

RentalPoint3 Integration with QuickBooks Online

Last Modified on 29/04/2025 2:52 pm EDT

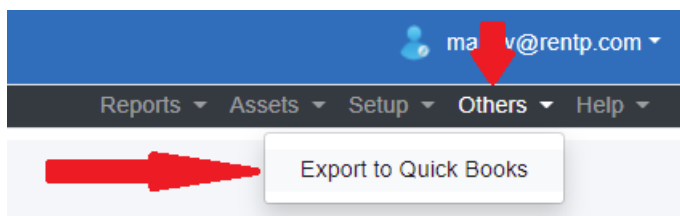
How to Export RentalPoint3 Accounts to QuickBooks Online

Once RentalPoint3 is configured to work with QuickBooks Online, every time you produce an invoice or credit, the information will be stored and ready to export to QuickBooks Online.

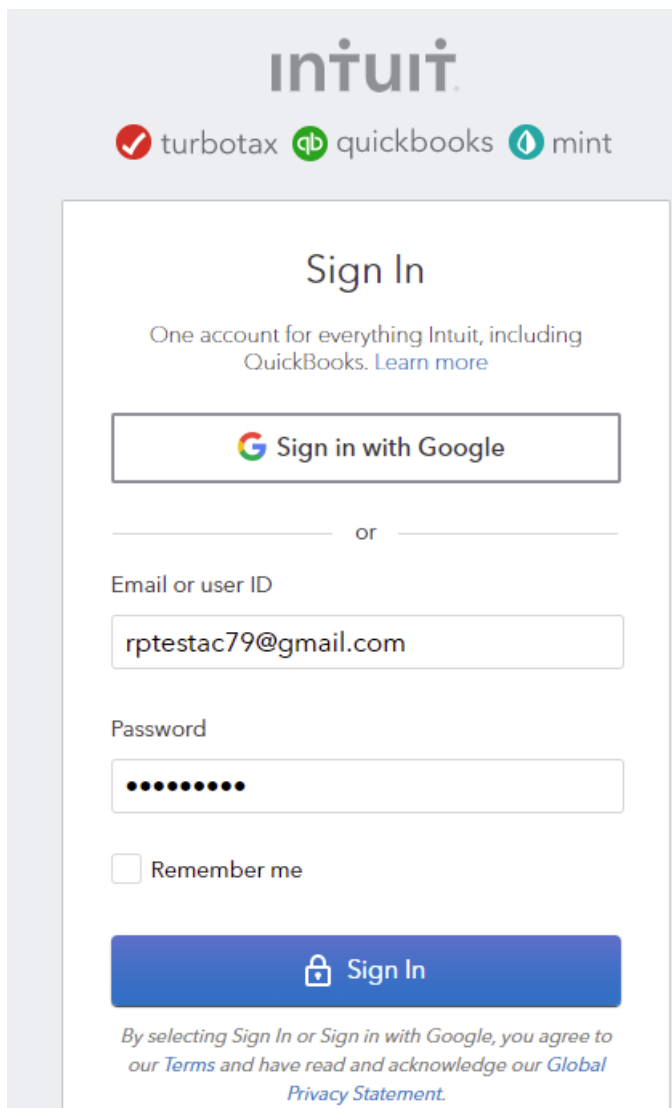
Use the steps below to export RentalPoint3 accounts to Quickbooks Online at whatever intervals you prefer.

Configuration steps are outlined further below. Contact support@rentp.com for assistance with configuration as needed.

Click Others-->Export to Quick Books



Then sign in to your Quickbooks account




The image shows the Intuit Sign In page. At the top, the Intuit logo is displayed, followed by logos for TurboTax, QuickBooks, and Mint. The main heading is "Sign In". Below it, a message states: "One account for everything Intuit, including QuickBooks. [Learn more](#)". There are two sign-in options: "Sign in with Google" (with a Google logo) and "Email or user ID". The "Email or user ID" field contains the text "rptestac79@gmail.com". The "Password" field is masked with dots. There is a "Remember me" checkbox. A blue "Sign In" button with a lock icon is at the bottom. Below the button, a disclaimer reads: "By selecting Sign In or Sign in with Google, you agree to our [Terms](#) and have read and acknowledge our [Global Privacy Statement](#)."

intuit

turbotax quickbooks mint

Sign In

One account for everything Intuit, including QuickBooks. [Learn more](#)

 Sign in with Google

or


Email or user ID

rptestac79@gmail.com

Password

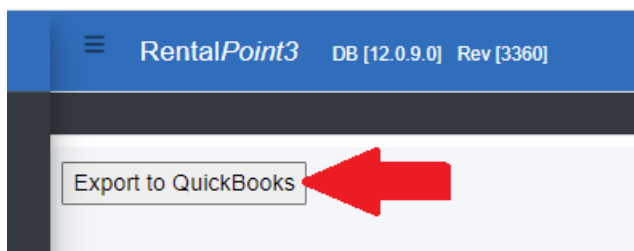
••••••••

☐ Remember me

 Sign In

By selecting Sign In or Sign in with Google, you agree to our [Terms](#) and have read and acknowledge our [Global Privacy Statement](#).

Once sign is verified, you can Export to Quickbooks



You'll see a report of how the information is processed and an 'Export Complete' message when the export is finished.

Invoice No. RP59

Help

Amounts are

Exclusive of Tax

#	PRODUCT/SERVICE	DESCRIPTION	QTY	RATE	AMOUNT	SALES TAX	
1		Show: PO:HG					
2		ref: WOWAUD00022					
3							
4	MSR100	8" Powered Speaker - Yamaha MSR100	2	5	10.00	HST ON	
5	NBM1-1	1 Foot RapcoHorizon NBM1 XLR to XLR Audio Patch Ca	2	0	0.00	HST ON	
6	Subtotal: \$10.00						
7							

Add lines
Clear all lines
Add subtotal

Subtotal
\$10.00

Message on invoice

This will show up on the invoice.

Discount value
2
\$-2.00

HST (ON) @ 13% on 9.04
1.04

Total
\$9.04

Balance due
\$9.04

Message on statement

Configuration

1. Create Quickbooks Online App Integration Keys

There are significant processing differences between QuickBooks Online "QBO" integration in RentalPoint2 and RentalPoint3.

Users MUST choose to use one option exclusively:

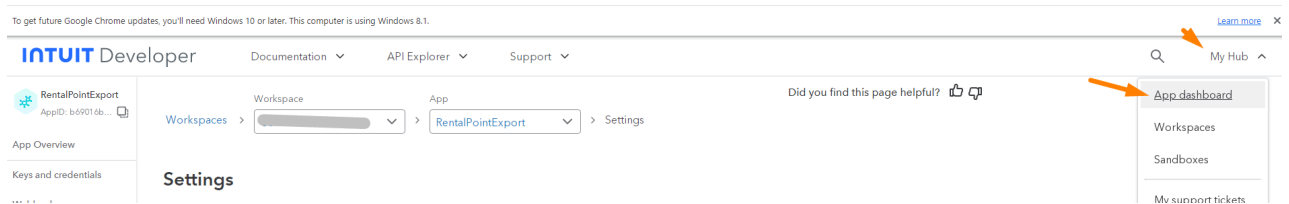
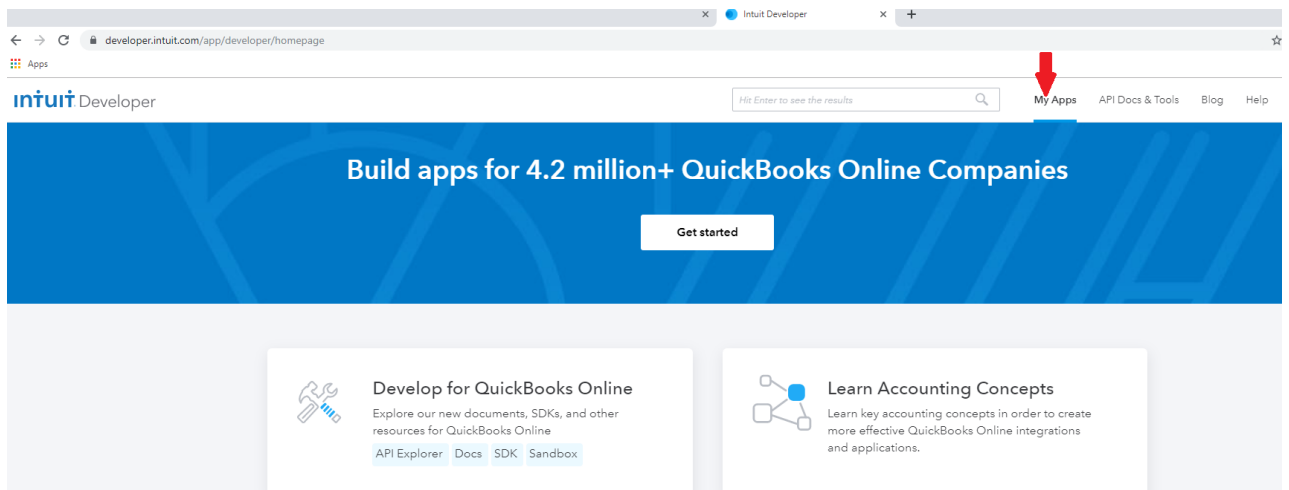
- Either set up your QBO integration for use in RentalPoint2 and print invoices from within RentalPoint2 menu options
- OR set up your QBO integration in RentalPoint3 and print invoices from within RentalPoint3 menu options.

