# RentalPoint3 Integration with QuickBooks Online

Last Modified on 29/04/2025 2:52 pm EDT

### How to Export RentalPoint3 Accounts to QuickBooks Online

Once RentalPoint3 is configured to work with QuickBooks Online, every time you produce an invoice or credit, the information will be stored and ready to export to QuickBooks Online.

Use the steps below to export RentalPoint3 accounts to Quickbooks Online at whatever intervals you prefer.

Configuration steps are outlined further below. Contact <a href="mailto:support@rentp.com">support@rentp.com</a> for assistance with configuration as needed.

Click Others-->Export to Quick Books



Then sign in to your Quickbooks account

	intuit
🕑 tu	rbotax o quickbooks 🕧 mir
	Sign In
One	account for everything Intuit, including OuickBooks. Learn more
	<b>G</b> Sign in with Google
	or
Email o	r user ID
rptes	tac79@gmail.com
Passwoi	rd
Passwor	rd ••••
Passwor	rd ••••• nember me
Passwor	rd nember me C Sign In

#### Once sign is verified, you can Export to Quickbooks



You'll see a report of how the information is processed and an 'Export Complete' message when the export is finished.

E Rental Point 3 DB (12.0.9.0] Rev [3360]	Export complete
Repo	ts •
Export to QuickBooks	
Daniel exemption info	
Read company mino.	
Dead Tay onde list	
Red Listomer WOWLD	
Read Customer 60	
Read Customer: 60 success.	
Customer WOW Audio & Events has invalid web address format, Ignore it.	
Update Customer: WOW Audio & Events.	
Update Customer: WOW Audio & Events success.	
Read Account: Rental Income	
Read Account: Rental Income success.	
Read Account: Sales and disposables income	
Read Account: Sales and disposables income success.	
Read Item: MSR100	
Read Item: MSR100 fail.	
Create Item: MSR100	
Create Item: MSR100 success.	
Read Item: NBM1-1	
Read Item: NBM1-1 fail.	
Create Item: NBM1-1	
Create Item: NBM1-1 success.	
Read Terms.	
Read lerms success.	
Export mode HP33 success	
LAJort comprete.	
	,

# Sample Booking & Corresponding QuickBooks Invoice

## Booking in RentalPoint

Renta	=	WOWAUD00	022 0 -	Main 👻	[Party]															ß	•	8
<b>.</b>	Q Q Fin	o 😐 d 🗘 Work	🕒 上 @ View	Change	WH Out: 20/0	05/2022 09:00 — Shortag	) In: 20/05/20; ges i≡Lists	22 18:00	H Heading	Admin	🌣 Preferen	ices										
	(	Code		Descrip	otion								Quantity	Avail	Short	Unit F	Rate	%Disc	Price Status		С	w
	(	MSR100	)	8" Powe	red Speaker - '	Yamaha MSR1	100					1	2	10	0		5	0	10 Single		<b>Z</b>	
*		NBM1-1		1 Foot F	RapcoHorizon N	NBM1 XLR to >	XLR Audio Pate	:h Ca					2	10	0		0	0	0 Single			
Ê																						
Ω																						
-																						
ø																						
⊟																						
		_																				
		•	_																			
	Pric	ing Summary																				×
						Hire discou	unt @ rate %			Event Mana	gement			0 0.00000	%		Actual	~	0			
_	Total	Hire		10			2 2	0									Sub total		8			
	Deliv	ery		0				_									HST		1.04			
_	Crew			0													Total Price	s	9.04			
			L																			

Invoice in Quickbooks once exported

I	Invoice No. RP59							
						An	nounts are Exclusive of	Tax ▼
	#	PRODUCT/SERVICE	DESCRIPTION	QTY	RATE	AMOUNT	SALES TAX	
	1		Show: PO:HG					Ô
	2		ref: WOWAUD00022					Ô
	3							Ô
	4	MSR100	8" Powered Speaker - Yamaha MSR100	2	5	10.00	HST ON	Ō
:::	5	NBM1-1	1 Foot RapcoHorizon NBM1 XLR to XLR Audio Patch Ca	2	0	0.00	HST ON	Ô
	6						Subtotal: \$10.00	Ō
	7							Ô
ļ	dd line	es Clear all lines	Add subtotal	1	1	1	Subtotal	\$10.00
Ness	age on	Invoice			Disc	ount value	2	\$-2.00
	: will sh	now up on the invoice.				HST (ON) @	13% on 9.04	1.04
							Total	\$9.04
Ness	age on	statement				Ва	alance due	\$9.04

# Configuration

## 1. Create Quickbooks Online App Integration Keys

There are significant processing differences between QuickBooks Online "QBO" integration in RentalPoint2 and RentalPoint3.

