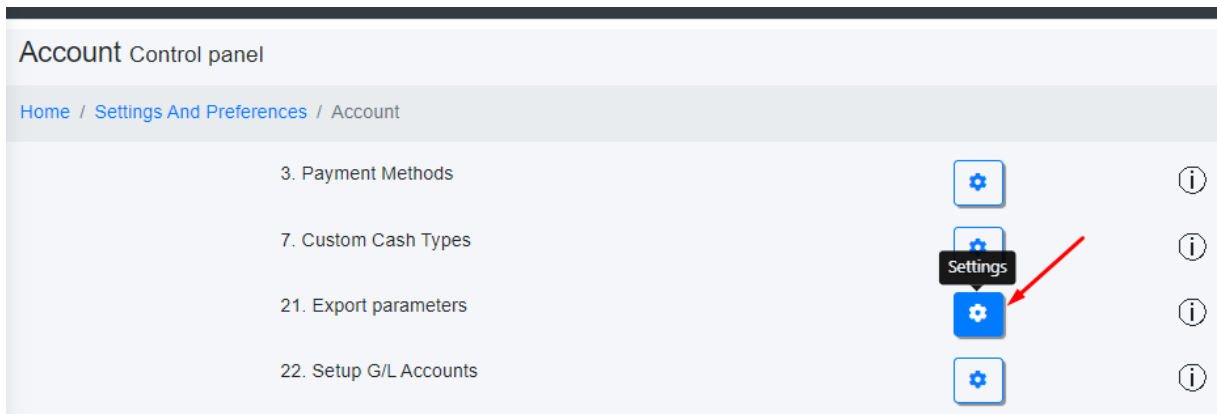
1. Goto Setup-->Settings and Preferences-> Account Parameters 21 "Export Parameters"



- 2.



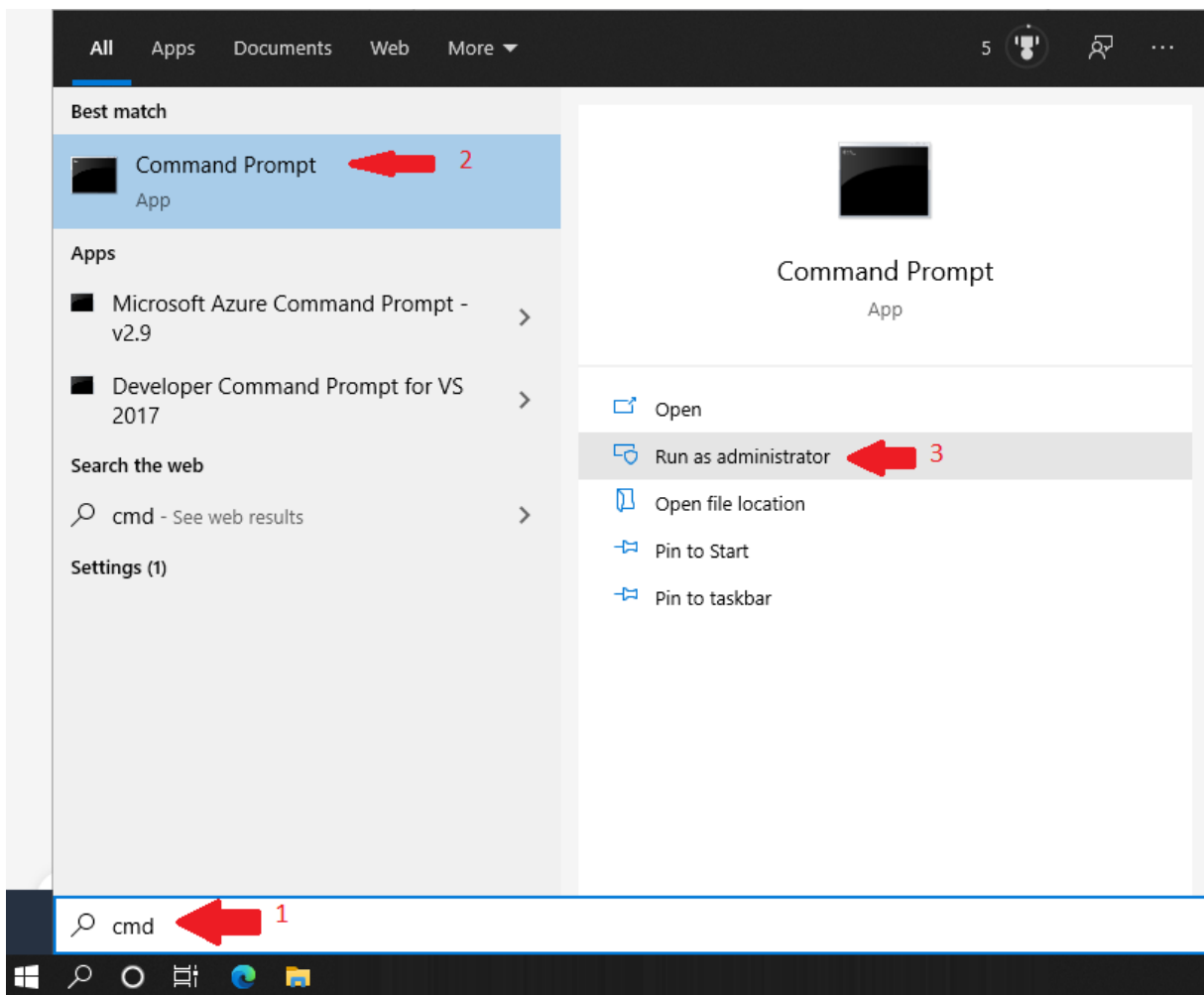
3.