Some of the screen displays may have changed since publishing of this article, however the information required should be the same.

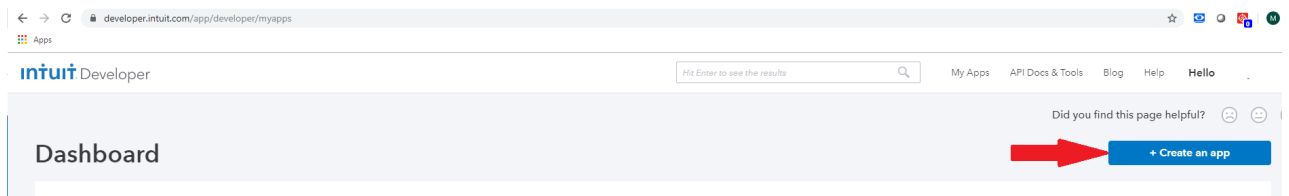
<https://developer.intuit.com/app/developer/homepage>

General

On the developer homepage, click 'My Apps', or 'Dashboard' if 'My Apps' isn't an option



then 'Create New App'



Create app

Select the platform you want to develop for



QuickBooks Online and Payments

APIs include time tracking, job costing, inventory management, process credit card payment and other business needs.



QBMS Legacy

Legacy QBMS Apps

QuickBooks Online and Payments

Give your app a name

Keep the name length within 80 characters. Names exceeding this length are truncated when displayed.

What's your app name?

RentalPointExport

Select a scope ⓘ

Select scopes for the APIs you would like to access. Scopes may be added as needed. Scopes cannot be removed once assigned to an app.

- ☒ com.intuit.quickbooks.accounting
- ☐ com.intuit.quickbooks.payment (US only)

Back

Create app

Or US version

QuickBooks x Create App x +

← → ↻ developer.intuit.com/app/developer/app-create

Apps

intuit Developer Search

Give your app a name

Keep the name length within 80 characters. Names exceeding this length are truncated when displayed.

What's your app name?

RentalPoint Export

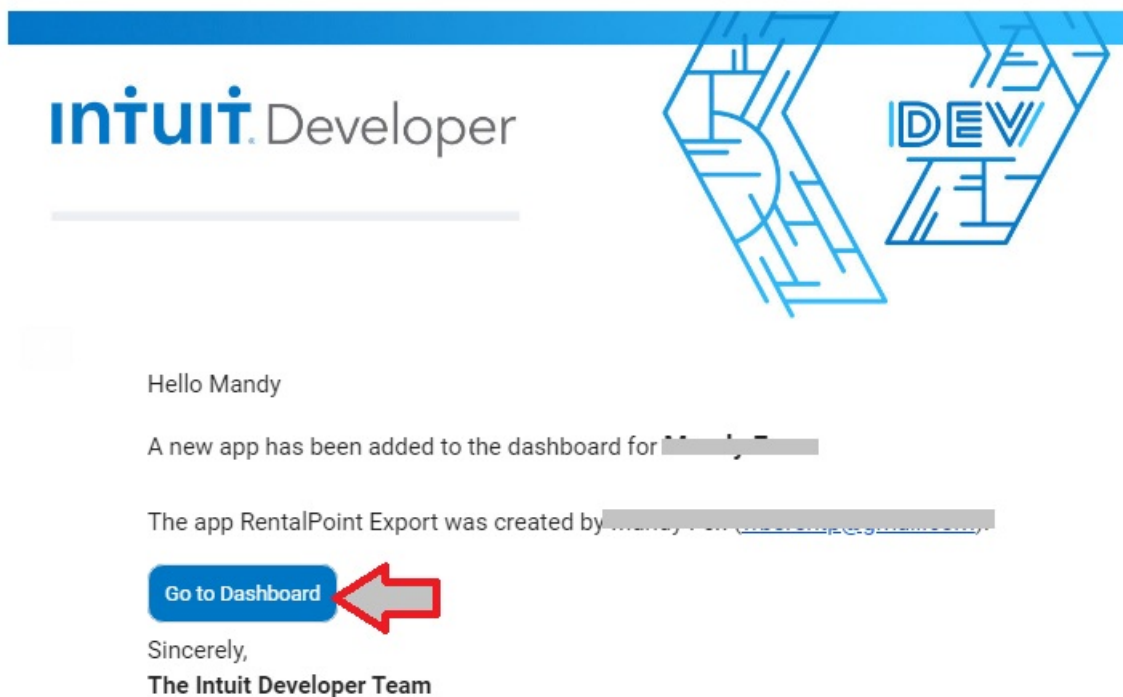
Select a scope

Select scopes for the APIs you would like to access. Scopes may be added as needed. Scopes cannot be removed once assigned to an app.

- ☒ com.intuit.quickbooks.accounting
- ☒ com.intuit.quickbooks.payment (US only)

[Back](#) [Create app](#)

You'll get an email from Intuit which you need to confirm in order to complete setup. Once confirmed you'll see a checkmark beside 'Verify your email address' below



Click 'Keys & OAuth' under the Production label

RentalPointExport

Development

Keys & OAuth

Connections

Webhooks

Production

Keys & OAuth

Develop your app

Select your preferred language and the scenario you want to build, and we will personalize the resources for you.

Choose a language:
Java

Choose a scenario:
Getting Started

intuit

Controller mapping for connectToQuickbooks button

Integrate Your Java Web App with QuickBooks Online using the Java S...

Watch later

Share

```
45
46
47 @RequestMapping("/connectToQuickbooks")
48 public View connectToQuickbooks(HttpSession session) {
49     logger.info("inside connectToQuickbooks");
50     OAuth2Config oAuth2Config = factory.getOAuth2Config();
51 }
```

Sample apps

- [Hello World app](#)
- [OAuth2 without SDK](#)
- [OAuth2 using SDK](#)

Click on 'Complete your account profile', fill in the information required, then click <---- to return to the Production Keys requirements screen illustrated below.

RentalPointExport

Get Started

Development Settings

Keys & credentials

Sandbox company connections

Webhooks

Production Settings

Keys & credentials

User company connections

Webhooks

App assessment questionnaire

List on our marketplace

Audit Logs

Get your app's production keys

Add details about your app

Before we can give your app a client ID and client secret, there are a few things we need to know so we can help you publish your app.

✓ Verify your email address

- [Complete your Intuit Developer Portal profile and verify your email address](#)
- [Add your app's end-user license agreement and privacy policy](#)
- [Add your app's host domain, launch URL, and disconnect URL](#)
- [Select at least one category for your app](#)
- [Tell us about regulated industries that use your app](#)
- [Tell us where your app is hosted](#)

Complete the app assessment questionnaire

Tell us a bit more about your app so we can give you a client ID and client secret.

- [Go to the app assessment questionnaire](#)

Intuit requires you to complete each section before a key will be provided

Below are the suggested answers.

Complete these tasks in any order to unlock your production credentials.