Users MUST choose to use one option exclusively:

- Either set up your QBO integration for use in RentalPoint2 and print invoices from within RentalPoint2 menu options
- OR set up your QBO integration in RentalPoint3 and print invoices from within RentalPoint3 menu options.

Some of the screen displays may have changed since publishing of this article, however the information required should be the same.

https://developer.intuit.com/app/developer/homepage

#### General

On the developer homepage, click 'My Apps', or 'Dashboard' if 'My Apps' isn't an option





# QuickBooks Online and Payments



Or US version



You'll get an email from Intuit which you need to confirm in order to complete setup. Once confirmed you'll see a checkmark beside 'Verify your email address' below

<b>intuit</b> Developer	
Hello Mandy A new app has been added to the dashboa	ard for
Go to Dashboard Sincerely, The Intuit Developer Team	lý

Click 'Keys & OAuth' under the Production label

Intuit Developer			Hit Enter to see the results	Q Му Ар
RentalPointExport V	Develop you	ır app		
Kours & OAuth	Select your preferred language and th Choose a language:	e scenario you want to build, and we will personalize the re Choose a scenario:	sources for you.	
Connections	Java 🗸	Getting Started		
Webhooks				
Production	* Controller mappin United IntegratenYour Jav */ 46 @RequestRapping("/co	g for connectToDuckbooks button va Web App with QuickBooks Online using the J nnectToDuckbooks")	ava S 🕓 A Watch later Share	<ul> <li>Sample apps</li> <li>Hello World app</li> <li>OAuth2 without SDK</li> </ul>
Keys & OAuth	47 public View connect 48 logger.info( 49 OAuth2Config	<pre>ouutexbooks(httpsession session) {     "inside connectToQuickbooks ");     oauth2Config = factory.get0Auth2Config();</pre>		OAuth2 using SDK

Click on 'Complete your account profile', fill in the information required, then click <---- to return to the Production Keys requirements screen illustrated below.

INTUIT Developer	Search Q
RentalPointExport 🗸	Did you find this page help
Get Started	Get your app's production keys
Development Settings	Add details about your app Before we can give your app a client ID and client secret, there are a few things we need to know so we can help you publish your app.
Keys & credentials	✓ Verify your email address
Sandbox company connections	Complete your Intuit Developer Portal profile and verify your email address
Webhooks	Add your app's end-user license agreement and privacy policy
Production Settings	Add your app's host domain, launch URL, and disconnect URL     Select at least one category for your app
Keys & credentials	Tell us about regulated industries that use your app
User company connections	Tell us where your app is hosted     Intuit requires you to complete     each section before a key will be provided
Webhooks	
App assessment questionnaire	Complete the app assessment questionnaire Tell us a bit more about your app so we can give you a client ID and client secret.
List on our marketplace	Go to the app assessment questionnaire
Audit Logs	

Below are the suggested answers.

App details 50% () 5 min	<ul> <li>Review your Intuit Developer Portal F</li> </ul>	Profile and verify your email	`
Compliance	<ul> <li>Add your app's end-user license agr</li> </ul>	eement and privacy policy	``
0% (\$ 40 min	<ul> <li>Add your app's host domain, launch</li> </ul>	URL, and disconnect URL	`
	Select at least one category for your	app UNSAVED CHAN	IGES
	Choose up to four categories for your app. At l	east <b>one must be selected</b> for production keys. (1/4)	
	Accounting		
	Banking	Learning and Accessing Advice	
	Benefits	Legal and Regulatory Compliance	
	Billing	Loans, Financing, and Credit	
	Business Insights	Marketing	
	Commission Management	Mileage Tracking	
	Contract Management	Payment	
	Customer Management	Project Management	
	Customer Order Management	Purchase Order Management	
	🗌 Data Management	Receipt Management	
	Document Management	Sales	
	eCommerce Management	Scheduling	
•	Employees and Payroll	Shipping	
	Expense Management	Taxes Preparation and Filing	
	Income Management	Time Tracking	
	💙 Inventory Management		
			Next