### Glossary:

Then add [qb.redirect.me](http://qb.redirect.me) into your system hosts file *on the workstation you will export from* (you may do this on many workstations if needed)

1. Open an elevated command prompt



2. Then type `notepad C:\Windows\System32\drivers\etc\hosts`

```
Administrator: Command Prompt
Microsoft Windows [Version 10.0.19041.508]
(c) 2020 Microsoft Corporation. All rights reserved.
C:\WINDOWS\system32>notepad c:\windows\system32\drivers\etc\hosts
```

3. Copy/Paste or type these lines into the file

1. **127.0.0.1 qb.redirect.me**
2. **127.0.0.1 myserver.rentalpointsoftware.com** where 'myserver' is the server name used for your RentalPoint3 access



```
hosts - Notepad
File Edit Format View Help
# Copyright (c) 1993-2009 Microsoft Corp.
#
# This is a sample HOSTS file used by Microsoft TCP/IP for Windows.
#
# This file contains the mappings of IP addresses to host names. Each
# entry should be kept on an individual line. The IP address should
# be placed in the first column followed by the corresponding host name.
# The IP address and the host name should be separated by at least one
# space.
#
# Additionally, comments (such as these) may be inserted on individual
# lines or following the machine name denoted by a '#' symbol.
#
# For example:
#
#       102.54.94.97       rhino.acme.com           # source server
#       38.25.63.10      x.acme.com             # x client host
#
# localhost name resolution is handled within DNS itself.
#       127.0.0.1        localhost
#       ::1             localhost
127.0.0.1 qb.redirect.me
127.0.0.1 myserver.rentalpointsoftware.com
```

4. Save and exit the file <Ctrl S>

## Add Security Certificate to Google

A security certificate has been provided as part of your RentalPoint Software installation. To avoid the message below, you'll need to install the security certificate with your Google Chrome browser settings.