App details

50%

⌚ 5 min

Compliance

0%

⌚ 40 min

☒ Review your Intuit Developer Portal Profile and verify your email



☒ Add your app's end-user license agreement and privacy policy



☒ Add your app's host domain, launch URL, and disconnect URL



☐ Select at least one category for your app

UNSAVED CHANGES



Choose up to four categories for your app. At least **one must be selected** for production keys. (1/4)

☐ Accounting

☐ Invoicing

☐ Banking

☐ Learning and Accessing Advice

☐ Benefits

☐ Legal and Regulatory Compliance

☐ Billing

☐ Loans, Financing, and Credit

☐ Business Insights

☐ Marketing

☐ Commission Management

☐ Mileage Tracking

☐ Contract Management

☐ Payment

☐ Customer Management

☐ Project Management

☐ Customer Order Management

☐ Purchase Order Management

☐ Data Management

☐ Receipt Management

☐ Document Management

☐ Sales

☐ eCommerce Management

☐ Scheduling

☐ Employees and Payroll

☐ Shipping

☐ Expense Management

☐ Taxes Preparation and Filing

☐ Income Management

☐ Time Tracking

☒ Inventory Management

Next

App URLs

These URLs let users launch your app or disconnect their QuickBooks Online companies from it.

Host Domain

rentalpointsoftware.com

Launch URL

https://rp3demo.rentalpointsoftware.com

Disconnect URL

https://rp3demo.rentalpointsoftware.com

☒ Tell us about any regulated industries that use your app



☐ Insurance

This app offers insurance products or services, either directly or indirectly.

☐ Investment / financial planning

This app advises on the sale or purchase of securities, or helps advise, open, fund, or close 401K, IRA, or other retirement plans.

☐ Lending

This app allows or promises funding to a small business, for example, through lending, invoice purchase or factoring, or cash advance. This applies regardless of whether you provide the funds or act as a referral agent, marketer, marketplace, or broker.

☐ Payments / money movement

This app automates payment transactions between two individuals (for example, between a merchant and shopper, employer and employee, individual and bill company). The transactions may include processing, verifying, accepting, or declining credit card or ACH transactions, or making tax payments on the individual's behalf. Any app that will connect to the Payments API should also be included in this category.

☒ None of the above

Next

Countries you accept connections from

Select the countries where QuickBooks users can connect to your app. Your app must meet all local currency, language, legal, and tax requirements.

☒ United States

☒ Australia

☒ Canada

☒ United Kingdom

☒ All other accepted countries ([see countries](#))

Scope for the API

Select scopes for the APIs you would like to access. Scopes may be added as needed. Scopes cannot be removed once assigned to an app.

☒ com.intuit.quickbooks.accounting

☐ com.intuit.quickbooks.payment (US only)

Once you've completed each section, you will see all check marks and should be able to proceed to the company questionnaire. (for end user license, if you don't have a url, just use your company website, the link is not used to launch your app integration)

Get your app's production keys

Add details about your app

Before we can give your app a client ID and client secret, there are a few things we need to know so we can help you publish your app.

- ✓ [Verify your email address](#)
- ✓ [Complete your Intuit Developer Portal profile and verify your email address](#)
- ✓ [Add your app's end-user license agreement and privacy policy](#)
- ✓ [Add your app's host domain, launch URL, and disconnect URL](#)
- ✓ [Select at least one category for your app](#)
- ✓ [Tell us about regulated industries that use your app](#)
- ✓ [Tell us where your app is hosted](#)

Complete the app assessment questionnaire

Tell us a bit more about your app so we can give you a client ID and client secret.

- [Go to the app assessment questionnaire](#)

On the App Dashboard click on Keys and credentials to see your Client ID and Client Secret. You'll need to copy/paste these into RentalPoint Parameters once you've completed your Quickbooks setup, so either keep the page marked OR copy/paste them to a notepad file for easy access later.

The screenshot shows the Intuit Developer portal interface. The main content area is titled 'Keys & Credentials' for the 'RentalPointExport' app. It features a toggle switch between 'Development' and 'Production' modes, with 'Production' currently selected. Below this, the 'Client ID' and 'Client secret' are displayed. A 'Show credentials' toggle is located to the right of the client secret. The left sidebar contains a list of navigation options, with 'Keys and credentials' highlighted. The right sidebar shows a 'My Hub' dropdown menu with various links, including 'App dashboard', 'Workspaces', 'Sandboxes', 'My support tickets', 'Playground', 'Account profile', and 'Sign out'. Orange arrows are used to highlight specific elements: arrow 1 points to the 'My Hub' dropdown, arrow 2 points to the 'App dashboard' link, arrow 3 points to the 'Keys and credentials' link in the left sidebar, arrow 4 points to the 'Production' tab, and arrow 5 points to the 'Show credentials' toggle.

Configure Re-direct URL

1. On the bottom of the same screen (Production Keys & OAuth) for the app you just created,
2. Enter your callback index using your server in place of 'server' and your port number (if used) in place of '99999'
3. Enter the url for callback index and settings. These urls consist of 'https://' followed by the link you were provided to access rp3 followed by '/callback/index' and '/callback/settings'. Note the urls are case sensitive.
4. Click save

INTUIT Developer

Documentation ▾ API Explorer ▾ Support ▾

Did you find this page helpful? 👍 🗨

Workspace ▾ App ▾ RentalPointExport ▾ Settings

Settings

Basic app info App URLs App terms of service App categories Geolocation **Redirect URIs** Accepted connections Regulated industries

Development Production

Save

Redirect URI that your app serves to users upon authentication. Redirect URI requests must come from a web server. The URI itself cannot be an IP address or a URI fragment or relative path. You can create up to 25 Redirect URIs.

Development URI requests can be HTTP or HTTPS

60/512 characters

63/512 characters

66/512 characters

[Add URI](#)

2. Set up Quickbooks Taxes

1. Login to Quick Books, Add tax for Rentalpoint export

← → ↺ c35.qbo.intuit.com/app/tax/home

Apps

Waterloo Business Solutions

Dashboard

Banking

Invoicing

Expenses

Employees

Reports

Taxes

Accounting

My Accountant

Apps

Let's set you up to collect and track sales tax

Add sales tax to your invoices and receipts, plus track how much you owe.

Set up sales tax

For example, choose Ontario & Quickbooks will automatically set up the relevant taxes

Set Customer transaction numbers ON to ensure RentalPoint invoice numbers are used in Quickbooks

qbo.intuit.com/app/accountsettings?p=sales

Account and Settings

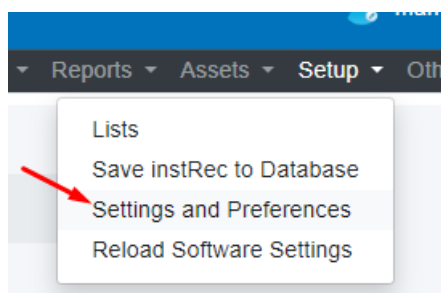
Company	Customize		
Usage	Customize the way forms look to your customers		
Payments	Customize look and feel		
Sales	Sales form content	Preferred invoice terms	Net 30
Expenses		Preferred delivery method	None
Advanced		Shipping	On
		Custom transaction numbers	On
		Service date	On
		Discount	Off
		Deposit	Off
		Tags	On
	Invoice payments	Accept online payments	Activate

4. Set RentalPoint Integration Parameter

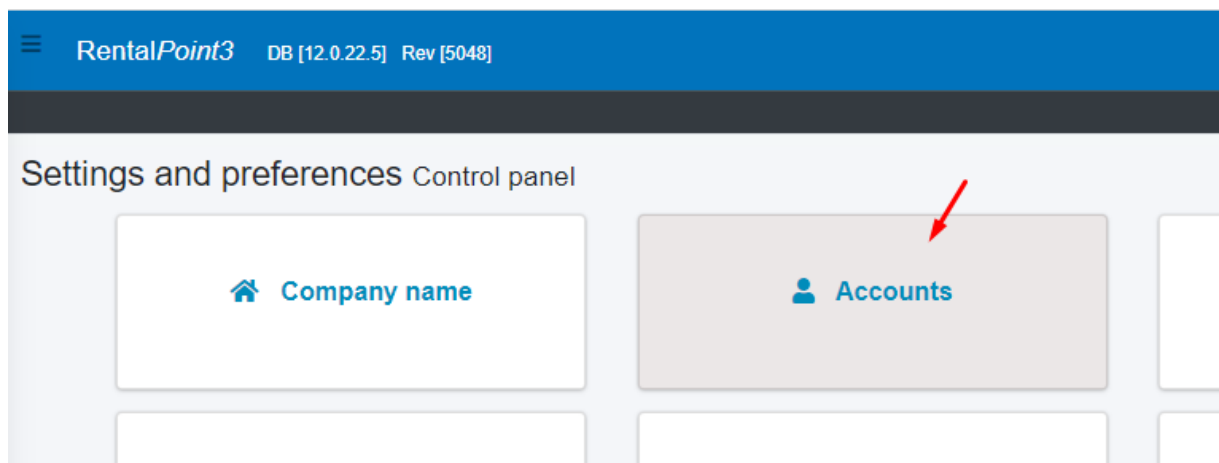
Email support@rentp.com with the keys generated from the above configuration. RentalPoint support will execute the steps below with you over a screen share as we will need you to input your login details to confirm the integration.

