RP3 Release Notes

Last Modified on 10/11/2026 9:00 am EST

12.1.13.2 Rev 8275 Nov 10th 2026

RP3

Bug Fixes:

- PR6610 Inconsistent picture display in product tree
- PR6664 Error adding labour products
- PR6714 Fixed inconsistent UI
- PR6738 Technician availability on a booking when end time equals next assignment start time
- PR6740 Crew operator privileges not saving properly when modified
- PR6769 Issue trying to delete an old asset from a roadcase
- PR6770 Issue with Purchase Orders receiving generic items

12.1.13.1 Rev 8257 Nov 2nd 2026

RP3

Bug Fixes:

- PR6118 Invoicing Master Billed Projects intermittently fails
- PR6744 Warehouse/Client Active mute checkbox issue
- PR6763 Asset Status v Running Balance figures with unpacked racks can be inconsistent when POs are received
- NOPR Issue cancelling a booking

Development:

- PR6625 Managed Customer Account Warning

Crew Portal

Development:

- PR6592 Added refresh button to Crew Portal window

Online Store

Development:

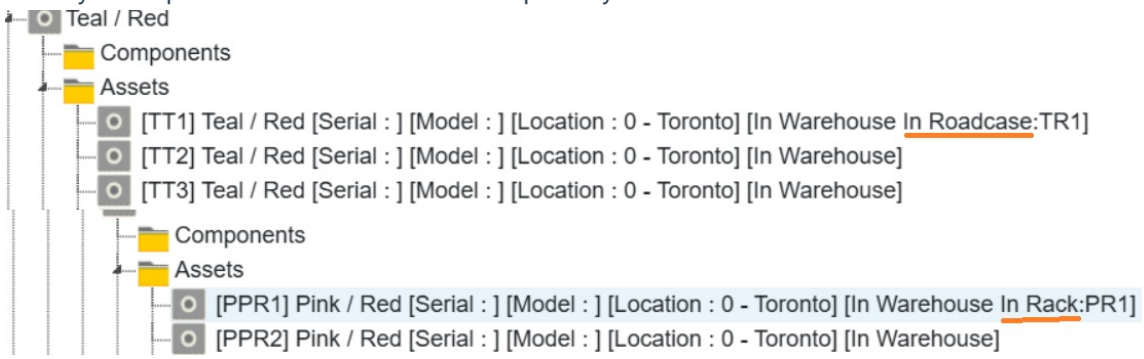
- PR6698 Added a list of upcoming shows to the Online Store so that the user can select a show and load show details to the order they are building

12.1.12.0 Rev 8237 Oct 15th 2026

RP3

Bug Fixes:

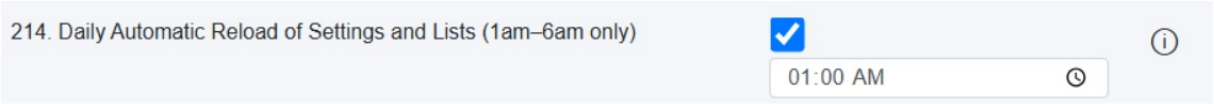
- PR5546 Notify the user when attempting to cancel a booking that has picks on it.
- PR6705 Shortage issue with Two Way Transfers resolved in stored procedure
- PR6717 Fixed product count on dashboard
- PR6727 Errorlog issues addressed
- PR6728 Direct Asset Transfer (DAT) issues when 'Checkout Affects Availability' and gear is checked out early.
    - Item tran dates will now be set to the date specified in the direct asset transfer window.
- PR6729 Items packed in a roadcase are showing under the 'in rack' column suggesting that they are out of general availability
    - Fixed the rack count
    - Identify items packed in roadcase and rack separately in treeview



- PR6730 Exception error saving asset record.
- PR6734 PO pricing not calculating correctly for some line items

Development:

- PR6508 Added right click menu to bookings on the Project grid
- PR6545 Recent Products Window
- PR6431 Added Operational parameter #214 to set the time to auto reload the settings and lists each day



- NoPR Added Direct Asset Transfer detail to Audit Trail

Online Store:

Bug Fixes:

- PR6722 Details lost from checkout
    - Save the data when the view is changed or the submit button or back button is clicked.
    - Restore the data when the checkout is activated again
- PR6723 Improved many caption messages
- PR6724 Added email confirmation when signing up for an account

Development:

- PR6709 Added a store setting to hide the number of days rental when checked

Acceptance Testing:

- PR6675 Add labour services to online store
- PR6707 Added 'By invitation only' option to Store
    - When "By invitation only" is checked
        - Shoppers can only gain access to the store if they have a username and password already and are logged in.
        - The 'create a new user account' option is disabled

12.1.11.1 Rev 8182 Sep 22nd 2026

RP3

Bug Fixes

- PR6726 Issue with saving and renaming Headings on the booking Equipment Grid
- PR6704 Moving assets from one product to another disrupts maintenance history
    - Prevent move of asset while out of service
    - Stop saving history records for every asset packed in a rack as the details and/or pricing may not apply. Also these records were added without a return date which can be confusing on the asset movements.

12.1.11.1 Rev 8165 Sep 18th 2026

RP3

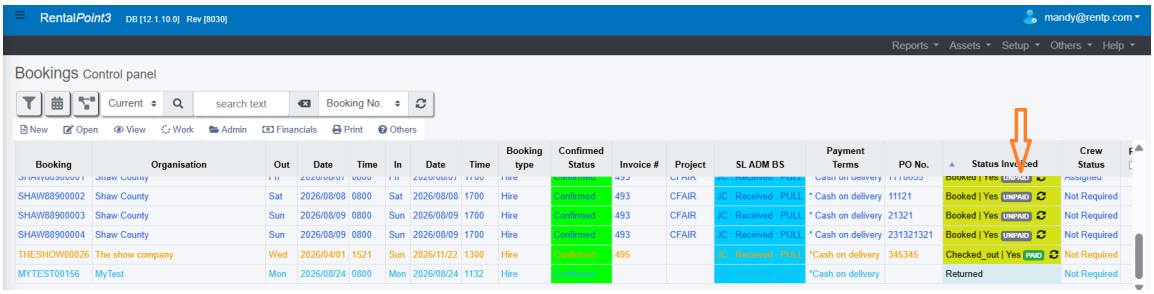
Bug Fixes

- PR5129 Master Bill Report issues with second pass
- PR5866 Improvements made to Audit Trail reporting
- PR6494 Room Schedule Report fixes
- PR6616 Security Deposit currency display issues
- PR6654 ensure that transfers can never have a transfer to location different from return to location when transfers are one way only. Any transfer with the issue will be corrected automatically on final return or when opened and saved.
- PR6657 Fixed label in Master Billing window
- PR6667 Partial receive errors on large purchase orders
- PR6687 Statement of Work doesn't save
- TX67562 Display error when using internal product descriptions on RTF templates
- TX67902 Allow non-barcoded systems to use open/project return
- Fixed bug in security deposit calculation
- PR6720 Fixed manage reservations so it doesn't assign the same datetime booked to two lines with the same product.

Acceptance Testing:

- PR5299 Profit Analysis Report option from Project menu
- PR6570 Improvements to import field matchings
- PR6618 Add a dropdown list to the Pick view to select assets that are asset tracked
- PR6655 Multi Stage Invoicing rounding issue
- PR6690 Operator privilege issues when attempting to delete a project

Development

- PR6626 Added an extra filter to Product Setup to identify products included in Online Store
- PR6669 Added new deposit amount calculation methods https://rentalpoint3.knowledgeowl.com/help/security-deposits
- PR6672 Added 'Paid/Unpaid' display status to invoiced bookings on the Booking Grid. This value can be refreshed with the icon beside it (if invoices have been paid / credited /re-invoiced since the financials tab was last opened)
    - 

Online Store:

Bug Fixes

- PR6635 Delivery location gets lost every time the checkout is entered
- PR6639 Main graphic upload and appearance missing
- PR6656 Online Store glitches
- PR6658 Online Store issue when adding delivery location
- PR6663 Availability incorrect in store
- PR6670 Clicking "Add" button sometimes opens Quick view and some times adds the product
- PR6711 Improved captions in checkout window

Acceptance Testing:

- PR6627 Allow import of Sales type products
- PR6640 Online Store Administrator Setup option added to RP3 when Online Store is in use
- PR6645 Include components for components in Online Store
- PR6659 Added checkboxes for some Online Store fields
- PR6696 Added functionality to add customer address at checkout if not already entered
- PR6713 Import store order - set prep and deprep dates to 'unchecked' on a booking after an import from the Store

Development

- PR6492
    - Import a booking with second tax calculation
    - Hide ratings from products
    - Added images to project
    - Added Google Analytics
    - Added database migration files
    - Added recently viewed products
- PR6617 Accept a deposit in store checkout
    - RTF Insert fields added
        - &DEPPD& - Deposit Paid
        - &FINLPD& - Final Payment Less Deposit
- PR6636 Mission statement and spotlight

- PR6637 Added 'pickup' as an option on checkout page
- PR6638 Added second tax calculation to Online Store
- PR6641 Added 'hide prices' checkbox
- PR6642 Hide ratings from the products
- PR6649 Show or hide Product Notes in Online Store
- PR6651 Added RentalPoint API access from RP3 for clients using Online Store
- PR6660 Added 'Delete my Account' option
- PR6692 Added an option to invite the shopper to log into the store (instead of the shopper having to set up an account to check out)
- PR6693 Added a new 'Welcome' content template
- PR6694 Added Captcha functionality
- PR6695 Added a checkbox to show or enter the venue address
- PR6702 Add option to set the shopping cart to automatically open when items are added
-

12.1.10.0 Rev 7975 July 15th 2026

Bug Fixes:

- PR6630 Follow up pop ups at the wrong date and time
- PR6616 Fix security deposit amount in single currency mode
- PR6618 Add a drop down list to the pick view to select assets that are asset tracked
- PR6632 Assets not scanning into maintenance correctly
- PR6607 Change status to OUT when invoice is printed (per OP #66)

Development:

- PR6492 *Online Store* now available in RentalPoint

12.1.9.1 Rev 7936 June 25th 2026

Bug Fixes:

- 6621 Date entry/edit problem in PO view
- 6634 Ability to approve/unapprove POs
- PR6492 Online Store Fixes

Development:

- PR6618 Added a dropdown list to the pick view to select assets that are asset tracked

12.1.9.0 Rev 7927 June 18th 2026

Bug Fixes:

- PR6539 Time display issue on RTF templates
- PR6576 PO Assigned number changing to vendor code
- PR6527 Undoing a return for non tracked gear
- PR6584 Issue with contact being lost on customer entry
- PR6522 Venue Room stored incorrectly
- PR6590 Issue with Booking status when changing from HP to LP

- PR6596 Should not need to enter customer phone when using sequential customer codes
- PR6594 Ensure extra items added during transfer maintain their client active/mute status
- PR6597 Copy designation button adds a prefixed space on crew tab
- PR6599 New customer default sales price incorrect
- PR6582 Single location display issues in inventory setup
- PR6450 Various crew tab issues resolved
- PR6604 Undo checkout issue
- PR6534 Technician Showsheet update
- PR6380 When logging in default location is not selected
- PR6148 PO lost its approval after post and partial receipt
- PR6612 Installation instructions printing incorrectly on RTF templates
- PR6608 Issue printing packing slip with large number of checkout sessions
- PR6492 Fixed days using in UI

Development:

- PR6578 Added manufacturer field to Inventory
- PR6589 Assets display in orange in Inventory when out to maintenance
- PR5990 Added option to return unused equipment

12.1.8.0 Rev 7749 March 27th 2026

Bug Fixes:

- PR6377 Calendar issue when hiding unchecked dates
- PR6532 Issue with Technician unassign
- PR6328 Running balance issue when transfers are short at source location
- PR6559 Issue with maintenance records coming back into Rental Stock. Added a confirmation message before returning a single item from the maintenance window.
- PR4828 Version info - fixed bug with incorrect hire price.