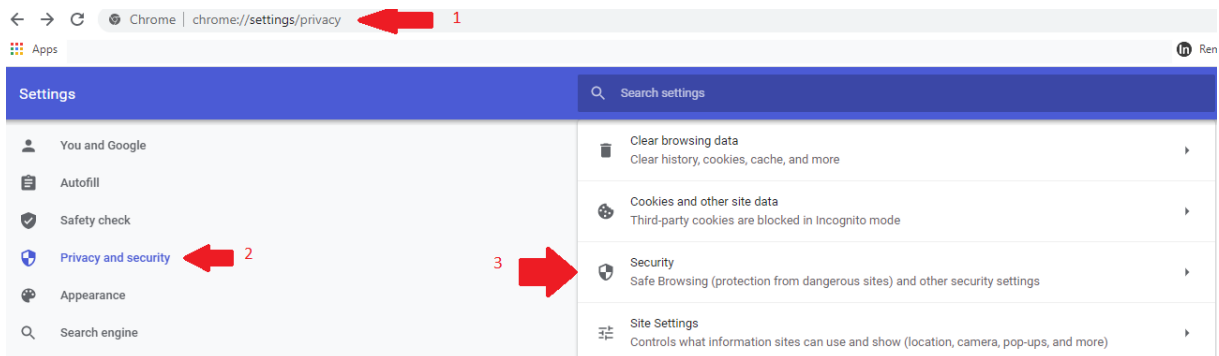
Your connection is not private

Attackers might be trying to steal your information from **qb.redirect.me** (for example, passwords, messages, or credit cards). [Learn more](#)

NET::ERR\_CERT\_AUTHORITY\_INVALID

## Using Google Chrome

1. open a webpage to chrome://settings
2. then click Privacy & Security
3. next click Security (Safe Browsing...)



4. Scroll down to Manage Certificates and click the icon to access

Use secure DNS ☑  
Determines how to connect to websites over a secure connection

With your current service provider  
Secure DNS may not be available all the time

With Custom ▼

---

Manage certificates 🔗 **4.**  
Manage HTTPS/SSL certificates and settings

---

Google Advanced Protection Program 🔗  
Safeguards the personal Google Accounts of anyone at risk of targeted attacks

5. Intermediate Certification Authorities, then Click IMPORT

**Certificates**

Intended purpose: <All>

Intermediate Certification Authorities | Trusted Root Certification Authorities | Trusted Publ < >

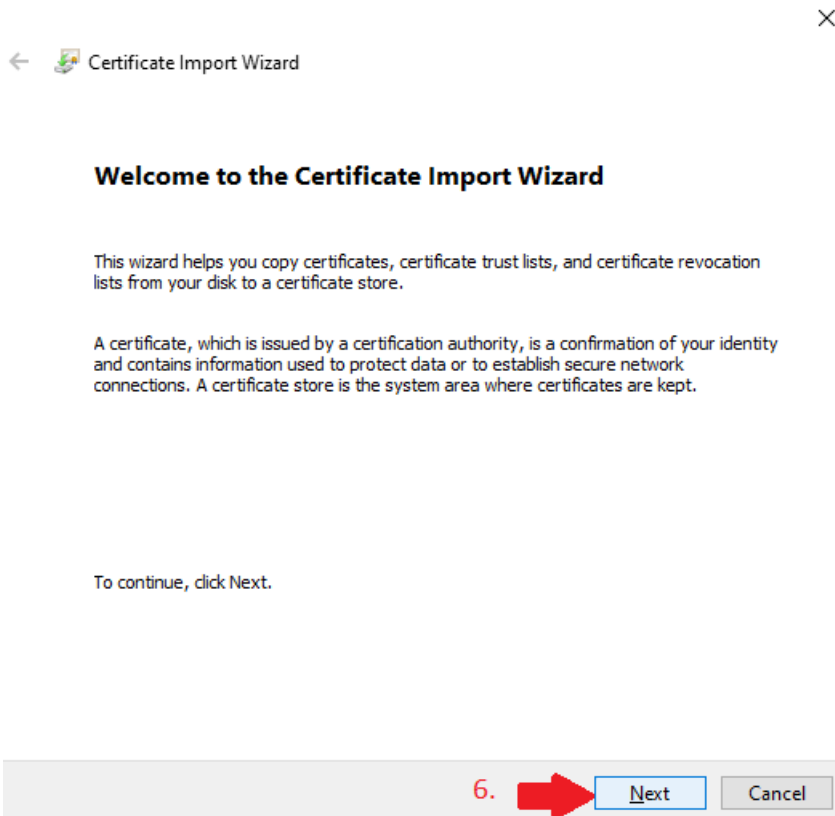
Issued To	Issued By	Expiratio...	Friendly Name
AAA Certificate Ser...	AAA Certificate Services	12/31/2028	Sectigo (AAA)
AddTrust External ...	AddTrust External CA...	5/30/2020	Sectigo (AddTrust)
Baltimore CyberTru...	Baltimore CyberTrust ...	5/12/2025	DigiCert Baltimor...
Certum CA	Certum CA	6/11/2027	Certum
Certum Trusted Ne...	Certum Trusted Netw...	12/31/2029	Certum Trusted ...
Chambers of Comm...	Chambers of Commer...	7/31/2038	Chambers of Co...
Class 3 Public Prima...	Class 3 Public Primary ...	8/1/2028	VeriSign Class 3 ...
COMODO RSA Cert...	COMODO RSA Certific...	1/18/2038	<None>
Copyright (c) 1997 ...	Copyright (c) 1997 Mi...	12/30/1999	Microsoft Timest...