These URLs let users launch your app or disconnect th	eir QuickBooks Online companies from it.	
Host Domain	Launch URL	
rentalpointsoftware.com	https://rp3demo.rentalpointsoftware.com	
Disconnect URL		
https://rp3demo.rentalpointsoftware.com		

Insurance	
This app offers insuran	nce products or services, either directly or indirectly.
Investment / financial This app advises on the 401K, IRA, or other reti	planning le sale or purchase of securities, or helps advise, open, fund, or close irement plans.
Lending	
This app allows or pro invoice purchase or fac provide the funds or ac	mises funding to a small business, for example, through lending, ctoring, or cash advance. This applies regardless of whether you ict as a referral agent, marketer, marketplace, or broker.
Payments / money mo This app automates pa merchant and shopper transactions may includ transactions, or making the Payments API shou	ivement ayment transactions between two individuals (for example, between a r, employer and employee, individual and bill company). The de processing, verifying, accepting, or declining credit card or ACH g tax payments on the individual's behalf. Any app that will connect to uld also be included in this category.
None of the above	
	Next
ountries you accept co	onnections from
ect the countries where QuickBooks u	users can connect to your app. Your app must meet all local currency, language, legal, and tax requirements.
✓ United States	🗸 Australia 🗸 Canada
✔ United Kingdom	All other accepted countries (see countries)
Scope for the API	

Once you've completed each section, you will see all check marks and should be able to proceed to the company questionaire. (for end user license, if you don't have a url, just use your company website, the link is not used to launch your app integration)

### Get your app's production keys

#### Add details about your app

Before we can give your app a client ID and client secret, there are a few things we need to know so we can help you publish your app.

- ✓ Verify your email address
- Complete your Intuit Developer Portal profile and verify your email address
- ✓ Add your app's end-user license agreement and privacy policy
- ✓ Add your app's host domain, launch URL, and disconnect URL
- Select at least one category for your app
- ✓ Tell us about regulated industries that use your app
- Tell us where your app is hosted

#### Complete the app assessment questionnaire

Tell us a bit more about your app so we can give you a client ID and client secret.

Go to the app assessment questionnaire

On the App Dashboard click on Keys and credentials to see your Client ID and Client Secret. You'll need to copy/paste these into RentalPoint Parameters once you've completed your Quickbooks setup, so either keep the page marked OR copy/paste them to a notepad file for easy access later.

	Oper Documentation × API Explorer × Support ×		1 My Hub 🔨
RentelPointExport	Workspace         App           Workspaces         >         Mandy Fox         >         RentalPointExport         >         Keys and credentials	Did you find this page helpful? மீ பு	2 App dashboard
App Overview	r3 Keys & Credentials		Sandboxes
Webhooks	Development A Production		My support tickets
Permissions		_5	Playground
Analytics	Tou can also modify your redirect uns on the settings page.		Account profile
Audit Log		Show credentials	
Settings	Client ID: ABb4CIPDrTDCGA7T1GNNZnhHSUGCZyWNPuFKgT6ClsTyV4w5WG	Q.	Sign out
Compliance	Client secret: hWeh5JX4qjEjyKNowR9rkKjBOXyAmLYnQ2waz2wh	Rotate secret	

#### **Configure Re-direct URL**

- 1. On the bottom of the same screen (Production Keys & OAuth) for the app you just created,
- 2. Enter your callback index using your server in place of 'server' and your port number (if used) in place of '99999'
- 3. Enter the url for callback index and settings. These urls consist of 'https://' followed by the link you were provided to access rp3 followed by '/callback/index' and '/callback/settings'. Note the urls are case sensitive.
- 4. Click save

INTUIT Deve	oper Documentation V API Explorer V Support V
RentalPointExport AppID: b69016b	Workspace         App         Did you find this page helpful?         Did you           Workspace         >         RentalPointExport         >         Settings
Keys and credentials	Settings
Webhooks Permissions	Basic app info App URLs App terms of service App categories Geolocation Redirect URIs Accepted connections Regulated industries
Analytics	Development A Production
Audit Log	Save
Settings	Redirect URI that your app serves to users upon authentication. Redirect URI requests must come from a web server. The URI itself cannot be an IP address or a URI fragment or relative path. You can create up to 25 Redirect URIs.
Compliance	Development URI requests can be HTTP or HTTPS
/larketplace	https://developer.intuit.com/v2/OAuth2Playground/RedirectUrl 60512 characters
	https://server.rentalpointsoftware.com:99997/rp3/callback/index 63/512 characters
	https://server.rentalpointsoftware.com:99999/rp3/callback/settings
	66/512 characters
	Add URI

Q

My Hub 🗸

# 2. Set up Quickbooks Taxes

1. Login to Quick Books, Add tax for Rentalpoint export



For example, choose Ontario & Quickbooks will automatically set up the relevant taxes

	×
Set up sales tax	
To get started, tell us where your business is based:	
Province or territory	
Ontario 🗸	
Save	

Relevant sales tax has been automatically set up, click Manage Sales Tax to see it....