Development:

- PR6495 Added floor plan to Room setup

12.1.7.0 Rev 7685 Feb 25th 2026

Bug Fixes:

- TX65472 Failure to send email
- PR6546 Product Tree bugs

12.1.6.0 Rev 7669 Feb 17th 2026

Bug Fixes:

- PR6524 All returned items WH Muted on final checkout when items left off
- Bug opening the booking grid for the first time after login, the booking grid now opens at the default location for the user.
- Customer window freezes on save

12.1.5.0 Rev 7658 Feb 9th 2026

Bug Fixes:

- PR1415 Accessories for accessories, components for components
- PR5728 Project Optimization improvements
- PR6479 Add Refresh option to Product Window on Equipment Grid
- PR6485 HMB report glitches
- PR6493 Incorrect Booking Number created when using new customer in booking
- PR6494 Room Schedule report
- PR6498 Fast Report Copy Error
- PR6502 Alternative Fast report Invoice
    - fix fast report properties save issue
    - add alternative billing report
    - improvements to project area UI
- PR6503 Add RTF template directory to location table
- PR6506 Venue tab issues
- PR6513 Fixed storage of customer organization. Populated project dates when project is created within the booking
- PR6516 Fixed issues with regions
- PR6517 Bill To company fixed in Project quote using Master Billing
- PR6526 Running Balance region and location overlap on a small screen
- PR6529 Product accessory pricing issue on increment
- Fixed bugs in setting up RTF word template list when Multi location is in use
- Users with a default location set now see only bookings for that location on sign-in. The secondary focus has been changed from **All** to **Location**.

12.1.4.4 Rev 7577 Jan 14th 2026

Bug Fixes:

- PR6482 Error log Issues addressed
- PR6501 Asset movement now tracked by Asset ID instead of product code and stock number
- PR6500 Quote shortage issue resolved
- TX65076 Issue unlocking booking for scanning resolved

Development:

- PR6479 Refresh option added to Product Window on Equipment Grid

12.1.4.3 Rev 7534 Dec 12th 2025

Bug Fixes:

- PR6460 Overdue for Return - Top work menu unresponsive
- PR6486 Issue closing Manage Reservation window
- PR6438 Duplicating a booking, DeprepON needs to be cleared

12.1.4.2 Rev 7525 Dec 3rd 2025

Bug Fixes:

- PR6470 Issue duplicating products on pick screen
- Issue addressed with viewing Audit Trail

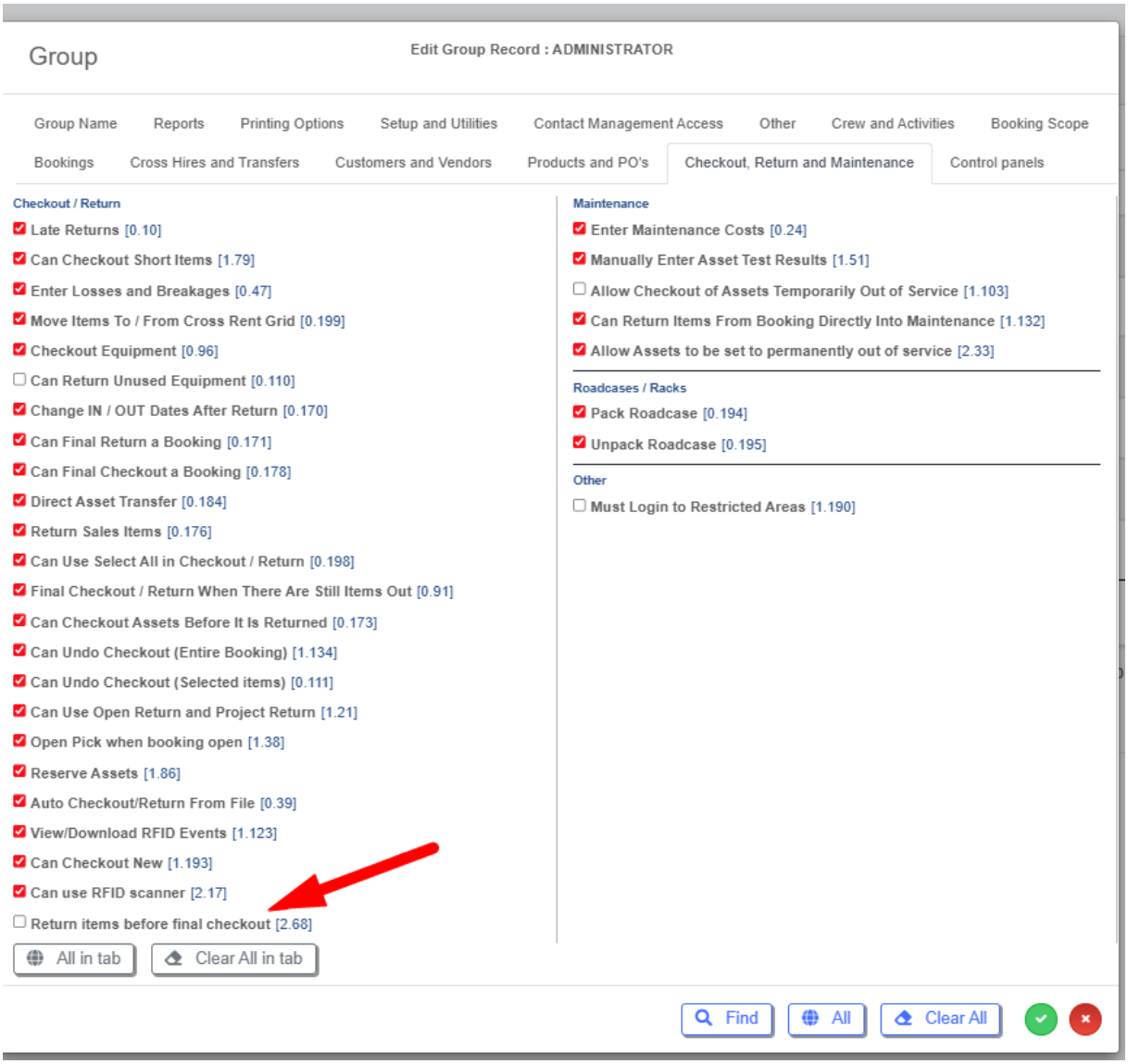
12.1.4.0 Rev 7502 Nov 25th 2025

Bug Fixes:

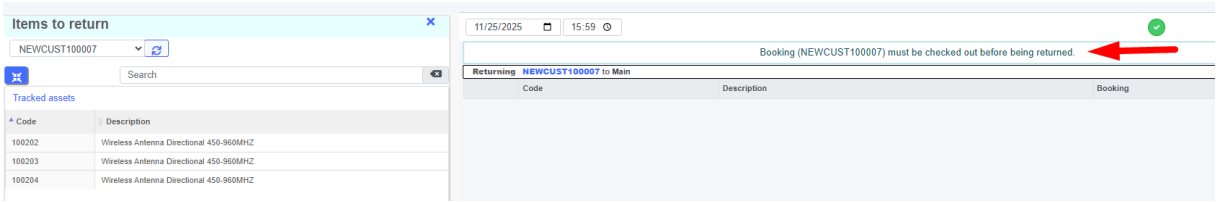
- PR6060 Labour Update Not importing (12.0.22.31)
- PR6406 The remote host closed the connection - fixed
- PR6407 Cannot Setup New Locations in RP3
- PR6440 Secondary contracting skills won't save in RP3 without expiry date
- PR6445 Potential Sub Rental Button Error
- PR6446 Calendar Integration Issues
- PR6459 Return to Different Locations – Issue with localLocn
- PR6467 Resolved invoice print issue
- PR6472 Addressed errorlog PO bugs plus crew expenses
- PR6473 Addressed errorlog – printJobCosting, PrintQuote, Profit MarginU etc
- PR6477 Running balance /Archive issue
- PRRP Equipment Discount Issue (no number)

Development:

- PR6399 Added Pull Action List (WIP)
- PR6452 Added a new operator privilege to control what users are permitted to return items to a booking before the booking has been final checked out.



- With the permission unchecked, users will be notified in the return window that the booking must first be final checked out before items can be returned to it.



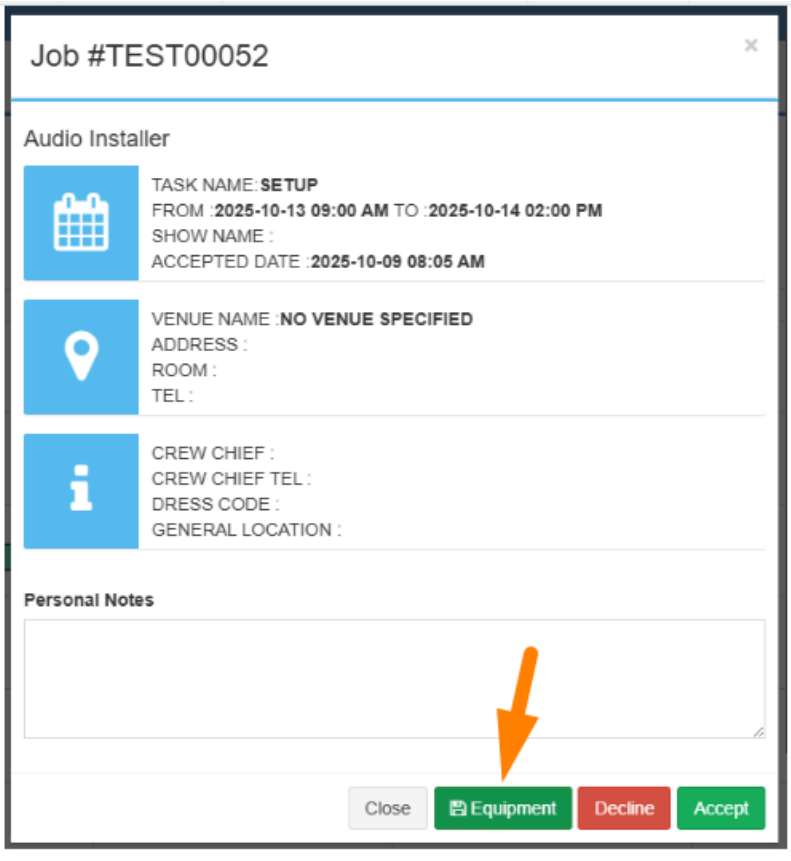
12.1.3.0 Rev 7422 Oct 14th 2025

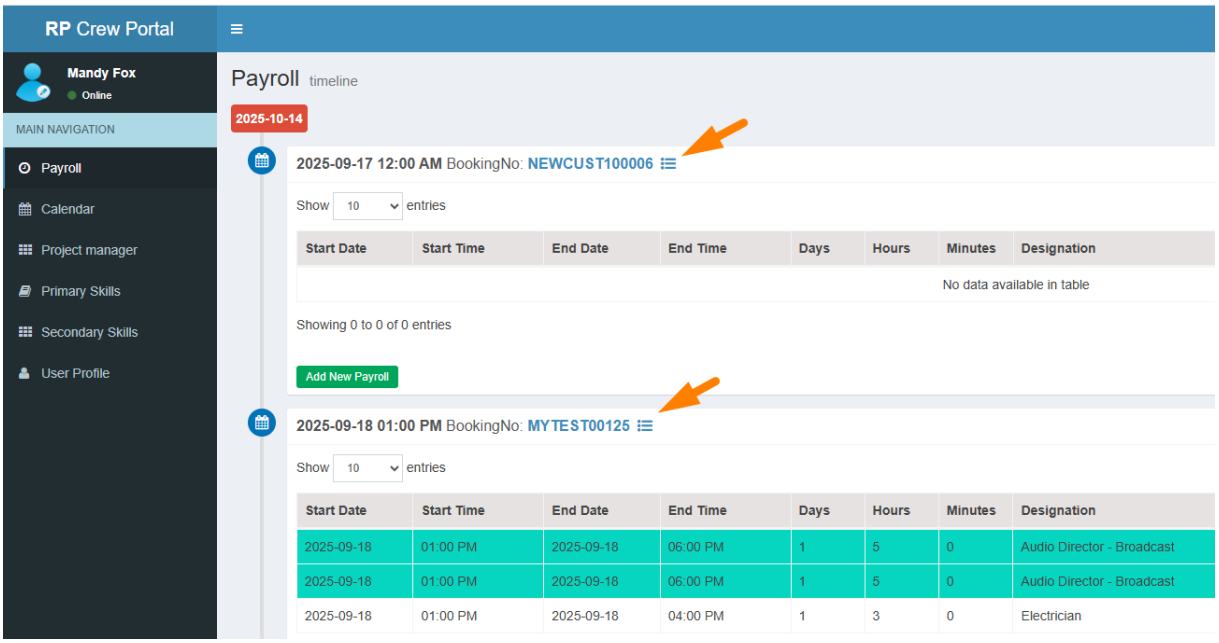
Bug Fixes:

- PR6095 Product Listing Report doesn't reflect product cost correctly when assets is not checked
- PR6170 Transfer issues when display is not refreshed
- PR6341 Pick issues with stray 'Added at Checkout' lines
- PR6374 Sale item checkout issue when sale items packed in rack
- PR6376 Light Pencil bookings sometimes saved with incorrect status - fixed
- PR6381 QuickBooks error exporting invoices with apostrophe in the company name
- PR6389 Undo checkout muting all lines except comments
- PR6400 System out of memory exception

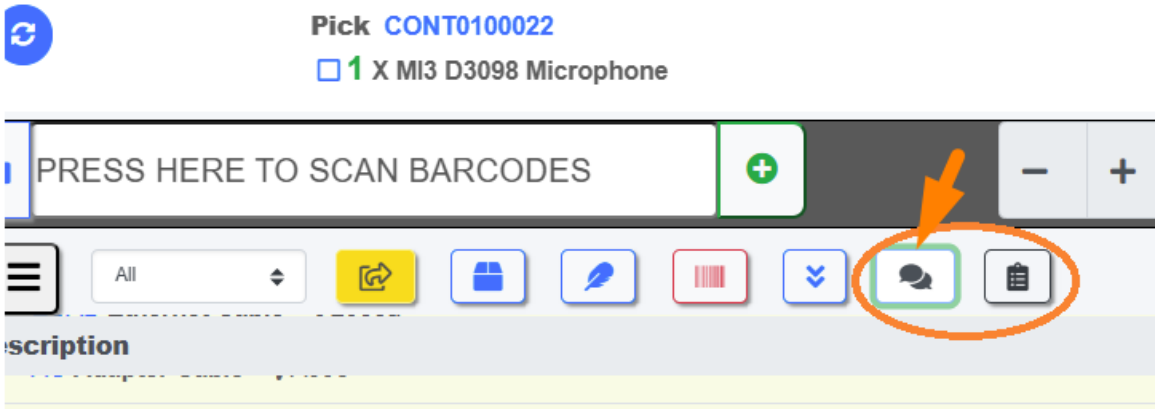
- PR6401 Multiple picks showing in Pick Screen
- PR6403 Issues with booking when two users are in the same job
- PR6404 Issues with Venue Floorplan storage
- PR6409 Index out of range error
- PR6410 Duplicate bookings resets dates to today
- PR6413 Issue with large booking freezing
- PR6414,6419 Issues with sundry saving
- PR6415 Fixed bug in transfer view
- PR6416 Issue merging special character in Product Description - RP3 RTF templates
- PR6417 Phantom locks on sub rental orders/POs
- PR6418 Manage Reservations screen info refreshes blank
- PR6423 Issues adding specific stock item to transfers
- PR6432 Issue toggling more than one item to backup
- PR6433 Added additional logging

Development

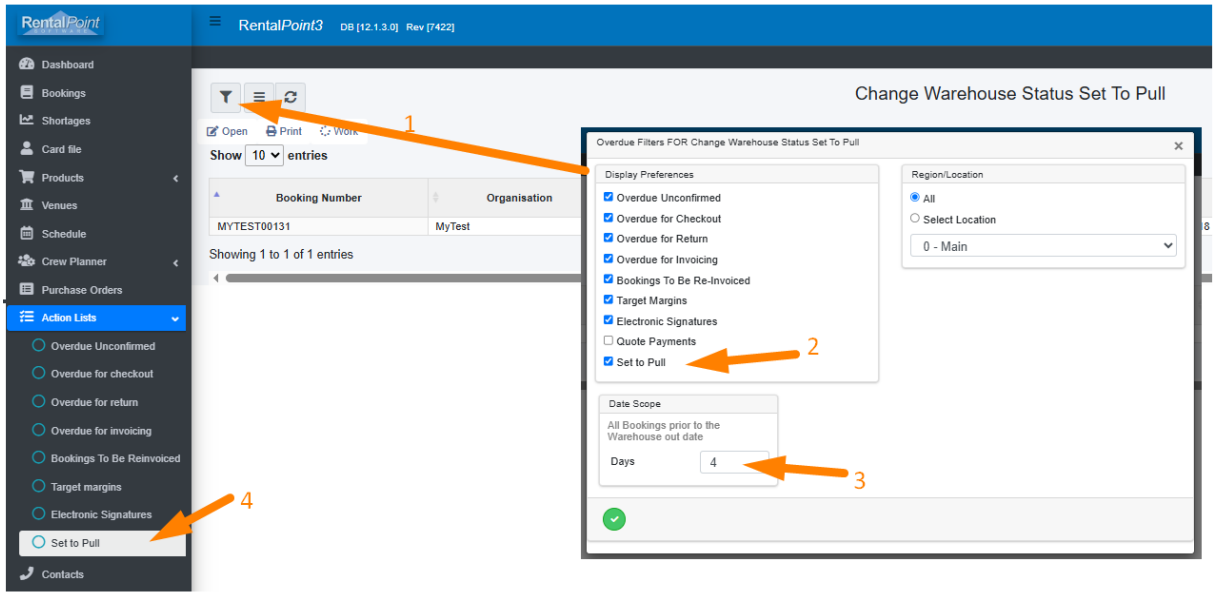
- PR6045, 6097 Add technician filter to Job Costing Report
- PR6093 Sort order added to Top Sub Renal Products Report
- PR6337 Added ability to see equipment list from RPCrew
  - 



- PR6344 Added new display fields to Product Information window
- PR6346 See comments in Pick window with toggle on/off icon
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- PR6399 Added Pull Action List
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12.1.2.2 Rev 7331 Sep 11th 2025

Bug Fixes:

- PR6376 Issue with booking_type_v32 and BookingProgressStatus
- PR6097 Job Costing Report (add technician group filter)
- PR6090 Locking review
- PR6095 Product Listing Report Issues
- PR6346 Comments now in Pick Window
- PR6388 Shows Randomly Setting to checked out
- PR6379 Templates merge with accents in data
- PR6382 Date arrows not working on booking control panel
- PR6338 Add download option to view
- PR6277 Login screen hide password
- PR6326 RP3, Change Prices from Inventory Setup
- PR6093 Top Sub Rental Products Report - Sort order
- PR5796 Tech Rates not hidden correctly when operator priv used (hide dropdown)
- PR6381 RP3 QuickBooks Error Exporting Invoice with apostrophe in company name
- PR6386 RP3: R7220 - Inconsistent UI - Venues Page.
- PR6387 RP3: SBE R7220 "The email already exists" error, when saving operator records.
- PR6390 RP3 R7278 - Financials Tab, Invoiced Amount

12.1.2.0 Rev 7278 Aug 29th 2025

Bug Fixes:

- PR6090 Booking Lock code reviewed
- PR6367 Contacts grid now disabled until new customer is saved
- PR6361 Code enhancements to track/resolve missing customer code when saving crew
- PR6319 Shortcuts don't work with no equipment on the grid
- PR6301 Assets still out when booking is deleted
- PR6300 'Save and Exit' or 'Save and continue editing' options added to customer save
- PR6161 Quotes Template (Fast Reports) goes missing, after rename - fixed
- PR6364 Issue editing qty when user doesn't have rights to edit partially received lines
- PR6371 Issue with assets scanning back into 'from' location instead of transfer location - fixed

Development:

- PR6154 Custom Coding

12.1.1.0 Rev 7239 Aug 21st 2025

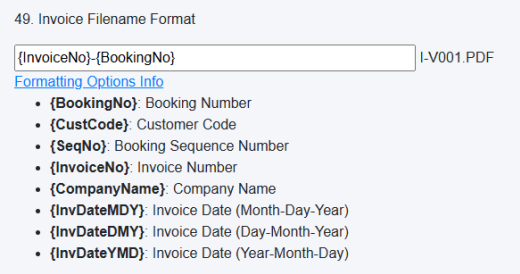
Bugs Fixed:

- PR6330 Return (Find from barcode) menu option added
- PR6353 Qty issues when De-Prep in use and schedule dates turned off
- PR6354 RTF insert field &CONMTOSC& issues fixed
- PR6355 RTF insert field &USEJOBDC& issues fixed
- PR6363 False shortage on Pick List

12.0.24.6 Rev 7199 Aug 7th 2025

Bugs Fixed:

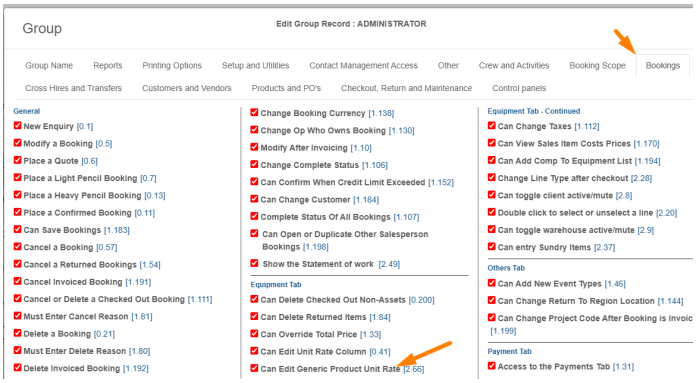
- PR6061 Saving and naming invoice documents. Set Invoice Parameter #49 to your preferred filename format



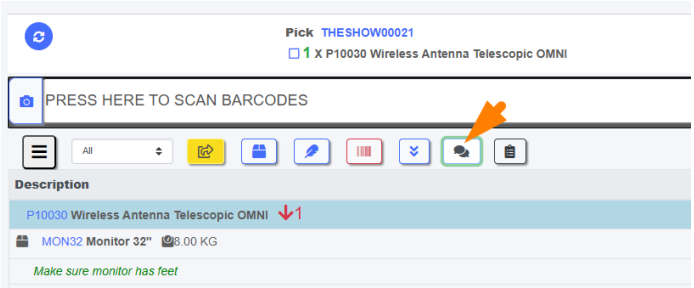
- PR5651 Issue packing non tracked items into a rack when the item is short
- PR6293 Sales Dashboard display issues fixed
- PR6303 Errors addressed when viewing secondary skills
- PR6311 Fixed issue with 'Allow Checkout of Assets Temporarily Out of Service' option
- PR6318 Some code was added to prevent products on the search grid from being added while the heading modal was open
- PR6323 Vendor code not saving properly
- PR6329 Return transfer scanning into wrong warehouse
- PR6332 Attachments only saving as PDF
- PR6336 RTF template issue with degree symbol
- PR6340 Scan error logs not automatically saving

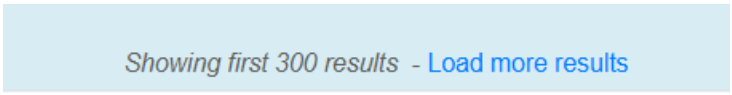
Development:

- PR4828 View Version Info for bookings
- PR6215 New Operator Privileges added to resolve crew access issue
- PR6226 When creating a new heading in a booking “Has Dates” checkbox now defaults to unchecked
- PR6232 New operator privilege to allow edit of generic item unit price

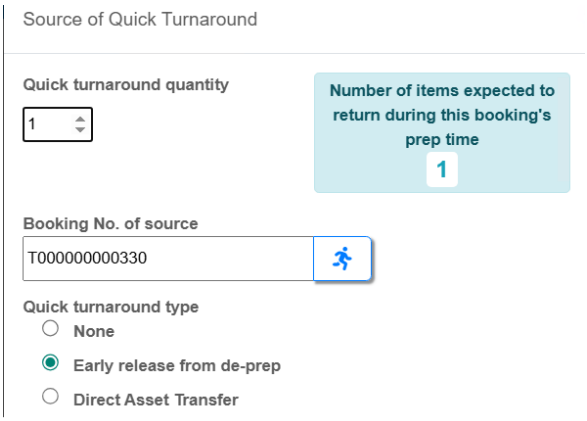


- PR6305 Comments now available in Pick Window. Toggle the comment icon on/off to show/hide comments associated with gear