**Import...** | Export... | Remove | **Advanced**

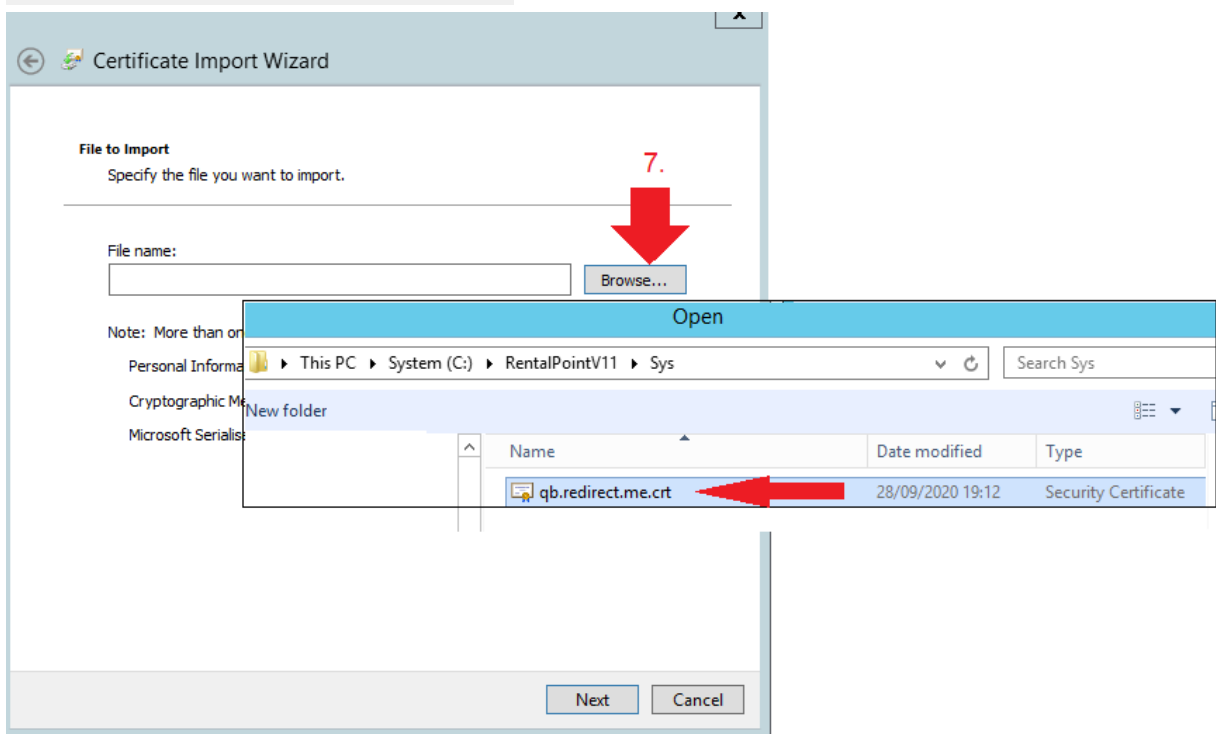
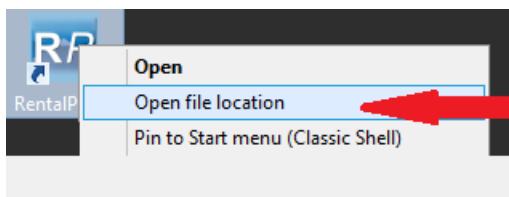
Certificate intended purposes View