Once Quickbooks Online is configured for integration with third party software, proceed to setting up parameters below. If you skipped this step, see detailed instructions on how to configure Quickbooks Online in the section above.

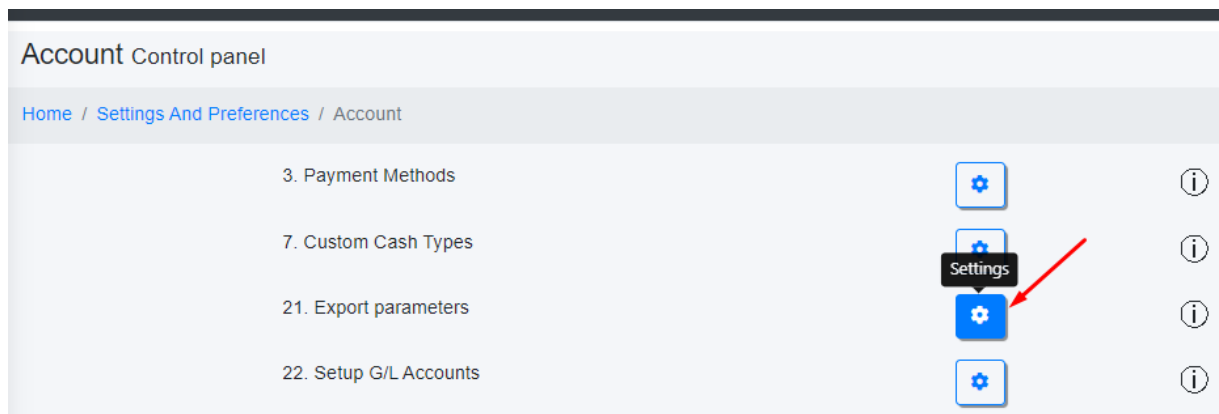
1. Goto Setup-->Settings and Preferences-> Account Parameters 21 "Export Parameters"



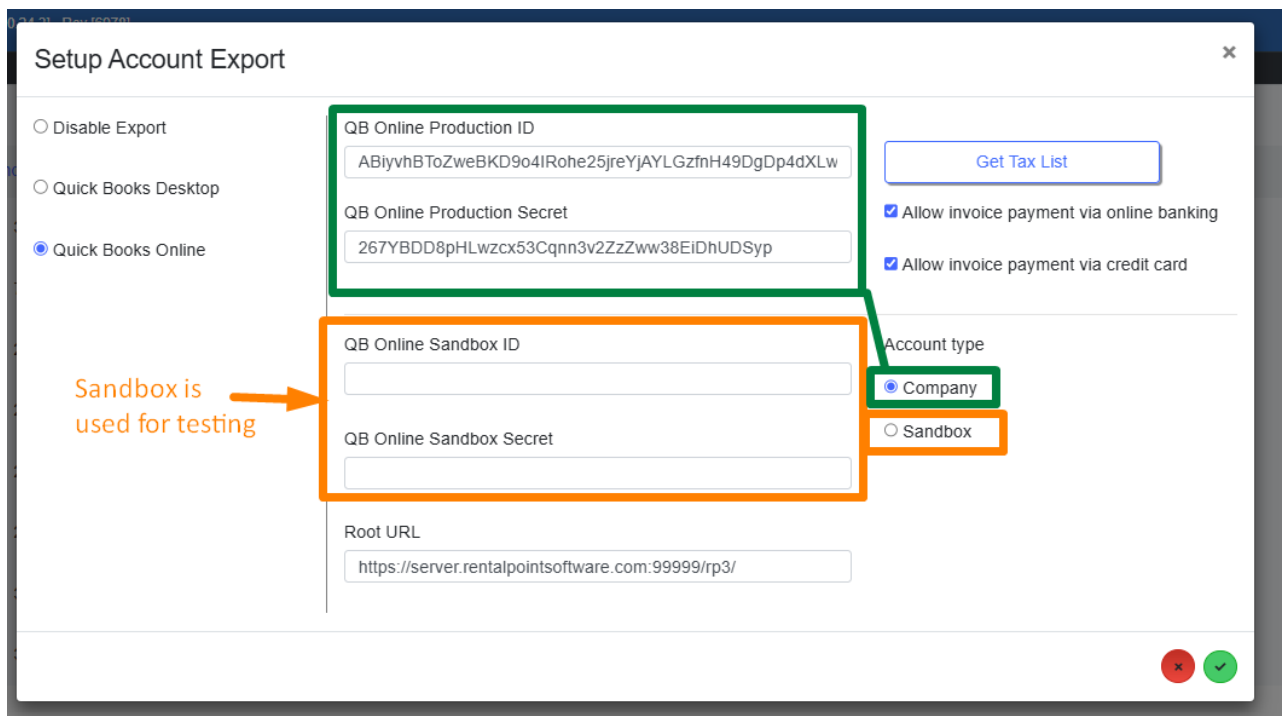
- 2.



3.



Copy/Paste your Client ID and Secret to the 'company' section,



then ensure your Root URL is populated with your RentalPoint3 software link. Keep in mind the entries are case sensitive.

Setup Account Export

☐ Disable Export

☐ Quick Books Desktop

☒ Quick Books Online

QB Online Production ID: [Get Tax List](#)

QB Online Production Secret:

☒ Allow invoice payment via online banking

☒ Allow invoice payment via credit card

QB Online Sandbox ID:

QB Online Sandbox Secret:

Account type: ☒ Company ☐ Sandbox

Root URL:

INTUIT Developer

Workspaces: > Settings

Settings

Basic app info | App URIs | App terms of service | App categories | Geolocation | **Redirect URIs** | Accepted connections | Regulated industries

Redirect URIs that your app serves to users upon authentication. Redirect URIs requests must come from a web server. The URI must not be an IP address or a URI fragment or relative path. You can create up to 25 Redirect URIs.