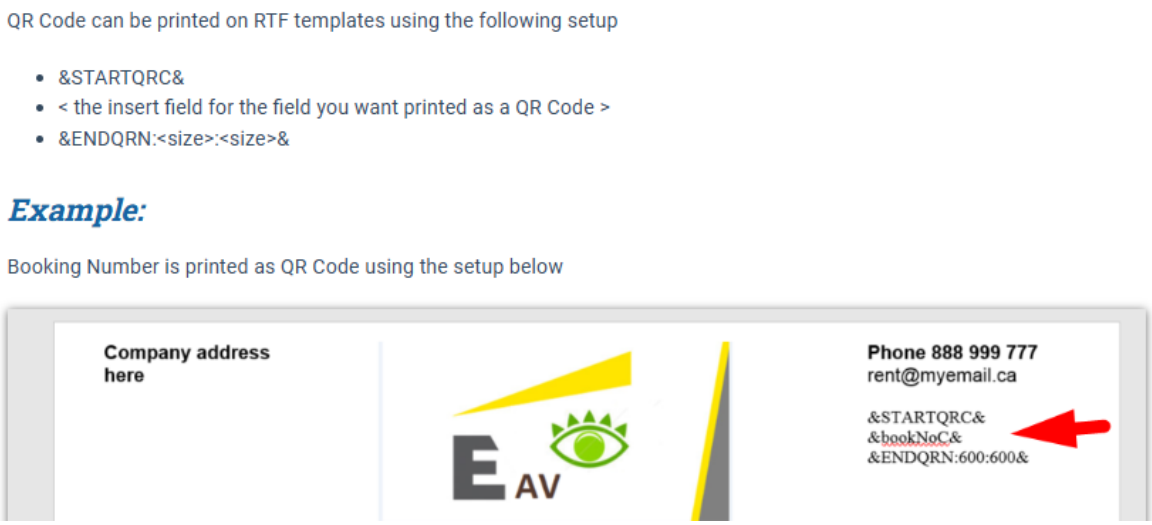


- PR6313 Card file grid provides option to show additional lines
  - 

- PR6321 Print Barcode Option from Inventory Setup https://rentalpoint3.knowledgeowl.com/help/print-barcodes
- PR6322 If a transfer will be arriving during the bookings prep period and it is assigned to that booking (or no booking) then it will show as part of the prep availability



- PR6331 QR Codes now printable custom RTF Rental Contract https://rentalpoint3.knowledgeowl.com/help/rtf-templates



12.0.24.5 Rev 7083 June 6th 2025

Bugs Fixed:

- PR5528 User Customer Code entering inconsistency
- PR6080 Issue with Master Billing - RP consistently un-checks & waives Service Charge when re-opening single event
- PR6096 Plot Sheet - defaults to one month prior to current date
- PR6173 Intermittent print issues with Packing list
- PR6207 Save to Word/PDF for Fast Report Needs Work
- PR6249 RP3 Crew Potential Subrental - Creates a PO even when exiting without saving.
- PR6288 Invoice not always crediting correctly
- PR6298 Running Balance different in products than in bookings for racks
- PR6299 dropping reservations randomly

- PR6302 Templates issues with RP2 and RP3
- PR6314 Issues with Customer Code Generation

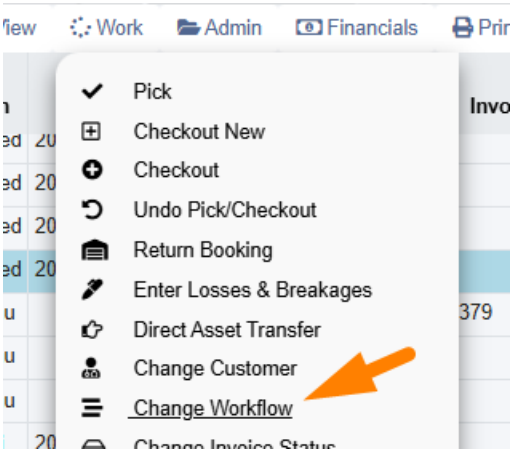
Development:

- PR5511 Profit Analysis Report - added scope for booking status and invoice status
- PR6198 Send document to client for signature using RTF template RPSign & DocuSign
- PR6291 Added 'actual' Invoiced Date / Time field which may differ from users invoiced date

12.0.24.4 Rev 7023 May 16th 2025

Bugs Fixed:

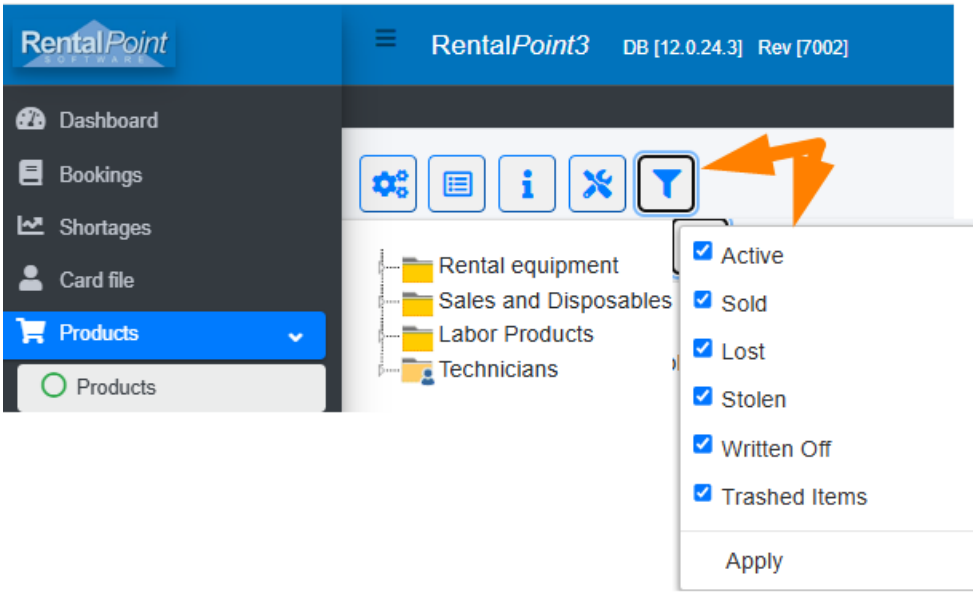
- PR5978 Issue with Potential Subrental checkbox for assigned techs with no PO
- PR6138 Tech cost price is zero after duplication
- PR6229 Booking Audit Trail missing from View Menu
- PR6251 ROI report formatting issues resolved
- PR6258 Issue with Show Monetary values permission
- PR6262 Workflow issues fixed. Also included option to change Workflow from the Booking Grid when Workflows are in use



- PR6263 Fixed issue with Crew Assignments duplicating during save
- PR6267 Issue with quantity in Cross Rental column of packages
- PR6271 Revenue Report should not show as option in custom print window
- PR6272 RTF Merge issue when apostrophe is used in address field
- PR6274 Enter an incorrect customer code and try to exit
- PR6278 Crew Expenses hamburger menu not working
- PR6281 RTF merge issues addressed
- PR6283 Change SalesPerson Code should affect all areas of use for that code
- PR6285 Accessory price incorrect when main item is incremented
- PR6287 Running balance showing incorrect return date if headings dates and times are in use AND prep/de-prep dates are enabled for a booking
- PR6292 Exception errors in log file addressed

Development:

- PR5165 View added for heading totals (useful in Fast Report templates)
- PR6260 Filter button location moved to more visible position



- Improved functionality for option to Extend a booking
  - See Extend Booking help article https://rentalpoint3.knowledgeowl.com/help/return-bookings
- PR6279 Added functionality to auto expand product components if the parent product is warehouse muted

12.0.24.3 Rev 6970 April 2025

Development:

- PR5305 Crew Planner Payroll tab now available
- PR6253 Colour coding on booking grid

12.0.24.0 Rev 6928 April 10th 2025

Bugs Fixed:

- PR6216 Profit Margin Grid CRPO - Actual vs Estimated improvements
- PR6262 Workflow Issues
- TX62121
- PR6263 Crew Assignments duplicating
- PR5811 Adding equipment to an unassigned Cross Rental

Development

- Added separate colour options for cross rentals and transfers via custom viewing parameter
- PR5190 Applied colour codes to Booking Grid https://rentalpoint3.knowledgeowl.com/help/booking-grid-understanding
- PR6061 Customize Invoice Filename https://rentalpoint3.knowledgeowl.com/help/invoice-parameters

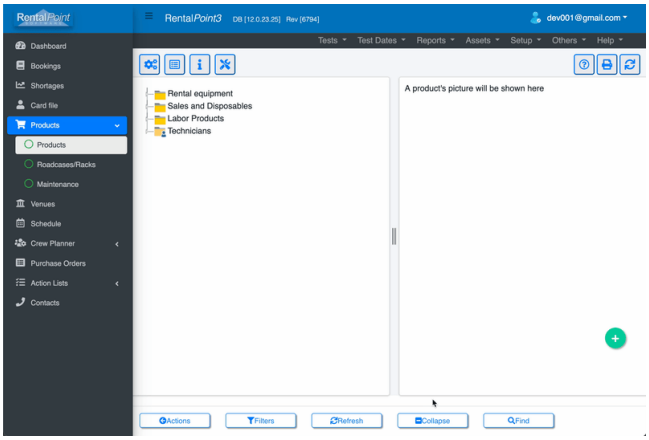
12.0.23.29 Rev 6911 April 2nd 2025

Bugs Fixed:

- PR6238 Tax Authority issue when migrating from RP2 to RP3
- PR5796 Tech Rates not hidden correctly when view technician rates is disabled
- PR6248 Crew Formatting & save to favourite

- PR5979 Recording Sub Rented tech hours for Profit Margin
- PR6252 Sales Analysis Report search by group fixed
- PR6237 Added option to clear Salesperson or Project Manager in booking
- TX62030 Prevent delete of product that has a current pick against it
- PR6250 Tax report issue when converting from RP2
- Freight testing - Freight prices not updated when value higher than 999 - fixed
- PR6107 Pick Sheet Print improved (now requires less clicks to produce)
- PR6254 Added download icon to attachment window

Development:

- PR6061 Saving and naming invoice documents (See Invoice Parameter #49)
- PR6051 Display panel adjuster added to Products screen
- 

- PR6244 QuickBooks API updates applied in keeping with Intuit requirements
- PR6194 All location option added to PO Grid

12.0.23.28 Rev 6863 (12.0.23.27 Rev 6862) March 13th 2025

Bugs Fixed:

- PR6239 Days Charged issue
- PR5305 Crew Planner payroll tab enhancements
- PR6189 Default Booking Contact

Development:

- PR6199 Upload edited document in Fast Report Preview Window and attach to booking

12.0.23.27 Rev 6847 March 12th 2025

Bugs Fixed:

- PR6187 Multi Stage Invoice Errors
- PR6130 Sundry Crew Expenses now show under CR PO for profit analysis
- PR6014 Maintenance Grid bugs
- PR6217 SalesPerson issues when linking contact records
- PR6223 Price locking issue fixed
- PR6004 RPCrew Web enhancements
- PR6222 Two way transfer loses save button after error message

- PR6219 Line Splitting issues on equipment grid fixed
- PR6207 Save to Word/PDF from Fast Report improvements
- PR6228 Switch to demo database issues fixed
- PR6225 Component ratio calculations on transfer fixed
- PR6231 Invalid SALT parameter addressed
- PR6240 Stock issue on booking

Development:

- PR6191 Added Shortcut keys
    - Alt & F1 - Duplicate Booking
      Alt & F2 - Quick Look
      Alt & F3 - New Enquiry
      Alt & F5 - Open Booking
      Alt & F6 - Print Quote
      Alt & F7 - Print Invoice
      Alt & F9 - Print Booking Hardcopy
      Alt & F10 - Audit Trail
      Alt & F11 - Checkout Booking
      Alt & F12 - Return Booking
- PR5473 RentalPoint Calendar Integration for Crew and Bookings
- PR6165 RTF Document Support for Quotes and Invoices https://rentalpoint3.knowledgeowl.com/help/rtf-templates
    - PR6202 Added Colour to RTF Documents
    - PR6196 Convert RTF to Word Document
    - PR6197 Convert RTF or Doc to PDF
    - PR6201 Stripe integration with RTF Documents
- PR6184 Added login access to RPCrew from RP3 Menu (Needs entry in config file contact support@rentp.com for assistance)
- PR5583 Crew Planner option to add assignments with no booking
- PR6189 Add default booking contact to customer record
- PR6203 Add Job Description to Crew Grid

Acceptance Testing:

- PR6157 QBO Export Errors and enhancements
- PR4592 Mobile Delivery Returns
- PR4828 View Version Information on booking
- PR6198 Merge and Send RTF document to client for signature (DocuSign and RPSign)

12.0.23.22 Rev 6705 Jan 26th 2025

Bugs Fixed:

- PR5808 Statement of work not duplicating from archived record
- PR6167 Freight Zone drop down sort order
- PR6182 Cancelled Booking Reason Report should recognize longer booking number
- PR6174 Project Code Generation Issues
- PR6152 Fast Report Templates Logo clarity fixed
- Heading totals recalculated before printing on quotes and invoices
- PR5925 Schedule Daybook Display Issues

Development

- PR3836 Store Freight Zone against customer record and display on freight tab of booking