**Close**

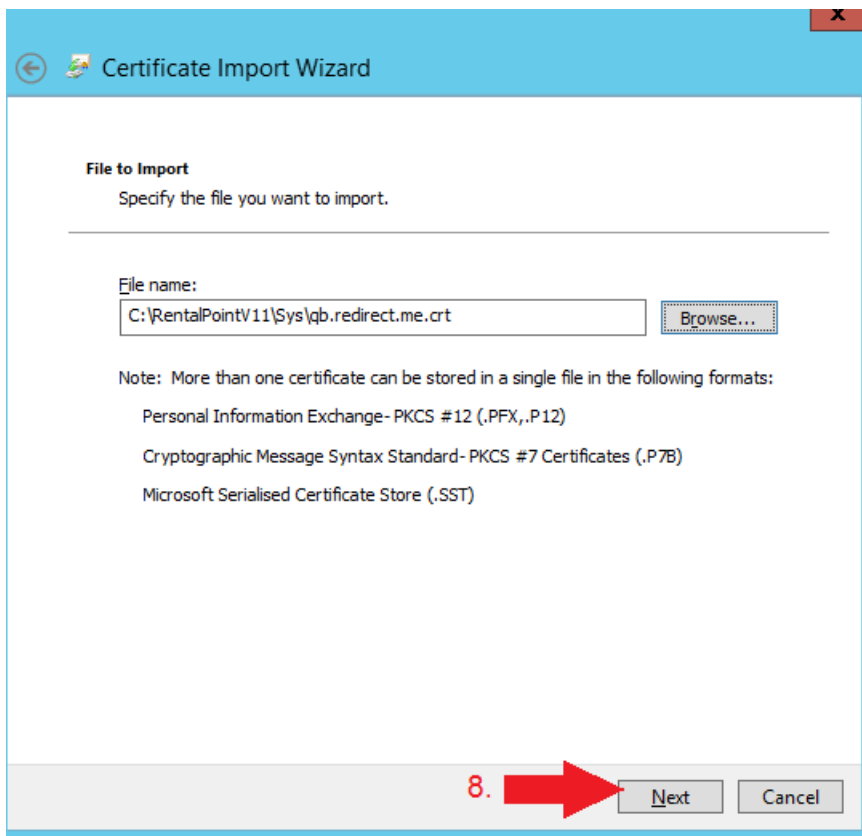
6. Click NEXT to use the import wizard



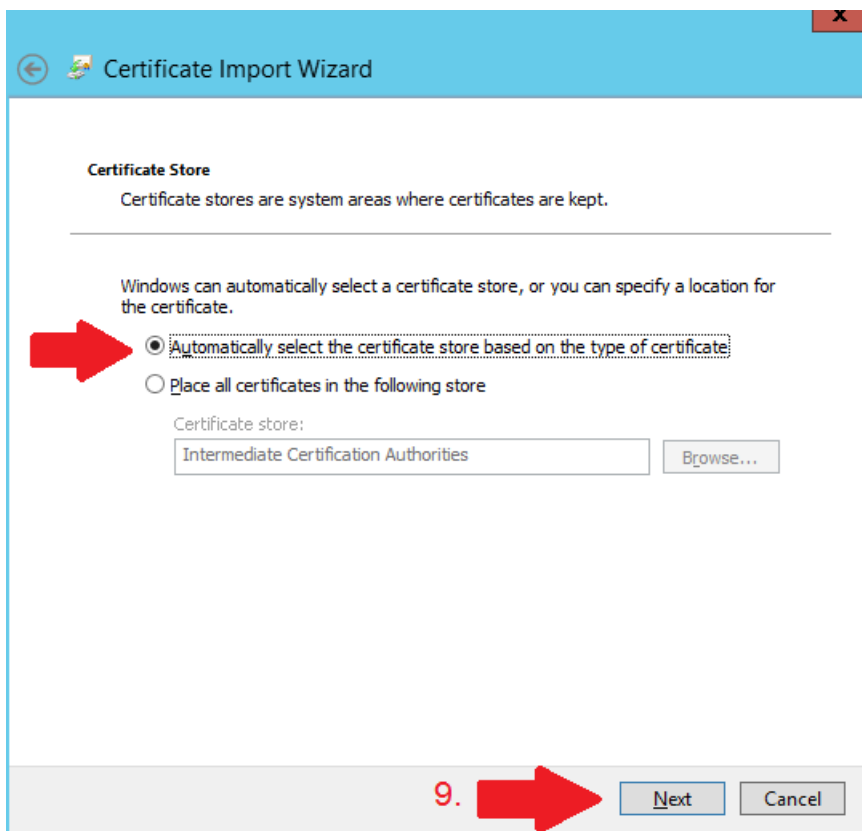
7. Locate the file `qb.redirect.me.crt` in your `RentalPoint\sys` folder (If you're