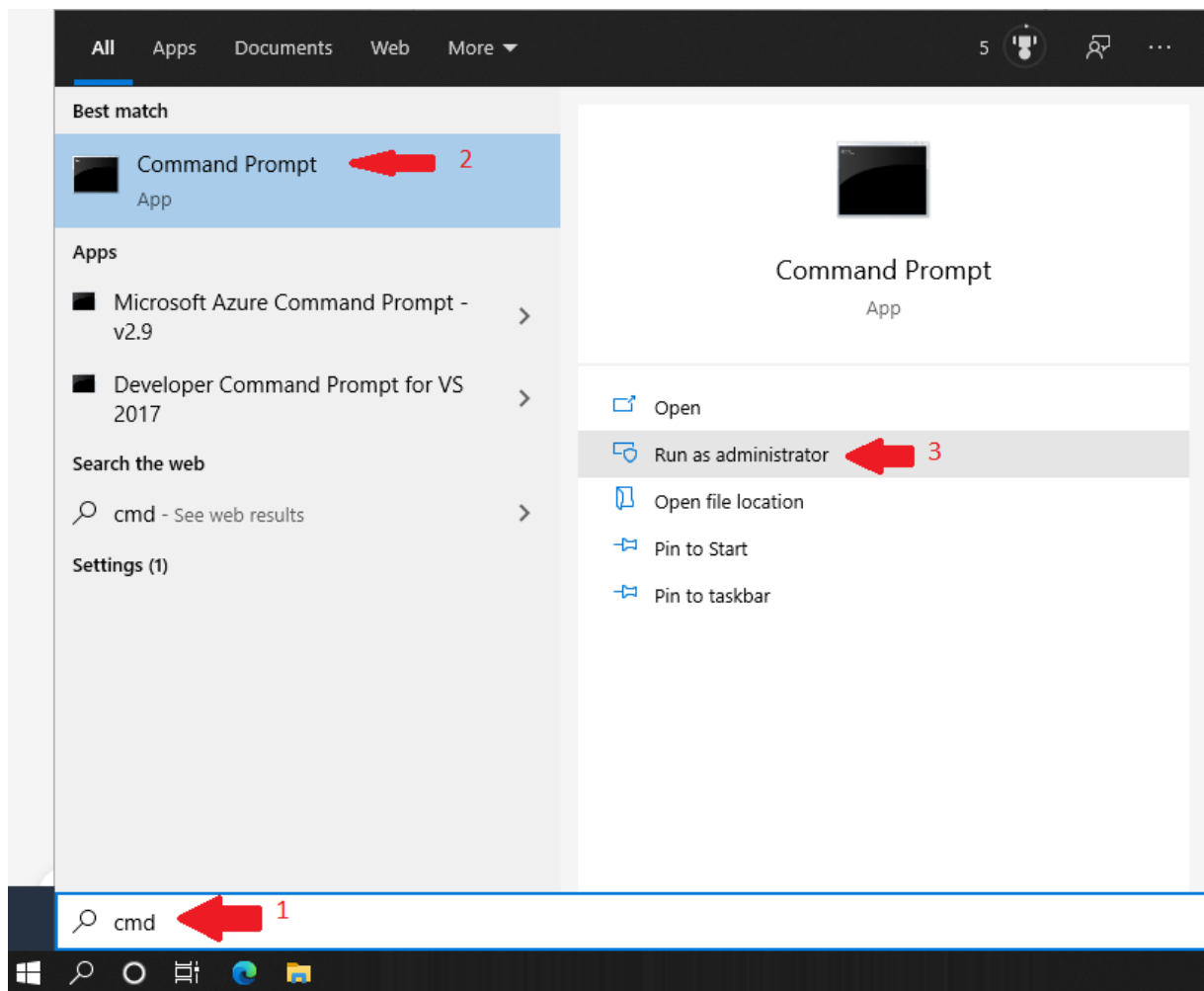
Development URI requests can be HTTP or HTTPS

[Add URI](#)

Glossary:

Then add **qb.redirect.me** into your system hosts file *on the workstation you will export from* (you may do this on many workstations if needed)

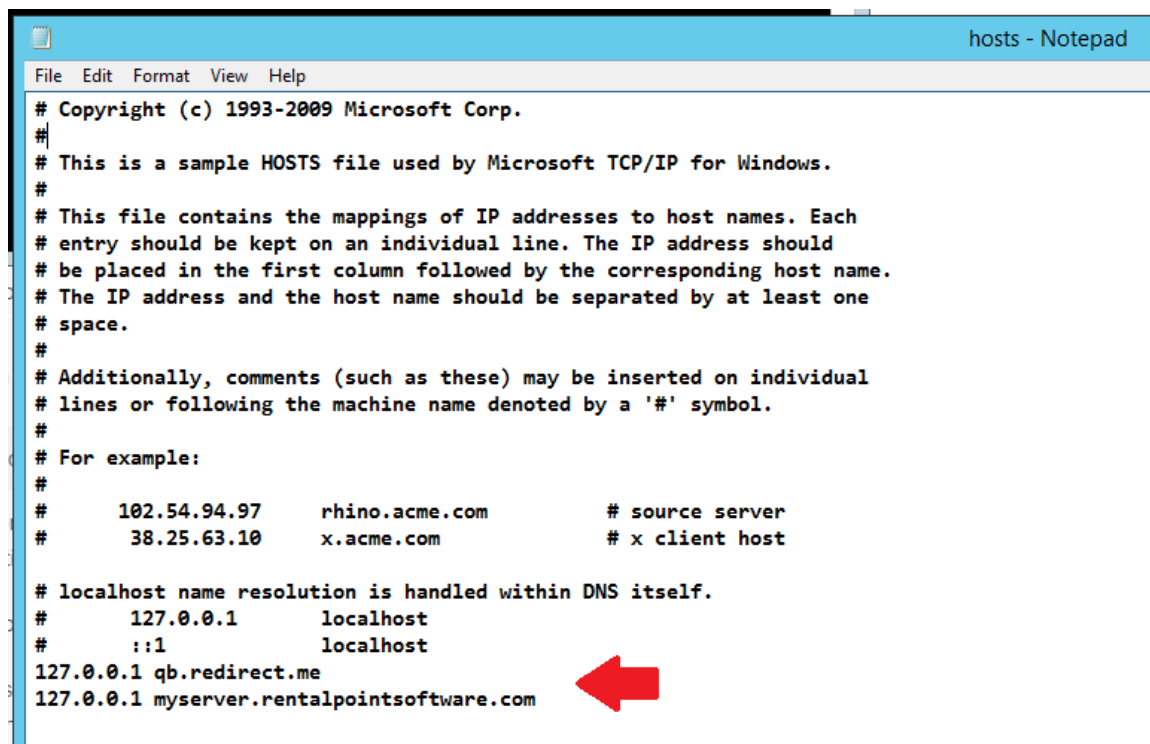
1. Open an elevated command prompt



2. Then type **notepad C:\Windows\System32\drivers\etc\hosts**

```
C:\> Administrator: Command Prompt
Microsoft Windows [Version 10.0.19041.508]
(c) 2020 Microsoft Corporation. All rights reserved.
C:\WINDOWS\system32>notepad c:\windows\system32\drivers\etc\hosts
```

3. Copy/Paste or type these lines into the file
 1. **127.0.0.1 qb.redirect.me**
 2. **127.0.0.1 myserver.rentalpointsoftware.com** where 'myserver' is the server name used for your RentalPoint3 access



```
# Copyright (c) 1993-2009 Microsoft Corp.
#
# This is a sample HOSTS file used by Microsoft TCP/IP for Windows.
#
# This file contains the mappings of IP addresses to host names. Each
# entry should be kept on an individual line. The IP address should
# be placed in the first column followed by the corresponding host name.
# The IP address and the host name should be separated by at least one
# space.
#
# Additionally, comments (such as these) may be inserted on individual
# lines or following the machine name denoted by a '#' symbol.
#
# For example:
#
#       102.54.94.97       rhino.acme.com          # source server
#       38.25.63.10       x.acme.com              # x client host

# localhost name resolution is handled within DNS itself.
#       127.0.0.1        localhost
#       ::1              localhost
127.0.0.1 qb.redirect.me
127.0.0.1 myserver.rentalpointsoftware.com
```

4. Save and exit the file <Ctrl S>

Add Security Certificate to Google

A security certificate has been provided as part of your RentalPoint Software installation. To avoid the message below, you'll need to install the security certificate with your Google Chrome browser settings.



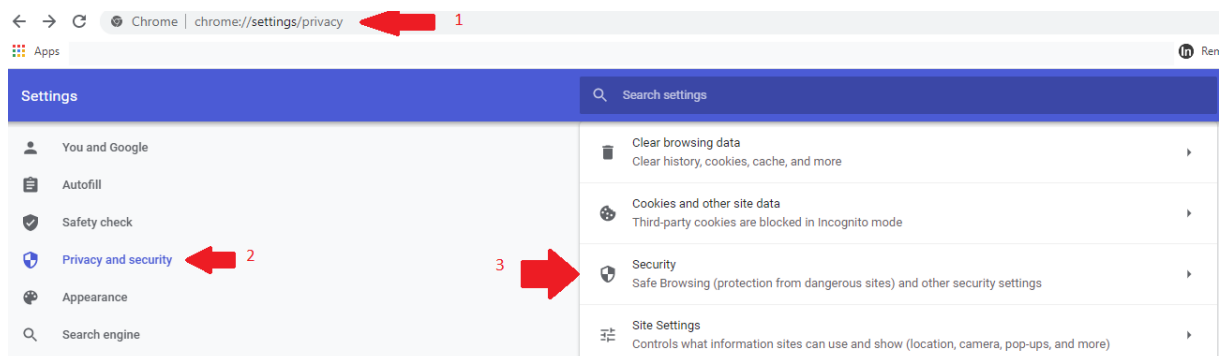
Your connection is not private

Attackers might be trying to steal your information from **qb.redirect.me** (for example, passwords, messages, or credit cards). [Learn more](#)

NET::ERR_CERT_AUTHORITY_INVALID

Using Google Chrome

1. open a webpage to `chrome://settings`
2. then click Privacy & Security
3. next click Security (Safe Browsing....)