12.0.23.20 Rev 6693 Jan 14th 2025

Bugs Fixed:

- PR6103
  - Fixed issue with assigned PO link being removed if you edit crew items that are assigned to a booking in crew planner
  - Added delete option for orphaned lines in sub rentals
- Booking attachment now display in sort order
- PR5880 Price lock not working when accessed from Crew Planner
- PR6138 Tech Cost zero after booking duplication

Development

- PR6160 Running Balance and Plot Sheet now accessible from Pick window
- PR5473 Google Calendar Integration for Crew and Bookings - Beta Testing
- PR5583 Crew Planner - Add assignment with no booking - Beta Testing

12.0.23.19 Rev 6677 Dec 20th 2024

Bugs Fixed:

- NOPR Invoice Fast Report discount issue
- NOPR GetAMPM Time function fix when 24:00 used
- PR6168 Workflow doesn't default to first step
- NOPR Picklist print issue
- PR6166 Enlarged Project display field to 30chars in booking
- PR6109 Crew items not removed from PO when removed from booking

12.0.23.18 Rev 6672 Dec 12th 2024

Bugs Fixed:

- PR5784 Availability display issue when changing times in transfer booking
- NOPR If comment lines are dragged and dropped into a heading and there are no lines left in the heading, the comments were not always deleted
- PR6159 Checkout issue when main item already checked out
- PR6014 Maintenance Grid bug fixes
- NOPR Invoice Fast Report discount fix
- PR6162 Report Access Issues when Show Monetary Values is OFF

Development:

- PR5162 Added high quality mode for Fast Report logo graphics
- PR6155 Auto Generate Project Codes
- PR6145 Added ability to download attachments
- PR6085 Added total line discount amount for headings

- PR6092 Include Approved POs in Running Balance, Avail Calendar and Plot Sheet
    - PO's that a in **EITHER Posted or Approved** status will appear until they are received (and/or the Expected date is greater than or equal to the current date)
- PR5473 RP3 Calendar Integration for Crew and Bookings
- PR5861 Operational Parameter Checkbox for 'Show Package Headers in Pick/Checkout'

12.0.23.17 Rev 6638 Dec 6th 2024

Bugs Fixed:

- PR6150 In house quantities picked for selected heading
- PR5895 When 'Show Monetary Figures' privilege is OFF user should not be able to view quote/invoice attachments

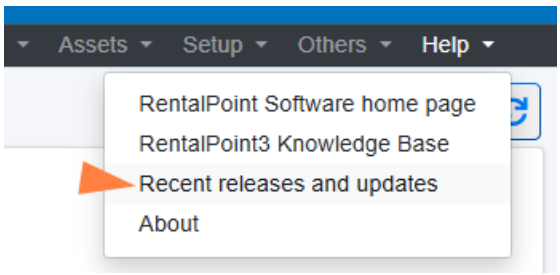
12.0.23.16 Rev 6627 Nov 29th 2024

Bugs Fixed:

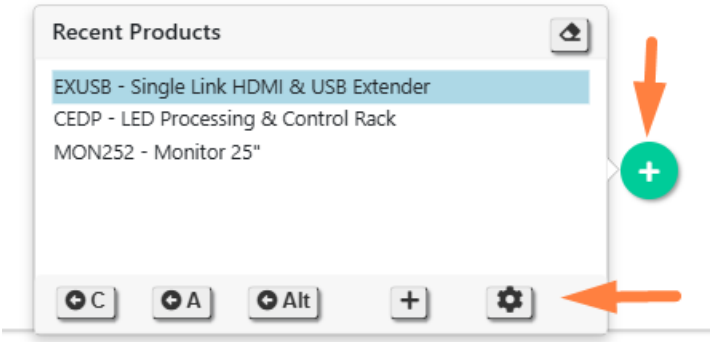
- PR6131 Running balance issue fixed (When parts were being added the all location checkavail was not run. Sometimes the check other entries fixed this but now it will double check the initial avail in kits as well)
- PR6136 Changing customer affects pick session
- PR6141 Change display tag to 'Labour Rates' for Labour records
- PR6139 Duplicate booking, then try to delete it
- PR6008 Scanning items seem to scan at random across the pick list
- PR6085 Heading totals incorrect for sales items
- PR6124 Issues adding to transfer
- PR6126 Modification of an order affecting availability priority
    - Added logging in all places reservation dates gets reset
- PR6137 Checked out lines that are WH Muted causing false availability
    - fixed, need to split lines before updating warehouse mute
- PR6143 Entering losses, adjusting quantity lost not working
- PR6098 Maintenance return
    - Assets returned from Maintenance at a different location are now moved to that warehouse location
- PR6091 Equipment Grid line splitting

Development:

- Added link to update notes



- PR6133 Added 'recently selected' panel to Inventory Setup. Click the icon to see a list of recently accessed products 
    - Then use the control icons in the bottom of the window to quickly add new records based on recent product data



- Added ability to track actual expenses that exceed estimated client charges against a booking
- PR6085 Heading totals - prices were not saving
- Fast Report updates for new library
- PR6123 Errorlog errors addressed

12.0.23.15 Rev 6584 Nov 21st 2024

Bugs Fixed:

- PR 6121 Issues with toggle backup function on equipment grid
- PR 6112 cancel and reinstate a booking, doubles crew assignments
- PR 6114 Exclude backup equipment from Margin calculations completed
- PR 5473 RentalPoint Calendar for RP3 Crew and Bookings
- PR 6091 Equipment Grid Line Splitting
- Fixed a couple of bugs, also removed the treeview sort option from the search panel, items can now only be added above or below the highlight bar.
- PR 6129 Add Confirmation on drag n drop with conditions
- No PR - Fixed minor date display bug, was displaying in US format

12.0.23.15 Rev 6072 Nov 6th 2024

- PR6100 Cancelling a booking for the Booking Grid now updates DateLastModified
- PR5980 Added ability to track actual crew expenses that exceed estimated client charges to a booking
- PR6008 Enhanced scanning operation in Pick window
    - Scanned items (non-barcoded and barcoded) should NOT auto match
        - outside supplied equipment
        - Items assigned to sub rentals
        - Items outside of the heading currently selected UNLESS that heading was also selected for picking by the user
    - All items in the currently selected heading should be picked before moving on to any other selected headings
    - Rack items should always be matched with the rack immediately above it, included when scanning floating items
    - Outside equipment/lines assigned to a subrental should never have barcodes scanned against them
    - Short lines can have barcodes scanned against them
- PR5903 Profit Margin for single booking issues resolved
- PR6027 Entering losses issues resolved
- PR6534 Issues with disappearing POs resolved
- PR6119 Info icon covering qty in equipment grid - fixed

12.0.23.13 Rev 6067 Oct 16th 2024

Bug Fixes

- PR5600 Customer record created without customer code
- PR5608 Issue returning sales items to booking
- PR5612 Issue closing asset damage report
- PR5644 Payments tab update delayed
- PR5661 Enter Losses from return Window
- PR5662 Added extra instruction to Stage Invoice window
- PR5667 Default location from operator record now displays as default location for new asset set up
- PR5738 Default location from operator record now displays as default location for new product set up
- PR5697 Fixed 'clear sales person' and 'clear project manager' buttons in Operator setup
- PR5712 Fixed issues with Salesperson add and update record options
- PR5734 Double click button added to delivery screen to view delivery signature
- PR5745 Card file details not showing properly in booking for some fields
- PR5816 Maintenance Control Panel filters fixed
- PR5864 Equipment grid filter fixes applied
- PR5873 Product save issues addressed with packages and macros.
- PR5879 Assets returned to service in error - fixed
- PR5918 Issues fulfilling the proper lines against Cross Rentals and Transfer
    - Ensure that the items selected in the pick window are linked to the proper line and that any auto scanned items (packed items) take the closest match to the parent per below priority order
        - match assigned to order
        - match parent sequence
        - match heading
        - basic product match
- PR5957 Missed scanned barcodes - enhanced functionality to better track pick/checkout dates and allow for better resolution after viewing discrepancies
- PR5693 Operator prevented from re-invoicing even with correct privileges - fixed
- PR5964 RPCrew calendar display issues fixed
- PR5977 Issues addressed when adding technician to designation
- PR5993 Product Report preview doesn't show same results as show report option
- PR5028 Multi stage invoicing improvements
- PR5537 Labour expenses markup incorrect on Margin Panel fixed
- PR5579 Crew parameter #13 ensures technicians are sorted by full code or by last name only
- PR5995 Adding product, can't remove product message
- PR5925 Schedule Daybook display issues
- PR5556 Close tab message
- PR6006 Transfer Confirm window - fixed yes/no buttons
- PR5994 Search function in Maintenance Grid
- PR6010 Check-in window glitch
- PR5919 Booking archived before final checkout
- PR5992 Should not be able to final return a booking or transfer with items in pick status
- PR5685 Float this button bugfix
- PR6022 Deleting a component hides component folder on refresh - fixed
- PR6273 User can now change Sundry markup when edited
- PR6002 Profit Margin Report - timeout fixed
- PR6017 Profit Margin Calculations showing incorrectly for 'eye' button - fixed
- PR6029 Product availability correlation error - RP2 thru RP3

- PR6018 Equipment Grid client muting issue - fixed
- PR6028 Release reservation improvement
- PR5831 Light pencil overlap not working - fixed
- PR6036 Running balance issue - issue occurs when editing a maintenance record, temp/permanent is no set correctly - fixed
- PR5978 Issue with potential subrental checkbox for assigned techs with no PO
    - If a PO/Booking number can be entered (i.e. the booking is not in quote or parameters that prevent the entering of PO), the user will be forced to enter a PO or uncheck the box before saving
- PR5987 Price changes on Equipment Grid without warning if there is a line price with no unit price and calendar dates are changed.
    - Fixed - Enabled code to back calculate the unit rate whenever the Line item price was changed.
- PR6041 Generic prices are updated differently depending on where days charged is changed from (RP2 & RP3)
    - Fixed the code to ensure that when changing days used via the 'Change' menu in the equipment list, the price also updates for generic items.
- PR6052 Confirm by date calculated incorrectly for some bookings (RP2 & RP3)
- PR5795 New technician added without group or category - fixed to auto populate group and category from inventory tree position
- PR6030 Issues with comments on Equipment Grid of booking - fixed
    - 1. Allow use of commas within the equipment grid comment
      2. When splitting a comment over multiple lines, do not split a word
      3. Show the commas, in the lines
- PR5920 Purchase Order column order - user preferences now saved for future sessions
- PR6067 Margin calculation modifications
    - 1. Changed the code to look at the warehouse column instead of client column to track usage cost
      2. Use the days using instead of the days charged, as we are calculating the cost, not the charge for items
      So for example if the equipment gets used for 2 days, we want the cost of using it for 2 days, not the 1 day charge to the client
- PR6069 Cannot delete all items off bookings - fixed
- PR5948 Overdue for re-invoicing report now considers bookings with multi stage invoicing against them.
- PR6058 Asset auto return from maintenance causes availability issue
- PR6066 Tooltip box on equipment grid sticks - fixed
- PR6073 Changing heading dates updates items even when headings are not updated
- PR6075 All tasks change to Prep in Tech Hours window - fixed
- PR6076 POs not saving properly - fixed exception
- PR6045 Add technician filter to Job Costing Report
-

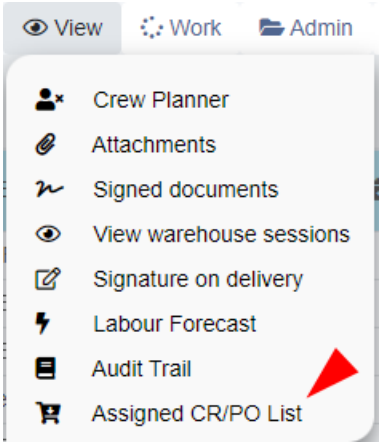
Enhancements

- PR6004 RPCrew Web enhancement to consider Crew Manager access
    - Techs will only see their own assignments
    - Project Manager will only see bookings where they are assigned as Project Manager
    - Crew Manager will see all bookings with Crew Assignments (identify a tech as Crew Manager in contact record)
- PR5646 Added a link at the bottom of running balance window to show asset status
- PR5665 Show all Purchase Orders assigned to a booking via view option on booking grid
- PR5743 Added option to set default value for 'Fixed' checkbox when packing a rack
- PR5845 New search, copy, duplicate, move features added to Operator Setup window
- PR5852 Asset bin location field size extended to 100 characters