not sure where this is, right click on the icon you use to run RentalPoint and click 'open file location' to find out where RentalPoint was installed on your device.)



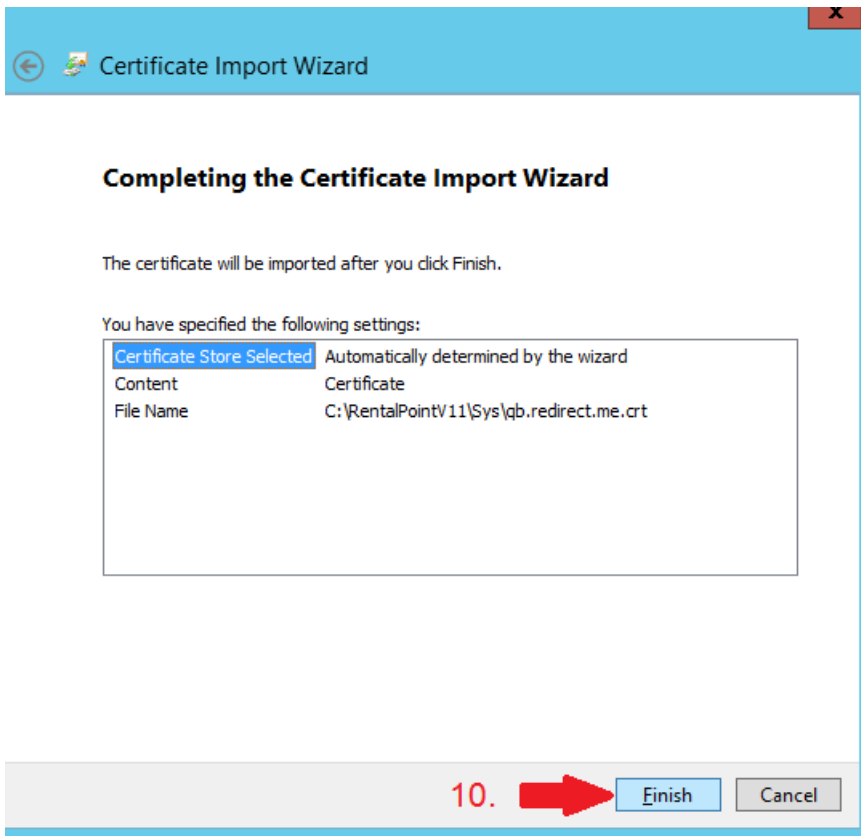
- 8.