4. Scroll down to Manage Certificates and click the icon to access

Use secure DNS [Toggle]

Determines how to connect to websites over a secure connection

☒ With your current service provider
Secure DNS may not be available all the time

☐ With Custom

Enter custom provider

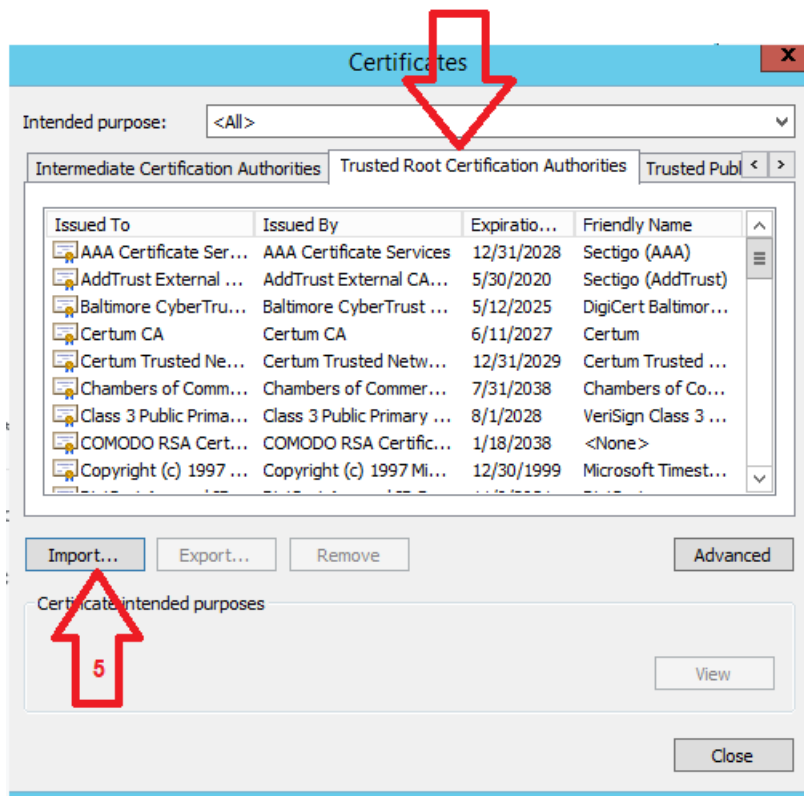
Manage certificates [Link] 4.

Manage HTTPS/SSL certificates and settings

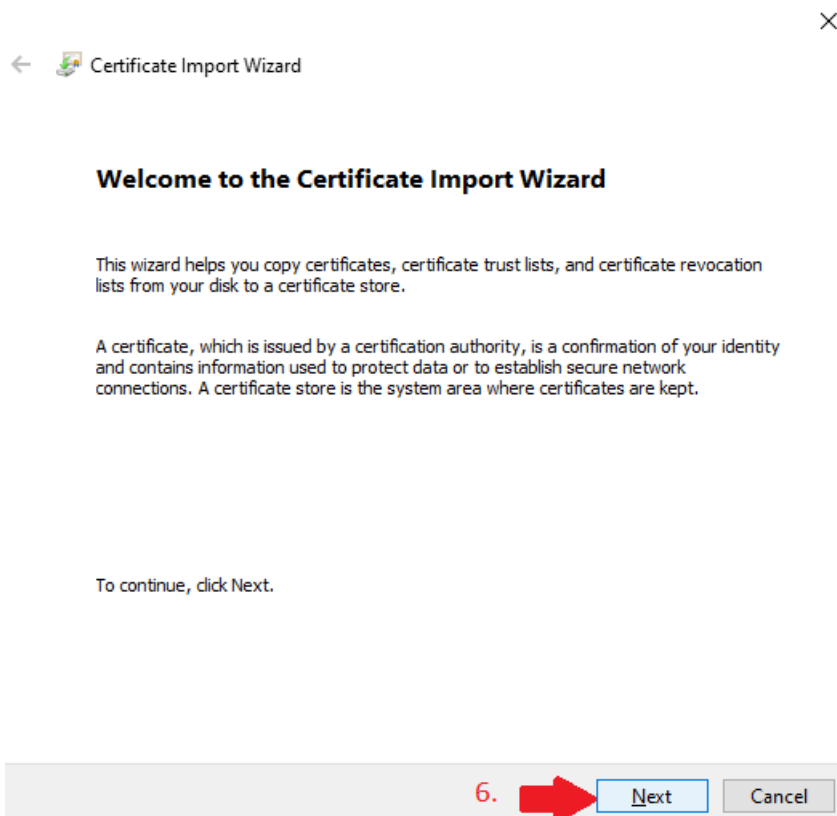
Google Advanced Protection Program [Link]

Safeguards the personal Google Accounts of anyone at risk of targeted attacks

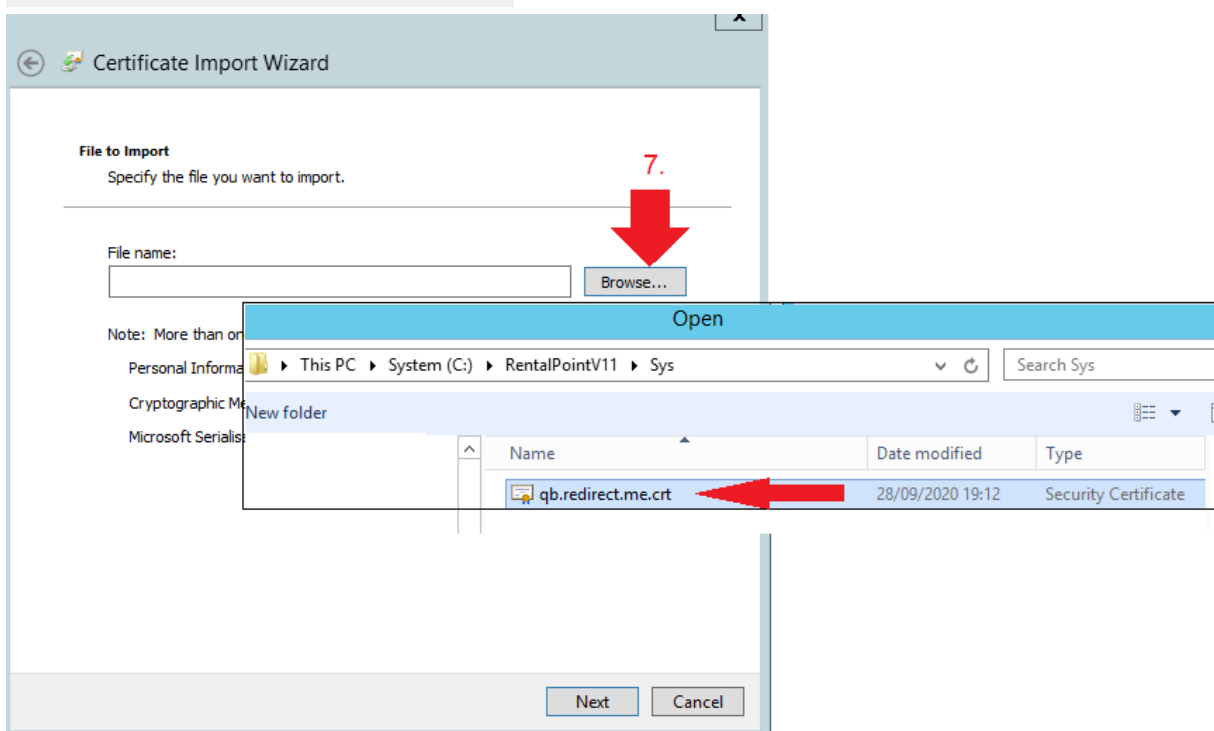
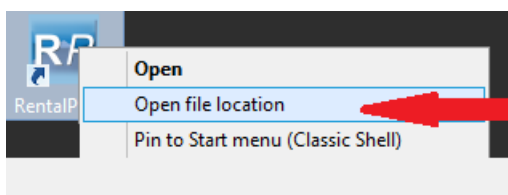
5. Intermediate Certification Authorities, then Click IMPORT