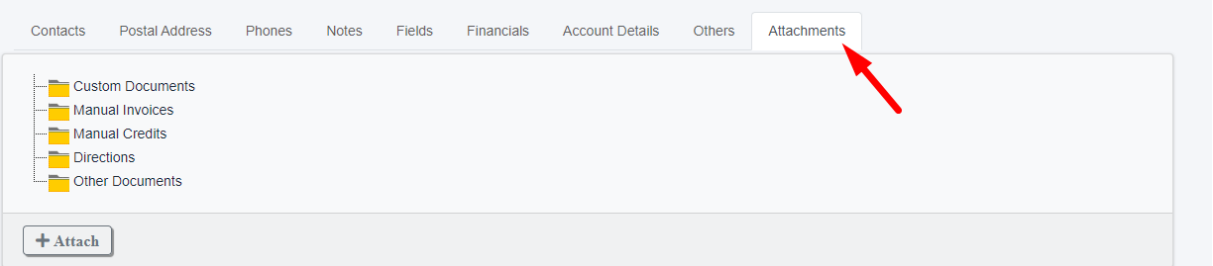
- PR5996 Option added to exclude trashed items from Product Find
- PR6001 Option to delete PO without line items fixed
- PR6046 Technician window enhancements
    - Grid now sortable
    - Task stored for each technician
    - Any technician hours entered in RPCrew Web that don't match the hours in RP3 designation will be recorded with approved flag set to 'False'
    - Any new and changed payrolls entered from RPCrew Web will be saved with approved flag set to 'False' in the booking payroll entries
- PR6068 Profit Margin calculation for added packages with new icon to show where figures are coming from
- PR5027 Added multi stage invoices to overdue for invoicing action list
- PR5185 2FA added to RP3
- Upgraded Fast Report Libraries
- PR5846 Scope option added to Customer Audit Trail report
- PR5528 Added option to maintain RP2 code sizes for new migrations to RP2 or new customers (Operational Parameter #212)
- PR5539 Added help information to the window when adding a component/accessory to a product
- PR5596 QuickBooks Online export errors fixed
- PR5505 Drag and Drop permanently on if selected
- PR6000 Availability issue with products that use '' in description
- PR5989 Add calendar display option to Booking Grid Timeline
- PR5855 Print option now available when adding Sub Rental PO from PO grid
- PR5989 Added calendar display option to booking timeline
- PR6035 Glitch with package component addition
- PR6043 Added functionality to save a PO without product but with freight
- PR5981 Added ability to track freight cost against a booking
- PR6033 New date spans added for Crew Tasks Parameter
    - Load -> Setup By
    - Show Start -> Pickup
- PR5979 Added ability to track sub rentals against payroll lines in the booking
- PR6056 Now saves user preferences for open/close errors and scanned list in checkout window
- PR6070 Preserve checkout information after checkout

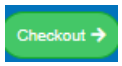
12.0.23.5 Rev 6167 July 11th 2024

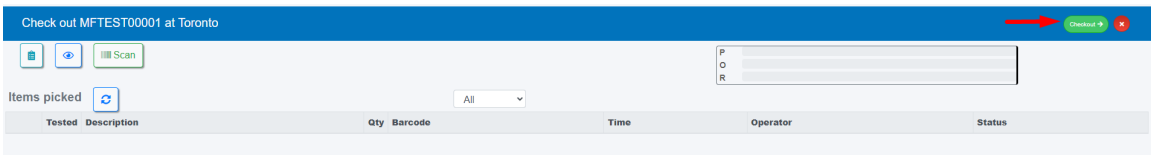
- PR5665 Added option to view all PO/CRs assigned to a booking



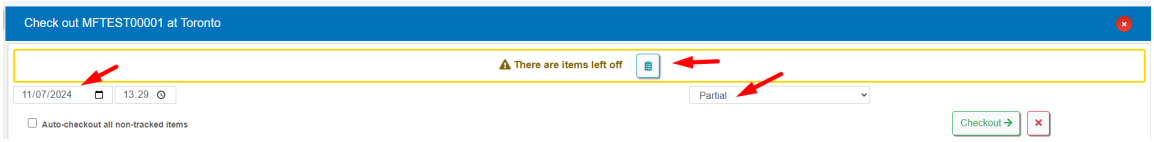
- PR554 - Added Attachments tab to Card file



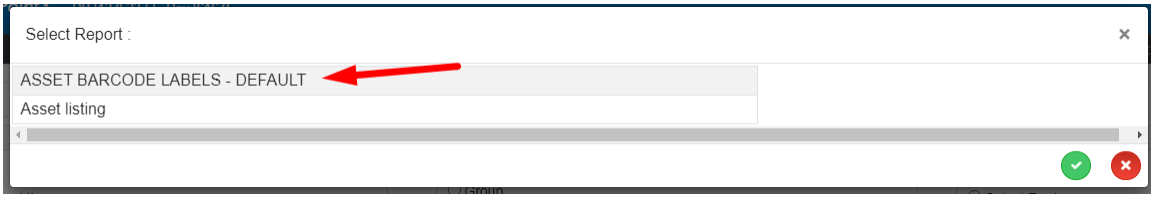
- PR5985 New operator auto disabling if license exceeded - fixed with message to the user
- PR5957
  - Undo Pick action is now recorded in the Audit Trail
  - Checkout options are now hidden until the user clicks 



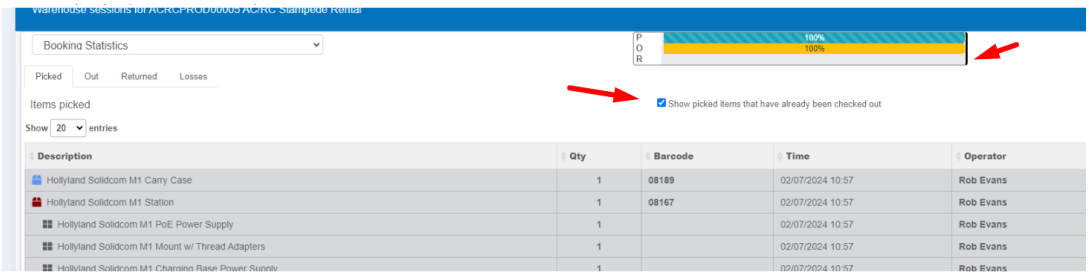
  - At which time they are prompted for date and checkout type
  - A warning will also appear if there are items left off the checkout



  - PR5702 P-Touch Barcode Print option added under Asset Listing



  - PR5955 Column added to populated 'PC Code' when receiving assets from a Purchase Order
  - 'View Warehouse Sessions' UI Improvements
    - Sales inventory no longer displays in the return progress bar
    - New option to show picked items already checked out/returned



  - PR5991 Missing PO after user entry - this was a booking lock issue that has now been resolved.

12.0.23.5 Rev 6145 July 3rd 2024

- PR5975 - Custom coding - schedule dates initialized on duplicate bookings.
- PR5460 Manage Reservation issue when hiding OUT bookings - fixed
- PR5978 Transfer issues with reserved racks - fixed
- PR5902 Logging added to track invisible booking lock
- Calendar Server version number updated
- Added {CrewNotes}, {Location} and {Project} fields to Calendar Server technician email template
- PR5964 RP Web Services - When opening the 'week' view, ensure the software opens to the current week so

that the current day is visible on screen
- Expanded AssignedToAnOrder field in temp table
- PR5969 Permanently out of service date error fixed
- PR5967 Should not be able to duplicate a technician in product setup - fixed
- Added functionality to show large pdf files
- PR5712 Issue with software creating new SalesPerson codes for existing operators - fixed
- PR5946
    - Product search will now include labour and technicians
    - Functionality added to account for maintenance records not returned to service
- PR5963 New 'Can Re-invoice Booking' operator privilege added
- PR5977 Issue adding a tech to a designation in product setup - fixed
- PR5974 Set the dates of maintenance items auto returned by checkout to the checkout date/time instead of the server date time
- PR5968 - Technician product code now displayed in tech contact record
- PR5605 Transfer screen discrepancy - Shortages for transfers will now always use the transfer to location

12.0.23.3 Rev 6116 June 2024

- Fixed Optimal Project Fast Report
- PR5959 Access to job while scanning - Booking Lock functionality modified
- Availability issue due to maintenance not completed as scheduled - fixed
- PR5961 Issue with return date when bulk scanning assets to maintenance
- PR5944 Random issue with PO description showing % signs instead of spaces - fixed
- PR5950
    - Allow pick to be undone for fully returned bookings
    - Prevent fully returned booking from being picked

12.0.23.2 Rev 6103 June 12th 2024

- PR5941 Crew Planner sort by Project - fixed
- PR5956 Support european floating numbers and SQL code
- PR4592 Returns information added to Mobile Delivery option
- PR5962 Technician hours now maintains manual entries when 'load technicians from assignments' is used
- PR5432 Issue with duplicate venues fixed
- PR5963 Operator privilege added for re-invoicing a booking
- PR5653 Adding new operators bug fixed

12.0.23.1 Rev 6091 June 5th 2024

- PR5950
    - Allow pick to be undone for fully returned bookings
    - Prevent fully returned booking from being picked
- PR5763 Re-locate some set up items on the list menu
- PR5539 Component and Accessory UI Improvement to include hints on usage
- QBOnline adjustment to production export
- PR5945 Inventory Import Issue when manually matching fields - fixed
- PR5546 Cancel booking from Status tab issues fixed
- PR5851 Error when copying fast report template fixed
- PR5949 Should not be able to WHMUTE line items that are picked or checked out - fixed
- PR5973 Fixed fields visibility issues for Single/Package/Macro products
- PR5953 Customer name now allows comma,open bracket,close bracket,minus sign,forward

slash,backwards slash,full stop

12.0.22.31 Rev 6063 May 2024

- PR5935
  - added audit info on extra received for asset tracked items
  - The asset processing will now mimic non-tracked so that as assets are entered they must either be matched against a line in the PO or be part of the user entered extra quantity. If not the user will receive an error.
- PR5936 Missing 'Mobile' or 'Cell' tag in contacts window - fixed
- PR5940 Users will no longer be able to change configuration of a product if assets are still packed
- PR5941 Crew Planner sort by project code not working - fixed
- PR5925 Schedule Daybook Display issues - fixed
- PR5556 Close tab improvements

12.0.22.30 Rev 6050 May 2024

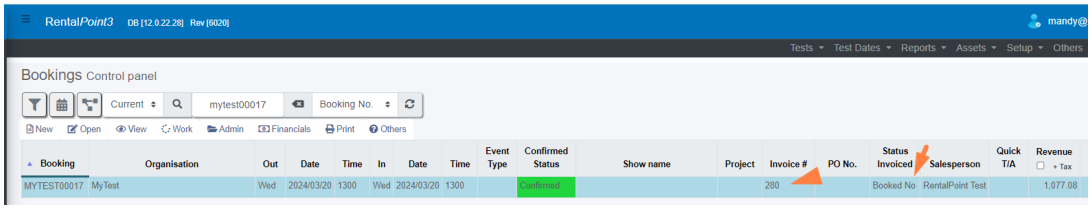
- PR5911 Minimum product rental value no longer extends to cross rentals
- PR5537 Labour expenses markup incorrect on Margin Panel - fixed
- PR5778 Import products, set warehouse active to true
- PR5918 Issues filling the proper Equipment Grid lines against Cross Rentals and Transfers - fixed
- PR5686 If an accessory is a package AND the package components have stock, then the package will show in the accessory window
- PR5869 Fast Report Project Quoting should allow no double discount option - fixed
- PR5928 Duplicated booking looses sale cost - fixed
- PR5815 Two Factor Authentication added
- PR5603 Password and logging onto RP3 improvements
- PR5906 Schedule Window now displays more than 10 entries
- PR5927 WHMUTE items will no longer be matched against checked out items
- PR5600 Customer record created without customer code - fixed
- PR5913 Issue changing client name in duplicated booking - fixed
- PR5937 When technician hours are loaded from crew assignment or added manually they do not calculate correctly - fixed
- PR5934 Error saving Project Invoice - fixed
-