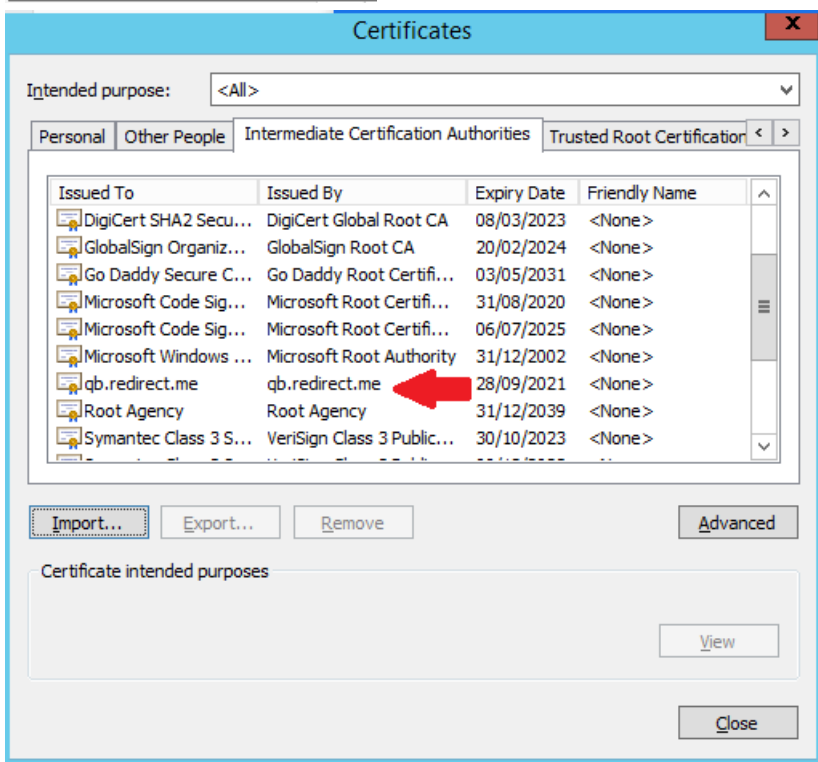
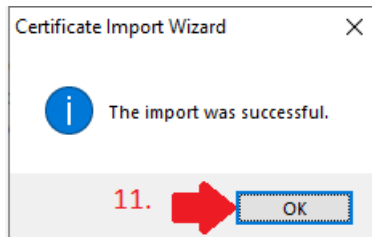
9.




10.