← → C app.qbo.intuit.cc	m/app/tax/home						🖈 🖪 🗯 🏝
Apps							🔳 Reading I
ntut quickbooks.	Waterloo Business Solutions		Save 70% for	2 months <u>Subscribe now</u>			(?) Help 🔍 🛕 🌼 🕻
+ New	Sales Tax						Manage sales tax
Dashboard > Transactions > Sales > Cash flow > Expenses > Payroll	Canada Revenue Agency <b>\$0.00</b> July 1 - September 30, 2021 CURRENT PERIOD	~				[	New V Reports V
Taxos	Filings Payments						
Mileage Accounting > All My accountant To + Apps	∽ 〕						
Si Si Gi	0.00 TAIST	July 1 - September 30, 2	1021	1 Prepared	2 3 Filed Peid		Prepare return 🗸 🗸
Manage sales tax							
	Tax agencies	Group rates				Sh	ow inactive Add tax
	Canada Rever	nue Agency 🖉					
	Filing: Quarterly	GST/HST num	ber: 123456789			+ Add custon	n rate 🖉 Edit agency settings
	NAME		TAX ON SALES	TAX ON PURCHASES	DESCRIPTION		ACTIONS
	HST ON		13%	13%	Harmonized federal and provincial tax	(Ontario)	Make inactive
	Exempt		0%	0%	Tax-exempt		Make inactive
	Zero-rated		0%	0%	Zero-rated		Make inactive
						First Prev 1-3 of	f3 Next Last

# 3. Set QuickBooks Custom Transaction Numbers ON

Set Customer transaction numbers ON to ensure RentalPoint invoice numbers are used in Quickbooks

$\leftrightarrow$ $\rightarrow$ C $\square$ qbo.	intuit.com/app/accountsetting	js?p=sales	
Account and Set	ttings		
Company	Customize	Customize the way forms look to your customers	Customize look and feel
Usage			
Payments	Sales form content	Preferred invoice terms Preferred delivery method	Net 30 None
Sales		Shipping	On
Expenses		Custom transaction numbers	On
Advanced		Discount	Off
		Deposit	Off
		Tags	On
	Invoice payments	Accent online navments	Activata

# 4. Set RentalPoint Integration Parameter

Email support@rentp.com with the keys generated from the above configuration. RentalPoint support will execute the steps below with you over a screen share as we will need you to input your login details to confirm the integration.

Once Quickbooks Online is configured for integration with third party software, proceed to setting up parameters below. If you skipped this step, see detailed instructions on how to configure Quickbooks Online in the section above.

1. Goto Setup-->Settings and Preferences-> Account Parameters 21 "Export Parameters"



2.

	= Re	ntal <i>Point3</i> DB [12.0.22.5] Rev [5048]		
	Settin	gs and preferences Control panel		
		😭 Company name	Accounts	
3.	Accourt	nt Control panel		
	Home / S	ettings And Preferences / Account		
		3. Payment Methods	•	(j)
		7. Custom Cash Types	Settings	(j)
		21. Export parameters	2	Ū
		22. Setup G/L Accounts	\$	(j)

### Copy/Paste your Client ID and Secret to the 'company' section,

Setup Account Export		×
○ Disable Export	QB Online Production ID ABiyvhBToZweBKD9o4IRohe25jreYjAYLGzfnH49DgDp4dXLw	Get Tax List
○ Quick Books Desktop	QB Online Production Secret	Allow invoice payment via online banking
Quick Books Online	267YBDD8pHLwzcx53Cqnn3v2ZzZww38EiDhUDSyp	Allow invoice payment via credit card
Sandbox is	QB Online Sandbox ID	Account type
used for testing	QB Online Sandbox Secret	○ Sandbox
	Root URL https://server.rentalpointsoftware.com:99999/rp3/	
		• •

then ensure your Root URL is populated with your RentalPoint3 software link. Keep in mind the entries are case sensitive.