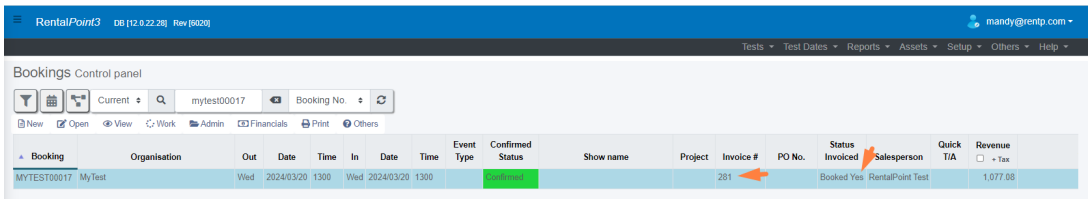
12.0.22.28,29 Rev 6020 - May 7th 2024

- PR5859 Leading zeroes no longer stripped from newly generated barcodes
- PR5669 Profit Margin additional information modal added (shows where profit margin figures come from)
- PR5810 Mobile Delivery Signature improvements
- PR5929 Added default mark up value for sales
- PR5931 Expanded character limit on Crew custom field
- PR5925 Schedule Daybook Display Issues fixed

12.0.22.27 Rev 6003 April 2024

- PR5669 Profit Margin information Modal - user can now opt to see how some figures are calculated on the Profit Margin summary.
- PR5536 Crew Costs on Margin panel UI improvements
- PR5781 Multi Stage Invoice status shows as follows in Booking Grid

- When only some stages are invoiced, the invoice number of the last stage invoiced will display while the invoice status remains as 'No' since the booking is not fully invoiced
  - 

- Once all stages are invoiced, the status will change to 'Yes'
  - 

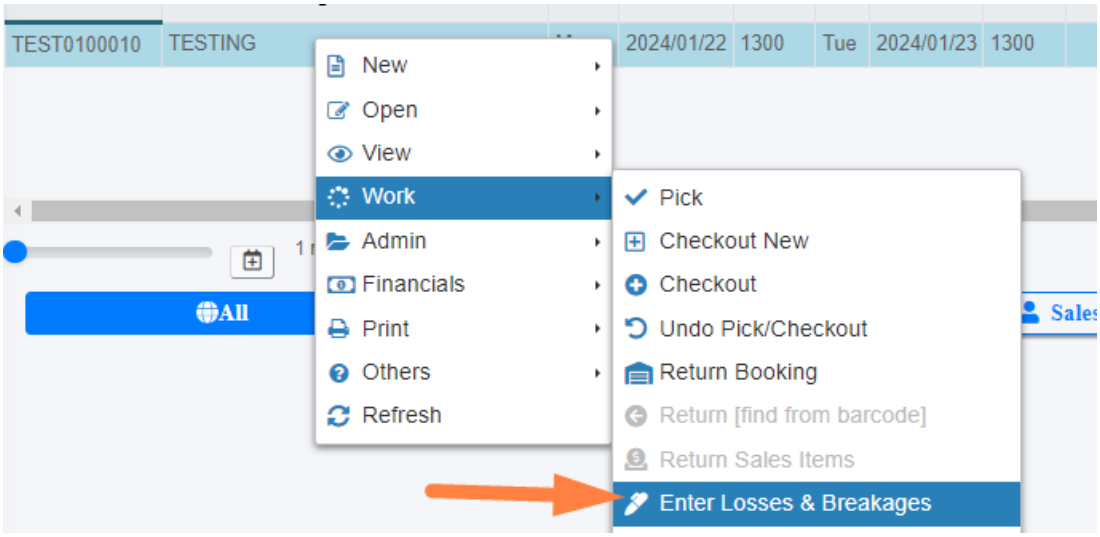
- PR5603 Password and logging into RP3 enhancements
- PR5916 Save to PDF issues resolved by adding Google API lines to web config file
- PR5646 Added a link at the bottom of the running balance window to show asset history
- PR5661 ** New ** Menu option to enter losses against a booking from the work menu
- PR5915 Issue with Printed Payterm length - fixed
- PR5872 Issue with duplicate lines showing up for items on a PO
  - Any item added to the PO/Subrental/transfer will be reduced from the short list, this should prevent double entry of shortages via selecting from the shortage list/equipment list and manual addition.
  - Added more logging to show specifically how items are being added.

12.0.22.26 Rev 5977 - April 2024

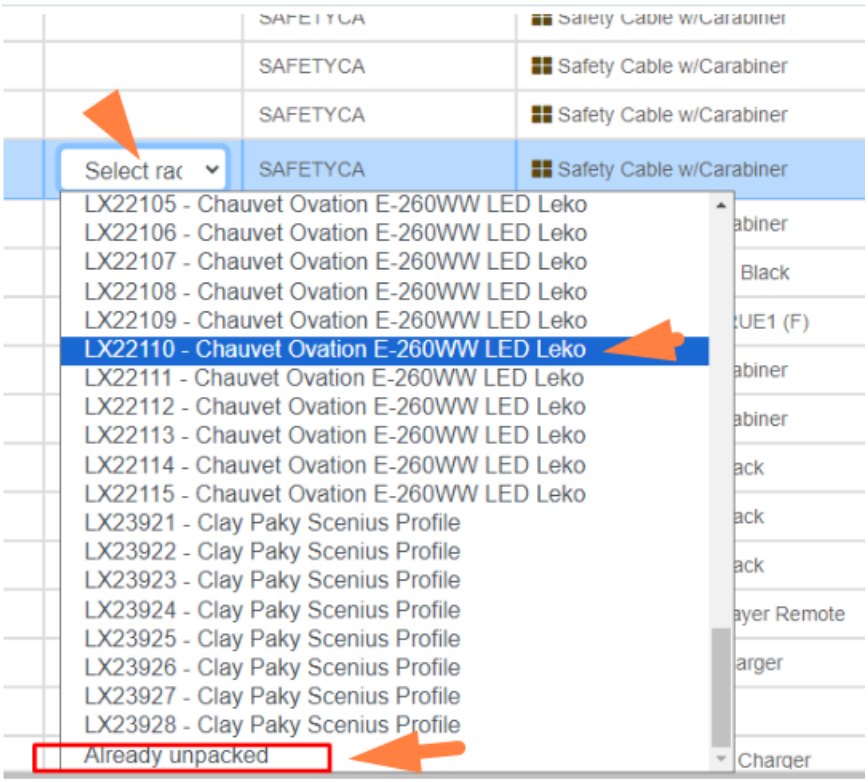
- PR5810 Mobile Delivery signature improvements
- PR5859 Leading zeroes no longer stripped from newly generated barcodes
- PR5196 New fields added to license file for help-->about display
- PR5888 Pricing issue for currency in booking
  - Show the Technician Rate in domestic currency. Then if the job is sub rented and the vendor currency is different, convert the tech currency to the vendor currency and display that rate.
- PR5879 Maintenance - When an asset is automatically returned to service a log entry is recorded and displayed in asset movements

Type	Date/Time	Booking No.	Company/Description
Out	12/09/2022 1:06:00 PM		MAINTENANCE
Out	5/04/2024 7:12:00 AM	TEST00032	TEST Canada Client
In	6/04/2024 7:12:00 AM		MAINTENANCE *Returned in checkout session #1 TEST00032*
Pick	6/04/2024 7:12:37 AM	TEST00032	TEST Canada Client

- PR5894 Added ability to assign PO to a returned booking
- PR5886 Problem with an operator unable to check in asset tracked items - fixed
- PR5903 Profit Margin for single booking not working - fixed
- PR5698 Add/edit salesperson issues - fixed
- PR5661 **NEW** Enter Losses and Breakages against a booking



- Note:
  - If a sub rented item is entered as a loss, the item will be added with the sale price but will be muted from the warehouse and will not be checked out as a sale.
  - When entering a loss for a non-tracked item currently packed in a rack, select the rack to unpack from the dropdown or 'unpacked' if the item was already unpacked



- PR5969 Double entries in rate table - fixed
- PR5906 Schedule window now has option to display more than 10 entries
- PR5895 When 'Show Monetary Figures' privilege is OFF user should not be able to view attachments - fixed
- PR5804 Added ability to set invoice date when generating an invoice for a booking
- PR5912 Maintenance items showing available when permanently out of service - fixed

12.0.22.25 Rev 5950 - April 5th 2024

- PR5892 - Load from Equipment list issue - FIXED
- PR5653 - Add New Operators issue - FIXED
- PR5885 - Doubling of lines in crew sub menus - FIXED

- PR 5815 - Tax Issues - when OP #74 is set to Location, the default taxes are still pulled from the customer record - FIXED
- PR5888 - Pricing issue with currency conversion in Bookings
    - By Design Findings
        - Crew with overridden rates do not get converted
        - Issue found with sales rates when flipping between currencies. if the sales item in question were already loaded within the booking they weren't converting the prices - FIXED
        - With anything that had a set rate there are a lot of instances of the number of days charged changing. -
          If the user enters a different days charged for a crew item this is being reset to the default when the currency is changed and prices are recalculated.
        - Technician cost/extended price should be converted. Also when creating a sub rental for the tech need to convert it to the currency of the vendor.
    - Design Change
        - Client extended price is always re-calculated based on what is entered
            - When the user overrides the Days charged with a new value, the new days charged value is retained if currency changes are made.
            - When entering a sub rental for a crew item, prices will be converted to the currency in the PO
        - Sales
            - If the user chooses to reload unit rates, the rates will be reloaded from the rate table before being converted to the new currency. Otherwise the entered value will be converted directly.

12.0.22.24 Rev 5898 March 23rd 2024

- PR5877 - checkout issues fixed
- TX57768 - issue adding products to booking - fixed
- PR5374 - Sign for delivery error fixed
- PR5756 - Include option to display taxes in Revenue on booking grid
- PR5875 - RP failing to add items to subrental PO - fixed
- PR5858 - Duplicates in tblRatetbl - FIXED
- PR1415 - ** NEW ** When adding an accessory or component to a package. If the product being added as an accessory or component also has accessories and/or components of its own, provide the user the option to add those items to the package too.

12.0.22.23 Rev 5898 March 18th 2024

- PR 5825 Daybook UI improvements (can now move columns)
- PR 5849 Access to Control panels now based on operator group privilege (new new control panels tab in operator group)
- PR 5872 Issue with PO duplicating - fixed
- PR 5661 - Enter Losses from return window (work in progress)
- PR 5864 - Equipment Grid Filter not working for complete bookings - fixed
- PR 5853 Cannot set Pull operator privilege in RP3 - fixed
- PR 5847 Print custom using template operator privilege - fixed
- Updates to standard Fast Reports
- Fixed query for Action lists
- PR 5779 - Sales inventory import issue fixed

12.0.22.21 Rev 5868 March 11th 2024

- PR 5843 - Locking on the booking that will only allow 1 person to open a booking, timeout is 6 hours.
    - Via OP#156 Booking lock level
    - Locking on the pick view that will prevent
        - a booking from being opened when the pick list is open and vice versa
        - the pick list from being opened when the booking is already open.
- PR 5856 Freight Issue on Templates
- PR 5850 - Subrental processing generating multiple equipment lines - fixed
- Extend bin location field for tblAsset01 up to 100 chars
- PR 5803 RP3 - Operator Setup
- PR 5734 Sign for delivery bug fixed
- PR 5835 Column order in Schedule daybook (can now be manipulated)
- PR 5738 RP3 - Products Page add Location filter

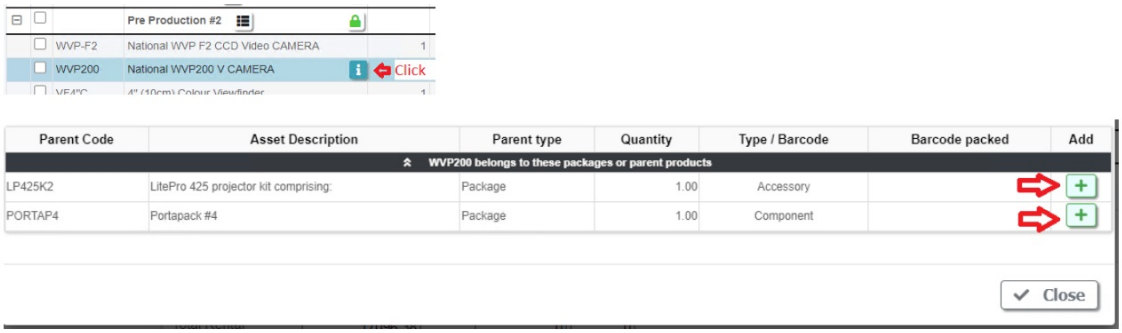
12.0.22.20 Rev 5836 Mar 1st 2024

- PR 5810 Sales items changing to rental - Fixed
- PR 5840 Crew Expenses NOT included in Booking Price Quoted until the booking is re-opened Fixed - added function call to recalc and save the crew / labour total
- PR5839 Issue adding or editing comments on equipment grid when product is highlighted in Treeview Fixed - if a user presses <enter> while the comment modal was open, then the add (a new product button) on the search panel would execute and add whatever product was highlighted in the search panel.
- PR 5834 Hide Statement of work with an operator privilege
- PR 5837 Freight delivery via / Return via bug fixed
- No PR - Force use of US English formatting for numbers, avoid comma (,) as decimal separator
- PR 5832 - Pricing - Retail - fixed
- PR 5828 - Case was unracked while scanned out on a package - FIXED