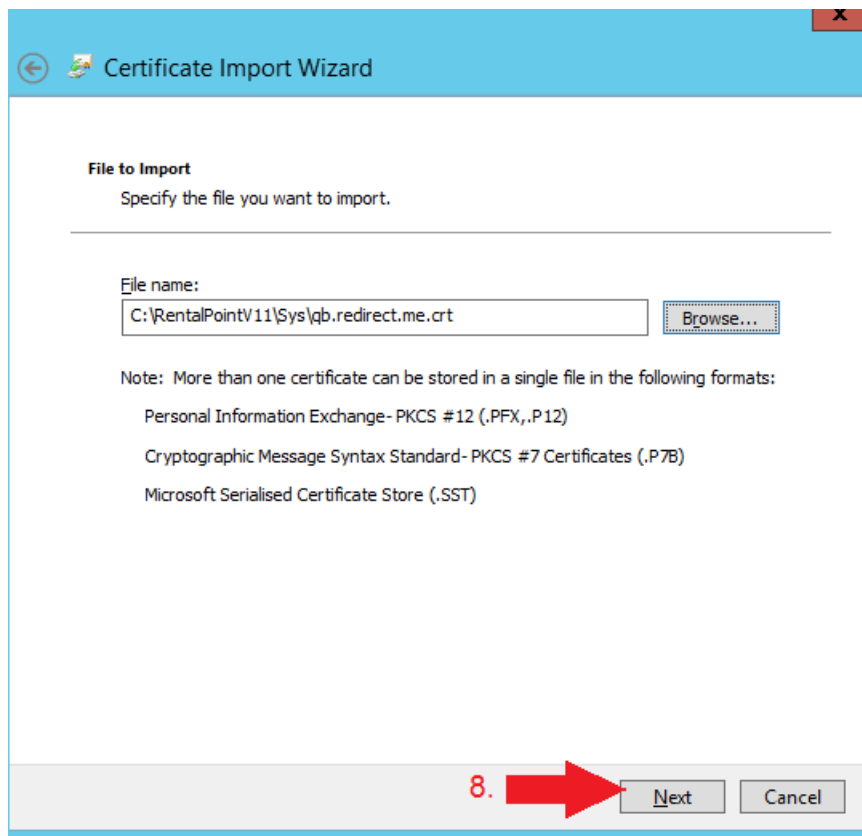
6. Click NEXT to use the import wizard



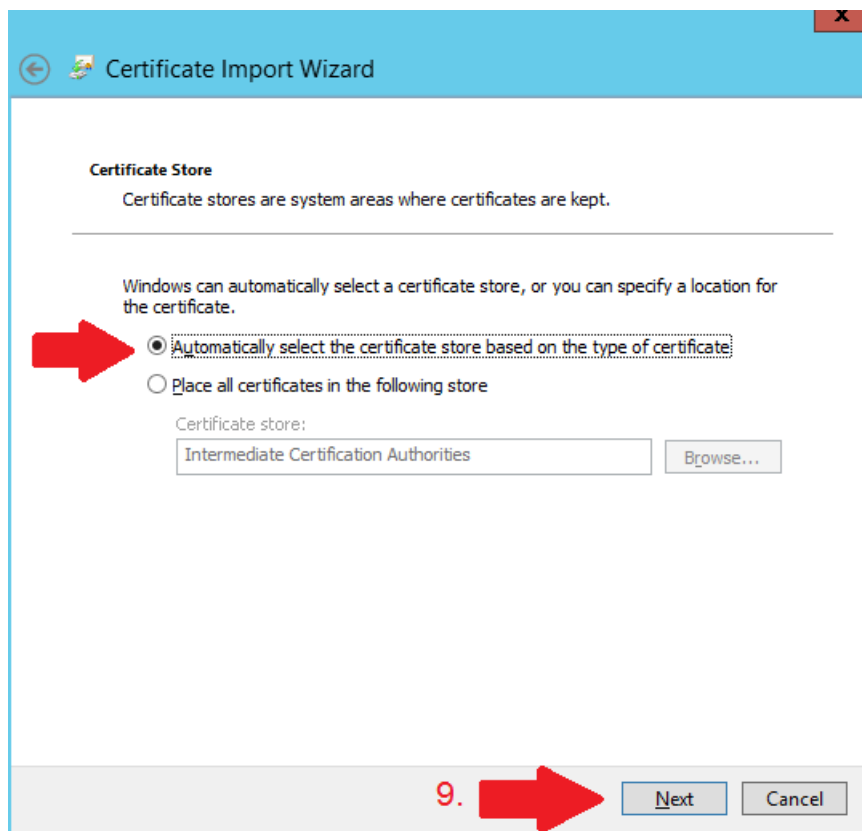
7. Locate the file **qb.redirect.me.crt** in your RentalPoint\sys folder (If you're not sure where this is, right click on the icon you use to run RentalPoint and click 'open file location' to find out where RentalPoint was installed on your device.)



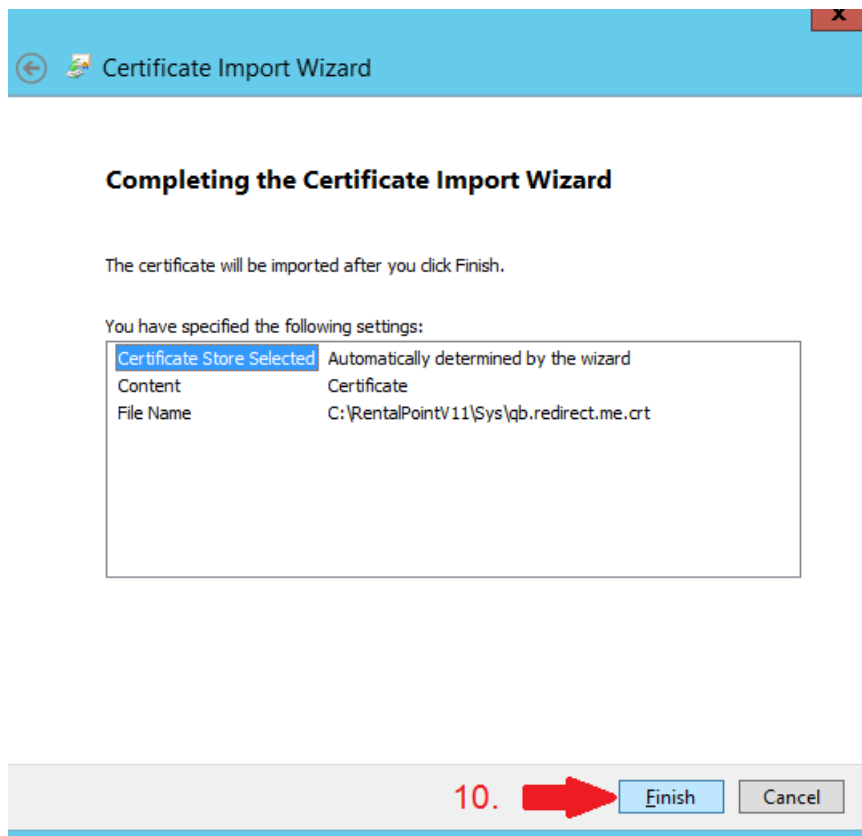
- 8.