Setup Account Export	t	×
O Disable Export	QB Online Production ID ABlyvhBToZweBKD9o4IRohe25jreYJAYLGzfnH49DgDp4dXLw	Get Tax List
Quick Books Desktop	QB Online Production Secret	Z Allow invoice payment via online banking
Quick Books Online	267YBDD8pHLwzcx53Cqnn3vz2zz/ww38ElDn0DSyp	Allow invoice payment via credit card
	QB Online Sandbox ID	Account type
	QB Online Sandbox Secret	O sandbox
	Port I IPI	INTUIT Developer Documentation v APICapilorer v Support v
	https://server.rentalpointsoftware.com:99999/rp3/	App Country App Co
		Security           Wabook         Rusic app lafe         App URLs         App tames of services         App categories         Gaseboardine         Resplated lockardine           Premainer         Rusic app lafe         App URLs         App tames of services         App categories         Gaseboardine         Resplated lockardine
		Anaphia     A
		adors un al Vir Synort et rellev gats for Sin Carlos and U.S. Compliance Compliance Development UR regards can be HTP ar HTTP's Metatyles Taxes and complexity and of Oth ad Sin and on the III and III and III and III
		Instancesengen unsukken versionen einen ei
		ADD1 devictors           https://server.ede/ado/do/bave.com/99999/pb/allock/vetings         C           eXEXT_Server.ede/ado/do/bave.com/99999/pb/allock/vetings         C
		Add URI

#### **Glossary**:

Then add **qb.redirect.me** into your system hosts file *on the workstation you will export from* (you may do this on many workstations if needed)

1. Open an elevated command prompt



2. Then type notepad C:\Windows\System32\drivers\etc\hosts

Administrator: Command Prompt
Microsoft Windows [Version 10.0.19041.508] (c) 2020 Microsoft Corporation. All rights reserved.
C:\WINDOWS\system32>notepad c:\windows\system32\drivers\etc\hosts

- 3. Copy/Paste or type these lines into the file
  - 1. 127.0.0.1 qb.redirect.me
  - 2. **127.0.0.1** myserver.rentalpointsoftware.com where 'myserver' is the server name used for your RentalPoint3 access



4. Save and exit the file <Ctrl S>

#### Add Security Certificate to Google

A security certificate has been provided as part of your RentalPoint Software installation. To avoid the message below, you'll need to install the security certificate with your Google Chrome browser settings.



#### Your connection is not private

Attackers might be trying to steal your information from **qb.redirect.me** (for example, passwords, messages, or credit cards). <u>Learn more</u> NET:ERR\_CERT\_AUTHORITY\_INVALID

#### Using Google Chrome

- 1. open a webpage to chrome://settings
- 2. then click Privacy & Security
- 3. next click Security (Safe Browsing....)



4. Scroll down to Manage Certificates and click the icon to access

Use secure DNS Determines how	; v to connect to websites over a secure connection	-
Wi	th your current service provider cure DNS may not be available all the time	
O Wi	th Custom 👻	
	Enter custom provider	
Manage certific Manage HTTPS	ates /SSL certificates and settings	Z 🛑 4.
Google Advance Safeguards the	ed Protection Program personal Google Accounts of anyone at risk of targeted attacks	Z

5. Intermediate Certification Authorities, then Click IMPORT

Intended purpose: <a>All&gt;</a> Intermediate Certification Au	Certificates	s ertification Aut	horities Trusted Publ	×
Issued To AAA Certificate Ser AddTrust External Baltimore CyberTru Certum CA Certum Trusted Ne Chambers of Comm Class 3 Public Prima COMODO RSA Cert Copyright (c) 1997	Issued By AAA Certificate Services AddTrust External CA Baltimore CyberTrust Certum CA Certum Trusted Netw Chambers of Commer Class 3 Public Primary COMODO RSA Certific Copyright (c) 1997 Mi	Expiratio 12/31/2028 5/30/2020 5/12/2025 6/11/2027 12/31/2029 7/31/2038 8/1/2028 1/18/2038 12/30/1999	Friendly Name Sectigo (AAA) Sectigo (AddTrust) DigiCert Baltimor Certum Certum Trusted Chambers of Co VeriSign Class 3 <none> Microsoft Timest</none>	< III
Import Export Certificate intended purpose	Remove S		Advan View Clos	ced

6. Click NEXT to use the import wizard

÷ 🍹	Certificate Import Wizard
	Welcome to the Certificate Import Wizard
	This wizard helps you copy certificates, certificate trust lists, and certificate revocation lists from your disk to a certificate store.
	A certificate, which is issued by a certification authority, is a confirmation of your identity and contains information used to protect data or to establish secure network connections. A certificate store is the system area where certificates are kept.
	To continue, click Next.
	D. Next Cancel

7. Locate the file <u>qb.redirect.me.crt</u> in your RentalPoint\sys folder (If you're not sure where this is, right click on the icon you use to run RentalPoint and click 'open file location' to find out where RentalPoint was installed on your device.)