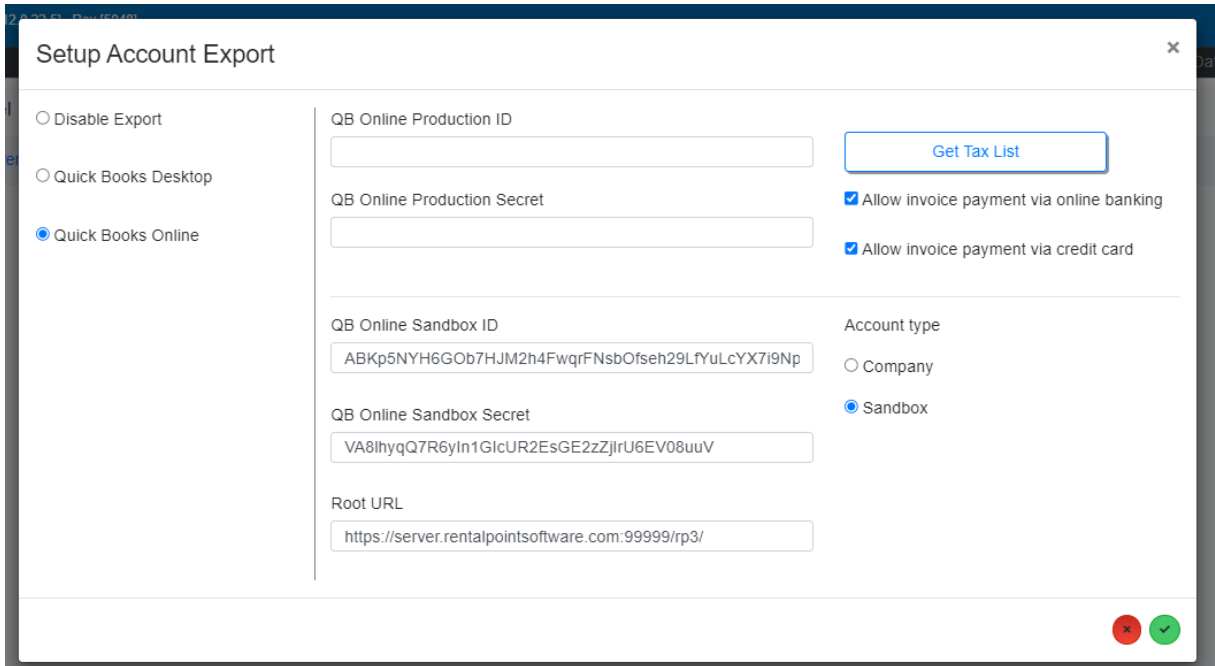


11.



- Use Sandbox for a TEST account or QuickBooks trial. Use Production for live account
- Copy/Paste your ID, Secret and URL from your Quickbooks setup account.
- Check 'Allow invoice payment' if you would like your invoices flagged in Quickbooks for online payment.
  - Some users send their invoices from RentalPoint to Quickbooks before sending the invoice out to the client from Quickbooks. These checkboxes allow you to set your Quickbooks invoice payment options during the import process
- Finally, click  to pull your tax codes from Quickbooks and follow the online instructions to complete setup.

1.




### Connecting RentalPoint Export to Waterloo Business Solutions

By selecting **Connect**, you agree that we can share your QuickBooks Online data with RentalPoint Export, and that RentalPoint Export can share your data with us, including as described below. To learn more, see our [Terms of Service](#) and [Global Privacy Statement](#).

[Show details about data](#) ✓



## 5. Grant Operator Privileges

'Can Use Quickbooks Online Integration' must be checked in users operator privileges in order to have the ability to Export Accounts to QuickBooks Online. Goto Setup-->Operators to grant the privilege or see your System Administrator for access

RP Edit Group Record : ADMINISTRATOR

Group Name	Bookings	Sub rentals and Transfers	Customers and Vendors	Products and PO's	Checkout, Return and Maintenance
Reports	Printing Options	Setup and Utilities	Contact Management Access	Other	Crew and Activities
Booking Scope					

Setup

- Set up Payment Terms
- Set up Salespersons
- Set up Freight
- Set up Trucks
- Set up Rooms
- Set up Tax Authorities
- Set up Divisions
- Set up Currencies
- Change Setup Parameters
- Reset Parameters
- Can Remove Parameter Setup Lock
- Set up Locations
- Can Disable Login Access
- Edit Operator Access Privileges (this)
- Set up Expense Codes
- Set up Miscellaneous Costs
- Set up Cancellation Reasons
- Setup Activities
- Setup Multi Location Operator Groups
- Set up Target Margins
- Set asset stop date

Utilities

- Format Phone Numbers
- Re-load Stored Procedures
- Account Export
- Import Account Balances
- Can Upgrade Data Files
- Display Log Files
- Import Files
- Product Setup Utilities
- Can Change Attachments Document Path
- Archive Old Data (Bookings, Documents, POs)
- Unarchive Bookings
- Purge Old Data (Bookings, Customers, Products)
- Can Use Excel Query Builder
- Can Use Quickbooks Online Integration**

Locking

- Can Create Admin Lock
- Can Remove Admin Lock
- Can Unlock a Booking (while being modified)
- Can Lock/Unlock Booking for Scanning in Checkout
- Can Lock/Unlock Sub rental for Scanning in Checkout

Log in

- Can Change Password
- Can Change Operator Defaults

All Clear All All In Tab Clear All In Tab Find OK Cancel