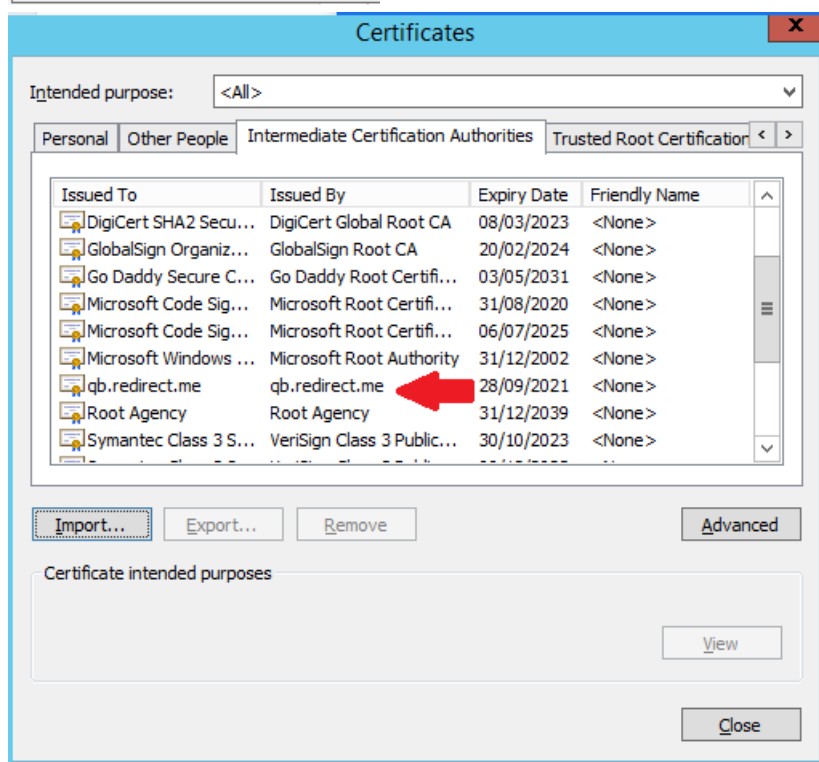
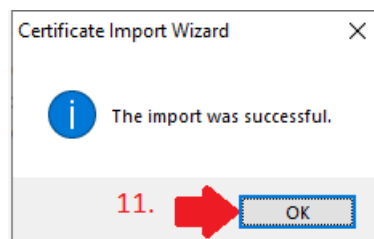
9.




10.



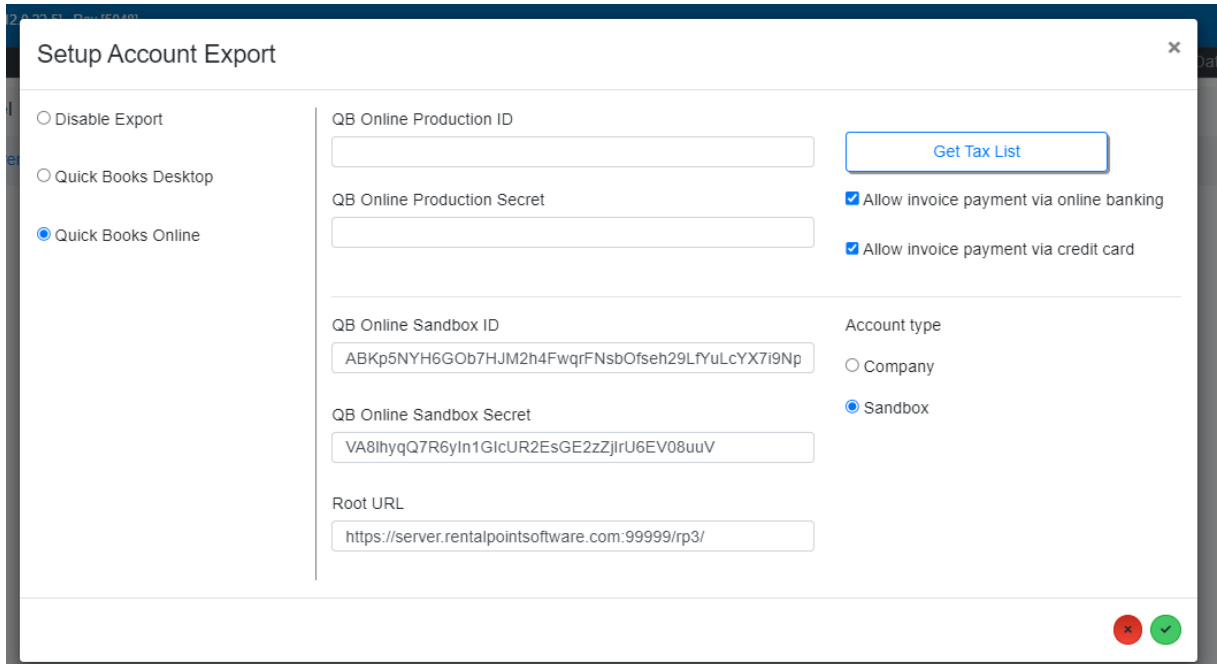
11.






- Use Sandbox for a TEST account or QuickBooks trial. Use Production for live account
- Copy/Paste your ID, Secret and URL from your Quickbooks setup account.
- Check 'Allow invoice payment' if you would like your invoices flagged in Quickbooks for online payment.
 - Some users send their invoices from RentalPoint to Quickbooks before sending the invoice out to the client from Quickbooks. These checkboxes allow you to set your Quickbooks invoice payment options during the import process

- Finally, click  to pull your tax codes from Quickbooks and follow the online instructions to complete setup.

1.





Welcome Mandy, ([Not You?](#))

Connecting RentalPoint Export to Waterloo Business Solutions

By selecting **Connect**, you agree that we can share your QuickBooks Online data with RentalPoint Export, and that RentalPoint Export can share your data with us, including as described below. To learn more, see our [Terms of Service](#) and [Global Privacy Statement](#).

[Show details about data](#) ✓

No, Thanks
 Connect

5. Grant Operator Privileges

'Can Use Quickbooks Online Integration' must be checked in users operator privileges in order to have the ability to Export Accounts to QuickBooks Online. Goto Setup-->Operators to grant the privilege or see your System Administrator for access

RP Edit Group Record : ADMINISTRATOR

Group Name	Bookings	Sub rentals and Transfers	Customers and Vendors	Products and PO's	Checkout, Return and Maintenance
Reports	Printing Options	Setup and Utilities	Contact Management Access	Other	Crew and Activities
Booking Scope					

Setup

- ☒ Set up Payment Terms
- ☒ Set up Salespersons
- ☒ Set up Freight
- ☒ Set up Trucks
- ☒ Set up Rooms
- ☒ Set up Tax Authorities
- ☒ Set up Divisions
- ☒ Set up Currencies
- ☒ Change Setup Parameters
- ☐ Reset Parameters
- ☒ Can Remove Parameter Setup Lock
- ☒ Set up Locations
- ☒ Can Disable Login Access
- ☒ Edit Operator Access Privileges (this)
- ☒ Set up Expense Codes
- ☒ Set up Miscellaneous Costs
- ☒ Set up Cancellation Reasons
- ☒ Setup Activities
- ☒ Setup Multi Location Operator Groups
- ☒ Set up Target Margins
- ☒ Set asset stop date

Utilities

- ☒ Format Phone Numbers
- ☒ Re-load Stored Procedures
- ☒ Account Export
- ☒ Import Account Balances
- ☒ Can Upgrade Data Files
- ☒ Display Log Files
- ☒ Import Files
- ☒ Product Setup Utilities
- ☒ Can Change Attachments Document Path
- ☒ Archive Old Data (Bookings, Documents, POs)
- ☒ Unarchive Bookings
- ☒ Purge Old Data (Bookings, Customers, Products)
- ☒ Can Use Excel Query Builder
- ☒ **Can Use Quickbooks Online Integration**

Locking

- ☒ Can Create Admin Lock
- ☒ Can Remove Admin Lock
- ☒ Can Unlock a Booking (while being modified)
- ☒ Can Lock/Unlock Booking for Scanning in Checkout
- ☒ Can Lock/Unlock Sub rental for Scanning in Checkout

Log in

- ☒ Can Change Password
- ☒ Can Change Operator Defaults

Buttons: All, Clear All, All In Tab, Clear All In Tab, Find, OK, Cancel