 $\times$ 

R/	<b>,</b>			
ē.,	Open			
RentalP	Open file location 🥢			
	Pin to Start menu (Classic Shel	II)		
(e) 🧧	Certificate Import Wizard			
0 -				
F	ile to Import	7.		
	Specify the file you want to import.			
	File name:			
		Browse		
	Note: More than on	Open		
	Note: More than or Personal Informa	Open System (C:)  RentalPointV11  Sys	<u>ک</u> ب	Search Sys
	Note: More than or Personal Informa Dersonal Information Personal Information Personal Person	Open System (C:) → RentalPointV11 → Sys	s د	Gearch Sys ﷺ ▼ □
	Note: More than or Personal Informa Cryptographic Me Microsoft Serialis	Open System (C:) ▶ RentalPointV11 ▶ Sys	v C	Search Sys IIII ▼ [
	Note: More than or Personal Informa Cryptographic Me Microsoft Serialis	Open System (C:)  RentalPointV11  Sys	V C	Search Sys ﷺ ▼ [ Type
	Note: More than or Personal Informa Cryptographic Me Microsoft Serialis	Open System (C:) → RentalPointV11 → Sys Name Que A Name Que A Name A Name A Name A A A A A A A A A A A A A A A A A A A	C     Date modified     28/09/2020 19:12	Search Sys
	Note: More than or Personal Informa Cryptographic Me Microsoft Serialis	Open System (C:) ▶ RentalPointV11 ▶ Sys Name Que Que Que Que Que Que Que Que Que Qu	C     Date modified     28/09/2020 19:12	Search Sys
	Note: More than or Personal Informa Cryptographic Me Microsoft Serialis	Open System (C:) ▶ RentalPointV11 ▶ Sys Name Que Que Que Que Que Que Que Que Que Qu	C     S     Date modified     28/09/2020 19:12	Search Sys
	Note: More than or Personal Informa Cryptographic Me Microsoft Serialis	Open System (C:)  RentalPointV11  Sys Name Quickly gb.redirect.me.crt	C     Date modified     28/09/2020 19:12	Search Sys
	Note: More than or Personal Informa Cryptographic M Microsoft Serialis	Open System (C:) ▶ RentalPointV11 ▶ Sys Name Que to the second secon	✓ ℃     S     Date modified     28/09/2020 19:12	Search Sys
	Note: More than or Personal Informa Cryptographic M Microsoft Serialis	Open System (C:)  RentalPointV11  Sys Name	<ul> <li>✓ C S</li> <li>Date modified</li> <li>28/09/2020 19:12</li> </ul>	Search Sys

8.