12.0.22.18 Rev 5810 Feb 28th 2024

- PR 5628 Sales Forms integration - Fix minor issues
- PR 5788 - Running Balance - Change Reservation Window
- PR 5785 - RP3 - Generic product - Uses item name typed into equipment grid
- PR 5566 - Stock allocation query - issue with Pick list
- PR 5795 - New Technician added without Group and Category - fixed
- PR 5591 Show Invoices and their payment status in RP3
- PR 5798 Show Invoices and their Stripe payment status in RP3
- product properties - rack quantities not displaying
- TX000052390 booking locking issue - Ignore lock from same operator
- PR 5813 Product code and barcode removed from delivery sheet
- PR 5716 Freight - Delivery/Return via Not Saving
- PR 5648 RP3 - Products / Rental Equipment / Video - Blank Header
- PR 5802 DocuSign Issues resolved
- PR 5797 RP3 now validates customer account before opening or checking out a booking
- Lots of warning messages added
- Added code to support mandatory field for Event type
- PR 5185 - 2FA fixes & required 2fa option
- PR 5819 Ensure a booking recalculations are isolated from the shared booking directory
- Add new version Fast Report Online Designer

- PR 5820 Freight setup - Zones
- PR 5648 RP3 - Products / Rental Equipment / Video - Blank Header
- PR 5528 User Customer code entering inconsistency
- PR 5596 QBO Export Errors resolved
- PR 5759 Payment terms repeated in financials
- PR 5354 Add Multiple invoice stage to mandatory fields
- PR 5661 - Enter Losses and Breakages - work in progress
- PR 5826 - Rental amount went to zero after cross rental was added
- PR 5771 - Substitution in pick not scanning out
- - issue with checkout out barcode tracked alternatives without scanning a barcode
- Sessions tab interactivity, better license management and 2fa
- fix exception in mobile dashboard - Pick
- PR 5752 RP2 compatibility import
- Fix issues, remove unused variables
- Minor UI changes to improve appearance on payment tab of booking
- Ensure that the customer code and some other fields on the customer tab in bookings cannot be changed if another user has the booking open.
- PR 5799 Error log message to investigate
- PR 5817 Changing the room of Venues - Added option to add a new room
- PR 5404 Phone tags should read from terminology
- TX0000057198 UI improvements in Crew tab of booking
- PR 5794- Add product from "Show parent products grid" in information modal
    - Click the info button on the equipment grid to see where the product is included, then add the parent product to the grid using the  button
    -



12.0.22.14 Rev 5675 Jan 20th 2024

Development

- Extend booking - add source booking to audit trail
- Extending booking audit reason - add extend message to final return audit entry
- Minor UI change to the shortage menu in the bookings equipment grid, added a heading "Resolve" above the new cross rental, PO or transfer menu options.
- PR 5608 - sales return mode

Fixes

- Fix issue when clicking new checkout and there are no booking results in the grid
- PR 5700 Editing a line hides the assignment until the grid is refreshed
- Fixed glitch with pricing panel not always closing with the x button was clicked

- PR 5764 RP3 - Duplicated Bookings Gear Not Calculating Stock
- When a booking is duplicated, the gear remains in OK state - aka meaning it has been checked out. You need to go in and line by line change quantity to "re-engage" the product - fixed
- 5766 Updating Crew Date and Times bug Fixed
- When making changes to the calendar timeline, and then utilizing the change tab under crew, the "Update Date/Time of Task" does not change the TASK times to the correct timelines under the calendar.
- Open checkout error with insurance check
- PR 5768 - No date/time in Warehouse Sessions
- Date and time doesn't display in checkout session information
- PR 5761 - Picking Issues - RP
- prevent packages from being added as rack - this places top level products as 'In Rack' and then they are expected to be scanned in as part of a rack
- PR 5762 Assets display issue in product tree, assets were being displayed twice, this is now fixed.
- PR 5608 - sales return mode
- PR 5773 RP3: Locked pricing did not lock - Fixed
- If the back calculation of the discount fails, it will now unlock the total invoice price in the booking. Otherwise this figure will be wrong.
- A checkbox added to the popup that says the discount rate has been adjusted, so if the user checks it, then the popup will be hidden in the future. Until the user locks or unlocks the prices again.
- If there is an amount in the Event Management fee and the back calc fails, then it will show a message suggesting removing the Event Management fee.
- The back calc was not running if the pricing panel was hidden, this was fixed.
- The rental price in the price fixing popup was not always correct - fixed.
- Crew structure list would not load even after the reset of all the settings was run, IIS admin was restarted and the local cache was cleared.
- PR 5260 Switch DB menu option - only for new signups so they can switch to the demo DB to test.
- Fix Equipment tree issues, various PRs
- PR 5565 Show where a rack is packed in Inventory Setup fixed.
- PR 5776 - Scanning out single header
- Project testing - new database - project window crashes when adding a new project

12.0.22.13 Rev 5626 Jan 1st 2024

Development

- PR 5628 Sales Forms integration - allows for sales prospects to start a new quote from your website.
- PR 5591 Show Invoices and their payment status on the payments tab of a booking. Also provides capability to retrieve the booking payment status from Quickbooks Online (work in progress)
- PR 5565 Show where a rack is packed in Inventory Setup
- PR 5689 Import Rental Products and Assets via RP3

Bug Fixes

- PR 5725 Payroll tab fails to load
- PR 5740 Barcode track field should not show for packages
- PR 5730 Project view - Slight User Interface changes to the project view of bookings. Also provides a fix to the optimise feature for festivals
- PR 5750 RP3 - Booking Grid issues with Delete/Cancel Booking
- No PR - Not able to change days using bug fixed
- There was a bogus operator checkbox that was active when it should not have been
- PR 5710, 5705 Workflows colours not working

- PR 5514 RP3: Create Sub Hire PO from Project Page (Rev 4992) - fixed
- PR 5751 - Query Optimisation - project loading is slow - now optimised for faster performance
- PR 5680 RP3 - Edits to comments in equipment grid
- PR 5754 - Transfer Orders issue
- PR 5737 Cost for product not showing up on profit margin
- PR 5746 Update to license number counting
- PR 5732 Venue Tab - Apply button not working
- PR 5699 - Duplicate Not Working - Users can now change the customer code.
- PR 5709 RP3 - Randomly Generating Credit Charge surcharge
- PR 5398 Auto Select Default Contact When There is Only One Contact for Customer
- PR 5445 RP3 - Deleting a Kit
- 5747 Crew glitch with wrong headings being displayed
- 5760 RP3 - Crew - Hourly Rate Structure
- RP3 - Duplicate Booking and then delete crew, doesn't remove crew value (Rev 5147)

12.0.22.12 Rev 5571 Dec 12th 2023

- PR 5748 Reordering Headings in a Quote
    - In the equipment grid of a booking, moving a blank heading up the list resulted in equipment from the heading above it being moved into the blank heading.
- PR 5749 Components and accessories are not Tagging when parent product is tagged - Fixed
- PR 5743 - Rack - default value for fixed checkbox
    - fixed issue with items not loading in the pack window launched from inside a pick session
    - fixed issue with toggling fixed checkbox not being applied.
    - fixed exception when price break tables not found on checkout
- PR 5572 RP3 - Filter in Booking window
    - A UI change was made to the way the global filter button works
- PR 5648 RP3 - Products / Rental Equipment / Video - Blank Header
    - Adding new product changed category sequence - fixed
- PR 5591 Show Invoices and their payment status in RP3
    - *Beta Status* - Some UI changes have been made to the payments tab in a booking including whether the invoice has been exported and paid.
- PR 5662 Add instruction to Stage Invoicing
    - When a new stage is needed before printing an invoice, show the a message to apply the full booking amount first. The user should click OK before continuing.
- Fix applied to search window in Edit PO view

12.0.22.11 Rev 5555 Nov 2023

Fixed:

- PR 5718 - Unable to setup profit margins
- PR 5720 - Data not saving (Bin Locations)
- PR 5717 - Rental discount percentage limit in PO module - The use of the parameter was removed from the PO module
- PR 5713 - PO Glitch - Random items were being added to a PO
- PR 5716 RP3 - Freight - Delivery/Return via Not Saving
- PR 5572 RP3 - Added filter in Booking window
- PR 5659 - Products - Properties - Picture - When setting Products - Properties - Picture Fit to window, the image does not resize.
- PR 5379, 5468 - Improve linking to PO/cross rental/transfers when editing in open booking

    - Fix applied - PO will no longer open from equipment grid when the PO has a prefix
- PR 5562 Issue when changing roadcase to rack
- PR 5708 Release reservation menu option on the shortages menu - this makes it easier to edit/increase the line item quantities in the booking grid instead of having to add an extra line or delete a line and re-add it.

12.0.22.9 Rev 5474 Nov 8th 2023

- TX0000052868 - duplicate comment lines in booking
  Comment lines were being duplicated in bookings, this was fixed and code was added to suppress the duplicates when they get loaded into a booking.
- PR 5677 - PO duplicate sundry Issue fixed
- PR 5678 - Return gear from Maintenance reports wrong operator on return - resolved
- PR 5679 RP3 - Inventory Groups intermittently re-ordered in Inventory Setup - resolved
- PR 5513 RP3: Out of Memory Issues
  This effected the fast reports client facing document generation, when the graphics in the document were large, after some hours it tended to run out of memory and crash. Fast Reports is a third party product, it was fixed by Fast Reports and we downloaded an update and applied it.
- TX0000052837 RP3 - Editing fields in the equipment grid by using the Ctrl-click method has been improved and now works a lot better.
- PR 5681 Gear reservations
    - Added a warning message when trying to increase the quantity for a line that is reserved. The warning advises the user to add a new line for the new gear, so that the reservation date on the existing gear is maintained.
- Added button to booking grid to go to todays date
- TX0000052919 -Added an auto save feature in equipment grid, saves in the background every 15 mins.
- Session view added to "Others" menu that shows who is logged on and some other details.
- Google Calendar does not support Out -of-Band flow (OOB) - changed to loopback address
- PR5624 - Transfers being automatically archived
- Plot sheet - fixed incorrect background colour on far left column
- PR5676 - Crew Planner not reflecting availability in crew card
- PR5634 - Pick Window - added error message when re-scanning item already checked out.
- PR5683 - Transfer keeps changing 'transfer to' location - fixed
- PR5635 - Unable to set default location when region is not enabled - fixed
- TX0000052837 - Product name/price/quantity field opens to edits without prompt - fixed

12.0.22.8 Rev 5421 Oct 31st 2023

- License control improvements
- Opening error on some bookings where booking shows locked by same user
- UI improvements
- PR5624 - Auto archive of one way transfers no longer depends on operator privilege 'Archive old data'
- PR5638 - Can now Final Return a booking that is not in OUT status if the user has operator privilege 'Final Checkout/Return when there are still items out'
- PR5671 - Random menu popup when scanning in a barcode into the asset window - fixed
- PR5670 - Do not permit special characters in codes like (customer, booking, venue)
- PR5647 - View Asset Status sometimes shows blank - fixed
- PR5650 - Issue with 'Days count' when loading crew from list - fixed
- PR5663 - Receive PO - fixed barcode import
- Checkout testing - fixed incorrect substitute message on added equipment
- PR5629 - Issues linking multiple technicians to a PO through the crew tab - fixed

- Sub rental/transfer unlock issues fixed
- PO grid - hint fixed
- PR5604 - Issues with Booking Grid search for invoice - fixed

12.0.22.8 Rev 5383 Oct 2023

- Resolved issue with Purchase Order freezing if assets already exist in database
- PR5659 - Product picture resizing issue
- PR5637 - Customer search improvements
- PR5588 - Product search improvements
- PR5617 - Currency issues in customer and invoice records fixed
- PR5655 - Heading issues resolved in booking grid
- PR5648 - Resolved blank heading issue
- PR5630 - Increased PO line limit
- PR5532 - Add shift and click selection in equipment grid of booking
- PR5575 - Crew Assignments display issue resolved

12.0.22.8 Rev 5380 Oct 2023

- PR5632 - Defaults type for Customers now defaults to external
- PR5568 - New Users Sessions tab now available under Others Menu
- PR5126 - Revenue Report now available in RP3