E	Sertificate Import Wizard
	File to Import
	Specify the file you want to import.
	<b>F1</b>
	rue name: C:\RentalPointV11\Sys\qb.redirect.me.crt Browse
	Note: More than one certificate can be stored in a single file in the following formats:
	Personal Information Exchange= PNCS #12 (.PFA,.P12) Cryptographic Message Syntax Standard- PKCS #7 Certificates (.P7B)
	Microsoft Serialised Certificate Store (.SST)
	8. Next Cancel
	<u>H</u> ext Cancer
9.	
9.	Sertificate Import Wizard
9.	Certificate Import Wizard      Certificate Store      Certificate stores are system areas where certificates are kept.
9.	Certificate Import Wizard  Certificate Store  Certificate stores are system areas where certificates are kept.  Windows can automatically select a certificate store, or you can specify a location for the certificate.
9.	Certificate Import Wizard     Certificate Store     Certificate stores are system areas where certificates are kept.     Windows can automatically select a certificate store, or you can specify a location for the certificate.     Automatically select the certificate store based on the type of certificates
9.	Certificate Import Wizard  Certificate Store Certificate stores are system areas where certificates are kept.  Windows can automatically select a certificate store, or you can specify a location for the certificate.  Mindows can automatically select the certificate store based on the type of certificate  Automatically select the certificate store based on the type of certificate  Delace all certificates in the following store
9.	Certificate Import Wizard  Certificate Store Certificate stores are system areas where certificates are kept.  Windows can automatically select a certificate store, or you can specify a location for the certificate.  Mindows can automatically select the certificate store based on the type of certificate  Automatically select the certificate store based on the type of certificate  Date all certificates in the following store  Certificate store: Intermediate Certification Authorities  Browse
9.	Certificate Import Wizard  Certificate Store Certificate stores are system areas where certificates are kept.  Windows can automatically select a certificate store, or you can specify a location for the certificate.  Mundows can automatically select the certificate store based on the type of certificate  Automatically select the certificate store based on the type of certificate  Certificate store:  Intermediate Certification Authorities  Browse
9.	Certificate Import Wizard  Certificate Store Certificate stores are system areas where certificates are kept.  Windows can automatically select a certificate store, or you can specify a location for the certificate.  Automatically select the certificate store based on the type of certificates  Automatically select the certificate store based on the type of certificates  Certificate store:  Intermediate Certification Authorities  Browse
9.	Certificate Import Wizard  Certificate Store  Certificate stores are system areas where certificates are kept.  Windows can automatically select a certificate store, or you can specify a location for the certificate.  Automatically select the certificate store based on the type of certificate  Automatically select the certificate store based on the type of certificate  Certificate store:  Intermediate Certification Authorities  Browse
9.	Certificate Import Wizard  Certificate Store  Certificate stores are system areas where certificates are kept.  Undows can automatically select a certificate store, or you can specify a location for the certificate.  Automatically select the certificate store based on the type of certificates  Automatically select the certificate store based on the type of certificate  Certificate store:  Intermediate Certification Authorities  Browse
9.	Certificate Import Wizard  Certificate Store Certificate stores are system areas where certificates are kept.  Mindows can automatically select a certificate store, or you can specify a location for the certificate.  Automatically select the certificate store based on the type of certificate  Automatically select the certificate store based on the type of certificate  Certificate store:  Tetrimediate Certification Authorities  Browse
9.	Certificate Import Wizard      Certificate Store     Certificate stores are system areas where certificates are kept.      Modows can automatically select a certificate store, or you can specify a location for     certificate.      Automatically select the certificate store based on the type of certificate     Jaca all certificates in the following store     Certificate store:     Intermediate Certification Authorities     Decomese.
9.	Certificate Import Wizard Certificate Store Certificate stores are system areas where certificates are kept. Windows can automatically select a certificate store, or you can specify a location for the certificate. Important and the following store Certificate store: Intermediate Certification Authorities Browse
9.	Certificate Import Wizard     Certificate Import Wizard     Certificate Store     Certificate stores are system areas where certificates are kept.     Widows can automatically select a certificate store, or you can specify a location for     certificate.     Outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select the certificate store based on the type of certificate     outomatically select

								X
		Cortificato In	aport Wiz	rard				
	<b>S s</b>	Certificate in	nport wiz	aru				
		Completin	g the Ce	rtificate Im	port Wiza	ard		
		The certificate wi	ll be importe	d after you click H	inish.			
		Ver here ere ife	والمعالم المعالم					
		Tou nave specifie	ed the follow	ng setungs:				
		Certificate Stor	e Selected	Automatically det	ermined by the	wizard		
		File Name		C:\RentalPointV1:	1\Sys\qb.redire	ct.me.crt		
				4		Einic	Cane	al
					i.	<u>r</u> inisi	Canc	EI
11.								
	Certificat	e Import Wizard		×				
		The import was	successful.					
		11 -						
			OK					
		•					V	
				Certificate	S		^	
			- "					
	I <u>n</u> tendeo	i purpose: </th <th>All&gt;</th> <th></th> <th></th> <th></th> <th>¥</th> <th></th>	All>				¥	
	Person	al Other People	Intermedia	te Certification A	uthorities Tru	sted Root Cert	tification < >	
			1					
	Issu	ed To	Issued E	By	Expiry Date	Friendly Nam	ie 🔨	
		igiCert SHA2 Secu	DigiCert	Global Root CA	08/03/2023	<none></none>		
		lobalSign Organiz.	GlobalSi	gn Root CA	20/02/2024	<none></none>		
		o Daddy Secure C	Go Dado	ly Root Certifi	03/05/2031	<none></none>		
		licrosoft Code Sig. licrosoft Code Sig.	Microsof	t Root Certifi	31/08/2020	<none></none>	≡	
		licrosoft Code Sig. licrosoft Windows	Microsof	t Root Certin	31/12/2025	<none></none>		
		b.redirect.me	ab.redir	ect.me	28/09/2021	<none></none>		
		oot Agency	Root Ag	ency	31/12/2039	<none></none>		
		ymantec Class 3 S	VeriSign	Class 3 Public	30/10/2023	<none></none>	~	
		rt Export	t E	<u>l</u> emove		[	<u>A</u> dvanced	
	Impo	rt Export	t <u>F</u>	lemove		[	<u>A</u> dvanced	
	Impo	rt Export	t E	lemove		[	<u>A</u> dvanced	
	Impo	externation texts and the second seco	t E	lemove		[	<u>A</u> dvanced	
	Impo Certific	rt Export	oses	emove			<u>A</u> dvanced	
		t Export	oses	emove			<u>A</u> dvanced	
	Impo Certific	tt Export	oses	emove		]	Advanced	

- Use Sandbox for a TEST account or QuickBooks trial. Use Production for live account
- Copy/Paste your ID, Secret and URL from your Quickbooks setup account.
- Check 'Allow invoice payment' if you would like your invoices flagged in Quickbooks for online payment.
  - Some users send their invoices from RentalPoint to Quickbooks before sending the invoice out to the client from Quickbooks. These checkboxes allow you to set your Quickbooks invoice payment options during the import process
- Finally, click Get Tax List to pull your tax codes from Quickbooks and follow the online instructions to complete setup.

○ Disable Export	QB Online Production ID	
		Get Tax List
O Quick Books Desktop	QB Online Production Secret	Allow invoice payment via online banki
Quick Books Online		Allow invoice payment via credit card
	QB Online Sandbox ID	Account type
	ABKp5NYH6GOb7HJM2h4FwqrFNsbOfseh29LfYuLcYX7i9Np	○ Company
	QB Online Sandbox Secret	Sandbox
	VA8lhyqQ7R6yIn1GIcUR2EsGE2zZjIrU6EV08uuV	
	Root URL	
	https://server.rentalpointsoftware.com:99999/rp3/	



## 5. Grant Operator Privileges

'Can Use Quickbooks Online Integration' must be checked in users operator privileges in order to have the ability to Export Accounts to QuickBooks Online. Goto Setup-->Operators to grant the privilege or see your System Administrator for access

RP Edit Group F	ecord : ADMINIST	RATOR									×
Group Nan	ne Bookings	Sub rent	tals and Transfers	Customers	and Vendors	Pro	ducts and P	O's	Checkout, Return	and	Maintenance
Reports	Printing Optio	ns Setu	up and Utilities	Contact Mar	nagement Acc	ess	Other	Crev	w and Activities	Bo	oking Scope
Reports       Printing Options       Setup and Utilities       Contact Ma         Setup       Set up Payment Terms       Set up Salespersons       Set up Salespersons         Set up Salespersons       Set up Freight       Set up Trucks       Set up Trucks         Set up Trucks       Set up Rooms       Set up Trucks         Set up Dovisions       Set up Divisions       Set up Currencies         Change Setup Parameters       Reset Parameters         Reset Parameters       Can Remove Parameter Setup Lock         Set up Locations       Can Disable Login Access         Can Disable Login Access       Set up Expense Codes         Set up Cancellation Reasons       Set up Activities         Set up Activities       Set up Target Margins         Set up Target Margins       Set asset stop date					Utilities         Utilities         Format Phone Numbers         Re-load Stored Procedures         Account Export         Import Account Balances         Can Upgrade Data Files         Display Log Files         Import Files         Product Setup Utilities         Can Change Attachments Document Path         Archive Old Data (Bookings, Documents, POs)         Unarchive Bookings         Purge Old Data (Bookings, Customers, Products)         Can Use Excel Query Builder         Can Use Quickbooks Online Integration						
					Locking Can Create Admin Lock Can Remove Admin Lock Can Unlock a Booking (while being modified) Can Lock/Unlock Booking for Scanning in Checkout Can Lock/Unlock Sub rental for Scanning in Checkout Log in Can Change Password Can Change Operator Defaults						
🖻 All	🚀 Clear A	AII	🖻 All In Tab	🚀 Clea	ar All In Tab		🕅 Find		🗸 ОК		× Cancel